

2026 Q1 - 1place Master Version (Changes Log)

Last Modified on 08/19/2026 11:18 pm EDT

2026 Q1 Master Version Changes Log

Stay up to date with the latest improvements, fixes, and new features in 1place.

Version #	QA Tested	Module	Description	Support Request #
26.0331	YES	Find Parts	BUG FIX: Resolved an issue where stock information would not display after clicking the Show Stock button in Find Parts . The stock details now appear correctly on the screen.	SR-2761
26.0331	YES	Bin Management	BUG FIX: Resolved an issue where the Bin Locations Import Wizard would get stuck on the loading screen during import.	SR-2019
26.0331	YES	Integration	BUG FIX: Resolved an issue where E-Commerce transfer orders between that were getting stuck and not appearing in the "Transfers into Our Warehouse" menu. Transfer orders now display correctly in the warehouse transfer queue for proper processing and tracking.	SR-2915
26.0331	YES	Shipping and Receiving	BUG FIX: Resolved an issue where Print Preview on Print and Pick Selected would hang with the loading icon. Users can now successfully preview picking documents after selecting users, routes, and orders.	SR-2947
26.0331	YES	Shipping and Receiving	BUG FIX: Resolved an issue where items were stuck in "transfer into our warehouse" due to incorrect Pick Type (set to Ship-order instead of Trans-Ship-Order) from API/imported orders.	SR-2930
26.0331	YES	Vendors	BUG FIX: Resolved an issue where viewing a PO from the Vendor Details screen opened a blank page. POs now display correctly when accessed from the Vendor > Purchase Order tab.	SR-2882
26.0330	YES	AR Receive Payments	BUG FIX: Updated AR Receive Payments , AR Aging , and AR Statements to display all open balances , including those for inactive customers , ensuring full visibility of outstanding amounts.	SR-2639
26.0330	YES	Customer Detail	BUG FIX: Resolved an issue where marking a customer Inactive and then attempting to reactivate them caused an undefined error. Customers can now be reactivated without errors.	SR-2883
26.0330	YES	Customer Portal	UPDATE: Enhanced image display in the Customer Portal to support improved zoom with better quality. There are no specific size or format requirements, and the system handles scaling automatically. The same image can be used for both thumbnail and full-size views.	SR-2665
26.0330	YES	Find Parts	BUG FIX: Resolved an issue where Tax Recalculation would trigger multiple times on Find Parts and Sales Order screens and not save on the first attempt.	SR-2018

26.0330	YES	Find Parts	BUG FIX: Resolved an issue in Find Parts where customer searches under the Corporate account were not routing users to the correct pod database and instead remained in the corporate database.	SR-2338
26.0330	YES	Item List	BUG FIX: Resolved the export issue from Item List > Custom Tab that previously showed a “site can’t be reached” error. A progress bar with a cancel option has been added for item record downloads. Note: For very large datasets (e.g., over 200k records) errors may still occur due to volume limits. A full fix will require server-side file generation instead of HTML rendering.	SR-2815
26.0330	YES	Invoices	BUG FIX: Resolved an undefined error when using Save Layout for All Users button on the Invoice screen.	SR-2852
26.0330	YES	Labels	BUG FIX: Resolved an issue where transfer orders were generating labels without the “ Transfer From ” field. Labels now correctly display the source warehouse to avoid confusion during picking.	SR-2890
26.0330	YES	User Security	BUG FIX: Reviewed and corrected the “ Do Not Allow ” settings so they now accurately enforce restrictions as described. Specifically, users are prevented from modifying invoice fields (dates, line items, quantities, prices) but are still able to print, reprint, or email invoices .	SR-2888
26.0330	YES	Reports	BUG FIX: Resolved an issue where the Invoices/Credits by Customer report would not download to Excel after selecting the export option. The download now triggers correctly.	
26.0330	YES	Customer Detail	BUG FIX: Fixed an undefined error that prevented changing customers from Inactive to Active . Updates now work correctly both on the Customer Detail screen and via the Import Wizard .	SR-2872
26.0330	YES	Sales Order/Invoices	BUG FIX: Resolved issues where Category and Item # columns appeared merged, field checkboxes could not be toggled, and the Layout Designer Close button was disabled. Fix applies to both Sales Order Detail and Invoice Detail screens.	SR-2880
Scan 26.0330	YES		BUG FIX: Resolved an issue where staging a part after picking in scanbeta returned a 500 error . The staging process now completes successfully.	SR-2892
26.0326	YES	Bin Management	BUG FIX: Resolved an issue in Bins Import Wizard where uploads were incorrectly processed as invoices/credits , failed to import, and redirected to the wrong screen.	SR-2495
26.0326	YES	Customer Portal	BUG FIX: Resolved an issue where Customer Portal orders were pulling Shipped Via from the Bill-To address instead of the Ship-To address . The system now correctly applies the shipping method based on the delivery location.	SR-2857
26.0326	YES	Import Wizard	BUG FIX: Updated the Delivery Zip Code Import Wizard to support both add and update functionality, preventing duplicate records during import.	SR-2862
26.0326	YES	Item API	BUG FIX: Updated the ITEM API process for OPSTrax orders to automatically use the customer’s Ship To ZIP Code when a ZIP Code is not included in the API request . This ZIP Code is now used to calculate the appropriate Estimated Delivery Date based on OPS transit data.	SR-2866
26.0325	YES	AR Receive	BUG FIX: Resolved an issue where credits would not open in the	SR-

		Payments	Receive Payments screen and returned a Bad Request error.	2837
26.0325	YES	Created By Process	BUG FIX: Added support to populate the CreatedByProcess field for all transactions across key sources (FindParts, Sales Orders, Quotes, Customer Portal, Scanner, and integrations such as CCC, PartsTrader, and OPSTrax) to improve reporting accuracy.	SR-2773
26.0325	YES	Customer Detail	UPDATE: Added Default Printed Transactions in the Customer Detail > Communications tab, allowing users to define default print options for Quotes, Sales Orders, Invoices, and Credit Memos . Also added a new Sales Defaults section in Settings to manage system-wide default print preferences instead of relying on last-used selections.	SR-2354
26.0325	YES	Quotes	BUG FIX: Resolved an issue causing undefined errors when creating quotes on versions 0323 and 0324 . Users can now create quotes without errors.	SR-2839
26.0324	YES	Sales Order	BUG FIX: Resolved an issue where the Sales Order Delivery Date was not consistently saving, causing some orders to be created without a delivery date .	SR-2829
26.0324	YES	Reports	BUG FIX: Resolved an issue where running the Sales History – 2 Year Comparison by Customer (ALPHA) report for “Last 365” days exported an Excel file with detailed invoices and credits instead of the summarized data. The Excel export now matches the report view for all date ranges.	SR-2492
26.0324	YES	User Security	BUG FIX: Resolved an issue where updating a user’s settings was not applying changes to other linked (copied) users . Settings now correctly propagate to all related users.	SR-2225
26.0323	YES	Catalog Management	BUG FIX: Resolved an issue where certain PartsLink items were not being identified as available in the Add New Items from PartsLink function within Manage Catalog . The underlying detection logic has been corrected, ensuring all eligible PartsLink items are properly included in the list of items available to add.	SR-3359
26.0323	YES	Find Parts	BUG FIX: Resolved an issue where clicking “ Reset Item ” in Find Parts (Standard Layout) prevented new or repeated searches from displaying results. The screen now refreshes properly without needing to reopen the page.	SR-2510
26.0323	YES	Invoices	BUG FIX: Resolved an issue where the Invoice # was not displaying in the Payment Details tab and required additional clicks to view. The Invoice # now displays correctly, and the Payment Details print setting is retained after saving.	SR-2525
26.0323	YES	Labels	BUG FIX: Resolved an issue where label design changes were not being saved on the Dispatch screen . The Save button now properly activates when modifications are made, ensuring label updates are retained.	SR-2762
26.0320	YES	Customer Portal	BUG FIX: Resolved an issue where searching for parts in the Customer Portal (via part number or Year/Make/Model) returned an undefined error .	SR-2706
26.0320	YES	Customer Portal	BUG FIX: Resolved an issue where customers were unable to print Credit Memos from the Customer Portal.	SR-2755
26.0320	YES	Invoices	BUG FIX: Resolved an issue where users could type comments on invoices but received an error when saving. Comments can now be saved properly according to user permissions.	SR-2424

