23.0705 (released 7/5/2023)

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23.0821 (released 8/21/2023)

Version #	Date	Task #	======== Type ========	Screen (or Report Name)	Description	Links to Additional Info
	8/30/23	29500	Bug Fix	QBO Sync	Partially PAID invoices and partially used-up CMs should be synced to QBO. I tried manually syncing them over to QBO however the payment attached to it didn't sync over to QBO.	
	8/30/23	29620	Bug Fix	AP Bill	If AP Bill created AND PAID, does 1place allow PO to be changed? (It should not)	
	8/30/23	30370	Bug Fix	Shipping and Receiving screen	- In the Picking Tab, after selecting a username and click on 'Auto Select & Update All Qty' tab, click 'Pick Completed' tab, a pop appears "No Order have been selected." - Sample Transaction: Warehouse: Antoine, Item: Test Antoine 001	
	8/30/23	30371		Stock Transfer on the Shipping and receiving screen> OsScan	- After initiating a qty of the item in the Stock Transfer screen, checking the status in the Shipping and Receiving screen under 'To Print & Pick' tab. The item transferred is listed but checked in the OsScan portal, there were no items listed to be picked. - Warehouse: Antoine, transferred item to Harwin: Test Antoine 001.	
	8/30/23	30368		Item Details > Assemblies	- Fix in 0821a - Print Assembly(Bundle) build list - bug - Print Assembly build list—> browser header label missing. - Print Assembly build list—> Component# filed should be shown on alphabetical order. - Print Assembly build list—>Qty can build shown wrong value. - Print Assembly build list—> Vendor filed values are showing incorrect.	
	8/30/23	30378		Item Details > Assemblies	Item Assembly Qty build is showing wrong value.	
					When the CM is refunded and linked as payment on QBO. The CM on 1place only shows as Paid (checked) on the Invoice list but the amount still shows on the Customer Credit. We need to be able to put something that it has been	

	8/29/23	25530	Bug Fix	Invoice / CM	paid back to the customer (maybe on the Payment info tab) when it gets synced from QBO. - When creating CM, the Qty on the Qty Shp should go to Qty Rtn field. - When user tried applying a CM on an invoice, it still required the user to put something on the amount tendered though it was the CM is applied for the whole amount. Then when the user closed the screen, the amount is applied on the invoice.	
	8/29/23	30366	Bug Fix	Reports	(All Reports) - When running reports it shows only Loading Icon.	
	8/29/23	30269	Bug Fix	Transaction log	MA2503151C, the Bin count shows total 2 in stock but there's only 1 item scanned.	
	8/29/23	30364	Bug Fix	Customer Detail Screen	After creating new company ,unable to open the customer detail screen.	
	8/28/23	30361	Bug Fix	Reports	On the 0810v, the reports screen only keeps on loading. It's happening to all versions.	
	8/28/23	30323	Bug Fix	Inventory Stock Transfer	- Tested: Made transaction with inventory stock transfer from Antoine to Harwin, but it did not show in the Shipping & Receiving status of Antoine Warehouse. See SO S2440 - Wanted to transfer stock from Antoine to Harwin. The Sales Order is made in Harwin, and one line item will be coming from Antoine warehouse. When doing the stock transfer in the status of delivered, the item should now be in Harwin, checked in the OSScan to see if the transfer can now be viewed and picked in Antoine warehouse. But the item transferred can not be found in the line item for that Sales Order. Checked SO S2406.	Link to video for more details.
	8/25/23	29644	Bug Fix	QBO Sync	When there are invoices created in QBO and synced to 1place. Then deleted in QBO, those invoices stayed in 1place and could not be manually deleted and can be resynced back to QBO.	
	8/24/23	30271	Bug Fix	Credit Memo	Shows bad request screen when opening certain CMs on certain User accounts. Please see the task number for more info.	
	8/23/23	30342	Bug Fix	Invoice > Payment	- PAYMENT ON INVOICES for Customers linked with QBO >When trying to apply payment it created duplicate invoice payments.	

					- When applying payments on invoices, the payment does not sync to QBO.	
	8/23/23	27305	Bug Fix	Reports > My Favorites	My Favorites feature is not working.	
	8/22/23	30351	Bug Fix	API	Fix issue on FetchCatalogPartslinkListOfParts API calls.	
	8/22/23	30350		Shipping and Receiving screen	Error when opening the In Route status.	
	8/22/232	30247	Bug Fix	Shipping and Receiving screen	- The numbers on the Shipping and Receiving status are giving incorrect count of the orders. (Remaining: Dispatch Status) - There are routes showing on the Shipped Via filter though there are no orders to filter. (To Print and Pick screen and Dispatch screen).	
	8/21/23	30295	Bug Fix	OS Scan	Delivery/Shipping and Receiving - After shipping the part on the osscan, the order does not appear on the next Status on the Shipping and Receiving screen. Example: From Dispatch screen to Route to Cust status.	
	8/21/23	30237	Bug Fix	Sales Order	- For special orders, when manually changing the quantity ship ON the SO to UNSHIP the item on the SO (so we can unreceive the item on the PO), the SO Line Item Status does NOT get changed--and the user might not notice this. After then qty is UNSHIPPED lets add this popup. 'Please DOUBLE CHECK the LINE ITEM STATUS to see if it needs to be changed to a different Status. - (Then after this popup is closed we need to auto expand the line item to show 2 lines).	
	8/18/23	30328	Bug Fix	Item Assemblies	Build Bundles always shows 0 Bundles to Build, not calculation the correct values.	
	8/18/23	30288	Bug Fix	QBO Sync	After I click sync all button, it appears to have sync successfully but AP bill became 0 records. When user exits and open QBO sync center again, all the records need to be synced again.	
	8/18/23	30285	Bug Fix	Item Details	When I click on the Assembly checkbox on the Item Detail screen it needs to auto show the Assemblies tab (without having to manually refresh--since some users don't know how to do that).	
					When I added a new item I MANUALLY unchecked the sync with QB. Then I looked up the item and checked the SYNC checkbox on the Item Detail screen and	

	8/18/23	30284	Bug Fix	Item Details > Sync	clicked the RED Save button. In the background it DID sync into QBO but it did not indicate that it was syncing on the Item Detail screen. (No syncing progress bar, and it did not update last synced value. Then a minute or so later it randomly DID update the lasted synced value as 12/31/0, which is the wrong date and time).	
	8/18/23	30272	Bug Fix	Shipping and Receiving Screen	S230803-0191 MAIN STATUS IN NEW, THE LINE ITEM IS IN NEW. BUT ITS SHOWING ON PRINT AND PICK IN M2121 BUILDING.	
	8/18/23	30337	Bug Fix	Reports	Invoice/Credit by Item report does not show a proper record between date ranges.	
	8/18/23	30338	Bug Fix	Find Parts Screen	The number of characters on the Customer PO# on the Find Parts is not the same on the Customer PO# on the Sales order/invoices and etc.	
	8/18/23	30339	Bug Fix	Reports	Invoice/Credits Line items Report when clicking the Line Item with Type Credit it pops up To Invoice doesn't exist.	
	8/18/23	30321	Bug Fix	All Screens	Please make sure ALL sync Date/Time values get inserted with the users browser Date/Time. Pease display in regular (non-military) time. 20:00 should display as 4:00pm.	
	8/18/23	30332	Bug Fix	Sales Order	Sales Order payment shows multiple records.	
	8/18/23	30324	Bug Fix	Sales Order	Fixed an issue where an Invoice will have a different customer details and totals after being created from a Sales Order because of duplicated Invoice numbers in QBO.	
	8/18/23	30325	Bug Fix	Settings	DO NOT ALLOW TAB > It keeps on resetting every couple of days to all users.	
	8/16/23	30260	Bug Fix	Sales Order	Can't create an invoice for Sales Order S230728-0033, there's a popup that says that sales order backorder has been created.	
	8/16/23	30311	Bug Fix	Settings	Module security for Daniela - QBO Sync Missing for other Admin accounts.	
	8/16/23	30309	Bug Fix	Purchase Order > Custom Tabs	Custom Tab is not working properly. User created a custom tab that should only show the received POs but the custom tab still shows ALL PO.	
	8/16/23	30303	Bug Fix	Sales Order Back Order	Batch invoicing orders from the Dispatching screen, there are some partially available orders that did not create SOBO.	
	8/16/23	30313	Bug Fix	W-9 field	It should not auto insert today's date on the field when it should be blank.	
					Sales Order Report > Total Payments	

	8/16/23	30302	Bug Fix	Reports	- The Sales Order deposit or the Invoice payment applied is not reflecting on the Total payments column on the report. - The Payment Method column should show the correct data: the 'How' column on the payments. - Add the Payment Terms column, Freight, Tax.	
	8/14/23	30304	Bug Fix	QBO Sync	When syncing applied CMs from QBO to 1place, please include the Payment method and put it on the How column in 1place and include the CM number under the CK/Card#/CM column.	
	8/14/23	29282	Bug Fix	QBO Sync	The Payments that are on QBO for VIP were not included after I sync them to 1place.	
	8/14/23	30307	Bug Fix	Sales Order	The Sales Order Total Field is zero and does not allow user to apply sales order deposit.	
	8/14/23	30306	Bug Fix	Sales Order	Not able to Edit/ Delete line item(s) for admin users. Checked on their security settings, they are allowed to delete and edit.	
	8/14/23	30308	Bug Fix	Invoice/Credit Report	It's not showing all data for date range August 7 to 11	
	8/14/23	30222	Bug Fix	Reports	QUALITY - MAKE NEW EXCEPTION REPORT Called: Sales Orders - Edited (Header / Footer). Bugs: Sorting and Excel downloading issue	
	8/14/23	30223	Bug Fix	Reports	MAKE NEW EXCEPTION REPORT Called: Purchase Orders - Edited (Line Items). Bugs: Sorting and Excel downloading issue	
	8/11/23	30288	Bug Fix	QBO Syncing Error		
	8/10/23	30296	Bug Fix	Shipping and Receiving Screen > Picking Status	- When manually selecting the parts, it requires the user to click on the Auto select button and does not allow user to manually pick parts. - Remove the requirement to click on the auto select to be able to update the status.	
	8/10/23	30292	Bug Fix	Customer Detials Screen > Pricing tab	When manually adding Pricing Category at the bottom table the save button does not turn red and it's not saving the record.	
	8/10/23	30297	Bug Fix	Item Details > Assemblies > Print	Fixed the decimal point for the 'quantity' on the Assembly Bundle Build List report.	
	8/10/23	30293	Bug Fix	Catalog Management	Add New items to Items List > After selecting Entire records checkboxes, a popup appears and does not go away. Need to auto close the popup after selecting all records.	
	8/9/23	30262	Bug Fix	Price fields Setting	Round off decimal for the taxes.	

