

23.1116 (scheduled for initial testing on 11/16/23)

Last Modified on 08/19/2026 11:18 pm EDT

23.1116 (released 11/16/2023)

Date	Task #	Type	Screen (or Report Name)	Description	Request by Customer	Links to Additional Info
11/16/23	30662	Bug	Shipping and Receiving	V23.1114v UNDEFINED ERROR > When dispatching orders if gave me an error.	Quality	
11/16/23	30667	Bug	Invoices	When creating invoices after 7 PM EST, they get recorded as the next day's invoices.	Quality	
11/16/23	30648	Bug	Reports	FIX BOTH INVENTORY VALUATION REPORTS and check other INVENTORY reports. On the Inventory valuation report(s) there is a column that shows the COST of the item. It needs to show the Average Cost (which is a field in the Item table). Make sure the LINE TOTAL is taking the Qty in Stock x the Average Cost. (Change the Cost label to read: Avg Cost). Make sure all other Inventory reports that show the COST (EXCEPT the 'Item Stock' report) shows the Average Cost.		
11/15/23	30665	New Feature	Shipping and Receiving	Import from EliteExtra -> Change the code according to the new Elite changes for the stop #.	Quality	
11/15/23	30652	Bug	Credit Memo	When user wants to apply a credit memo to an invoice, with only a partial amount of the invoice. The 'Amount to Apply' column is not editable, the field will be automatically filled in with the whole invoice amount.	Reliable	
11/15/23	30567	Bug	Sales Order	Adding new line item of preassemble bundle type item. Unable to save that line item those doesn't have enough stock. it shows continuous popup "You do not have enough of 1 or more 'components' of this Assembly item to assembly ANY of this item at this time."	ALL	
11/14/23	30591	New Feature	Shipping and Receiving	Create aftership.com integration. Add a conditional BRANCH on the To Dispatch Screen to (if the aftership.com integration is enabled) allow user decide to: Ship Orders or Dispatch / Deliver Orders.	ALL	See kba 02696
11/14/23	30653	Bug	Sales Order	The Invoice and Print and Invoice buttons are not functioning in version 23.1031.	Quality	
11/10/23	30537	Bug	OS Scan	Trying to pick multiple items, same item but on different sales order, but it just takes me back to the picking screen and no confirmation pops up.	ALL	
11/10/23	30647	Bug	Sales Order	When entering an order from the Sales Order screen and selecting a Customer, the customer's default sales rep does not automatically fill in.	Impact	

11/10/23	30647	New	Reports	Add totals for each column.	Impact	
11/9/23	30636	Bug	Shipping and Receiving	In Route Status > Showing multiple duplicate line items. (23.1019 and v23.1031v)	Quality	
11/9/23	30643	New Feature	API	Items > Add the List Price to show on the API.	Orlando	
11/9/23	30642	Bug	Sales Order	(23.1107v) When entering an order directly from the sales order for items with available stock, it automatically goes to backorder.		
11/8/23	30217	Bug	Invoices	SEND EMAIL >When sending email, the footer on the invoice disappears on the document sent.	Orlando	
11/8/23	30640	Bug	Sales Order	On the new version, (23.01107) When I enter the qty for the item with some items, it doesn't save the qty on the qty ship and it all goes to backorder. Also, it does not show the popup for splitting the backorder to another line.	ALL	
11/8/23	30620	Bug	Shipping and Receiving	SALES ORDER STATUS (for partially ready orders) > When receiving the remaining quantities from the PO to Sales order, once the PO is fully received and all quantities on the sales order are ready to ship, the status 'Waiting for Delivery From Vendor' did not update to the next status	ALL	
11/8/23	30634	Bug	Credit Memo	When creating a new credit memo from an invoice, it should not auto-populate qty returned to "1".	Quality	
11/7/23	30422	Bug	Shipping and Receiving	- BUG: Filter By Section - When using the Shipped Via Filter, undefined error appears. - Make the date to and from, default today's date to easily search the recent dates.	Quality	See KBA 02696
11/7/23	30618	Bug	QBO Sync	There are invoice line items synced to QBO that have missing Item number, Qty, and amount in QBO.	Impact	
11/3/23	30631	Bug	Shipping and Receiving	Future Delivery Sold Three quantity but shows up 9 times on the future delivery screen.	ALL	
11/3/23	30630	Bug	Reports	SalesOrderLineitems (Unitprice column shows wrong value).	ALL	
11/3/23	30619	Bug	1Place Printer Connect	When printing labels from the Sales Order screen, it prints twice the quantity.	ALL	
11/3/23	30632	Bug	Invoices and Credit Memos	Update Invoices and Credits with No sales rep of the customer default sales rep for year 2023.	Impact	
11/3/23	30627	Bug	User Settings	Do Not Allow Tab keeps resetting the check marks / not saving the settings.	TipTop	
11/3/23	29185	New Feature	Sales Order	Changes when applying Credit memo on a Sales Order.	ALL	
11/2/23	30218	Bug	Purchase Order	I created PO with 10 items. Received 5. Sold and shipped 1 on Sales Order, then tried to DELETE the PO line item.. It PROPERLY did NOT allow me to delete the PO Line but then the popup up message (after I clicked OK to close) left the	ALL	