26.0320	YES	Purchase Order	UPDATE: Updated the PO functionality and KBA to ensure proper enforcement of editing, deleting, and adding rules.	SR-2631
26.0320	YES	Purchase Order	BUG FIX: Resolved issues with the PO description field so it now behaves consistently with the Sales Order description field, including proper click/edit functionality on all lines. Also corrected special character handling so the “&” symbol no longer converts to “amp”.	SR-2493
26.0320	YES	Users	BUG FIX: Updated the system so that for new companies, the Dashboard is visible by default for all new users, instead of being hidden.	SR-2518
26.0319	YES	Credit Memo	BUG FIX: Fix: Resolved an issue where the Show Payment Details option on Credit Memo printing was not saving and therefore not appearing on printed documents.	SR-2754
26.0319	YES	Find Parts	BUG FIX: Resolved an issue in Find Parts where Sales Orders could be created without Bill To and Ship To by restricting selection to active customers only.	SR-2787
26.0319	YES	Integrations	BUG FIX: Added validation to prevent integrations from creating quotes or orders for customers marked as Inactive .	SR-2372
26.0319	YES	Labels	UPDATE: Redesigned label storage to use existing tables with added versioning , ensuring the latest label is always used and preventing loss of designs. The Save Label button now activates on changes, and users can optionally save previous versions, view version history, and restore or revert to earlier label designs as needed.	SR-2276
26.0319	YES	Sales Order	BUG FIX: Resolved an issue where customer orders were created without prefixes despite having a default warehouse assigned.	SR-2727
26.0319	YES	Sales Order	BUG FIX: Resolved a stored procedure error that prevented creating Sales Orders in versions 0323 and 0324 . Users can now create SOs without errors.	SR-2841
26.0319	YES	User Security	BUG FIX: Fixed an issue where creating a new company caused User Security to display incorrectly (modules showing random codes).	SR-2769
26.0319	YES	Vendor Detail	BUG FIX: Resolved an issue where users were unable to save vendor contact information even with full permissions. Contact updates now save correctly.	SR-2760
26.0318	YES	Item Detail	BUG FIX: Added a dropdown for Default Bin Location on Item Detail , displaying bin locations from the Warehouse Bin Locations table in alphabetical order.	SR-2650
26.0318	YES	Item Detail	UPDATE: Updated the Stock tab to hide multi-warehouse-related buttons when the Multi-Warehouse functionality is disabled in settings.	SR-2650
26.0318	YES	Item Picture	BUG FIX: Fixed an issue where uploading item images using the template would fail with a “path format not supported” error. Added a Default checkbox column in the Item Detail > Picture table . Updated layout to reposition Picture ID before the Updated By/User/Date fields.	SR-2695
26.0318	YES	Labels	UPDATE: Added a new field for Received Date in all labels, and the related logic has been completed.	SR-2725
			UPDATE: Enhanced PO label printing by adding larger font size	SR-

26.0318	YES	Labels	options (34, 36, 38, 40, 42) to improved readability of Item Numbers when printed.	SR-2723
26.0318	YES	Sage Integration	BUG FIX: Resolved an issue where the AP Bill Upload button was not working in Purchase Orders .	SR-2667
26.0318	YES	Shipping and Receiving	BUG FIX: Resolved an issue where items were being picked from reserved "On Dock" bins. The system now prevents selection from reserved bins during picking.	SR-2717
26.0317	YES	Credit Memo	BUG FIX: Updated reporting for Credit Memos created from Customer Portal orders so the Created By reflects the 1Place user who created the original Invoice, instead of the Customer Portal user .	SR-2694
26.0317	YES	Customer Portal	BUG FIX: Resolved an issue where the default Created By value was not auto-populating for integration orders from PartsTrader, CCC, and OPSTrax . Also corrected Customer Portal return processing so the Customer Portal user name no longer overrides the Created By value on generated Credit Memos.	SR-2724
26.0317	YES	Invoices	BUG FIX: Resolved an issue where the PO Box option was being automatically checked on invoices . The default behavior has been corrected, and existing invoices have been updated to uncheck the PO Box option where applicable.	SR-2550
26.0317	YES	Invoices	BUG FIX: Prevented duplicate Invoice and Sales Order numbers by adding a unique index to the Invoice and SalesOrder tables.	SR-2696
26.0317	YES	Item Details	BUG FIX: Resolved an issue where the Put Away function (scanner) was not recording the user in the Transaction Log .	SR-2697
26.0317	YES	Reports	BUG FIX: Resolved an issue where the Sales Tax Liability Summary report was not exporting data to Excel. The file now downloads correctly with complete data.	SR-2669
26.0317	YES	Sales Order	BUG FIX: Added validation to check for duplicate Customer PO numbers per customer when creating Sales Orders or using Find Parts. A warning prompt now appears if a duplicate PO is detected.	SR-2685
26.0317	YES	Stock Transfer	BUG FIX: Fixed the issue preventing transfers from updating correctly after being sent and received. Transfers that were previously stuck in "In Route" status now properly move to Invoice & Receiving once the transfer process is completed.	SR-2164
26.0316	YES	Descartes	BUG FIX: Updated logic so that only invoices with one or more line items having Qty Shipped > 0 are sent to Descartes . Invoices with zero Qty Shipped are excluded from upload.	SR-2451
26.0316	YES	Descartes	BUG FIX: Updated invoice uploads so that only Ship-To customer information is sent to Descartes . Bill-To customer data is no longer used in routing or stop creation. This prevents duplicate or split stops and ensures deliveries are correctly consolidated by Ship-To address for routing accuracy.	SR-2680
26.0316	YES	Ecom Integrations	BUG FIX: Updated integrations (CCC, PartsTrader, etc.) to prevent quoting or selling inactive items and customers. The system now automatically sets the ECOM flag to FALSE when an item is marked inactive, ensuring inactive parts are excluded from API transactions.	SR-2037
			UPDATE: Added functionality so that when images are uploaded	SR-

26.0316	YES	Item Details	via URL, the first photo is automatically set as the Default image to display on the Find Parts screen.	SR-2653
26.0316	YES	Item Details	BUG FIX: Resolved an issue where certain logins were missing tabs on the Item Detail screen. Tabs and settings are now properly displayed and configurable.	
26.0316	YES	Sage Integration	BUG FIX: Resolved an issue causing errors during API recalculation with Sage Intacct .	SR-2727
26.0316	YES	Sales Order List	BUG FIX: Resolved an issue where the “ Contains ” filter condition for the SOStatus field was not functioning correctly in the New Tab Wizard .	SR-2683
26.0316	YES	Sales Tax	BUG FIX: Resolved discrepancies between the Sales Tax Liability Summary and Detailed reports , and addressed incorrect tax calculations for unregistered jurisdictions. Customers outside applicable states have been updated to Tax Exempt with a default Federal Tax ID , ensuring accurate tax reporting and compliance.	SR-2778
26.0316	YES	Customer Details	BUG FIX: Resolved an issue where customers set as Bill To only were incorrectly populating both Bill To and Ship To addresses on Quotes, Sales Orders, and Invoices . The system now correctly assigns the Bill To address and pulls the linked Ship To customer where applicable.	SR-2313
26.0316	YES	User Security	BUG FIX: Updated Custom Security behavior so that changes made to a user with a Custom security type are automatically applied to all linked users.	SR-2308
26.0314	YES	Item Catalog	BUG FIX: Resolved issues with incorrect year ranges , missing models , and incomplete catalog data after rebuild . Items now reflect accurate year coverage and display all applicable models for proper search results. Also fixed issues where some items (e.g., KI1000212) were missing catalog data , and corrected item description formatting , including spacing , removal of extra parentheses , and restoration of proper CAPA/Non-CAPA and Diamond Standard suffixes.	SR-2467
26.0312	YES	Credit Memo	BUG FIX: Resolved an issue where users were unable to view the credit receipts and payment info and access the Give Cash Back or Apply Credit to review how a payment was applied on a Credit Memo .	SR-2664
26.0312	YES	Descartes	BUG FIX: Updated invoice uploads to Descartes to include the total tax amount for the order and a calculated estimated tax per line item . Line item tax is derived proportionally and may have minor rounding differences compared to the total.	SR-2513
26.0312	YES	Integrations	UPDATE: Enhanced API logic to use Ship-To ZIP code when determining estimated delivery days. For integrations like OPS Trax (where ZIP is not provided), the system now derives the ZIP from the customer’s Ship-To address . Also corrected delivery mapping to ensure ZIP-based rules apply accurately (e.g., OK ZIP codes now return 3-day delivery as configured), resolving incorrect ND/overnight quotes.	SR-2581
26.0312	YES	Scanner	BUG FIX: Resolved an issue where the scanner displayed the wrong Default Bin Location . The scanner now correctly references the Default Bin Location by Warehouse table instead of the old Item Detail Default Bin field.	SR-2636