	8/9/23	30247	Bug Fix	Shipping and Receiving screen	- The numbers on the Shipping and Receiving status are giving incorrect count of the orders. - There are routes showing on the Shipped Via filter though there are no orders to filter.	
	8/9/23	30280	Bug Fix	Sales Order, Purchase Order	When user inputs the vendor and press enter, it used to check and highlight the line.	
	8/8/23	30262	Bug Fix	Price fields Setting	Round off decimal for the taxes.	
	8/8/23	30247	Bug Fix	Shipping and Receiving	The numbers on the Shipping and Receiving status are giving incorrect count of the orders.	
	8/8/23	30237	Bug Fix	Sales Order > Statuses	- For special orders, when manually changing the quantity ship from the SO and unreceive the item from the PO, the system does not auto update the correct status of the line item. - Statuses for backorders shall only be restricted to either Waiting to be Purchased if the item has no linked PO, or Waiting for Delivery from vendor if there's already a PO created.	
	8/7/23	30216	Bug Fix	Sales Order > Send Email > Packing Slip	When sending a Packing Slip, the Sales order document is the one sent. We should send the correct document selected.	
	8/7/23	30265	Bug Fix	Shipping and Receiving Screen	There are stuok transfers and ship items with no Sales order. M2121 warehouse.	
	8/7/23	30251	Bug Fix	Sales Order BO	When creating backorders, the taxes should be recalculated based on the available line items on the Invoice. Right now what happens is, the system carries over the calculated tax from the Sales Order.	
	8/7/23	30151	Bug Fix	All Transactions	When user clicks OK to delete, do these steps: Disable the OK button, show a spinner, ff necessary refresh the screen so the spinner will be visible instantly, then run the code to delete the transaction.	
	8/7/23	30275	Bug Fix	Delivery Date	When user creates an order from the Find parts screen and changed the Shipped Via to Customer Pickup and convert it to sales order, then on the sales order change the delivery date. The Shipped Via changes from Customer Pickup to a different Shipped Via	
	8/3/23	29642	Bug Fix	Items > Assemblies	- When add new item and select Assembly, it needs to auto display the assembly type field. - The LINE ITEM EXTENDED PRICE IS GETTING DUPLICATED.	

					- When I click on the Assembly checkbox on the Item Detail screen it needs to auto show the Assemblies tab (without having to manually refresh--since some users dont know how to do that)	
	8/3/23	30265	Bug Fix	Shipping and Receiving Screen	There are stuck transfer and ship items with no Sales order. M2121 warehouse.	
	8/3/23	30237	Bug Fix	Sales Order	For special orders, when manually changing the quantity ship from the SO and unreceive the item from the PO, the system does not auto update the correct status of the line item.	
	8/3/23	30264	Bug Fix	Item Details > Sales > Invoices / CM	When clicking the CMs, it goes to a new tab and says that the record does not exist.	
	8/3/23	30263	Bug Fix	Delivery Settings	When changing the Shipped Via, the delivery date count should always begin on the current date.	
	8/2/23	30260	Bug Fix	Sales Order	Can't create an invoice for Sales Order S230728-0033, there's a popup that says that sales order backorder has been created.	
	8/2/23	30255	Bug Fix	OS Scan	When returning stocks from a CM created through the scanner. The Credit memo amount does not reflect or show on the Show/Apply Credits window on the Invoice screen.	
	8/2/23	30242	Bug Fix	Settings > User Settings	The security category for each users are not consistent. There are users with some categories, and some does not have though they both have same security type.	
	8/2/23	30252	Bug Fix	Sales Order	When creating a sales order with "NEW" status, changed the Shipped Via and refreshed the screen, the line item statuses changes to "To Print and Pick"	
	8/2/23	30246	Bug Fix	Shipping and Receiving screen > In route	When selecting a dispatch number it shows undefined error.	
	8/2/23	30217	Bug Fix	Invoice > Send Email	When sending email, the footer on the invoice disappears on the document sent.	
	8/2/23	30259	Bug Fix	Label Design	In the label design, it shows that the spaces have been maximized, but on the actual label printout, there are still many spaces on the sides.	
	8/2/23	30248	Bug Fix	Credit Memo	When selecting 2 or more items to create credit memo, it only takes the first line item over to the credit memo.	
	8/30/23	30327	New	Settings > User	- Be able to define which users can see which reports. SEE KBA: screenSpec: Gear > Users > TEMPORARY TO-DO LIST - Design Changes in User Security. - Page Reload issues Users > Report	SEE KBA

	8/30/23	30327	Feature	Security	- Page Reload issues Users > Report Security Tab. - Reports > My Reports selected Reports is not showing.	SEE RDA
	8/30/23	30369	New Feature	Reports	Report Security button on Reports screen makes a popup appear for report security. Lets see what it does and determine what it will take to remove it completely	
	8/28/23	30355	New Feature	API for stock > FetchItemQtyInStock	- API will receive CompanyID, Item # (the user friendly item # in the Item table for that Company ID), Warehose (optional) - If the Warehouse ID is received we will return the Qty in Stock for THAT warehouse only. Otherwise, we will return the Qty in Stock in ALL warehouses. - API will return Sum of Qty in Stock.	
	8/25/23	30333	New Feature	Reports > Invoice / Credits Report	- Be able to download to excel file and PDF. - Add Additional Cost Column on the report.	
	8/25/23					
	8/24/23	30326	New Feature	Rep Stock Calculations	Recently we change the calculation method (to speed it up) to ONLY look at items that had been sold on Invoices / Credits. We also need to look at the Sales on Sales Orders by looking for any Sales Order that have a BO > 0 where the Invoice # for the SO is still NULL. (This will solve a problem but potentially cause customers to inadvertantly buy BO items on OLD forgotten Sales Orders. So, in your scan of the SO BO qtys if you find any then COUNT the # of Sales Order that have BO items and the # of BO Items and display the QTY's to the user with this Popup message: You have x Sales Order that have a total of x unique Items on Back Order. Do you want to include these items in this Stock Replenishment analysis? If Yes please type YES in the field below and then click OK to continue. (If the user types YES then include those #s in the column for SOBO. If Not, do not include in the calcs)	
	8/24/23	30348	New Feature	Reports > Invoice / Credits Report	- Add Total Payment column on the Invoices/Credit. - Add Paid and Unpaid column.	
	8/23/23	30345	New Feature	Admin Tools> Audit Log Screen	Rename button name from Filter to Search / Filter.	
	8/23/23	26445	New Feature	Reports	Sales man field (on all reports) needs to be changed to Salesperson.	

	8/22/23	30276	New Feature	Reports	MAKE NEW EXCEPTION REPORT Called: Payments - Deleted. Pleae see task number for more info.	
	8/21/23	30344	New Feature	Invoice	Delete the check box right below the text: "Note: If you are selling tangible items be sure to start with a Sales Order."	
	8/21/23	30349	New Feature	Invoice	- On the 1place Popup form that enables the user to email an invoice, under the email body, add a new checkbox called: '[ ] Include Review & Pay button on Email (to enable recipient to pay the Invoice online.) - Under the Review and Pay option above, add another sub-option called: [ ] Cards (with small logos for Visa, Mastercard, American Express, and Discover.	
	8/18/23	30330	New Feature	Quick Search Screen	Search Bar: Move the magnifying glass icon from left to right.	
	8/16/23	30319	New Feature	Shopify Review	- Different Variant update (Working) - Different Product Update (Working)	
	8/14/23	29662	New Feature	F10 - Item Quick Check	Add List Price column on the F10 Quick Search for Items.	
	8/14/23	30224	New Feature	Reports	QUALITY - MAKE NEW EXCEPTION REPORT Called: Purchase Orders - Deleted. Please see the task number for more info.	
	8/11/23	29249	New Feature	Reports	Added Freight and Tax columns to Sales Order Report.	
	8/11/23	30224	New Feature	Reports	MAKE NEW EXCEPTION REPORT Called: Purchase Orders - Deleted. Please show these filters. Please see the task number for more info.	
	8/10/23	29249	New Feature	Reports	Added multiple columns to Sales Order Report. Please see the task number for more info.	
	8/10/23	30223	New Feature	Reports	MAKE NEW EXCEPTION REPORT Called: Purchase Orders - Edited (Line Items). Please show these filters. Please see the task number for more info.	
	8/9/23	29841	New Feature	Purchase Order	Have to enter item # to DELETE a line on a PO. Lets make this easier.	
	8/9/23	29725	New Feature	Item Details > Item Stock	Sort the item receipt by date (oldest to newest) and then 2nd sort warehouse (alphabetically)	
	8/9/23	30222	New Feature	Reports	MAKE NEW EXCEPTION REPORT Called: Sales Orders - Edited (Header / Footer). Please see the task number for more info.	
	8/8/23	30279	New Feature	Security Module	Add this in the user module security: Invoice Payments - All users do not have the Invoice Payments line item in their user's security module.	

