24.0122 (scheduled for initial testing on 01/22/2024)

Last Modified on 08/19/2026 11:18 pm EDT

24.0122 (released 01/22/2024)

Date	Task #	======== Type ========	Screen (or Report Name)	Description	Request by Customer	Links to Additional Info
01/22/24	30893	Bug	Cash Management	Update the CASH MANAGEMENT screen 'data' to hide all unreconciled payments from 1/17/24 and back	ALL	
01/22/24	30909		Security Settings	Make sure Quality db has all of the correct User Security Modules, so if a new user is added, or an existing user uses the option to COPY it will insert the correct amount of modules (37 as of now?)		
01/22/24	30766	New Feature	Shipping and Receiving	SHIP/REC screen. ALL screens need a SHOW ALL option at bottom right corner. The Next and Record Totals on bottom right need to be visible when the screen view is 100% or more (right now we have to scroll a lot) WHEN THE PAGE IS STILL PAGINATED. When the Show ALL is clicked it needs to retain the SORT ORDER already applied by the user. Also When SHOW ALL is set and then user clicks a column to sort differently, it needs to NOT LOSE the Show All view		
01/22/24	30912	Bug	Reports	The following report when generated gets 'Undefined Error' pop up: > Sales Orders- Back Order > Sales Orders By Customer > Sales Orders By Date > Sales Orders Line Item	Reliable	
01/22/24	30868	Bug	Invoice	Tried to add columns from the gear icon, when a couple of checkbox was ticked, it got messed up.	Alliance	
01/22/24	30898	Bug	Sales Order	Sales Order (S55480) and Invoice (I57952) both have the IDENTICAL LINE ITEM TOTALS, but the Sales Order SUBTOTAL (Which is Correct) is 648.01 and the Invoice has an INCORRECT SUBTOTAL at 1 penny LESS at $640.00. It is my understanding that the way it is 'supposed' to work is to 'round' to 2 digits on the LINE TOTAL and then add that to whatever the SubTotal is… which will prevent any 'rounding' issues from Unit Prices that have 3 or more digits to the right of the decimal point. Will you please verify how the code works?	IPC	
				This screen will simplify the processes to: (1) Compare the SALES, AR, COGS and		

01/22/24	30621	New Feature	Month End	INVENTORY values in 1place and QuickBooks, month by month, (2) Create a journal entry to square QuickBooks with 1place, if differences in COGS exist, and (3) Allow Accounting and Admin users to Close (lock changes to) periods in 1place to prevent further changes to any related transactions related to Sales, AR, COGS, and Inventory values.	Impact	See kba: 02947
01/22/24	30910	Bug	QBO Sync	Some Invoices were not synced. Example: I57899, I57751, and I57894.	IPC	
01/19/24	30903	New Feature	Shipping and Receiving	Quality To dispatch driver name has value from Elite even if the Elite SO Status is on held.	Quality	
01/19/24	30168	Bug	Reports	(Report and Labels need to PRINT IN EXACT SAME SORT ORDER: Bin, Item#, SO#) >The labels should be sorted in alphabetical order by bin.	Quality	
01/19/24	30900	Bug	Replensih Stock	Cannot import data into Replish Stock POs.	Quality	
01/19/24	30901	Bug	Quote / Sales Order	When editing line items such as quantity, net prices, and unit prices for an existing order, the changes are not saved and do not update the subtotal When the "Save" function is doesn't no turn "RED"	ALL	
01/19/24	30573	Bug	Find Parts	While transfer stock from 1 to another warehouse via Find parts screen. it update wrong receipt and warehouse code.	ALL	
01/19/24	30906	Bug	Invoice	Service and Non inventory shows Back order Quantity in Invoice.	ALL	
01/19/24	30870	Bug	QBO Sync	Errors when syncing all items to QBO.	IPC	
01/18/24	30896	Bug	Printer Connect App	After Printing cannot able to close the application (it got stuck)	ALL	
01/18/24	30833	Bug	Sales Order	When entering Qty Return - pop up - Do you want to return Item back to Stock? yes or no. if type no - system does not allow QTY Return	Alliance	
01/18/24	30891	Bug	Credit Memo	- Credit Memo- the values in the 'Amount Applied' field is not correct - CM C23530 the amount applied is $1,059,812.22 but the total amount is only $537,013.61	Reliable	
01/18/24	30895	Bug	Reports	Not able download the OPEN invoices report. for IPC Inc	ALL	
01/18/24	30882	Bug	Vendor and Item Details	- Vendor Details, after edit and save, the sync pop up freezes - Item Details, after editing the Min Max and save, the sync pop up freezes	IPC	
01/18/24	30880	Bug	OSScan	When returning item from the Inspect Returns as good for stock it does not add it to the inventory for Vivi, Carlos and Pan OSCAN users	TipTop	
[illegible]	[illegible]	New	[illegible]	The details in the payment info tab should be printable. Reliable wants to print the	[illegible]	