				GEARS spinning indefinitely		
11/2/23	30622	Bug		Convert a sales order to an invoice not working.	ABC	
11/1/23	30464	Bug	Shipping and Receiving	The items listed in a delivered sales order only shows the item that is coming from the warehouse. The transferred item is not listed.	Alliance	
11/1/23	30607	Bug	Settings	In the do not allow tab there is an option for "user cannot view cost prices" but even if turned on they can still see from stock tab. This option ""user cannot view cost prices" should be reflected to any section of the system that may show the user cost prices	Quality	
10/31/23	28819	Bug	Replenish Stock	Can't send email to vendor from the Replenish Stock screen (Request for Quote)	Quality	
10/31/23	30610	New Feature		Create New Column and save Elite import batch ID.	Elite	
10/31/23	30496	Bug	All List Screens	When the show Inactive is TRUE, items that are not active should show in light grey--like they do on Vendor list.	Alliance	
10/31/23	30606	Bug	Sales Order	If I save & submit the sales order, it moved to print & pick, if I changed the sales order back to "new" status and then click "yes" on the pop up box, it changes the sales order and lines items to new. However if I refresh the sales order, it goes back to print & pick and on the warehouse SR screen the line items show under the print & pick	Quality	
10/31/23	30611	Bug	Sales Order	SOPO > Purchase order > Qty Ship and Qty BO values Shown incorrect while shipping the partial Stock on SO. As well create an PO via SO receive an remaining Stock during that time it occurs	ALL	
10/31/23	30608	Bug	Purchase Order	AP Bill QBO sync have a pop up message after clicking the button for QBO sync. "Missing QuickBooks Online Settings".	American Lighting	
10/30/23	30587	Bug	Reports	Invoices/Credits> Reports (*Custom Report) >Report title: 'Sales History- 2 year...' Correction of spelling it should be "Comparison".	ALL	
10/30/23	30604	New Feature	Sales Order	When a status is restricted to be deleted, please put the necessary Status name on the {null} on the popup.	ALL	
10/30/23	30446	New Feature	Item Assemblies	When we build an Assembly from other components lets put the component item # in the Transaction # field.	ALL	
10/30/23	30581	Bug	Sales Order	Packing Slip (1 line per item) and Packing Slip (1 line per bin) PRINT SETTING do not save after editing.	Vaillant	
10/30/23	30605	New Feature	Labels	- NEED THIS SORT ORDER (For both Stock Picking Combined AND Label 4x2) - Combined Stock Picking NOT SORTING the same way as the 4x2 labels.	Quality	
10/27/23	29551	Bug	Sales Order	The sales order with special order took the quantity from the newly added stock instead of the stock from the received special order.	Quality	
10/26/23	30468	Bug	API	Alter FetchTransferAndShipOrdersToReceive API to fetch a record based on dispatch number instead of Salesorder number.	ALL	