	8/8/23	29748	New Feature	Import Wizard	VENDOR ITEM NUMBERS (1Vendor) /(All Vendor) - Allow to update the Vendor Quantity In Stock without the need to update the Vendor Cost. - he update function did not update the cost of the existing vendor items with the same vendor. - Please see KBA -AA-02549 for Vendor Item Numbers (1 Vendor) and (All Vendors)	see KBA - AA-02549
	8/8/23	30222	New Feature	Reports	MAKE NEW EXCEPTION REPORT Called: Sales Orders - Edited (Header / Footer). Please see the task number for more info.	
	8/7/23	30221	New Feature	Reports	MAKE NEW EXCEPTION REPORT Called: Sales Order- Edited (Line Items). Please see the task number for more info.	
	8/4/23	30220	New Feature	Reports	MAKE NEW EXCEPTION REPORT Called: Invoices / Credit Memos Edited (Header / Footer). Please see the task number for more info.	
	8/3/23	30230	New Feature	API	Create APIs for RECEIVING STOCK TRANSFERS	See KBA 02728 TO-DO LIST on TOP
	8/2/23	30116	New Feature	Reports	ADD A FILTER ON "ALL" REPORTS for the Warehouse. (Always default the warehouse to ALL). The EXCEPTION TO THIS will be any reports where there IS NOT WAREHOUSE, such as Item List, Item Prices, Item Vendors, Vendor reports, etc... This mainly applies to the WAREHOUSE associated with Customers, Q,SO,Inv,CM,POs...	
	8/2/23	30219	New Feature	Reports	MAKE NEW EXCEPTION REPORT Called: Invoices / Credit Memos Edited (Line Items). Please see the task number for the filter details.	
23.0816		30342	Bug Found	Invoice > Payments	(ORLANDO) PAYMENT ON INVOICES for Customers linked with QBO >When trying to apply payment it created duplicate invoice payments. - When applying payments on invoices, the payment does not sync to QBO.	
23.0816		30343	Bug Found	Sales Order > Deposit	Sales order deposit and invoice the sales order with deposit, the payment does not sync to QBO.\r\n"}" data-sheets-userformat="{"2":897,"3":{"1":0},"10":1,"11":4,"12":0}" style="font-size: 10pt; font-family: Arial;"> (ORLANDO) SALES ORDER DEPOSIT for Customers linked with QBO >When trying to add a sales deposit, it created multiple	

					to add a sales deposit, it created multiple entries. - When applying Sales order deposit and invoice the sales order with deposit, the payment does not sync to QBO.	
23.0816		30247	Bug Found	Shipping and Receiving	(ORLANDO) Shipping and Receiving screen The numbers on the Shipping and Receiving status are giving incorrect count of the orders. There are routes showing on the Shipped Via filter though there are no orders to filter.	
23.0816		30237	Bug Found	Sales Order	- For special orders, when manually changing the quantity ship ON the SO to UNSHIP the item on the SO (so we can unreceive the item on the PO), the SO Line Item Status does NOT get changed--and the user might not notice this. After then qty is UNSHIPPED lets add this popup. 'Please DOUBLE CHECK the LINE ITEM STATUS to see if it needs to be changed to a different Status.' (Then after this popup is closed we need to auto expand the line item to show 2 lines).	
23.0816		30215	Bug Found	Shipping and Receiving	(ORLANDO) DANIELA's 1place account > To Print and Pick screen > Cannot click on the Print and Pick button. User email: generalmanagerobp@gmail.com	
23.0816		30246	Bug Found	Shipping and Receiving	(ORLANDO) Shipping and Receiving screen > In Route Status >When selecting a dispatch number it shows undefined error.	
23.0816		30216	Bug Found	Sales Order > Send Email	(ORLANDO) SALES ORDER > SEND EMAIL > PACKING SLIP- When sending a Packing Slip, the Sales order document is the one sent. We should send the correct document selected.	
23.0816		30244	Bug Found	Find Parts Screen	(Quality)Find Parts screen > Search Parts > Click Clear > It also clears the Payment Terms.	
23.0816		30063	Bug Found	Credit Memo > Send Email	(QUALITY) SEND EMAIL CREDIT MEMO - Do not disable the Send email on the credit memo when the CM is paid.	
23.0816		30274	Bug Found	Shipping and Receiving	(QUALITY) SHIPPING AND RECEIVING SCREEN: - After the orders have been invoiced on the dispatch screen, the screen would load and bring the customer back to To Print and Pick. We should keep the customer on the To Dispatch screen after the invoice creation on the dispatch screen.\	
23.0816		30275	Bug Found	Delivery Date Feature	(QUALITY) DELIVERY DATE: - When you create an order from the Find parts screen and changed the Shipped Via to Customer Pickup and convert it to sales order, then on the sales order change the delivery date. The Shipped Via changes from Customer Pickup to a different Shipped Via.	
23.0816		29748	Bug Found	Import Wizard	(TIPTOP) IMPORT WIZARD >VENDOR ITEM NUMBERS (1Vendor) /(All Vendor): - Allow to update the Vendor Quantity In Stock without the need to update the Vendor Cost. - The update function did not update the cost of the existing vendor items with the same vendor	KBA -AA-02549

					- Please see KBA -AA-02549 for Vendor Item Numbers (1 Vendor) and (All Vendors)	
23.0816		30267	Bug Found	Labels	(QUALITY) LABELS - FO2590110 S230802-0227 CUSTOMER ORDERED 2 IT PRINTED 4 LABELS	
23.0816		29642	Bug Found	Item Assembly	(VAILLANT MARKETING) > When add new item and select Assembly, it needs to auto display the assembly type field. >The LINE ITEM EXTENDED PRICE IS GETTING DUPLICATED. - If I sell 2 of Assembly X, and the price starts out at $0. And then the components add up this way. - 2 of item X x $40 = $80. - And 3 of Item Y x $10 = 30. - Then the NET ASSEMBLY Price comes in at $110. - Then the QTY of 2 x $110 makes the Extended PRICE = $220, which is DOUBLE what it should be. - We need to ADD up the TOTAL of the EXTENDED PRICES of the components and then DIVIDE that by the QTY ordered (on the Assembly Line) and then insert that value in the Assembly header NET price field. This should make the bottom line extended price of the components the SAME as the extended price on the HEADER LINE. > When I click on the Assembly checkbox on the Item Detail screen it needs to auto show the Assemblies tab (without having to manually refresh--since some users dont know how to do that).	
23.0816		30264	Bug Found	Item Details	(QUALITY) ITEM DETAIL > Sales > Invoices/Credit memo - When clicking the CMs, it goes to a new tab and says that the record does not exist.	
23.0816		30263	Bug Found	Delivery Settings	(QUALITY) DELIVERY SETTING - When changing the Shipped Via, the delivery date count should always begin on the current date.	
23.0816		30255	Bug Found	OS Scan	(TIPTOP) OSSCAN RETURN/CREDIT MEMO - When returning stocks from a CM created through the scanner. The Credit memo amount does not reflect or show on the Show/Apply Credits window on the Invoice screen.	
23.0816		30251	Bug Found	Sales Order	(TIPTOP)When creating backorders, the taxes should be recalculated based on the available line items on the Invoice. Right now what happens is, the system carries over the calculated tax from the Sales Order.	
		30116	Bug Found	Reports	(QUALITY) ADD A FILTER ON "ALL" REPORTS for the Warehouse. (Always default the warehouse to ALL). The EXCEPTION TO THIS will be any reports where there IS NOT WAREHOUSE, such as Item List, Item Prices, Item Vendors, Vendor reports, etc... This mainly applies to the WAREHOUSE associated with Customers, Q,SO,Inv,CM,POs...	
					(QUALITY) CONVERTING INVOICE TO CREDIT MEMO	

		30248	Bug Found	Invoice to Credit Memo	MEMO - When selecting 2 or more items to create credit memo, it only takes the first line item over to the credit memo	
		29725	Bug Found	Item Stock Tab	Task # 29725 (30 minutes) (QUALITY) Item Stock tab >Item stock tab sort the item receipt by date (oldest to newest) and then 2nd sort warehouse (alphabetically)	
		30280	Bug Found	Sales Order / Purchase Order	(IMPACT) SALES ORDER PURCHASE ORDER SCREEN >When entering the vendor and pressing enter, it used to check and highlight the line.	

1place Version Release Notes - 23.0801 (Testing Version - No final release created)

Version #	Date	Task #	Type	Screen (or Report Name)	Description	Links to Additional Info
	8/1/23	30255	Bug	OS Scan	When returning stocks from a CM created through the scanner. The Credit memo amount does not reflect or show on the Show/Apply Credits window on the Invoice screen.	
	8/1/23	30242	Bug	Settings > User Settings	The security category for each users are not consistent. There are users with some categories, and some does not have though they both have same security type.	
	8/1/23	30230	New	Stock Transfers	Create APIs for RECEIVING STOCK TRANSFERS. See KBA 02728 TO-DO LIST on TOP.	See KBA 02728
	8/1/23	30256	Bug	Reports	Report > Sales Order > Sales order BO Report, Excel download redirect to an Empty error page.	
	7/31/23	29642	Bug	Editable Assembly	To-Do LIST on the KBA 02701.	KBA 02701
	7/31/23	30230	Bug	Stock Transfers	Create APIs for RECEIVING STOCK TRANSFERS. See KBA 02728 TO-DO LIST on TOP.	See KBA 02728
	7/31/23	30240	New	Delivery Date Feature	Add new logic to determine the delivery date (to account for when the delivery date calculates to a Saturday or Sunday). See KBA 02371 - section called July, 2023 - Be able to define which days of the week will have deliveries.	See KBA 02371
	7/31/23	30233	Bug	Stock Transfers	Troubleshoot Stock Transfers made on the STOCK Transfer screen (opened from the Item Detail > Stock tab). When a transfer is created it needs to show up on the Shipping & Receiving screen.	
	7/31/23	30253	Bug	Credit Memo	Can't delete the credit memo from the Credit Memo page.	
	7/31/23	30248	Bug	Credit Memo	When selecting 2 or more items to create credit memo, it only takes the first item over to the credit memo.	
	7/28/23	30216	Bug	Sales Order > Send Email > Packing Slip	When sending a Packing Slip, the Sales order document is the one sent. We should send the correct document selected.	