26.0311	YES	AR Aging Summary	BUG FIX: Resolved an issue where credit memo amounts were showing as zero when exporting the AR Aging Report to Excel . The exported file now correctly includes the actual credit memo amounts.	SR-2615
26.0311	YES	AR Receive Payments	BUG FIX: Resolved an issue where an undefined error would occur after selecting a customer in the AR Receive Payment screen .	SR-2632
26.0311	YES	AR Customer Statements	BUG FIX: Updated the Excel Statement email export so that all Ship To locations for a single Bill To customer are included in one file and one email. This eliminates the previous behavior of sending separate emails for each Ship To, while still distinguishing the different Ship To locations within the statement.	SR-2615
26.0311	YES	Descartes	BUG FIX: Resolved upload failures by connecting the process to the Error Handling table. Errors now display with an error number and message alongside the existing alert, improving visibility and troubleshooting directly on the screen.	SR-2618
26.0311	YES	Invoices	BUG FIX: Resolved an issue in version 0305 where AR users , including admins , were unable to access the Edit Payment button under the Payment Info tab in invoices. The button is now accessible to all users with proper permissions.	SR-2558
26.0311	YES	<u>Sales Order</u>	BUG FIX: Resolved an issue where users could not select a specific receipt to sell or ship in the Stock Selector . The "Required Quantity already fulfilled" message now only appears when the quantity has actually been met, allowing proper receipt selection	SR-2445
26.0311	YES	Sales Order	BUG FIX: Enhanced the Re-Import Line Items tool to fully support CCC and OPSTrax integration orders in addition to PartsTrader . The import process now validates integration requests, imports only missing line items, skips duplicates already on the Sales Order, and provides a summary of imported and rejected lines upon completion. Improved error handling has also been added to detect unsupported XML format changes and notify users with a clear import failure message when integration data is no longer compatible.	SR-2575
26.0311	YES	Send Email	BUG FIX: Resolved an issue where users with print rights could not select Email Document unless the setting "User cannot make changes to Invoices & Credit Memos after printed" was unchecked. Email document access now works correctly with proper permissions.	SR-2399
26.0309	YES	AR Receive Payments	BUG FIX: Resolved a critical error that occurred when applying payments in AR Receive Payments . The issue, caused by an outdated fetch stored procedure , has been fixed.	SR-2556
26.0309	YES	Descartes	BUG FIX: Resolved an issue where the Origin DC field was incorrectly using the invoice location instead of the actual source warehouse/DC . The system now sends the correct picking location (origin DC) based on where the item was fulfilled.	SR-2541
26.0309	YES	Item List	BUG FIX: Fixed issues with the Vendor Items Import Wizard where uploads would timeout or get stuck, and where some vendor records were being created with blank item numbers . The upload function now processes updates reliably and ensures all item numbers are populated.	SR-2572

26.0309	YES	Item Detail	BUG FIX: Resolved an issue where removing inventory from Item Detail > Stock > Adjust Inventory Stock would cause the Save button to grey out and not save the record.	SR-2566
26.0309	YES	Item Detail	BUG FIX: Resolved an issue where uploaded image URLs were not displaying in the Customer Portal . Images now appear correctly when uploaded via URL.	SR-2540
26.0309	YES	Item Detail	BUG FIX: Resolved an issue in Item Detail > Vendor Tab where changes to Vendor QIS did not trigger the Save button and QIS Last Updated was not saving correctly.	SR-2573
26.0309	YES	Quotes	BUG FIX: Fixed an issue where creating a Quote would result in an undefined error , preventing the quote from being created.	SR-2397
26.0309	YES	Reports	BUG FIX: Resolved an issue where totals and counts were incorrect in the Invoices/Credits by Created By report.	SR-2097
26.0309	YES	User Security	BUG FIX: Resolved an issue in versions 0304 and 0305 where changes made in User Security could not be saved.	SR-2559
26.0306	YES	AR Receive Payments	BUG FIX: Updated the Total Balance display to show the actual total balance due across all records , instead of only summing the amounts shown on the current page.	SR-2492
26.0306	YES	Customers	NEW FEATURE: Added a new Merge Customer function allowing users to merge one customer into another, re-linking all related records (contacts, transactions, AR data, etc.) and removing the original customer. Supports both single merge and batch merge via upload (with downloadable template). Includes validation rules to prevent invalid merges (e.g., Bill To/Both into Ship To) and avoid duplicate records via API . Handles Bill To / Ship To / Both logic to ensure correct reassignment of customer relationships. Provides guided prompts and warnings to ensure proper setup before merging.	SR-2123
26.0306	YES	Find Parts	BUG FIX: Resolved an issue where selecting the Category dropdown after pre-filling Year/Make/Model would freeze the page and eventually display an “ undefined ” error. The issue has been fixed across all affected versions, and the Category dropdown now loads correctly.	SR-2546
26.0306	YES	User Settings	BUG FIX: Resolved multiple issues in User Settings , including the persistent loading icon appearing on every screen, inability for admin users to edit accounts, and random lines appearing within the module security.	SR-2552
26.0305	YES	AR Aging Summary	BUG FIX: Resolved an issue where running the Accounts Receivable (AR) Aging Summary report would return a “ Bad Request ” error. The report now runs correctly and returns expected results.	SR-2521
26.0305	YES	Customer List	BUG FIX: Resolved an issue where the Customer List screen would display an endless loading spinner.	SR-2534
26.0305	YES	Descartes	BUG FIX: Resolved an issue where the Sync window would still appear on the Dispatch screen when creating invoices , even if the Descartes integration was disabled.	SR-2522
			BUG FIX: Standardized the costing logic for returns and invoicing: -When items are returned to stock, the system now uses the	

26.0305	YES	Item Cost	Invoice Unit Cost only, with Added Cost set to \$0, since the invoice unit cost already includes any additional costs. -When creating an Invoice from a <u>Sales Order</u>, the invoice line now inherits the Unit Cost from the <u>Sales Order</u> line item instead of recalculating using the item's Weighted Average Cost. -Cost calculation logic across Credit Memo creation scenarios (from scratch, from Invoice, from Scanner, and from Customer Portal) has been reviewed and aligned to ensure consistent costing behavior.	SR-2327
26.0305	YES	Payments	BUG FIX: Fixed an issue where payments applied to Sales Orders were not correctly reflected on the corresponding invoices. Payments now properly update both the Sales Order and its invoices, ensuring balances are accurate.	SR-2511
26.0305	YES	Item List	UPDATE: Added a new Ecommerce column to the Item List Import Wizard, allowing users to include eCommerce-related data during item imports	SR-2293
26.0304	YES	Customers	BUG FIX: Resolved an issue where the Show/Hide Column settings panel would incorrectly appear on top when adding a new customer.	SR-2532
26.0304	YES	Labels	BUG FIX: Fixed an issue where using Ship From Different Lot or Bin could create duplicate lines and labels for the same item. The original pick is now properly replaced, preventing duplicate label printing and avoiding unintended inventory adjustments.	SR-1927
26.0304	YES	Parent Company	UPDATE: Added support for ParentID and ChildID fields in the Customer Import Wizard, allowing import and updates for parent-child customer relationships.	SR-1927
26.0304	YES	PartsTrader Integration	BUG FIX: Fixed the issue where items without a Quality Indicator did not use the configured Default Quality Indicator, causing the Third Party Part Type Code to not be returned. The integration now correctly applies the default value when the Quality Indicator is missing.	SR-2378
26.0304	YES	<u>Sales Order</u>	BUG FIX: Resolved an issue where switching bins after printing labels would not update the bin on the label and incorrectly reset the Qty Ship and Qty Ordered to 0, causing inventory lines to appear missing. The process now updates bins correctly without altering item quantities or inventory records.	SR-2327
26.0304	YES	User Security	BUG FIX: Updated the User Security screen so that clearing the Version # no longer removes the existing list filters, keeping the user list filtered as expected.	SR-2309
26.0304	YES	User Security	BUG FIX: Resolved multiple user security issues affecting Invoice, Credit Memo, and Sales Order screens where users with proper permissions were unable to perform actions such as selecting documents to print/email or accessing certain fields and buttons. Security rules were updated to align with the defined user rights.	SR-2231
26.0304	YES	Warehouse Shipping Priorities	BUG FIX: Fixed the issue where orders were not following the configured warehouse shipping priorities. Orders now correctly evaluate warehouse priority before selecting the fulfillment location.	SR-2269
26.0303	YES	Catalog	BUG FIX: Resolved an issue where adding new items from the Catalog would get stuck on the loading spinner. The feature now	SR-2339