10/25/23	29471	New Feature	Purchase Order	To be able to Edit a fully received PO.	American Lighting	
10/25/23	29562	Bug	QBO Sync	INVOICE TAX on the QBO Sync Centre >Right now it's not syncing the TAX to QBO when syncing using the QBO Sync Centre. t SHOULD ALSO SYNC THE INVOICE TAX.	Impact	
10/20/23	30588	New Feature	Future Delivery Screen	FUTURE DELIVERY SCREEN >The line items are showing duplicates on the table.	Quality	
10/20/23	30455	Bug	Items	When the Assembly checkbox is set to true the Assembly TYPE needs to auto show under that checkbox to make sure the user selects one.	Colton	
10/19/23	30463	Bug	Shipping & Receiving	Stock Transfer in route tab is not working.	Alliance	
10/19/23	30551	New Feature	QBO Sync	JE Creation for new QBO sync of Invoice Payments (that already have an SO deposit)	ALL	
10/18/23	30554	Bug	Shipping and Receiving	- The stock was transferred to Harwin, the status of the transfer in Antoine warehouse is 'In Route to Customer', but the item was received by Harwin and dispatched and in route to customer. - I wanted to manually update the status from 'In Route to Customer' to 'Closed', but the dispatch number is not in the drop down list, thus I can not complete the update.	Alliance	
10/18/23	30553	Bug	Shipping and Receiving	The SO number is not visible in the 'In Route to Cust' tab. After the SO was dispatched, a manifest and invoices was created, the SO should be visible in the In Route to Customer screen.	Alliance	See KBA
10/18/23	30576	Bug	Items	Transaction Log > The Date/Time needs to reflect the USERS current (browser) time.	ALL	
10/18/23	30550	Bug	QBO Sync	When an existing ITEM in QBO is changed (where the item originated in QBO but has been previously synced into 1place, OR originated in 1place but has been previously synced into QBO) we need to PREVENT the changes made in QBO to come into 1place.	Impact / Orlando	
10/17/23	30574	Bug	Shipping and Receiving	- Shipped Via Dropdown is not working. - moving to another status had an issue.	Quality	
10/17/23	30546	Bug	Items	Whenever we click the magnifying glass for this item, it directs us to a different item number.	TipTop	
10/17/23	30562	Bug	Sales Order	There are some sales order does not show up on the To Cancel/Restock screen. S230928-0096,S230929-0021.	Quality	
10/16/23	30564	Bug	Sales Order	Custom Tab > STATUS FILTER > CONDITION not working.	Quality	
10/16/23	30563	New Feature	Tasks	Change the design --> Show down the grey bar only when the selected type overflows. reduce the height of the selected type bar	ALL	
10/16/23	30577			PLAN B when ELITE import doesn't work, make		