	7/28/23	30244	Bug	Find Parts	After searching for a part and user clicks 'Clear search' it also clears the 'Payment terms'.	
	7/28/23	30245	New	Invoice	Sort The Invoice Line Item by user input.	
	7/28/23	30063	Bug	Credit Memo > Send Email	Do not disable the Send email on the credit memo when the CM is paid.	
	7/28/23	30235	Bug	Find Parts	When changing the Shipped via and prompted to update the delivery fee of the order to Customer Pickup, it does not update the Freight based on the Delivery fee of the Shipped via.	
	7/28/23	30240	New	Delivery Date	Add a new logic to determine the delivery date (to account for when the delivery date calculates to a Saturday or Sunday). - Be able to define which days of the week will have deliveries.	See KBA 02371 - section called July, 2023
	7/27/23	30216	Bug	Sales Order > Send Email	When sending a Packing Slip, the Sales order document is the one sent.	
	7/27/23	30215	Bug	Shipping and Receiving screen	To Print and Pick screen > Cannot click on the Print and Pick button while using Daniela's account.	
	7/27/23	30210	Bug		Be able to receive partial parts without splitting the received and the unreceived into different line items.	
	7/27/23	26664	Bug	Dispatch screen	Dispatch number drop down should be from latest to oldest.	
	7/27/23	30228	Bug		Update W9 Data from Excel.	
	7/27/23	29955	Bug	Customer List	When downloading the customer list, there is no column for "w-9 last updated".	
	7/27/23	30081	New	Reports	(QUALITY) Make a new Items report called Inventory Stock Transfers - Other (From & To) (This data will come from the Stock Transfer tables. Invoices that are = to the Transfer From and Transfer To fields . Report Columns: Transfer From Transfer To Date Item # Item Desc Qty Shipped Unit Cost Total Cost Report Totals Total Cost Criteria Warehouse Transfer From Warehouse Transfer To	
	7/27/23	30225	New		ADD Delivery Date column on the Dispatching screen.	Related to Task#29189
	7/27/23	30148	New		Developed the behaviour of 1place when we delete a Stock Transfer where the PICK TYPE = Transfer & Ship. Please see the task number for more info.	
	7/26/23	30214	Bug	Reports	When running this month's report, no data showing up.	
	7/26/23	30081	New	Reports	Make a new Items report called Inventory Stock Transfers - Other (From & To) (This data will come from the Stock Transfer tables. Invoices that are = to the Transfer From and Transfer To fields . Report Columns: Transfer From Transfer To Date Item # Item Desc Qty Shipped Unit Cost Total Cost Report Totals Total Cost Criteria Warehouse Transfer From Warehouse Transfer To.	
					In Shipping / Receiving screen, When clicked it will open the List screen, auto insert the Transfer Batch ID, and	

	7/26/23	30148	New	Shipping and Receiving screen	the List screen, auto insert the Transfer Batch ID, and then search for that value. In this way the user will be take to the screen and have the value filtered for them. If Pick Type = Ship Order we won't show the popover 'View Transfer Details' - Add these 2 new (optional) fields to the Stock Transfers table: TransferFROMBin and TransferTOBin Please see task number for more info.	
	7/25/23	30195	Bug	Purchase Order	When entering comments on a fully received PO, you should be able to click on the save button to save the comments.	
	7/25/23	29803	Bug	Dispatching Screen	When invoicing orders with stocks auto-shipped from a PO, they are not appearing as shipped on the invoices.	
	7/25/23	11143	New	Applying Payments	When click on Receive/Edit Payments if I click on Show/Apply Credit, let's add a TOTAL under the Credit Amount Column and a TOTAL under the Amount to Apply column. As the user clicks the black arrow to copy the Credit Amount to the Amount to Apply column let's update the running Amount to Apply total. Each time the arrow is clicked, in the process let’s look at the DIFFERENCE between the Amount Due less the Amount to Apply and make sure the Amount to Apply does not go OVER the Amount Due. See task number for an example.	
	7/25/23	30116	New	Reports	ADD A FILTER ON "ALL" REPORTS for the Warehouse. (Always default the warehouse to ALL). The EXCEPTION TO THIS will be any reports where there IS NOT WAREHOUSE, such as Item List, Item Prices, Item Vendors, Vendor reports, etc... This mainly applies to the WAREHOUSE associated with Customers, Q,SO,Inv,CM,POs...	
	7/25/23	29955	Bug	Customer List	W-9 last updated Issues found 23.0718. When downloading the customer list, there is no column for “w-9 last updated” If the field is blank, it should be blank and if there's date on the field, it should also appear on the Customer list screen.	
	7/25/23	30148	New	Stock Transfers	Code optimization. Add a RIGHT CLICK option (on all detail records and fields) called Delete Transfer. When clicked it will display this message: Please type YES in the field below if you want to permanently delete this stock transfer. (The delete operation will be logged). On the Shipping / Receiving screen, on each STATUS screen (Pick & Print, Picking, To Dispatch, In route) Add a right click Option called: View Transfer Details. When clicked it will open the List screen, auto insert the Transfer Batch ID, and then search for that value. In this way the user will be take to the screen and have the value filtered for them. If / when the user changes the Filter to another value it will CLEAR any value in the search field and display the records based on the Status selected.	
					When syncing the AR to QBO it gives an error message	

	7/24/23	29770	Bug	AP Bill Sync	When syncing the AP to QBO it gives an error message, "Process failed" Sample PO: P22193	
	7/24/23	30148	New	Items List Screen	- NEW Item Stock Transfers (LIST) - Item Status drop down list - On the Shipping / Receiving screen, on each STATUS screen (Pick & Print, Picking, To Dispatch, In route) Add a right click Option called: View Transfer Details. When clicked it will open the List screen, auto insert the Transfer Batch ID, and then search for that value. In this way the user will be take to the screen and have the value filtered for them. If / when the user changes the Filter to another value it will CLEAR any value in the search field and display the records based on the Status selected.	See KBA 02902, section called: Stock Transfers
	7/20/23	29778	Bug	QBO Sync Center	Syncing from QBO should include the Fax number, tax rate (sales Tax) and the resale# (Fed Tax ID) to 1place.	
	7/20/23	29593	Bug	Credit Memo Payment	Add a new Credit Memo Payment > When Customer doesn't enter a PAYMENT METHOD the sync flag set TRUE, but its not actually syncing into QBO.	
	7/20/23	29620	Bug	AP Bill	If AP Bill is created AND PAID, 1place should NOT ALLOW PO to be changed.	
	7/20/23	26664	New		Reprinting / Deleting already dispatched delivery manifest. Allow the user to easy reprint a Manifest, or find and edit which Sales Orders will be included on a particular Dispatch / Manifest. The user will be able to use the To Dispatch screen to add more Orders to the Dispatch or remove Orders from the Dispatch. Please see task number for more info.	
	7/20/23	30196	Bug	Replenish Stock Screen	On the Replenish Stock the vendor contains numbers instead of the actual vendors.	
	7/20/23	30167	New	Settings	Make the MODEULE Security for Invoice Payments function properly. Also when this user security option is selected make it apply the same settings to the Sales Order payments as well.	
	7/19/23	30079	Bug	Admin Tool	Admin tool is crashing.	
	7/19/23	30189	New	Item Stock	Update Bin location on item stock table based on excel file.	
	7/19/23	29739	New	Cash Management	In the MOVE CASH screens, in the CASH counting section, Make the Cash Amount editable. (When it is changed, set the Qty to 0). - Make the bottom line TOTAL CASH AMOUNT editable. When changed set ALL Qty's and Amount above it to 0. - Design Changes for Please Move Cash Now.	
	7/19/23	30148	New	Items List Screen	Make NEW Item Stock Transfers (LIST) on Items List screen	
	7/18/23	30156	Bug	Sales Order	Fixed a bug where the user names on the Entered by and Sales Rep are duplicated.	
	7/18/23	29696	Bug	Item Details	Time stamped after the item(add/edit/delete) shows incorrect time on item detail-->inventory stock table log.	
					- On the Settings > Sales > Sales Orders screen:	

	7/18/23	29739	New	Cash Management	Under the setting called Prompt User to split line items.. Add a new checkbox called: [ ] Prompt User(s) to 'PLEASE MOVE CASH NOW' on the FIND PARTS and SALES ORDER screens when their CASH AMOUNTS have exceeded: __________ (Dollars). - On the Find Parts screen, each time the Add to Sales Order button is clicked (AFTER THE original code for that button is completed) SUM up the total CASH received (not CC's and not Checks--just cash) for all cash payments that have not been moved yet, to see if the total value is > the value entered in the field setting above. (Ignore this process if the checkbox is false OR if the setting is = $0.00). - If the Cash amount is > than the setting amount then display hidden text in a large BOX (above the total fields) with a YELLOW background in large 36 point font called: Please Move Cash Now ('Please move' will be on line 1 and 'Cash Now' will be on line 2.) - On the Sales Order screen, each time the SAVE & SUBMIT button is clicked (AFTER THE original code for that button is completed) SUM up the total CASH received (not CC's and not Checks--just cash) for all cash payments that have not been moved yet, to see if the total value is > the value entered in the field setting above. (Ignore this process if the checkbox is false OR if the setting is = $0.00). - If the Cash amount is > than the setting amount then display hidden text in a large BOX (above the total fields) with a YELLOW background in large 36 point font (Centered below the Bill To and Ship To address boxes) called: Please Move Cash Now.	
	7/18/23	30167	New	Settings	ADD Module Security for Invoice Payments.	
	7/17/23	30157	Bug	Sales Order PO	When I created a sales order with a backorder from Find Parts, it did not auto-fill the default vendor on the sales order so whenever we go to the SOPO screen it does not give the default vendor on those back ordered items.	
	7/17/23	30163	Bug	OS Scan	After entering the new amount and reason, and clicked on request authorization, it did not generate a Credit Memo in 1place.	
	7/17/23	30168	New	Labels	The labels should be sorted in alphabetical order by bin.	
	7/17/23	29739	New	Cash Management	Receive & Count Cash: Based on the Checkbox check and credit card need to display on the Report. Created other related Settings & Features. Changes to make on User Security - Module Security. Please see task number for more info.	
	7/14/23	30081	New	Reports	Report Columns: Transfer From Transfer To Date Item # Item Desc Qty Shipped Unit Cost Total Cost Report Totals Total Cost Criteria Warehouse Transfer From Warehouse Transfer To	
					On the MOVE CASH and RECEIVE CASH screens, in	

	7/14/23	29739	New	Cash Management	the CASH counting section, make the Cash Amount editable. (When it is changed, set the Qty to 0). Make the bottom line TOTAL CASH AMOUNT editable. When changed set ALL Qty's and Amount above it to 0.	