			loads new items correctly in all affected versions.	
26.0303	YES	Integrations	BUG FIX: Resolved an issue where setting Number of Delivery Days = 3 was incorrectly treated as overnight in integrations . Delivery days now map correctly based on the configured value.	SR-2354
26.0303	YES	Printer Connect	BUG FIX: Updated 1Place Printer Connect so that it now prints invoices correctly in addition to manifests.	SR-2414
26.0303	YES	Stock Transfers	BUG FIX: Resolved an API-related issue where transfer warehouse priorities were not being followed correctly. The API now properly checks warehouses in the configured order (e.g., 94TX → 92TX → 93TX) when stock is unavailable.	SR-2286
26.0302	YES	Customer Portal	UPDATE: Added " Use Vendor Qty's " option to Customer Portal Find Parts with tooltip and settings for QIS update days and delivery date adjustment. When enabled, hides Ship Qty, Needs PO, and PO #. Also improved vendor item updates and added import/update buttons on the Vendors tab.	SR-2082
26.0302	YES	Descartes Integration	UPDATE: Updated Descartes integration to populate the original invoice number on InvoiceNum , Return Reason Code , and Customer PO # fields.	SR-2471
26.0302	YES	Shipping and Receiving	BUG FIX: To Print and Pick. Resolved an issue where printing picking documents would remain stuck on the loading screen and not proceed to the preview.	SR-2239
26.0227	YES	Credit Memo	BUG FIX: Fixed an issue where returned items were still being marked as Reserved even when the setting to reserve items on CM returns was disabled.	SR-2406
26.0227	YES	Customer Portal	BUG FIX: Fixed an issue where transfer orders created through the Customer Portal were not appearing in Shipping/Receiving > To Print & Pick . Orders now display correctly for processing.	SR-2443
26.0227	YES	Descartes	BUG FIX: Resolved an issue where Ship Stage , Due Date , Invoice # , and Part # fields were appearing blank in Descartes uploads, particularly for Credit Memos . These fields are now properly populated during export.	SR-2451
26.0227	YES	Elite Extra Integration	BUG FIX: Resolved an issue in the Elite Extra integration where incorrect stop numbers were being assigned and driver data was not importing correctly. The Ship/Rec workflow (Export → Import from Elite → Print grouping by driver) has been corrected and stabilized, restoring proper stop sequencing and driver assignment.	SR-2450
26.0227	YES	User Security	BUG FIX: Resolved an issue where a recent update caused User Security module access to become incorrect. User accounts now retain the proper module permissions after updates.	
26.0226	YES	Catalog	BUG FIX: Fixed the issue preventing CAPA parts from being generated when the Cert column was set to C. The system now allows CAPA items to be created even if the item already exists in 1place, and the items display correctly in the Catalog Management screen.	SR-2361
26.0226	YES	Customer Portal	BUG FIX: Fixed the issue causing category and subcategory differences between the Customer Portal and the Find Parts screen. Categories are now aligned to ensure consistent filtering and navigation across both areas.	SR-2354
			BUG FIX: Resolved an issue where the Recalculate All Quantities	

26.0226	YES	Items	in Stock process failed and displayed an undefined error message. The recalculation process now executes correctly and provides proper status handling during execution.	SR-3305
26.0226	YES	Sales Order	BUG FIX: Fixed the issue where the Gear button on the Sales Order print screen was not functioning. The button now works as expected, allowing users to access print options.	SR-2402
26.0226	YES	Sales Order Import	BUG FIX: Fixed the issue preventing Sales Order Line Items from importing when the Taxable field was missing from the Excel file. Because this field does not allow null values, the import was failing even though it displayed "Imported Successfully." The Taxable field is now clearly marked as REQUIRED, and imports process correctly when the field is included.	SR-2300
26.0225	YES	Customer Portal	BUG FIX: Fixed the issue affecting the ability to print from the Customer Portal. Customers can now successfully print documents directly from the portal as expected.	SR-2212
26.0225	YES	Descartes	BUG FIX: Fixed the issue preventing Descartes conversions due to the ModifiedBy field being saved as username instead of user ID. Customer detail pages now display correctly, and the Descartes integration works as expected.	SR-2398
26.0225	YES	Error Log	UPDATE: Added search functionality to the Error Log, allowing users to search by Error # or by description for faster and more efficient troubleshooting.	SR-2280
26.0225	YES	Integration	BUG FIX: Resolved an issue where integration processes (including CCC) could intermittently slow down or freeze, resulting in timeout errors. Performance and timeout handling have been optimized to improve stability across all integration customers.	SR-2392
26.0225	YES	Invoices	BUG FIX: Fixed the issue preventing invoices from being properly cleared when duplicate payments were recorded. Invoices that were previously marked as paid in OneSource and later re-recorded in 1place have been corrected to eliminate balance discrepancies.	SR-2337
26.0225	YES	Quotes	BUG FIX: Fixed the issue preventing users from printing quotes in versions 0.220 and 0.224.	SR-2404
26.0224	26.0224	AR Receive Payments	BUG FIX: Fixed the issue where users could not sort AR Rec Payments by Tran #, Invoice Date, Invoice Total, Previous Payments, or Balance Due. Sorting now works correctly both before and after clicking the All link.	SR-1188
26.0224	YES	Bin Management	UPDATE: Removed the Bin Counts button from Warehouse > Bin Management. Clicking on a row now displays the items in that bin in a subform dropdown, similar to viewing stock on the Item Detail page, but grouped by bin instead of by item.	SR-1307
26.0224	YES	Customers	BUG FIX: In version 0.224, an issue preventing users from creating new customers has been resolved. Users can now add customers normally, and all customer information saves correctly.	SR-2405
26.0224	YES	Customer Portal	BUG FIX: Fixed the issue where sub-categories displayed options not related to the selected category after choosing Year, Make, and Model. Sub-category results now properly filter based on the selected category, ensuring only relevant options are shown.	SR-2326

26.0224	YES	Invoices	BUG FIX: Fixed the issue preventing the invoice header from displaying when printing invoices in version 26.0223 . Invoices now print with the correct header information.	SR-2360
26.0224	YES	User Security	BUG FIX: Fixed an issue where User Security was not loading due to large data volumes. Implemented pagination for the Users list and optimized company mapping retrieval to improve performance.	SR-2356
26.0224	YES	User Security	BUG FIX: Added a "Check for Module Updates" button on the Modules tab and removed the automatic update check when opening the tab.	
26.0223	YES	Invoices	BUG FIX: Fixed the issue where invoices appeared to delete successfully but still remained in search results. Invoices now delete properly and no longer appear after removal.	SR-2333
26.0223	YES	Item	NEW FEATURE: Added a new function to merge one item into another , consolidating inventory, pricing, logs, and all references across quotes, orders, invoices, credit memos, and POs.	SR-2124
26.0223	YES	Reports	BUG FIX: Fixed an issue where running the Inventory Valuation report by History for specific date ranges could produce an Undefined Error . The report now generates correctly for any selected date range.	SR-1886
26.0223	YES	Scanner	UPDATE: Updated the Return Reason dropdown in the scanner Return Reason 2/2 screen to display both the Return Code and Description . The dropdown now shows the code and the description beside it in parentheses.	SR-202
26.0220	YES	Bin Management	BUG FIX: Fixed the issue where certain bin locations were not showing available inventory . Inventory now displays correctly for all locations when viewing line items in Bin Management .	SR-2282
26.0220	YES	ECom Integration	UPDATE: Added a new IsShippable field to items, allowing PartsTrader Retail to identify which parts are shippable . Users can now enable the Only Quote/Sell Items Marked as 'Shippable' option in the PartsTrader Retail integration settings . The API has been updated to respect this flag, rejecting quotes or sales orders for items not marked as shippable. Existing items with SpecialOrder = True have been updated to set IsShippable = True . The IsShippable field is also included in the API output under the Ecommerce element.	SR-2119
26.0220	YES	Scanner	UPDATE: Updated Inspect Return (1 of 2) in the scanner to display the full list of parts currently in the Returns area , making it easier for users to review and process returned items.	SR-204
26.0219	YES	Credit Memo/Refund	BUG FIX: Fixed the issue where the Credit Refund line was missing for certain Credit Memo Refund transactions. Refund payment details now display correctly in the Payment Info tab on the Credit Memo screen.	
26.0219	YES	Customer Portal	BUG FIX: Fixed the issue where Custom Pricing Templates were not being applied to orders placed through the Customer Portal . Pricing now reflects the correct template settings.	SR-2241
26.0219	YES	Default Bins	BUG FIX: Fixed the issue where the Default Bin Location setup page was not displaying all locations and was not functioning as expected. All bin locations now load correctly, restoring proper support for the put-away process.	SR-2209