01/18/24	30852	Feature	Credit Memo	information, where most of his advance payments are done via CM.	Reliable	
01/18/24	30890	Bug	Purchase Order	Created the succeeding PO from P261532-B10 to P261532-B11, but the items with BO Qty was not carried over in B-11. It only shows 1 line item, GC400 which is not in PO B-11 but in B10. (version used is 24.0109)		
01/18/24	30871	Bug	QBO Sync	1place is connected to QuickBooks but the GL account is not shown in the drop-down list for each field.	Alliance	
01/17/24	30888	Bug	Catalog Management	While Processing Large number of records bad request occurs.	ALL	
01/17/24	30881	Bug	Reports	INVOICES/CREDITS report >Last Year > Group by sales rep > An error occurs when downloading the report to excel.	Impact	
01/17/24	30878	Bug	Sales Order	Sales order print button >Updated their version to 23.1212 and reverted back Krystal's account to 23.0328 however the print button stopped working. Same with Pan's account (Tiptop)	Impact / TipTop	
01/17/24	30879	Bug	Sales Order	Please figure out why some users are not able to see the Sales Order screen but when using incognito mode, it works fine. This happened with IPC (users: Kevin and Danny) and International Diesel (user: Bridgette)	IPC	
01/16/24	30835	Bug	Find Parts	When selecting an item located in 2 different location, it creates multiple duplicate lines on the shipping and receiving screen.	Quality	
01/16/24	30808	New Feature	Reports	Make a new Exception Report called: Exception Report - Sales Order Item Price Changes.	Quality	
01/16/24	30875	Bug	Items	User searched for 'RACO' and the list showed 422 items. User downloads all these items and opened the Excel file. The data in the file is not correct.	IPC	
01/16/24	30831	Bug	User Security	Made some changes in the Module Security for a couple of users, but after the change, the Payment Info is missing for the following users: Paul Ngo, Wilder, and Walter Maradiaga	Alliance	
01/16/24	30872	Bug	Shipping and Receiving	Undefined error when accessing the Picking tab.	Alliance	
01/12/24	30867	Bug	Reports	When run the report, on a customer date range, the presentation changes every time it is run. Either it is grouped by Customer or Payment Type, the sort order is changing, as well as the sort order of invoice/cm numbers of each group. The group name should be sorted alphabetically, and each group the invoice/cm number should also be sorted in ascending.	Alliance	
01/11/24	30864	Bug	Reports	Invoice Payments Summary and Invoice Payments Details not showing correct data.	IPC	
				InspectReturnItem api call is not putting the item		

01/11/24	30863	Bug	OSScan	in the ReturnsArea location. It should put the item in question (gotten from the invoice line number that is passed in) into stock in the “ReturnsArea” bin/location.	Alliance	
01/11/24	30869	Bug	Sales Order and Invoice	A credit memo was created for a few line items, but the Qty Returned column in the Invoice and Sales Orders screen is not updated, still remained at zero.	Alliance	
01/11/24	30865	Bug	Credit Memo	- When trying to click the magnifying glass icon on the Invoice field, it is not redirecting to the invoice screen. - When trying to click the magnifying glass icon on the Item # field, it is not redirecting to the item detail screen.	Alliance	
01/10/24	30836	Bug	Replenish Stock	IMPORT FUNCTION >When importing a file after the popup 'Import completed' showed up and redirects to the replenish stock screen, the popup 'Calculating Qty In stock per items' window gets stuck and even clicking the close button, it won't allow the user to proceed	Quality	
01/10/24	30784	New Feature	Catalog Manager	- Make option to change the way the ITEM DESCRIPTION is created on Catalog Manager (to allow for Part #, Cat, Sub, Y, Y, M) - Make a way to add exclusions based on the YEAR of the vehicle. By Make, Make/Model, Make/Model/YearRange - Make a way to add exclusions based on the YEAR of the vehicle. By Make, Make/Model, Make/Model/YearRange - DEFINE how the Item Description will be created - UPDATE all (PartsLink type) Items with No PType (where the Item # format = XX#######)	Quality	
01/10/24	30823	Bug	Sales Order PO	There's a line item that appears on the SOPO screen, even though the PO checkbox is unchecked and the Qty Ordered is zero.	TipTop	
01/10/24	30842	Bug	Quotes	Entered data (comments, notes, tax) Does not save properly. After you save and close the Quote and open it again, it disappears.	IPC	
01/10/24	30849	Bug	Security Settings	Module Security is behaving erratically. When we remove Invoice Delete and Invoice Edit many sales people cannot access [Find Part].[Bill To].	Alliance	
01/10/24	30834	Bug	Sales Order	Sales Order> SO Amount is wrong.	Alliance	
01/10/24	30862	Bug	Quotes	Comments were not saving when Tax creation method is Manual.	IPC	
01/09/24	30650	New Feature	Invoice	On the Invoice screen, on the Printable invoice called Invoice 2, please make these changes to make the Invoice more condensed, so it can print multiple line items without having to print another page	Quality	