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Version #	Date	Task #	Type	Screen (or Report Name)	Description	Links to Additional Info
	7/13/23	30162	Bug	Settings > User Settings	When the Item Adjustment is disabled, it should restrict the user to make inventory adjustments on the items.	
	7/13/23	30157	Bug	Sales Order PO Screen	When I created a sales order with a backorder from Find Parts, it did not auto-fill the default vendor on the sales order so whenever we go to the SOPO screen it does not give the default vendor on those back ordered items.	
	7/13/23	30080	New	Reports	Report Columns: Transfer From Transfer To Date Invoice / CM# Customer Item # Item Desc Qty Shipped Unit Cost Total Cost Report Totals Total Cost Criteria Warehouse Transfer From Warehouse Transfer To	
	7/13/23	29739	New	Cash Management	Worked on Cash Reconciliation Log Screen. Add these new options: Move Cash, Receive & Count Cash, Reconcile Cash, Reconciliation Logs.	
23.0712	7/12/23	29770	Bug	AP Bill Sync	Fixed a bug when syncing the AP to QBO it gives an error message, "Process failed".	
	7/12/23	30152	Bug	Item Transaction Log	Receiving orders with a different Ship to warehouse > The transaction log is recording all received PO to main warehouse.	
	7/12/23	30157	Bug	Sales Order PO Screen	The default vendors and cost of the items are not auto-filling the Vendor and Vendor Cost field.	
	7/12/23	30158	Bug	Item Stock	Update Bin location on item stock table based on excel file for TIPTOP.	
	7/12/23	20161	Bug	Stock Transfer	Update Bin Location in Stock Transfer for IMPACT.	
	7/12/23	30080	New	Reports	Made a new report called Inventory Stock Transfers - Invoices (From & To)	
	7/12/23	29739	New	Cash Management	Worked on Final Reconciliation Screen and Report and Cash Reconciliation Log Screen. Mark the batch as Finalized (so it will not appear on this screen any more.) PRINT a report showing the selected Batch(es) with the same columns and totals and a listing of each Checks and Credit Cards in the batches, in separate lists, with totals, like they look on the other screens.	
	[illegible]	[illegible]	[illegible]	[illegible]	The label design on the To Print and Pick and Sales order should be on the same label table design. O n	

	7/10/23	30083	Bug	Labels	the Sales order, after selecting the labels size to preview, a pop up appears saying that there's no label design.	
	7/10/23	30152	Bug	Transaction Log	Receiving orders with a different Ship to warehouse > The transaction log is recording all received PO to main warehouse.	
	7/10/23	30144	Bug	Catalog Management	When clicking the select entire list and updated to 100%, the loading window should close down or have a button to close in order to click on the Add selected items to table.	
	7/10/23	30150	Bug	Catalog Management	When adding new items or rebuilding the catalog, there should be no CAPA on the description of the newly added non-CAPA items.	
	7/10/23	29739	New	Cash Management	Completed parts of the Final Reconciliation screen.	
	7/07/23	28480	Bug	Credit Memo	Issue found: There's a payment tied to the CM however it did not adjust the Unapplied Amount. The amount being recorded on the invoice payment is the whole amount paid in QBO (if they paid by CM plus Cash) The amount tied to the invoice (If they may partial payment CM and or cash) accounts for the whole CM.	
	7/07/23	30154	Bug	Shipping and Receiving Screen	Fixed an issue where there are line items with empty SO number and company.	
	7/07/23	29685	Bug	Reports	Fixed the sort order for the transactions to be in descending order by date, then descending order by Transaction #. Fixed a bug when the 'Reason' for deleting data isnt showing on the report. Added a date selector and a user selector filter criteria for both reports.	
	7/07/23	29739	New	Cash Management	When the user types 0 have the code run to update the Difference. Made changes on the format of te currency, text style, and design of the screen. Change the Name of the link from Reconcile Cash to: Final Reconciliation.	
	7/06/23	29886	New	Sales Order	Make Item # column sortable.	
	7/06/23	30149	Bug	Shipping and Receiving Screen	Fixed a bug where duplicate line items show on Route status.	
	7/06/23	29739	New	Cash Management	Added on the bottom of the printed documents (for all 3 reconciliation types) a place for the user to SIGN their name. Added a space for a signature on the printed report. Added a new column called 'Cash Counted By' and edited the 'Sales Rep Name' column to: 'Cash Moved By'. The background color changes based on the counted change. Edited how some of the parts/design/fonts of the UI would look. Fixed some bugs found when testing. Please look at the task number for more info.	
	7/06/23	30072	Bug	Bin Count API	Fixed a bug where the Bin count will show the same count even after running the API call with no errors.	
	7/06/23	30071	Bug	Stop Pick API	Fixed a bug when the StopPick is called and an item has a Quantity of 0 it is currently marking the item as ToDispatch.	
				OS Scan >	When scanning an invoice to return parts to ask for credit but there duplicate parts of the same item, they all end up as	

	7/06/23	30101	Bug	OS Scan > Return Items	there duplicate parts of the same item, they all end up as returns and ready to be credited even if the customer just wants to return one.	
	7/06/23	30097	New	Items > Assemblies	Assembly Components list should be paginated. If Assembly item has many components, make the list paginated. Show only 10 line items and the user needs to click a 'next' button to show the other line items.	
	7/06/23	28354	New	Find Parts	To calculate the new pricing method called: Item Price Level +/- Discount on the Find Parts screen.	
	7/06/23	30100	New	Items > Assemblies	After clicking the "Print Assembly (Bundle) Build list' button, show ALL the items on the list. Do not cut panel short. Add the print settings to allow the user to resize the column width on the print preview and actual print. On the Assemblies Tab, if the user changed the order of the components, change the order of the components on the print also. Make sure it is in the same order.	

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Version #	Date	Task #	Type	Screen (or Report Name)	Description	Links to Additional Info
	7/05/23	30097	New	Editable Assembly	Assembly Components list should be paginated. If Assembly item has many components, make the list paginated. Show only 10 line items and the user needs to click a 'next' button to show the other line items.	
	7/05/23	29948	Bug	Customer Portal	Fixed some bugs on this feature. Please see the task number for more info.	
	7/05/23	30005	Bug		When adding Vendor on the vendor field before the split, the vendor on the available stock remains. We should transfer the vendor on the line item in backorder only.	
	7/05/23	30143	Bug	Editable Assembly	Vendor not getting saved and retrieving the value on reload.	
	7/05/23	30100	Bug	Assemblies > Print	Make sure the printed report shows the VENDOR selected on the ITEM ASSEMBLY and the QTY CAN BUILD (which is just a calculation of the Qty in Stock / Qty needed. For Example; If 100 in stock.	
	7/05/23	29739	New	Cash Management	Completed tasks for this feature. Please see the task number for more info.	
	7/03/23	30111	Bug	OS Scan > Purchase Order	When scanning partial items, it splits the line item into 2, for the items received and the items remaining. The line item for the received is not showing the item number.	
	7/03/23	30101	Bug	OS Scan	When scanning an invoice to return parts to ask for credit but there duplicate parts of the same item, they all end up as returns and ready to be credited even if the customer just wants to return one.	
	7/03/23	30119	Bug	Labels	On the Print and Pick Screen, when you try to edit the design and saved it and print preview then close the window and go back to the label design. It resets back to old design.	
	7/03/23	29739	New	Cash Management	When the Receive & Count Now button is clicked it will hide the list of batch and display the details of the Batch being counted in a similar manner. The user may click the TOP checkbox above the list of Checks/Credit cards or individually check 1 or more specific Check/Credit card.	
	6/30/23	29642	New	Editable Assembly	Made changes on this feature and added conditions for service and and non-inventory items. Please see task number for more info.	
	6/30/23	30100	New	Editable Assembly	Made changes on the design when printing the Assembly bundle build list. Added a setting to change column width.	
				Cash	Completed parts of this feature and fixed some issues. Added a	