26.0219	YES	Delivery Date	UPDATE: Moved the “We Make Deliveries On” setting to General Sales Settings and updated the label to display on one line as “We Make Deliveries” (dropdown). Enhanced the Estimated Delivery Date logic: If the calculated delivery date falls on a weekday (Mon–Fri), it remains unchanged. 5 Days (Mon–Fri): Saturday and Sunday deliveries move to Monday. 6 Days (Mon–Sat): Saturday remains the same; Sunday moves to Monday. 7 Days (Mon–Sun): No changes; weekend dates are allowed.	SR-2064
26.0219	YES	Labels	BUG FIX: Fixed the issue where the UT and PO fields were not printing correctly on labels and were displaying as an apostrophe (') regardless of field size in versions 2120 and 2122. The fields now print properly as expected.	SR-2233
26.0219	YES	Scanner	UPDATE: Updated the scanner process so that when returned items are placed back into stock in the Returns area, the ItemStock notes will display “Waiting to be Restocked.”	SR-205
26.0219	YES	Scanning Reports	UPDATE: Added a new Item Returns report under Warehouse > Scanning Reports. The report includes the following columns: Date/Time, Scan User, Item, Invoice/CM #, Price, Good for Stock (Y/N), and Return Reason Code. Users can filter the report by Date Range, Scan User, Good for Stock, and Return Reason Code.	SR-279
26.0218	YES	Credit Memo	BUG FIX: Fixed an issue where a credit memo could be automatically marked as Paid when the Returned Quantity was changed from 0 to 1. The payment status now updates correctly based on actual payment activity.	SR-2255
26.0218	YES	Customer Portal	BUG FIX: Resolved a critical issue where portal users could access the full Customer List and customer details by clicking the logo or directly navigating to the Customer List URL. The root cause was identified in the invitation workflow, where new portal users were automatically assigned all System User Security objects by default, unintentionally granting access to unnecessary screens. The invitation process has been corrected to apply only the appropriate permissions. In addition, all existing portal users’ security settings have been reviewed and updated to remove unauthorized screen access. Additional safeguards have been implemented to prevent cross-customer visibility going forward.	SR-2216
26.0218	YES	Descartes	BUG FIX: Updated the invoice export process to send the Ship-To Customer ID instead of the Bill-To Customer ID, ensuring the correct customer information is used for shipping in Descartes.	SR-2252
26.0218	YES	Descartes	BUG FIX: Resolved an issue where invoices were not automatically uploading to Descartes upon creation as intended. Automatic export now triggers correctly based on the configured integration settings.	SR-2238
26.0218	YES	Descartes	BUG FIX: Fixed the issue preventing the Picture tab from displaying for certain users on newer versions of 1place. User profile tabs now load correctly based on permissions and version settings.	SR-2114

26.0218	YES	Partslink	UPDATE: Updated the Partslink data to ensure proper functionality and data alignment.	SR-2261
26.0218	YES	Reports	UPDATE: Added a new report called Lost Sales by Date , allowing users to review lost sales data filtered by a selected date range.	SR-1556
26.0218	YES	Scanner	Updated Count by Item in the scanner to allow users to scan items that are not currently showing in stock. Added color coding similar to Count by Bin for easier visual tracking.	SR-2088
26.0217	YES	Descartes	UPDATE: Updated the Descartes API payload to send monetary values with 2 decimal places instead of 4. This applies to Item List Price, Amount, VAT, and Item Amount Including VAT , ensuring consistent formatting and compatibility with the Descartes API .	SR-2240
26.0217	YES	Invoice	BUG FIX: Updated date editing behavior so that when a user has Edit rights and GL Lock Dates/Costs is set to False , the Invoice Date is now editable as expected.	SR-2169
26.0217	YES	User Settings	BUG FIX: Fixed an issue where changes to module settings for users were not saving. Updates now persist correctly after clicking Save and Close .	SR-1763
26.0216	YES	Sales Order	BUG FIX: Fixed an issue where selecting a stock line auto-filled an incorrect (excessive) quantity. The selector now defaults to the Sales Order line quantity when available. Additionally, the Warehouse field in the Sales Order header is now locked once line items are entered to prevent inconsistencies.	SR-2196
26.0213	YES	Import Wizard	BUG FIX: Fixed an issue where the Item Cross Reference upload process was not functioning correctly. Imports now process and save as expected.	SR-2150
26.0213	YES	Subscription Info	UPDATE: Company Settings > Subscription Info . Updated the pricing table to reflect revised pricing for the Standard, Pro, and Enterprise plans, including updated base package and per-user rates.	SR-2162
26.0212	YES	Find Parts	BUG FIX: Fixed an issue where searching for certain item numbers (e.g., Item #2416) could fail and disable the search button . The problem was resolved at the database stored procedure level (FetchQPCAutoBodyItemSearch_2025_08_18) and is effective in version 25.0818 and later. Search performance and results now return correctly.	SR-2142
26.0212	YES	Scanner	UPDATE: Enhanced the Pick to Cart screen so the Item # now links directly to the item's photo (Item Picture URL) , allowing users to quickly view product images during picking.	SR-1419
26.0212	YES	Statements	BUG FIX: Fixed the issue where statements displayed inaccurate balances when partial credit memos were applied. The Balance column now reflects correct amounts, ensuring statement accuracy.	SR-2202
26.0211	YES	Descartes	BUG FIX: Descartes Integration - Time Window : Updated the invoice export so the Time Window field is now sent as blank to Descartes. This allows routing to default to the standard customer delivery window (e.g., 08:00–17:00) and prevents incorrect time values from impacting route optimization.	SR-2180
26.0211	YES	Find Parts	BUG FIX: Fixed an issue where the Model dropdown displayed all models after selecting Year and Make . The list is now correctly	SR-2174

			filtered to show only models related to the selected make .	
26.0211	YES	Find Parts	BUG FIX: Fixed an issue where in-stock items were not turning green or being added to the Quote or Sales Order when clicking Add to Order , while out-of-stock items were added correctly. Items now add properly regardless of stock status.	SR-2175
26.0211	YES	Integrations	BUG FIX: We resolved an issue that was preventing parts and inventory from uploading to CCC. The account name now correctly matches CCC's requirements. Users can now successfully save a Fax number in the integration settings (even a placeholder like (999) 999-999). These fixes ensure that all parts and inventory uploads sync properly with CCC.	SR-1899
26.0211	YES	Pick Labels	BUG FIX: Added a new Customer PO Barcode field to picking labels, with support for multiple label sizes to ensure proper formatting and scanning.	SR-2146
26.0211	YES	Scanner	BUG FIX: Fixed an issue where the Scanner could display different bin locations than shown in Item Details , while Check Stock by Bin reflected the correct data. Bin location data is now consistent across all screens.	SR-2187
26.0210	YES	Purchase Order	BUG FIX: Fixed an issue where creating a new PO and selecting a vendor could load an existing PO instead of allowing a new one to be created. New POs now remain unique and do not display prior vendor orders.	SR-2140
26.0210	YES	Sage Integration	BUG FIX: Fixed the issue where updating the cost of an inventory item from a returned Credit Memo did not update the Inventory Adjustment Ledger. Cost updates now correctly reflect in the general ledger when inventory cost is modified after receipt.	SR-1207
26.0210	YES	Sales Order/Invoice	BUG FIX: Fixed the issue where Sales Orders with the Back Order setting set to No allowed invoices to be created even when no line items were shipped. The system now properly validates shipment status and only allows invoice creation when at least one line item has been shipped.	SR-2161
26.0210	YES	Sales Order	UPDATE: Updated date editing behavior so that when no invoice exists and GL Lock Dates/Costs is set to False , the Sales Order date remains editable as expected.	SR-2167
26.0210	YES	Scanner	UPDATE: Completed and aligned both Bin Transfer functions to work similarly to the previous Scan version , while incorporating the new UI and features where applicable. Updated the workflow so Step 3 automatically skips to Step 4 when there is no PO to select or only one PO available.	SR-1540
26.0209	YES	Customer Pricing	BUG FIX: Fixed an issue where certain items displayed only the fixed cost instead of the actual price on the Find Parts screen. Prices now correctly reflect the customer-specific pricing bracket.	SR-1811
26.0209	YES	Descartes	BUG FIX: Resolved an issue where many orders were uploading to Descartes without the ShipStage (Shipped Via) value. The export now properly sends the configured Shipped Via field to ensure accurate routing and delivery handling.	SR-2052
26.0209	YES	Record Numbering	BUG FIX: Fixed an issue where changes to Record Numbering settings could not be saved due to a missing Save button. Prefix settings now save correctly and are applied as expected.	SR-2135