01/09/24	30850	Bug	Shipping and Receiving	In the Closed Tab: Should have a column that would show the driver's name who delivered the Sales Order.		
01/09/24	30848	Bug	Security Settings	Some user rights showing 2 lines for few module security screen category.	Alliance	
01/08/24	30821	Bug	Sales Order	SalesOrder BackOrder tab not populating data.	ABC	
01/08/24	30827	Bug	Sales Order	Sales Order print out: There is a certain line in the sales order print out that does not carry the amount, it shows a zero amount. Kindly refer to the scenario below - SO 1298 item HO1000322 (items was shipped) shows a 0.00 amount in the print out, but in the invoice print out it shows a correct amount.	Alliance	
01/08/24	30828	Bug	API	It seems the InspectReturnItem api call is not putting the item in the ReturnsArea location for Alliance	API	
01/05/24	30801	Bug	Invoice	0.01 Decimal issue.	Quality	
01/05/24	30809	Bug	Import Wizard	"Save Template" option not working properly	ALL	
01/05/24	30811	Bug	Cloud Document	Unable to Sign into cloud drive account. They are receiving an error message and cannot access their cloud documents.	ALL	
01/05/24	30802	New	Picking Ticket	Add customer name to the Pick Ticket (ask Steve for the layout)	Alliance	
01/05/24	30750	New Feature	1Place	We need to quickly design a way to allow customers to login to a version of 1place on Server X, without having to have a DNS Name, such as 1place.cloud. Rather something like: 123.123.123.123/12.1212/dashboard/login		
01/04/24	30800	Bug	Delivery Fee	Delivery Fee gets deleted when you change the delivery fee on the sales order and return back the date to today's date. - 15th then I want to go back to 12/3, it deletes the delivery fee. And then any other day I try to select it stays at “$0” delivery fee	Quality	
01/04/24	30818	Bug	Quote Detail	IPC Quotes Total not calculating properly for Q2816	IPC Inc	
01/04/24	30789	Bug	New Record	After adding a new customer/vendor/Item, the page doesn't navigate to the detail screen and gets stuck.	ALL	
01/04/24	30760	Bug	Log Out	"Not Found. HTTP Error 404. The requested resource is not found".	ALL	
01/04/24	30775	Bug	QBO Sync	Invoices are not balanced.	Vaillant	
01/03/24	30799	Bug	Shipping and Receiving	- To Dispatch --> When Elite Sales Integration is off, Hide the Related columns and hide show settings - Eliminate Elite Manifest name and Elite Signed by Field	Elite	
			Catalog	Makes, Models, Year Ranges to Exclude from Searches is not functioning properly. After the		