	6/30/23	29739	New	Management	new table called 'receive and count now'. Please see task number for more info.	
23.0629	6/29/23	29642	Bug	Editable Assembly	When deleting one assembly line item header, other assembly line items are not showing the down arrow.	
	6/29/23	30102	Bug	Editable Assembly	Fixed multiple bugs on data fields, pricing, and printing. Please see task number for more info.	
	6/29/23	30111	Bug	OS Scan > Purchase Order	When scanning partial items, it splits the line item into 2, for the items received and the items remaining. The line item for the received does not show the item number.	
	6/29/23	30034	Bug	Import Wizard	We need to IGNORE the values (on the spreadsheet) in the Qty BO and QTY Prev Shipped columns. Then after the data is imported we need to set the Qty Prev Shipped = 0, and the Qty BO = (Qty Ord - Qty Shipped).	
	6/29/23	30057	Bug	To Dispatch Screen	Google maps is not working on the Dispatch screen.	
	6/29/23	29739	New	Cash Management	Developed parts of the Receive & Count Cash including data saving, tables, tables, and reports. Please see task number for more info.	
	6/28/23	29642	New	Editable Assembly	Made changes on the Pricing, Saving and Updating of prices, adding of components, and printing.	
	6/28/23	30101	Bug	OS Scan	When scanning an invoice to return parts to ask for credit but there are duplicate parts of the same item, they all end up as returns and ready to be credited even if the customer just wants to return one.	
	6/28/23	29793	Bug	Customer Portal	If no image is selected for the portal, let’s use the 1place.cloud logo for the portal login portal.	
	6/28/23	28354	New	Customer Details > Pricing	Make new DEFAULT Item Pricing Method called: Item Price Level +/- Discount. See KBA 02598 section: Item Price Level +/- Discount for logic. Please see task number for more info.	See KBA 02598 section
	6/28/23	30083	Bug	Labels	The label design on the To Print and Pick andSales order should be on the same label table design. If there's any changes on either, it should also reflect to the other.	
	6/28/23	29739	New	Cash Management	Added parts and made some changes for this feature. Please see task number for more info.	
23.0627	6/27/23	29793	Bug	Customer Portal	Fixed multiple bug on the Customer Portal screen. Please see the task number for more info.	
	6/27/23	29739	New	Cash Management	Completed multiple parts of the Cash Management feature. Please see the task number for more info.	
	6/27/23	29791	New	Settings	Made some changes on the Settings Screen. Please see the task number for more info.	
	6/26/23	30071	Bug	(API) Stop Pick	When StopPick is called and an item has a Quantity of 0 it is currently marking that item as ToDispatch.	
	6/26/23	29948	Bug	Customer Portal	Hide some of the fields on Quotes/Sales Order/Invoice on Customer Portal. See task number for more info.	
	6/26/23	28354	Bug	Pricing Method	Make new DEFAULT Item Pricing Method called: Item Price Level +/- Discount. See task number for more info.	
	6/26/23	29739	New	Cash Management	Move Cash changes and Receive & Count Cash.	
	6/23/23	29642	Bug	Editable Assembly	Fixed bugs when converting Quotes to Sales order. Fixed other bugs on this feature. Please check the task number for more details.	
	6/23/23	29748	Bug	Vendors	Allow to update the Vendor Quantity In Stock without the need to update the Vendor Cost. The update function did not update the cost of the existing vendor items with the same vendor.	
	6/23/23	30084	Bug	Quotes	From Find Parts to Quote, 'shipped' via not copied to Quote.	
	6/23/23	29904	Bug	Purchase Order	Fixed bugs related to Purchase Orders with partially available line items.	
	6/23/23	30068	Bug	Sales Order	When creating new sales orders, the general status of the order shows "NEW" but the line items are set to "To print and pick.	
	6/23/23	30064	Bug	Dispatching Screen	The invoices on the print preview are not sorted by stop #.	
	6/23/23	29739	New	Cash	Cash payment 'Received Section' added. New columns 'Transaction number' and 'Amount Received' added for Check	

	6/23/23	29739	New	Management	'Transaction number' and 'Amount Received' added for Check Payments Received and Credit Card Payments Received.	
23.0622	6/22/23	29642	New	Editable Assembly	Do not allow Editable or Automated Assemblies in the components drop down list. When we recreate the Price it needs to update the Unit Price AND the Net Price.	
	6/22/23	30072	Bug	(API) BinCount	Fixed an issue with the BinCount API call.	
	6/22/23	30071	Bug	(API) Stop Pick	Fixed a bug that causes the system to mark items that were not picked.	
	6/22/23	29959	Bug	Invoice	Fixed a bug on the 'Freight' totals.	
	6/22/23	29978	Bug	Reports	Cannot download PDF when 'Tax' field is on. Not working when 'Freight' field is on. Email is not working.	
	6/22/23	28354	New	Customer Details > Pricing	Make new DEFAULT Item Pricing Method called: Item Price Level +/- Discount	
	6/22/23	30068	Bug	Sales Order	When creating new sales orders, the general status of the order shows "NEW" but the line items are set to "To print and pick".	
	6/22/23	30067	Bug	Settings > Company > Subscription	Fixed bugs when changing the settings/subscription on the subscription.	
	6/22/23	29781	Bug	Reports	General Multi-Warehouse Reports >Sales Reports - Be able to Filter by Warehouse.	
	6/22/23	29869	New	Find Parts, Sales Order	Create a (hidden true/false) field on ALL sales transaction line items (including the Find Parts screen) that with get updated to TRUE when a price has been manually changed to a custom price (on the Net Price field or the Discount field).	
	6/22/23	29739	New	Cash Management	Changes made on the Cash Management feature - Move Cash.	
	6/21/23	30033	New	Item Details	REMOVE the Sales Order column and all code related to updating that column. (When the PO line item is received and has a related SO we prompt user to auto ship. If user says YES it will be auto shipped. If not it will go into stock and can be shipped by any Sales Order).	
	6/21/23	29642	New	Editable Assembly	Made changes on the design and look of this feature.	
	6/21/23	30053	Bug	Labels	Fixed several bugs on the design of the Labels.	
	6/21/23	29189	New	Sales Order	Made a change on the look, now the Delivery date field is moved to the place of the Tax Exempt Field and Tax Exempt field moved to right. Fixed a bug where the Save button wouldn't turn red even after the delivery date is changed.	
-	6/22/23	30072	Bug	1placeScan - Count by Bin	(On March 28, 2023 a new logging feature, to track which user scanned which item, was added to the scanning system that caused the following bug as of that date. This bug would only affected customers that were using that feature AND were using 1place version 23.0328 or greater). When using the 'Count by Bin' feature on 1placeScan, if Item X, Y, and Z were scanned (counted) in Bin 123, only Item X would get updated. RECOMMENDATION: If your company was using that feature AND had a version >= 23.0328 all bins counted should be re-counted (scanned).	
	6/22/23	30071	Bug	1placeScan - Sales Order - (All Picking Functions)	When picking items with scanner, when a Sales Order is only partially picked, the Status of all line items on the Sales Order would get updated to To Dispatch.	
	6/20/23	30060	Bug	Editable Assembly	Made changes and fixed bugs on the Editable Assembly feature.	
	6/20/23	30055	Bug	OS Scan	When trying to scan multiple items at the same time, it only records the first item.	
	6/20/23	30054	Bug	Item List	Could not download the Item list when PO category is included.	
	6/20/23	30059	Bug	Editable Assembly	Made changes on the ssembly build list print and fixed some bugs.	
	6/20/23	29739	New	Cash Management	Created MoveCash report.	
					When a PO is fully received, allow the user to save the content on	

	6/19/23	30048	Bug	Purchase Order	the comment box and the vendor invoice details on the AP Bill tab.	
	6/19/23	29201	New	Item Details > PO	Sort the PO number in descending order.	
	6/19/23	29845	Bug	Credit Memo	When the user access the settings while on the Credit Memo screen, open the Settings > Sales > Invoices & Credits settings.	
	6/19/23	29846	Bug	Item List	The OEM# column it does n't actually appear on the list. Need to make the OEM# searching from the Search field on the Item List screen.	
	6/19/23	29843	Bug	Customer List	Allow the user to click on a row and have it open up the Customer record (even on the Custom tabs created by the user).	
	6/19/23	29189	New	Sales Order	Made changes on the logic when updating the Delivery fee. Added the Delivery Date field to the Find Parts screen to the right of the Shipped Via field.	
	6/16/23	30041	Bug	Editable Assembly	Fixed bugs on thde Editable Assembly feature.	
	6/16/23	29969	Bug	Invoice	Deleting invoice needs to have the same logic for the PO.	
	6/16/23	29189	New	Sales Order	Made changes to the 'Delivery Fee' on the Sales Order and fixed some bugs.	
	6/15/23	30042	Bug	Sales Order Line Item	Columns always go back to default sizes.	
	6/15/23	29948	Bug	Customer Portal	The Qty Ship column on the invoice screen does not retain after selecting it from the column filters settings.	
	6/15/23	30010	Bug	All Transactions	Fixed the tab order.	
	6/15/23	29791	Bug	Settings > Customer Settings	Add a setting to restrict the Customer Payment Terms to get updated from the Find Parts, Quote, SO, Invoice, and CM.	
	6/14/23	30041	New	Editable Assembly	Made some changes on the editable assembly feature.	KBA
	6/14/23	30031	Bug	Sales Order PO	Fixed a bug where the cost field is cleared when the user is prompted to update the Vendor Name and Cost, then clicks NO.	
	6/14/23	3003	Bug	Replenish Stock > Sales History	Make a calculation based on Active Item check box value.	
	6/14/23	30012	Bug	Invoice	Changes on the cancel/delete button and fixed a pop up box with incorrect written info.	
	6/14/23	30029	New	All Transactions	When deleting a transaction record, the spinner gears need to start BEFORE any other code to inform the user what the big pause is BEFORE it all happens.	
	6/14/23	30024	Bug	Customer Details	When creating or editing a task, then the user clicks on Contacts tab, 1place syops responding.	
	6/14/23	30032	Bug	General Sales Setting	Fixed bugs related to the Delivery fee.	
	6/14/23	29189	New	Sales Order, Invoice	Make an optional (printed) Delivery Date field on the Sales Order and Invoice above the Payment Terms.	
-	6/13/23	30030	Bug	Labels	When selecting 1 item with 1 quantity, it shows 2 labels to print on the print preview.	
	6/13/23	30031	Bug	Sales Order PO screen	When selecting a vendor on the empty highlighted field, it does not auto-fill the vendor cost and the yellow highlight does not disappear.	
	6/13/23	30032	Bug	General Sales Setting	Fixed bugs related to the Delivery fee.	
	6/12/23	29189	New	Sales Order	When Creating a Sales Order from Find Parts/Quote, when the user changes the shipped via field, delivery date will save accordingly. Update the delivery after making changes to an existing SO.	
	6/12/23	29976	Bug	Invoice Details	Tax is not automatically added to Invoice totals on version 0511.	
	6/12/23	3003	Bug	Replenish Stock	Fixed a bug on the Past Sales History. The 'Next' and 'Show All' button at the lower right corner of the table are not working.	
	6/9/23	29189	New	Sales Order & Invoice	Added new columns for Default Freight / Delivery Fee.	
					Change the TYPE drop down list filter to be able to select ONE or	