26.0209	YES	Reports	BUG FIX: Fixed the issue where certain users were unable to download the Invoices & Credits reports to Excel. Report exports now function correctly for all users with proper access permissions.	SR-2116
26.0209	YES	Reports	BUG FIX: Fixed the issue where exporting the Invoice/Credits report to Excel generated a corrupted file. Exports now complete successfully and open correctly in Excel.	SR-2125
26.0209	YES	Reports	UPDATE: Added Invoices / Credits by Customer (Full Invoices) report that generates full invoice and credit copies by customer. To protect system performance, report generation is limited to a maximum of 5,000 invoices per run. If the selection exceeds this limit, users will receive a “Record set Too Large” warning prompting them to narrow their criteria. Performance has also been enhanced with pagination and user-selectable page sizes to reduce loading delays during preview and PDF generation.	SR-1605
26.0209	YES	Sales	BUG FIX: Fixed the issue where manually updating the Entered By field was also overwriting the Created By field. The Created By field now retains the original user as intended, and API/Integration processes have been aligned to ensure it is populated correctly.	SR-2141
26.0209	YES	Scanner	BUG FIX: Fixed an issue where users were unable to scroll to view the full page of data during the Bin Transfer process.	SR-2111
26.0209	YES	Users	UPDATE: Aligned the import and export templates and added two new columns: Copy from Parent and Copy from User . During import, the system can now copy all security and module settings from either the Parent template or a specified existing user , with safeguards to ensure stability and proper validation.	SR-1432
26.0209	YES	Warehouse	BUG FIX: Fixed an issue where Statuses were missing in Warehouse Settings.	SR-2165
26.0208	YES	Invoice	BUG FIX: Adjusted the invoice barcode size to ensure it prints fully and scans reliably without being cut off.	SR-2138
26.0208	YES	Printer Settings	BUG FIX: Redesigned printer preferences so that the default company printer settings now apply to all users. Defaults have been moved to the Print Settings section, ensuring each user starts with the company-wide default.	SR-1890
26.0208	YES	<u>Sales Order</u>	BUG FIX: Added the ability to double-click the <u>Sales Order #</u> label to edit the <u>Sales Order number</u> on the fly, provided no invoice exists, no line items have been entered, and the user has permission to edit Sales Orders .	SR-2168
26.0206	YES	Customer Statements	UPDATE: Added a Customer Payment Terms column between the customer email and customer balance. The column is now also included in the search filter, allowing users to quickly filter customers by payment terms.	SR-2121
26.0206	YES	Find Parts	BUG FIX: Fixed an issue where users could receive a “ Please select at least one line item to proceed ” message even after selecting items with quantities.	SR-2113
26.0206	YES	Invoices	BUG FIX: Resolved an issue where the print time on invoices could be incorrect due to an unassigned or incorrect warehouse time zone. Once the warehouse time zone is set, the print time now displays accurately.	SR-2115

26.0206	YES	Labels	BUG FIX: Fixed an issue where using Ship From Different Lot or Bin could create duplicate lines and labels for the same item. The original pick is now properly replaced, preventing duplicate label printing and avoiding unintended inventory adjustments.	SR-1927
26.0206	YES	Scanning Report	BUG FIX: Fixed an issue where unknown users could appear in scan reports . Scan activity is now correctly attributed to the appropriate user.	SR-2095
26.0206	YES	Shipping and Receiving	BUG FIX: Fixed an issue where orders created from Quotes could fail to appear in the To Print queue at the picking warehouse. These orders now display correctly for printing.	SR-2049
26.0205	YES	Credit Memo	BUG FIX: Updated behavior so that when a Credit Memo is created from the Scanner and linked to an invoice, the Created By field now inherits the Invoice Created By value for accurate attribution.	SR-2050
26.0205	YES	Descartes	BUG FIX: Updated the Origin DC field export to send the warehouse 4-character code instead of the warehouse name, removing the “- Warehouse” suffix for cleaner and more accurate mapping in Descartes.	SR-2101
26.0205	YES	Ecomm	BUG FIX: Fixed an issue where exporting data files could return a Bad Request error . The export process now retrieves records in separate calls, improving performance and reliability when opening the Contact, Delivery, Part, and Inventory tabs.	SR-161
26.0205	YES	Find Parts	BUG FIX: Fixed an issue where the LSP\$ (Last Sale Price) column was not displaying values. The column now correctly shows the last sale price for each part.	SR-1739
26.0205	YES	Purchase Order	BUG FIX: Fixed an issue where a portion of a Purchase Order could be duplicated during the receiving process, resulting in incorrect on-dock inventory quantities . Duplicate item receipts have been identified and addressed, and safeguards have been added to prevent duplicate receiving on the same PO items.	SR-2043
26.0205	YES	Sales	UPDATE: Added a new option under Settings > Customer Portal > FindParts Settings to set the default Created By user for online orders. The system now respects the Entered By value and prevents it from being overwritten for Customer Portal orders. This update has been tested and is working as expected.	SR-2051
26.0205	YES	Scanner	BUG FIX: Fixed an issue where Transfer Bin activity was posting to the wrong column in the Scanning Report . Transfer activity now correctly records under the Transfer Bin column instead of Putaway Return Items .	SR-2096
26.0204	YES	Integrations	BUG FIX: CCC Integration. Added new response fields CompanyContactName and CompanyPhoneNumber to ensure company name and phone information are returned correctly when using real customer IDs.	SR-1945
26.0204	YES	Integrations	UPDATE: Updated fallback customer behavior so that sales orders created using the Fallback Customer are set to Pending status	SR-2080
26.0204	YES	Invoice	BUG FIX: Fixed an issue where printing an invoice could result in an error.	SR-2059
		PartsTrader	NEW FEATURE: Added a new PartsTrader (Retail) integration. The existing integration has been renamed to PartsTrader	SR-

26.0204	YES	Integration	(Wholesale), and a separate PartsTrader (Retail) settings menu is now available, allowing Wholesale and Retail integrations to be configured independently.	2057
26.0204	YES	Replenish Stock	BUG FIX: Fixed an issue where the Replenish Stock tab displayed inaccurate quantities even after using Recalculate Qty in Stock. Stock levels now refresh correctly, providing accurate recommendations for replenishment.	SR-1994
26.0204	YES	Test Mode	BUG FIX: Fixed an issue where the Test Mode link at login was not working unless the 1place domain was manually copied.	SR-1382
26.0204	YES	User Security	BUG FIX: Fixed an issue where changes to module security and security group assignments on the Edit User screen were not saving and would revert after Save & Close. User access updates now persist correctly.	SR-2085
26.0203	YES	AR Receive Payments	UPDATE: Notes entered on the Received Payments Screen are now added on the Payment History screen and included in the Excel export for easier reference and reporting.	SR-1699
26.0203	YES	Replenish Stock	BUG FIX: Fixed an issue where Past Sales History analysis could calculate incorrect Qty In Stock (QIS) values affecting replenishment recommendations.	SR-2021
26.0203	YES	Scanner	BUG FIX: Resolved an issue where PO scans were not registering in 1Place when users had a different warehouse selected in the Scan App , even though the warehouse ID matched the PO . The mismatch prevented items from being shifted. The issue has been corrected, and PO receiving and put-away scanning is now working as expected.	SR-1935
26.0202	YES	Admin	BUG FIX: Fixed an issue where the Admin Companies page could be accessed without authentication when directly navigating to the URL. Login is now required before accessing the admin site.	SR-2035
26.0202	YES	Company Version	BUG FIX: Fixed an issue where the Current Version for the company was not visible on the Users screen .	SR-1786
26.0202	YES	Descartes	BUG FIX: Improved the batch invoice export experience when submitting to Descartes . A progress indicator now displays immediately upon export, and a completion summary shows which invoices were successfully exported and which failed (with reasons). The export process now properly returns and displays the GPS Link ID when successful.	SR-1846
26.0202	YES	Emails	BUG FIX: Added missing email templates . Fixed an issue where sending emails to customers was not working.	SR-1754
26.0202	YES	Integrations	UPDATE: Removed unused integration options (BigCommerce , WooCommerce , Magento , and UPS) from the Integrations navigation to streamline the menu.	SR-1751
26.0202	YES	Parent Company Mode	UPDATE: Implemented synchronization of Items, Catalog entries, Item Vendor Items, and Item image URLs from the parent company to child companies.	SR-1221
26.0202	YES	Shipping and Receiving	BUG FIX: In Route Status - Fixed an issue where column repositioning was not saving correctly. Fixed an issue where selecting a single label to print would print all labels for the order. Corrected the Delivery Date so it no longer defaults to the Sales	SR-1754