01/03/24	30755	Bug	Management	user searches, the excluded makes and models still appear in the search results.	ALL	
01/03/24	30782	Bug	Sales Order	PO unit cost not updating correctly for SO Line item 2 due to a decimal point error(rounding issue).	ALL	
01/03/24	30768	Bug	Invoice List	Invoice/Credits List> Customized Tab - Tried to open an invoice from a customized tab, but once clicked it will redirect to a new window blank page. Custom tab: invoice-day.	Alliance	
01/03/24	30797	Bug	Reports	Invoices and Credits by Date. (Details) - When using version 0821d - if user tries to download the report, it says "This site cant be reached". - When using version 1212 - The data on the downloaded report are incorrect.	ABW	
01/03/24	30796	Bug	QBO Sync	Some items could not be synced.	International Diesel	
01/02/24	30401	New	Shipping and Receving	Design new Batch Dispatching & Invoice Printing for Elite Extra Orders on the Ship/Rec. To Dispatch screen	Elite	
01/02/24	30794		Reports	INVOICES/CREDIT REPORT > Cannot download the report to excel	TipTop	
01/02/24	30793	Bug	Email	Email not working for some users	Quality	
01/02/24	30786	Bug	Import Wizard	Fix issue on Invoice Line item import.	ALL	
01/02/24	30791	Bug	Invoice Payment	It's not allowing users to apply credit to an invoice when clicking the arrow. Not working on the 23.1212v.	Quality	
01/02/24	30787	Bug	Reports	User with report security to ALL but with Security type sales, but the account's report screen is empty.	Fender	
12/29/23	30785	New	Customer	update the tax rate for these customers on ORLANDO BODY PARTS account.	OBP	
12/29/23	30778	New Feature	Find Parts	Ship to & bill to address dropdown. make that header background on blue color. It should disable to the user while selecting from dropdown. it shows undefined error.	ALL	
12/29/23	30771	Bug	Find Parts	ADDRESS TYPE: SHIP TO, LINK TO: -- When searching for customers on the find parts screen with a customer and link to a bill to the customer, it does not auto-populate on the Bill to the field	Fender Bender	
01/30/24	30534	Bug	Delivery Date	If we change the shipped via, the delivery fee will be changed; after that, if we change the delivery date, the delivery fee will revert to its original value.	Quality	

24.0122 Version Releases History

Version #	Date Released
24.0122.62	02/04/2025
24.0122.61	01/29/2025
24.0122.60	01/16/2025
24.0122.59	01/10/2025
24.0122.58	12/30/2024
24.0122.57	12/18/2024
24.0122.56	12/16/2024
24.0122.55	12/10/2024
24.0122.54	11/27/2024
24.0122.53	11/19/2024
24.0122.52	10/29/2024
24.0122.51	10/15/2024
24.0122.50	09/30/2024
24.0122aw	09/19/2024
24.0122av	09/16/2024
24.0122au	09/04/2024
24.0122at	08/28/2024
24.0122as	08/27/2024
24.0122ar	08/22/2024
24.0122aq	08/22/2024
24.0122ap	08/16/2024
24.0122an	08/06/2024
24.0122am	08/01/2024
24.0122al	07/30/2024
24.0122ak	07/26/2024
24.0122aj	07/24/2024
24.0122ai	07/15/2024
24.0122ah	07/03/2024
24.0122ag	06/17/2024
24.0122af	06/10/2024
24.0122ae	06/03/2024
24.0122ad	06/03/2024
24.0122ac	05/28/2024
24.0122ab	05/23/2024
24.0122aa	05/20/2024
24.0122z	05/16/2024
24.0122y	05/14/2024
24.0122x	05/11/2024
24.0122w	05/09/2024
24.0122v	05/09/2024
24.0122u	04/30/2024
24.0122t	04/25/2024
24.0122s	04/23/2024
24.0122r	04/18/2024
24.0122q	04/16/2024
24.0122p	04/11/2024
24.0122o	04/10/2024
24.0122n	04/04/2024

24.0122n	04/04/2024
24.0122m	04/01/2024
24.0122l	03/21/2024
24.0122k	03/19/2024
24.0122j	03/15/2024
24.0122i	03/07/2024
24.0122h	03/06/2024
24.0122g	03/04/2024
24.0122f	03/01/2024
24.0122e	02/28/2024
24.0122d	02/22/2024
24.0122c	02/05/2024
24.0122b	01/29/2024
24.0122a	01/24/2024
24.0122	01/22/2024

24.0122 (Known Issues Fixed in this Version)

Fixed in Version #	Date	Task #	======== **Type** ========	Screen (or Report Name)	**Description**