	6/9/23	29996	New	Task List	Change the TYPE drop down list filter to be able to select ONE or MORE TYPES to filter the list by.	
	6/9/23	30011	Bug	Credit Memo	Cannot create a Credit Memo.	
	6/9/23	30002	Bug	Sales Order	SO (Qty Ship)-PO (Qty Recd) columns should be editable.	
	6/9/23	29951	Bug	Purchase Order	Unreceive PO Lines.	
	6/9/23	29978	Bug	Reports	Fixed bug on Invoices/Credits>Invoices / Credits by Customers (Open) report. When 'Freight' column is added, the report does not show.	
	6/7/23	29972	Bug	Shipping & Receiving	Users with Shipping & Receiving Edit rights cannot change the Status.	
	6/7/23	29970	Bug	Main Settings > Company Details	An error pops up when trying to change the email on the Company Details.	
	6/6/23	29955	New	Customer Detail (W-9 Compliance)	Created a way to help manage Customer W-9 Compliance. Added a new field called: W-9 Last Updated (this will be a date field) on the Customer Details screen > Settings tab, on the Customers List under the Fed Tax ID checkbox, and on the Customers Import Wizard.	
	6/6/23	29993	New	Printed Transactions	Need to be able to define the Top Margin on printed Transactions to as low as 0.25 inches.	
	6/6/23	29189	New	Sales Order (Automated Delivery Fees)	Added another column on the Shipped Via table/setting so each Shipped Via can have its own unique 'Sched Delivery # Days Later' setting. This will auto insert the proper Delivery Date in the Delivery Date field.	
	6/5/23	29975	New	Printed Transactions	Added an additional optional field to print on Printed Sales Orders, Invoices, and CM called: 'Customer #'	
	6/5/23	29941	New	Invoice	Invoice line items are locked. 1place will show a note that will tell the user that line items cannot be edited. If user wants to edit the line item, the entire Invoice would have to be deleted first, edit the line item on SO and then create Invoice again.	
	6/1/23		New	Inventory Valuation (report)	This allows the user to see the total inventory valuation as of any particular date.	
	6/1/23		New	Replenish Stock (New Intercompany Stock Transfer feature)	This provides a way for companies with multiple warehouses to quickly see a list of items that need to be transferred replenish inventory levels in X warehouse by transferring inventory from Y warehouse.	KBA
	6/1/23		New	LIST screens.	Made New tabs on the Sales Order lists, Invoice Lists, and PO Lists called: Line Items. This will show Sales Order #, Invoice #, Date, Company Name, Item #, Item Description, Status, Qty Ordered, Qty Shipped, Qty BO, Qty Prev Shipped, List Price Unit Price, Discount, Net Price, Taxable, Extended Price, PO#, Vendor for all Sales Order Line Items. (This will make it easier for users to see, and be able to search, ALL lines items on 1 screen.)	
	5/31/23		New	Quotes / Sales Order (New Editable Assembly feature)	Added new feature to create 'Editable' assemblies - on the fly, on Quotes and Sales Orders.	
	5/30/23	29828	Bug	Sales Order	Make sure the tab order is correct from header down to line items.	
	5/30/23	29907	Bug	Sales Order	SO qty ship field changed after an invoice was made.	
	5/30/23	29842	Bug	Customer List	The Tax Exempt checkbox didn't get saved after new customer record added.	
	5/30/23	29934	New	Sales Order PO	Column heading called QO changed to QOO, when the Vendor and/or Cost is changed on the SOPO screen we need to check the Setting Option to see if PO Costs should be saved (there is a Yes, No, or Prompt setting), and added a checkbox in the footer area on bottom left called: '[ ] Auto fill records with empty Vendor with the first selected Vendor.	
	5/30/23	29950	Bug	Sales Order	Delete function popup closes on warning message when no reason is entered.	

	5/30/23	29932	Bug	Sales Order	Deleting Sales Order issues.	
	5/30/23	29739	New	Receive Cash	Cash Management.	
	5/29/23	29913	Bug	Printing	Label paper size bug.	
	5/29/23	29914	Bug	Sales Order PO	PO rounding error on SOPO.	
	5/29/23	29916	Bug	Sales Order	Sales Order QTY BO and QTY PREV SHIPPED need to LOCKED. When users change them manually, it messes things up.	
	5/29/23	29885	New	Sales Order, Purchase Order	Paginate the SO like the PO screen. Show up to 10 items on 1 page with a next and back, and also a show all like on PO.	
	5/29/23	29878	New	Reports	Make new Report called Item Adjustments.	
	5/29/23	29887	New	Adjustments list	Added new options to this screen.	
	5/29/23	29608	New	Credit Memo	Changes in CM creation scenarios.	
	5/29/23	29918	Bug	Sales Order	Changing the sales order date will delete some values on the SO.	
	5/26/23	29931	New	Invoice	Added a PAGE FOOTER on the bottom of each Invoice Page.	
	5/26/23	29932	Bug	Sales Order	Fixed issues when deleting SO.	
	5/23/23	29642	New	Editable Assembly	Created a a feature called Editable Assembly. (Invoice is still in progress)	KBA
	5/22/23	29892	Bug	Transactions	Fixed decimal place values in the Net Price field on Quote, SO, Invoice.	
	5/22/23	29901	Bug	Item Details	Fixed the issue to show QtyInStock value correctly.	
	5/22/23	28244	Bug	Item Details	Fixed Transaction Logs issues.	
	5/19/23	29773	New	Reports	Created a new report called Inventory Valuation - Historical.	
	5/19/23	29836	Bug	Replenish Stock	Fixed Past Sales History and Intercompany Stock transfer issues.	
	5/18/23	29876	Bug	PO Label	Fixed the issue when labels are showing duplicates on the print preview and is missing some items.	
	5/18/23	29747	Bug	Customer Details>Invoice Line Items	Fixed an issue where the description field is showing the Item number instead of the actual item description. Also, allow theuser to search 3 or more characters on the search bar.	
	5/18/23	29887	Bug	Sales Order Packing Slip	Fixed the issue where the SO PACKING SLIP is missing the (option) to show/hide the Qty Order, Qty Shipped, Qty BO, Qty Prev Shipped.	
	5/17/23	29642	New	Editable Assembly	Added and made changes on the Assembly notes.	
	5/17/23	29875	Bug	Intercompany Stock Transfer	Fixed Intercompany Stock Transfer bugs. When exporting the table, it gives a blank file. Enable column repositioning. Recalculate the actual qty in stocks before the calculation for the transfers	
	5/17/23	29791	Bug	Cash Management	Add a setting that prevents the Customer Payment Terms to get updated from the Find Parts, Quote, SO, Invoice, and CM.	
	5/17/23	29685	New	Cash Management	Created new EXCEPTION reports called: Exception Report - Invoices / Credits Deleted.	
	5/17/23	29569	Bug	Invoice Payments	When items are still waiting to be returned to stock on the CM and the total is zero, it should not allow the user to apply the credits on invoices.	
	5/17/23	29830	Bug	Purchase Order	Make open POs that were imported from QBO to be editable.	
	5/17/23	29873	Bug	Packing Slip	Fixed a bug where some info are not showing on the Packing Slip print out.	
	5/17/23	29450	New	Label Design	New chnges made on the Label Design.	
	5/17/23	29879	Bug	Integrations	APU solutions and CCC true not exporting/sending FTP.	
	5/17/23	29739	New	Cash Management	New Cash Management feature creation.	
	5/16/23	29642	New	Editable Assembly	Made a NEW Picking Ticket called: Picking Ticket(s) - With Components.	
	5/16/23	29871	Bug	Purchase Order	The 'Auto Link Sales Orders' button isn't working.	
	5/16/23	29870	Bug	Sales Order PO	Fixed a bug where the prices are not filled correctly.	
	5/16/23	28244	Bug	Transaction Log	Fixed a bug where It does not show bin count log on Transaction Log tab.	
	5/16/23	29864	Bug	Item Details	The item type mismatch is causing a sync error.	
	5/16/23	29206	Bug	To Pick and Print	Fixed a bug that causes an error when trying to sort the BIN column.	
	5/15/23	29522	Bug	Shipping &	Fixed a bug that causes SO to appear and dissapear.	