10/13/23	29787	Bug	Import	the Upload to FTP Folder button work.	Elite	
10/12/23	29899	Bug	1Place Printer Connect	- When printing a document through 1place printer connect the print looks faded looking. - Need a way to adjust the paper size of the document printed from the 1place printer connect print butto	Quality	
10/11/23	30547	Bug	Reports	- Report Shows an error. - Table Column name mismatch correction.	ALL	
10/11/23	30542	Bug	Shipping and Receiving	After moving all orders from other warehouses to the main and manually changed the status from the sales order, the items that came from other warehouse should appear on their original warehouse statuses.	Quality	
10/11/23	30544	Bug	Purchase Order	PO synced from QBO did not include the line items.	Orlando	
10/10/23	27932	Bug	QBO Sync	When putting a message on the comments on Invoice in 1place, then synced to QBO, the message did NOT appear on the Invoice message (but did appear on the Statement message).	ALL	
10/10/23	25530	Bug	QBO Sync	When the CM is refunded and linked as payment on QBO. The CM on 1place only shows as Paid (checked) on the Invoice list but the amount still shows on the Customer Credit.	ALL	
10/9/23	30400	Bug	Shipping and Receiving	Fixed additional issues slowing down their end of day dispatching.	Quality	
10/9/23	30541	Bug	Shipping & Receiving	After the orders are dispatch, the items gets duplicated on this screen	Quality	
10/9/23	29604	Bug	Shipping & Receiving	On the Ship/Rec settings, for Receiving - Purchase Order Statuses, the USER DEFINED statuses are not appearing on the Ship/Rec screen.	Quality	
10/6/23	29461	Bug	QBO Syncing	Items revert back to the pricing to old pricing from QBO.		
10/6/23	30539	Bug	QBO Syncing	Syncing does not include the item number, QTY, Rate and amount and payment.	ALL	
10/6/23	29608	New Feature	Credit Memo	Changes on the Credit Memo creation.	Impact	

23.1116 (Known Issues, and additional Fixes to this Version #)

Fixed in Version #	Date	Task #	===== Type =====	Screen (or Report Name)	Description	Requested by Customer	Links to Additional Info
23.1116d	11/23/23	30684	Bug	Sales Order	Unable to create a customized/ new tab using either of the following conditions and its values for Field Source: Warehouse - Contains- Harwin, Equals- Harwin, Ends with - n, Starts with - H, Is Empty	Alliance	

					- Once the 'Save' button is clicked, "Undefined Error" pops up.		
23.1116d	11/23/23	29787	Bug	New Tab Wizard	- PLAN B when ELITE import don't work. Make the Upload to FTP Folder button work. - Add the following on the Sales Order Import function to upload to the dispatching screen: Stop#, Driver name.	Elite Extra	
23.1116c	11/21/23	30652	Bug	Credit Memo	- The amount is clickable, can edit the amount, but once the 'Apply Credit' button is clicked it reverts back to the amount of the credit memo. Kindly take note of the total amount for all CM (the 2nd line item) every time I change the amount (since it is reverting to the whole amount), the total amount of for CM changes, in this case, a hundred is added. - The 'Amount to Apply' column is not editable, the field will be automatically filled in with the whole invoice amount.	Reliable	
23.1116c	11/20/23	30658	Bug	Item Details	User tried to click on the PO's tab I get an 'Undefined Error' pop-up message. This happens when you choose an item with a qty in back order. I also check on some items with zero qty in back order. Some PO's tab opens but some also gets the 'Undefined Error' pop-up	Reliable	
23.1116	11/11/23	30726	Bug	Shipping and Receiving	IN ROUTE > THE ITEMS show multiple lines in the table.	Quality	
23.1116d	11/20/23	30649	New Feature	Reports	Items - Inventory Count Sheet (By Category / SubCategory with Fixed Bin Locations)	Fitz	
23.1116d	11/15/23	30665	New Feature	Shipping and Receiving	Import from EliteExtra -> Change the code according to the new Elite changes for the stop #.	Quality	
23.1116d	11/27/23	30690	New Feature	Sales Transaction	Manager Override popup not accepting a valid manager over ride passcode.	ALL	
23.1116d	11/27/23	30480	New Feature	Settings	On the Settings > User Security > Edit User > Do Not Allow (tab) -- under the setting called 'User Cannot Change Freight Charges', make a new setting called 'User Cannot View or Edit Line Item Options'. Then when the Q, SO, I,	Quality	