			Order creation date. Resolved an issue preventing Zone selection . UPDATE: In Route Status - Added a dropdown option in the Select Your Name section.	
26.0202	YES	Reports	BUG FIX: Fixed an issue where the exported Sales Tax Liability Detail Report Excel file could not be opened after download. The report now generates a valid Excel file that opens correctly.	SR-1756
26.0130	YES	Customers	BUG FIX: Fixed an issue where the Federal Tax ID entered in Customer Detail settings was not displaying in the Federal Tax ID column on the Customer List screen.	SR-2000
26.0130	YES	Customer List	BUG FIX: Fixed an issue where searching by Phone Number on the Customer List was not working.	SR-97
26.0130	YES	eCom Imports	BUG FIX: Fixed an issue where Sales Orders created via ECOM import could select an incorrect part (e.g., CAPA variant) instead of the exact part number specified in the load file. The system now strictly processes the part number provided in the import template.	SR-2010
26.0130	YES	Shipping and Receiving	BUG FIX: Fixed an issue where Route and Bin information was missing on several tabs.	SR-260
26.0130	YES	Tax Codes	BUG FIX: Resolved multiple issues affecting tax code handling, including missing customer tax codes, incorrect tax code mismatch warnings during order creation, and duplicate tax codes in the sales tax table. Tax codes are now properly calculated, validated, and applied, allowing Customer Portal and Find Parts orders to be placed without errors.	SR-1931
26.0130	YES	User List	BUG FIX: Fixed an issue where the company version list in the user selection popup was not sorting alphabetically.	SR-29
26.0129	YES	Descartes Integration	UPDATE: Invoices are exported to Descartes only if their Shipped Via value is included in the allowed list configured under Integrations > Descartes settings .	SR-1989
26.0129	YES	Sales	BUG FIX: Fixed an issue where the Created By and Entered By fields could be mixed up. Previously, the system inserted the logged-in user as Created By when creating a Sales Order → Invoice or Invoice → Credit Memo . Now, the Created By value from the previous transaction is correctly carried forward, while Entered By and Sales Rep are set appropriately.	SR-475
26.0128	YES	Catalog	BUG FIX: Fixed an issue where importing a PTypes list from Excel using the export format from function #5 was not working. The import process now correctly reads and adds PTypes from the Excel file.	SR-1937
26.0128	YES	Invoice	UPDATE: Increased the size of the barcode for invoice numbers in the top-right corner to improve scan reliability.	SR-1879
26.0128	YES	Sales Order/Invoice/Credit Memo	UPDATE: Updated field population logic for new and converted records. For newly created Quotes, Sales Orders, Invoices, and Credit Memos , Created By and Entered By now default to the logged-in user (or default integration/portal user), and Sales Rep auto-fills from the customer when available. When records are created from another record (e.g., Quote → Sales Order, Sales Order → Invoice, Invoice → Credit Memo), Entered By and Sales Rep are carried over from the source record for accurate tracking.	SR-1340

26.0127	YES	eCom Imports	BUG FIX: Fixed an issue where Sales Order Transfers were not appearing in the correct Pick From warehouse on the Shipping & Receiving screen.	SR-1954
26.0127	YES	Picking Ticket	UPDATE: Picking Tickets . Added Qty In Stock as an optional column on printed Picking Ticket documents, allowing visibility without requiring the With All Bin Locations format.	SR-1912
26.0127	YES	QBO Integration	BUG FIX: Fixed a syncing issue related to QuickBooks Online settings.	SR-1997
26.0127	YES	Sales Order	BUG FIX: Updated sales order numbering to consistently apply the warehouse prefix based on the Default Sales Order Warehouse setting on the integration page. This ensures sales order numbers are generated consistently.	SR-1820
26.0127	YES	Shipping and Receiving	BUG FIX: Fixed an issue where, after the 26.0127 update, the item counts shown in parentheses were incorrectly displaying as 0 and zone filters are missing.	SR-1979
26.0123	YES	AR Receive Payment	BUG FIX: Resolved an issue where a payment could be applied multiple times if a user was unable to complete a revert due to missing Delete permissions. Additional safeguards have been reinforced to prevent duplicate application of the same payment. Users should be on the latest version and have appropriate permissions to ensure proper revert functionality.	SR-1932
26.0123	YES	Integrations	UPDATE: Ecom Imports . The Auto Ship option is now a dropdown allowing users to select: Do Not Auto Ship , Ship From All , or a specific warehouse . Orders will only ship from the selected warehouse. If inventory isn't available, the shipped quantity will be 0 and the backorder will match the order quantity.	SR-1776
26.0123	YES	Sales Order	BUG FIX: Fixed an issue where a system error could occur when changing an order's status to Delivered .	SR-1916
26.0123	YES	Sales Order Payment	BUG FIX: Fixed an issue in version 26.0122 where sales order payments could not be applied.	SR-1917
26.0123	YES	Scanner	BUG FIX: Returns / Put Away to Bins : Fixed multiple issues affecting the final stages of the put-away process. Item scanning now correctly registers when pressing Enter , popup selection windows only appear when multiple POs exist, and keyboard navigation (including Enter) now advances properly through the final steps of the workflow.	SR-1801
26.0123	YES	Receive Payment	UPDATE: Enhanced the Search functionality to allow searching by Transaction Numbers and all other numeric fields.	SR-297
26.0122	YES	AR Receive Payment	UPDATE: Added a clearer popup message when attempting to revert a payment without proper permissions, indicating that the Revert action requires Delete rights in AR → Receive Payments user security settings.	
26.0122	YES	AR Receive Payment	BUG FIX: Added additional validation to prevent posting a payment when the invoice customer does not match the payment customer . This ensures payments cannot be incorrectly posted under the same Payment ID . Users will now be blocked from proceeding in this scenario, helping avoid posting errors.	SR-1883
			BUG FIX: Enhanced the Send Invite workflow to use the	

26.0122	YES	Customer Portal	designated email template configured under Settings > Customer Portal > Email Notifications to Users . Updated the activation link to direct users to a branded activation page while securely maintaining the unique activation token. The activation experience now includes a branded confirmation page after password setup, guiding users to sign in and bookmark the Customer Portal for future access.	SR-1892
26.0122	YES	Descartes	BUG FIX: Enhanced invoice export controls to better manage which orders are sent to Descartes . Added improved filtering to prevent non-delivery orders (e.g., Diligent, CPU, Ecommerce) from being exported and strengthened warehouse/location mapping to ensure invoices upload to the correct Descartes location , including support for satellite delivery centers.	
26.0121	YES	API	BUG FIX: API / Integrations . Updated fallback customer handling so that when an order is created, Ship To contact, company, and address details (Address, City/State/Zip) are correctly populated in the Ship To fields for CCC, PT, and OPS orders.	SR-1837
26.0121	YES	Shipping and Receiving	BUG FIX: Fixed an issue where the Ship/Rec screen could become unresponsive or locked , preventing warehouse staff from printing picking labels or invoices . The underlying query handling has been optimized to prevent multiple stuck sessions.	SR-1910
26.0120	YES	Scanner	BUG FIX: Inspect Returns . Fixed an issue where items marked as Good for Stock during the inspect return process were not being returned to inventory, even though the return was completed and converted to a credit memo.	SR-1853
26.0119	YES	API	BUG FIX: Credit Memo . Fixed an issue where the DoReturn process did not apply the Credit Memo prefix defined by warehouse in Settings > Record Numbering during scanner return processing.	SR-1792
26.0119	YES	Invoice/Credit Memo	BUG FIX: Fixed an issue where invoices with applied credit memos could appear to be paid twice, resulting in incorrect negative balances. Payments and credit applications are now reflected accurately on invoices and receipts .	SR-1835
26.0119	YES	Item Details	UPDATE: Item Details > Catalog Tab - Moved the Manage Catalog button to the right of the Add New Row button for improved layout and usability.	SR-1743
26.0119	YES	Record Numbering	BUG FIX: Fixed an issue where record numbers and dates could advance to the next day prematurely, causing confusion about the actual invoice date .	SR-1818
26.0119	YES	Record Numbering	BUG FIX: Improved Define Prefix by Warehouse behavior to fully respect existing Record Numbering settings. When a record type is set to Manual, record numbers (such as Customer and Sales Order numbers) remain user-editable, even when warehouse-based prefixes are enabled.	SR-1842
26.0119	YES	Sales Tax	BUG FIX: Fixed an issue where the Calculate Sales Tax button was not functioning as expected.	SR-1782
26.0118	YES	Custom Pricing	BUG FIX: Fixed an issue where markup pricing was not calculating correctly.	SR-1810
			BUG FIX: Fixed an issue where scanning an invoice and its parts	