	5/15/23	[illegible]	Bug	Receiving	Fixed a bug that causes SO to appear and disappear.	
	5/15/23	29806	New	Reports	Added new sorting option and columns for INVOICES/CREDITS by Date (Details) report.	
	5/15/23	29865	Bug	Sales Order Printout	Some of the line item totals are showing a zero amount.	
	5/15/23	29866	Bug	Sales Order Picking Ticket	Sorting issue and displaying duplicate items.	
	5/15/23	29773	New	Reports	Created a new report called Inventory Valuation - Historical	
	5/15/23	29854	New	Intercompany Stock Transfer	Made some changes and fixed an issue on the 'Count' field	
	5/12/23	29642	New	Editable Assembly	Made changes on the Editable Assembly feature.	
	5/12/23	29854	Bug	Intercompany Stock Transfer	When report is trying to show more than 100k records on inventory while running it shows error.	
	5/11/23	29857	Bug	Reports	Invoice/Credits by Date (Totals) shows incorrect costs when copared to other reports.	
	5/11/23	29856	Bug	Find Parts to Sales Order	The bill to address of the sales order created from the Find parts screen disappears and creates an error that the order does not exist.	
	5/11/23	29858	Bug	Packing slip, Picking ticket	Fixed a bug on the hide/show preference and when showing the item bin on the Picking ticket.	
	5/11/23	29850	New	Invoice	Show Tax code on the Invoice printout and other transactions.	
	5/10/23	29642	New	Editable Assembly	Fixed bugs and made changes.	
	5/10/23	29852	Bug	Sales Order	When manually changing the status on a sales order with several line items, the status disappears.	
	5/10/23	29809	Bug	Replenish Stock	Made changes and a bug on the sorting option.	
	5/9/23	29642	New	Editable Assembly	Creation of components of the Editable Assembly feature.	
	5/9/23	29758	Bug	Invoice	Tax total is sometimes different on the Invoice from its Sales order.	
	5/9/23	29221	Bug	Customer Details	The Credit Limit in the Dashboard is NOT showing the amount entered in the Credit Limit field in the Customer Detail tab.	
	5/9/23	28385	Bug	Intercompany Stock Transfer	Fixed pagination issue and made changes on the Qty Needed condition.	
	5/9/23	29739	New	Cash Management	Created the screen design.	
	5/5/23	29642	New	Editable Assembly	Re calc all Editable Assembly Prices based on Customer pricing when Updating Quantity on Order on Header.	
	5/5/23	29821	New	Customer Portal: Sales History	Made changes on the Sales Order and Sales Order List Screens.	
	5/5/23	28385	New	Intercompany Stock Transfer	Code optimization for Replenish Stock.	
	5/4/23	29822	New	Quick Search screen	Make the default sorting order of the transacations start from the most recent one.	
	5/4/23	29661	Bug	Labels	After reselecting the Label on the Printing options, remove the popup that opens the settings if there is already a saved label design.	
	5/4/23	29815	New	Customer Portal: Invoice Screen	Made changes on the design and fixed some bugs.	
	5/4/23	28385	Bug	Intercompany Stock Transfer	Fixed bugs on calculation and when clicking the redisplay criteria.	
	5/3/23	29642	New	Editable Assembly	Finished creating the Editable Assembly feature design on the Sales order.	
	5/3/23	29797	Bug	General Sales Settings	Changes do not save because there is no 'Save' button.	
	5/3/23	29825	Bug	Reports	When downloading an excel file of the Invoice List By Customer (Open) report, it shows an error.	
	5/3/23	29777	Bug	Purchase Order	When Receiving an entire PO with items linked to a different sales order, an error occurs.	

					sales order, an error occurs.	
	5/3/23	28385	Bug	Intercompany Stock Transfer	Fixed calculation issues.	
	5/2/23	29642	New	Editable Assembly	Editable Assembly feature design creation on the Sales order. (Testing)	
	5/2/23	29802	Bug	Customer Portal	Fixed bug on the Customer Portal > Sales History > Invoice & Credits > Invoice Screen	
	5/2/23	29801	Bug	Purchase Order	Purchase order deletion issues.	
	5/2/23	29811	Bug	Transaction Screens	Shows Bad Requst when opening transaction screens.	
	4/28/23	29800	Bug	Delivery fee	Allow the user to use the Arrow Keys to move the cursor on columns on the the Shipped Via table.	
	4/27/23	29786	Bug	All Transaction Screens	Autofill the 'TO:' field with the Customer's default email address. (Quotation)	
	4/27/23	29801	Bug	Find Parts to Sales Order	When creating Sales Order from the Find Parts screen, the Shipped Via disappears. Also fixed SO deletion issue.	
	4/26/23	29777	Bug	Purchase Order	Fixed backordering issue.	
	4/26/23	29771	Bug	Item Details	Fixed the BinCount API call to update the bin location correctly.	
	4/26/23	29797	Bug	General Sales Settings	Changes do not save because there is no 'Save' button.	
	4/26/23	29795	Bug	Sales Order PO	Fixed a bug thtat shos an error when tryng to create a back order after changing the vendor and prices.	
	4/26/23	29800	New	Delivery fee	Added this field to different transaction screens and settings.	
	4/25/23	29786	Bug	All Transactions	Autofill the 'TO:' field with the Customer's default email address.	
	4/25/23	29780	Bug	Customer Details	Fixed a bug that changes the Payment terms when 1place is updated to a different version.	
	4/25/23	29765	New	Reports	Created a new report called Assembly Build List.	
	4/25/23	29189	New	Sales Order	Automated freight charges added to Sales Order, Find parts, and Quotation.	
	4/21/23	29784	Bug	Item Details	Fixed syncing issues to get the correct cost of items.	
	4/21/23	29757	New	Sales Order > Print	Created a new Packing Slip called Packing Slip (1 line per item). This will display the line just as it is displayed on the Sales Order (1 line per item, not per bin).	
	4/21/23	29779	Bug	Settings > Users	Fixed a bug when creating a user account.	
	4/21/23	29189	New	Automated Freight Charges	Added this feature to different screens.	
	4/19/23	29776	Bug	AP Bill	Fixed the AP Bill not syncing properly to QBO.	
	4/19/23	29742	Bug	Purchase Order BO	Issue with removing the link between Sales Order BO and Purchase Order BO.	
	4/19/23	28244	Bug	Item Details > Transaction Log	The transaction log does not show the quantities recounted/added using the scanner(Count By BIN) and the Returns from Credit memo.	
	4/18/23	29742	Bug	Purchase Order BO	Sales Order BOs and Purchase Order BOs are getting unlinked after creating Purchase Order BOs.	
	4/18/23	29771	Bug	Item Details	The Bin Count API call is not updating the bin location.	
	4/18/23	29189	New	Automated Freight Charges	Created the Automated Freight Charges based from syspec design.	
	4/18/23	28385	Bug	Intercompany Stock Transfer	When processing large number of stock, an error occurs.	
	4/17/23	29661	Bug	Labels	Retain the label design even after being removed from the Printing Options. Do not delete the meta data that is on the label.	
	4/17/23	29763	Bug	Sales Order > Print	Sales Order Print Dialog isn't remembering the selected reports to print.	
	4/17/23	29767	Bug	Dispatch Screen	When invoicing the invoices, there are orders that are not showing on the print preview screen.	
	4/17/23	28385	Bug	Intercompany Stock Transfer	Fixed a bug where the calculated items and their count values are mismatched.	
	4/13/23	28244	Bug	Item Detail > Transaction	The transaction log does not show the quantities	

	4/13/23	28244	Bug	Transaction Log	recounted/added using the scanner(Count By BIN).	
	4/13/23	29762	Bug	Sales Order PO	Fixed a bug where the users are not allowed to add the items on the existing orders.	
	4/13/23	29189	New	Automated Freight Charges	Added Delivery Fee to the Import Wizard for Customer records and also added the option to UPDATE the Delivery Fee field.	
	4/12/23	28882	Bug	Purchase Order	When PO is received, automatically change the Status to: Received	
	4/12/23	29731	Bug	Customer Portal	Fixed multiple bugs on the Customer Portal Screen.	
	4/12/23	28385	Bug	Intercompany Stock Transfer	While running Intercompany Stock Transfer, it got stuck on the server.	
	4/12/23	29189	New	Automated Freight Charges	Add Delivery Fee as an option on the Customer List and on the Sales Order.	
	4/11/23	29748	Bug	Import Wizard > Vendor Item Numbers (1Vendor) / (All Vendor)	Fixed bugs where the update function did not update the cost of the existing vendor items with the same vendor. Also a bug on the import wizard which causes records to get duplicated.	
	4/11/23	29731	Bug	Customer Portal	Fixed multiple bugs on the Customer Portal Screen.	
	4/11/23	29189	New	Automated Freight Charges	Added Delivery Fee as an option on the Invoice lists. Implemented logic design to Quotes and Sales Order.	
	4/10/23	29741	Bug	Reports	The Invoices / Credits by Customers (Open) report does not show when user adds the 'Tax' field.	
	4/10/23	29731	Bug	Customer Portal	There is no 'Your Price' or 'Net Price' is not showing when creating orders. Also, showing error when clicking 'Duplicate Quote' button.	
	4/10/23	29189	New	Sales Order	Add a new system to charge a delivery fee for certain customers and an additional option to NOT charge the delivery fee.	
	4/7/23	29642	New	Editable Assembly	Added the Editable Assembly feature to Quotes screen.	
	4/7/23	28385	Bug	Intercompany Stock Transfer	After running the intercompany stock transfer, all items are sent to pick and print screen. We need a table to identify which items to transfer.	
	4/6/23	29482	Bug	Item Stock	Instead of Most Recent PO COST, make it MOST RECENT RECEIVED PO COST. When adding new stocks, we shouldn't add the cost and additional cost when we add new stock but show in separate fields. It putting a RANDOM cost when adding items into stock. Should auto fill with a priority order: (Check task number to see more info.)	
	4/5/23	29697	Bug	Purchase Order > AP Bills	Allow the AP Bill fields to be editable even after PO is received.	
	4/5/23	29742	Bug	Purchase Order BO	Sales Order Back orders and Purchase Order Back orders are getting unlinked after creating Purchase Order BOs. When a PO is back ordered, at the end of the code, a logic should be added. (Check task number to see more info.)	
	4/5/23	29743	Bug	Quotes	Tab order is not moving from header fields down to the line item section.	
	4/5/23	29745	Bug	Dashboard	Fixed the table overflow issue on the Sales Order Statuses panel.	
	4/5/23	29578	Bug	Sales Order PO	Make the columns locked after it gets adjusted.	
	4/5/23	29716	Bug	Sales Order > Payment	When applying check on an invoice, it creates 2 payments with 2 different accounts.	
	4/4/23	29742	New	Purchase Order BO	Made changes on the conditions when line items are received and when Sales Order BO are open. Please see the task number for more info.	
	4/4/23	29661	Bug	Labels	Retain the label design even after being removed from the Printing Options. When a design is saved on a label size and removed it from the Printing Options (by clicking X icon), user should still be able to look up the saved design when selecting it.	

	4/4/23	29735	Bug	Sales Order	Fixed a bug when deleting a Sales Order.	
	4/3/23	29716	Bug	Invoice > Payment	When applying check on an invoice, it creates 2 payments with 2 different account.	
	4/3/23	29735	Bug	Invoice	Fixed a bug when deleting Invoices.	
	4/3/23	29499	Bug	Sales Order PO	When user changes the column widths make sure the settings get saved and re-displayed each time they open the screen, like on other screens.	