					CM are opened, if the setting is true, the gear icon for the line items will become disabled.		
23.1116d	11/27/23	30713	New Feature	Reports	SALES ORDER REPORTS Report Criteria >Group by: Add Vendor on the reports. >Sort By: Add Ascending Order by Vendor, Descending Order by Vendor	Fitz	
23.1116d	12/13/23	30714	New Feature	Sales Order	SALES ORDER LIST screen >Add a permanent tab called 'Sales Order Back Orders' >This should only show line items, where the Qty BO is > 0 where the Invoice # is empty.	Fitz	
23.1116d	1/19/24	30752	Bug	Item Details	Catalog -->add/edit--> Validation issues. When the user enters a "from" range year only (i.e. year range = 87), the year should be displayed on the year listing. Currently, an error popup is displayed to the user that says "Please select a valid year range."		
23.1116d	12/20/23	30754	Bug	Item Details	Catalog -->when user click "NO" on that duplicate popup. it should close that popup screen but shows invalid another popup like "add new catalog"		
23.1116d	01/03/24	30755	Bug	Catalog Management	Additional Function > Makes, Models, Year Ranges to Exclude from Searches is not functioning properly. After the user searches, the excluded makes and models still appear in the search results.		
23.1116d	09/26/23	30503	Bug	PO	AP BILL SYNC Cannot create and sync AP Bill. Stuck on loading.	International Diesel	
23.1116d	11/01/23	30464	Bug	Shipping & Receiving Screen	Items to Ship> Delivered The items listed in a delivered sales order only shows the item that is coming from the warehouse. The transferred item is not listed. Refer to SO S2463	Alliance	
23.1116d	10/11/23	30542	Bug	Shipping & Receiving Screen	SALES ORDER STATUS for items from other warehouse: Fix issue when user click update status button on In Route To Warehouse screen.	Quality	
					COGS and INVENTORY values in 1place and QuickBooks, month by month, (2) Create a journal entry to square QuickBooks with 1place, if differences in COGS exist, and (3) Allow Accounting and Admin users		

23.1116d	1/22/24	30621	New Feature	Sales	to Close (lock changes to) periods in 1place to prevent further changes to any related transactions related to Sales, AR, COGS, and Inventory values. (See kba: 02947)" data-sheets-userformat="{\"2\":14593,\"3\":{\"1\":0,\"3\":1},\"11\":4,\"14\":{\"1\":3,\"3\":1},\"15\":\"Calibri\",\"16\":11}}\" style=\"font-size: 11pt; font-family: Calibri, Arial;\">Sales > Month End. This screen will simplify the processes to: (1) Compare the SALES, AR, COGS and INVENTORY values in 1place and QuickBooks, month by month, (2) Create a journal entry to square QuickBooks with 1place, if differences in COGS exist, and (3) Allow Accounting and Admin users to Close (lock changes to) periods in 1place to prevent further changes to any related transactions related to Sales, AR, COGS, and Inventory values.	Impact	See kba: 02947
23.1116d	11/07/23	30625	Bug	Shipping and Receiving	Some of the number count in each tab is not accurate. New/ Pending/ Waiting for Delivery tabs: number count in the tab is 0 (zero) but transactions in the list were the same transactions for 'Stock Transfer in route'		
23.1116d	11/07/23	30005	New Feature		SPLITTING LINE ITEMS with available stock and without When adding Vendor on the vendor field before the split, the vendor on the available stock remains. We should transfer the vendor on the line item in backorder only.		
23.1116	11/14/23	30591	New Feature	Shipping and Receiving	Create aftership.com integration. Add a conditional BRANCH on the To Dispatch Screen to (if the aftership.com integration is enabled) allow user decide to: Ship Orders or Dispatch / Deliver Orders.	ALL	See kba 02696
					Design new Batch Dispatching & Invoice Printing for Elite Extra Orders on the Ship/Rec > To Dispatch screen Dispatch Elite Extra Orders: After getting a batchId from web		

23.1116d	01/02/23	30401	New Feature	Shipping and Receiving	created a api call from connector app to get the counts Using the count created a loop inside the loop created an api call to fetch data from EliteConnectAppPrinters need to print the data by batches	Quality
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23.1116 Version Releases History

Version #	Date Released
23.1116	2023/11/16
23.1116b	2023/11/17
23.1116c	2023/11/21
23.1116d	2023/11/22