26.0114	YES	Credit Authorization	during the return process would display “ part is not available for return. ” The Credit Authorization was being created without any parts populated, requiring manual entry. Parts are now correctly included, allowing returns to be completed without manual input.	SR-1791
26.0114	YES	Descartes	UPDATE: Added a new option “ Export each item unit as a separate delivery ”. When enabled, each unit on an order is exported as an individual delivery in Descartes . For example, an order with 2 of Item X and 3 of Item Y would create 5 separate deliveries.	SR-249
26.0114	YES	Scanner	BUG FIX: Resolved an issue in version 26.1222 where clicking Done could trigger an error message . The Done action now completes properly and disables further processing as expected.	SR-1765
26.0114	YES	Shipping and Receiving	BUG FIX: Fixed an issue where selecting Needs Review or To Cancel / Restock could result in undefined errors	SR-1779
26.0114	YES	Shipping and Receiving	BUG FIX: Fixed an issue where selecting the New status could result in an error.	SR-1707
26.0113	YES	Credit Memo	BUG FIX: Fixed an issue where a newly created credit memo could be incorrectly marked as Paid even when no payments had been applied.	SR-1729
26.0113	YES	Descartes	UPDATE: Added an Export Selected to Descartes button when Descartes integration is enabled. Users can now select all invoiced orders not yet submitted to Descartes in a single action, which highlights the selected orders and moves them to the top of the list for easier review and export.	SR-1525
26.0113	YES	Find Parts	BUG FIX: Fixed an issue where the Delivery Date was not carried over when creating a Sales Order from the Find Parts screen, which could impact Descartes uploads.	SR-1620
26.0113	YES	Scanner	BUG FIX: Fixed an issue where adding bins per warehouse was not saving (v25.1223). Updated bin logic so the Default Bin Location now reflects the warehouse-specific default instead of the item-level default. The Default Bin Location has been moved above the bin table into its own highlighted row for clearer visibility. This enhancement has also been applied to Inventory → Move Bins for consistency.	SR-1549
26.0112	YES	Credit Memo	BUG FIX: Fixed an issue where imported credit memos were created without the required “C” prefix in the credit memo number.	SR-1715
26.0112	YES	Descartes	UPDATE: Added support for Loading Zone / Loading Order by introducing a new item-level field used during invoice export. The Delivery Loading Order value is now stored per item and is included when invoices are exported to Descartes, ensuring the correct loading sequence per invoice line item.	SR-1638
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26.0112	YES	Integrations	BUG FIX: Fixed an issue where imported line items were not displaying the correct Item Number in the Item Number field.	SR-1676
26.0112	YES	Integrations	BUG FIX: Car-Part EXPORT - Fixed an issue where the NumbersMap.cap file could contain invalid OEM numbers (e.g., extremely large scientific notation values).	SR-1674
26.0112	YES	Payment Terms	BUG FIX: Fixed an issue where a customer’s Payment Terms could revert to a previous value after modifying a sales order or invoice.	SR-1705

26.0112	YES	Printer Connect	BUG FIX: Fixed an issue where printers were not automatically populated from Settings > Sales > General when printing orders.	SR-1703
26.0112	YES	Printer Connect	BUG FIX: Fixed an issue where the number of print copies would occasionally double automatically (approximately every 5–10 print jobs).	SR-1721
26.0109	YES	API	BUG FIX: API : Updated the Quotation to automatically calculate List, Unit, Discount, Net, and Line Total when no pricing details are submitted. This ensures accurate pricing even if no values are provided in the request.	SR-1698
26.0109	YES	Find Parts/Sales Order/Quote	BUG FIX: Fixed an issue where Find Parts > Create Sales Order or Create Quote could time out in some versions (0108, 0107, and earlier).	SR-1697
26.0109	YES	Integrations	BUG FIX: ECOM IMPORTS (Generic) - Fixed an issue where duplicate orders could be created for the same Customer PO # and Order Source. Imports now fail with a warning when duplicates are detected.	SR-1649
26.0109	YES	Printer Connect	BUG FIX: Fixed an issue where multiple documents could occasionally print to the wrong printer or with incorrect quantities. Each print job is now correctly sent to the selected printer with the proper number of copies.	SR-1696
26.0109	YES	Sales Order Import	BUG FIX: Fixed an issue where the Sub Total could be calculated incorrectly during import.	SR-1687
26.0108	YES	AR Aging Summary	UPDATE: AR Aging Report : Updated the report to show inactive customers with remaining balances. Inactive customer rows are now highlighted with a light gray background for easy identification.	SR-1271
26.0108	YES	Customer Portal	BUG FIX: Fixed an issue where users could receive a permission error after entering the vehicle year and selecting the make during vehicle lookup.	SR-1658
26.0108	YES	Descartes	UPDATE: Enhanced the API export to include additional fields such as Ship-to State, Ship-to Route, Delivery/Pickup type, Customer PO #, Tax (VAT) amount, Confirmation # (Invoice Number), and Return Reason Code.	SR-1326
26.0108	YES	eCom Imports	BUG FIX: Updated the import process so the Ship To name in the name and address fields now reflects the imported ShipToCompany value.	SR-1653
26.0108	YES	Integrations	UPDATE: Sales > Integrations > Ecom Import (Generic) . Added a new Sales Order Status column, allowing a specific default Sales Order Status to be assigned per Order Source using a drop-down list of available Sales Order Statuses .	SR-1668
26.0108	YES	Integrations	BUG FIX: Ecom Import (Generic) - Ship-To phone numbers are now added to the Sales Order comments because this field is not available on the Sales Order screen , ensuring the information is always visible and retained on imported orders.	SR-1665
26.0108	YES	Integrations	BUG FIX: ECOM IMPORTS (Generic) - Fixed an issue where orders with the same PO # but different Order Sources could be incorrectly combined, and where the Ship To Phone value could be missing. Orders are now uniquely grouped by both Order Source and Order Number during import.	SR-1664
			BUG FIX: Fixed an issue where invoices with multiple payments	

26.0108	YES	Payments	could display incorrect values for Total Previous Payments, Amount Received, and Amount Paid . All applied payments are now correctly reflected across the invoice and payment screens.	
26.0108	YES	User Security	BUG FIX: User Security - Fixed an issue where Company Version updates could not be saved (save button was missing) and, in some cases, the User Security screen would fail to load in certain versions.	SR-1652
26.0108	YES	User Security	BUG FIX: User Settings : Fixed an issue where users were unable to access User Settings after a version update (KSI-TX).	SR-1580
26.0107	YES	AR Customer Statements	UPDATE: Updated the Balance column to display the net amount due per transaction, calculated as Amount – Amount Applied .	SR-1617
26.0107	YES	AR Receive Payments	BUG FIX: Fixed an issue where clicking the magnifying glass for a Credit Memo would not open the credit memo correctly and could result in an error in a new tab.	SR-1647
26.0107	YES	Customer Portal	UPDATE: Customer Portal - Hidden the Balance Forward statement option on the portal.	SR-188
26.0107	YES	Invoice	BUG FIX: Fixed an issue where applied discounts caused invoices to incorrectly show a balance due . Total Paid and Balance Due are now calculated from InvoicePaymentLineItems instead of the Invoice header , ensuring discounts are reflected correctly across invoices and credit reports.	SR-1606
26.0107	YES	Shipping Labels	BUG FIX: Fixed a critical issue where opening a label , making changes, and then clicking Save or Cancel could unintentionally delete the label. All automatic delete logic has been removed to ensure label designs are never deleted by system actions. Labels can now only be removed by users manually deleting individual fields, preventing accidental data loss and warehouse disruptions.	SR-1637
26.0107	YES	User Security	BUG FIX: Fixed an issue where clicking the X to clear or change the version for a single user was unintentionally clearing the version values for all users on the screen. Only the selected user's version is now affected.	SR-1629
26.0106	YES	Sales Order Import	BUG FIX: Fixed an issue where imports using Sales Order Header + Lines (1 File) could complete successfully but fail to create sales orders. This occurred when certain mapped fields (such as Item Price and Item Quantity) were not processed correctly.	SR-1576
26.0106	YES	Scanning Report	BUG FIX: Fixed issues affecting the accuracy and reliability of the Scanning Report	SR-1636
26.0105	YES	Customer Portal	UPDATE: Added a Show/Hide Left Navigation Menu option, allowing users to toggle the visibility of the portal's left-hand menu.	SR-1524
26.0105	YES	Descartes	UPDATE: SHIP/REC > Descartes: Added visibility into Descartes export status on the To Dispatch screen. A new field, GPS Link ID, was added to both Sales Orders and Invoices to store the Descartes GPS link returned after export. This field is now available as an optional column on Ship/Rec > To Dispatch, allowing users to quickly confirm whether an order or invoice was successfully exported to Descartes.	SR-1494
26.0105	YES	Sage Integration	UPDATE: Added new default settings that allow each Sage Intacct integration component to be individually enabled or disabled. When a component is disabled, related buttons and columns are	SR-1418

			hidden or adjusted accordingly on the associated screens.	
26.0105	YES	User Security	BUG FIX: Fixed an issue where the User Security screen would not open in versions 1220, 1223 , and 1230 . The screen now loads correctly.	SR-1613