				Name)	
25.0212.02	02/21/25	32192	Bug	Purchase Order	PURCHASE ORDER: When user click Recalculate button wei calculated.
25.0212.02	02/21/25	30808	Bug	Reports	Exception Report - Sales Order Item Price Changes: Shows while running.
25.0212.02	02/21/25	32197	New	Printing	Add the time when a document was printed on All Documei outs.
25.0212.01	02/20/25	32193	Bug	Shipping and Receiving	Not showing the correct values based on the status.
25.0212.01	02/20/25	32191	Bug	Purchase Order List	PO List - When sorting the column for the Vendor Number a undefined error pops up. PO List - Vendor Number Column should be named as Vend Vendor number is different.
	02/19/25	32062	New	Sales Order	When the Qty Shipped is changed, check to see if the Lot T true/false option on item is checked. If so, then POPUP a sci showing the Receipts in stock and allow the user to select \ receipt will be taken out of stock, rather than just taking Fir Out.
25.0212	2/18/25	32227		Reports	When reports module is clicked , the sales order module is duplicated in the list. Similar issue occured in other compar other modules.
25.0212	2/18/25	31873	Bug	Credit Memo	Credit Memo > Payment Info > Give Cash Back or Apply --Even when the date chosen is greater than the Invoice still gives the date validation error. Example: The Invoice created on 10/14/2024. Date on the payment date is 10/15/2024. --If the payment date was changed to 10/16/2024, the d the "Date Paid" field still shows as 10/15/2024. --"Last Synced" field is not showing properly on the Payr Screen --"Give Refund" button is still working even without cho any Payment Type of Refund. Also, I can still process a re even after giving a full refund to the order. --Action(x) is not functioning
25.0212	2/18/25	32224	Bug	Import Wizard	Customer List > Update Wizard > The file was imported successfully, but some data (City) were not updated based on the file.
25.0212	2/18/25	32194	Bug	Settings	User Settings >Edit User >Module Security: Look for Invoices and uncheck the Edit box. >It restricts the access the Invoice screen. This should only restrict user to info on the invoice and still show the invoice form. (Same a all Edit checkbox settings)
	02/17/25	32218	Update	Invoice Detail	Receive/Edit Payments > Add new Card Instead of a pop up message, the system should highlight t missing field so the user will know they forgot one of the de they can properly store and save the credit card on file.
	02/17/25	32217	Update	Customer Detail	CREDIT CARD TAB When you add a new credit card and click the SAVE and SY button, it makes a copy of the other cards on file. Which sh be happening. Also, remove the space on "Master Card" should be "Maste Automatically add a / symbol when a user types the expirat on the field. Also, do not allow the user to save the credit card if it is mi: details, I tried adding a card with just 6 digits and it was sti instead of prompting the user to enter the whole credit car

					number. (most credit cards has 15-19 digits number)
	02/17/25	32216	Bug	Customer Detail	CREDIT CARD TAB and Invoice Screen > PAYMENT SCREEN When I use an existing card added thru the credit card tab customer detail screen to pay for an invoice, it does not wo error says invalid card number. Tried adding the same card thru the ADD NEW CARD buttor edit/receive payment screen and it worked fine.
25.0212	02/17/25	32198	Bug	Reports	INVOICES/CREDITS PAYMENT DETAILS --Allow user to Group by = None --Sort by Invoice Number --After report is generated, when user clicks the Invoice Nu header, it does not sort the records. Pls fix --Please put in newest branch version 25.0212
25.0212	02/17/25	32150	Update	Reports	Invoice/CM --Group by = None --Cannot Download to Excel File --Cannot Print when clicking the Print button --Must correctly show all the fields/columns from the report --Must be sorted according to the sort option selected befor generating the report. --When user downloads to PDF, the sorting is default to Cus name. Please sort according to the sort option selected bef generating the report.
25.0212	02/17/25	32220	Bug	Import Wizard	Encountered errors uploading files for Item stocks, item ver catalog.
25.0212	02/17/25	32192	Bug	Purchase Order	The Recalculate button is not saving the values on the PO e when clicking save. Once the page is refreshed, the values removed. (WE DID NOT MAKE ANY SAVE FUNCTION RELATED ON THIS When the CuSqFeet is selected to show on Line 2, it does n the correct CuSqFeet based on the Vendor Item #. It only s If a PO has a lot of line items, the page loads, and will not w properly even when opening a new tab.
25.0212	02/17/25	32188	Update	Item Catalog	1d. DEFINE how the Item Description will be created. - Whe choosing option 1: Make Model Year Range - Partslink Desc (Name) (Partslink Variables), it still shows the description b option 2 format. Example: AC1000101 - Front bumper cover (LS; prime) 1993-1994 AC VIGOR Some Partslink Items are showing the wrong year range. In 12-17, it shows as 12-14.
25.0212	02/17/25	32179	Bug	Customer List	Exported file for customers (Express), the discount percent shows more than 2 decimals
	02/14/25	32102	Update	Printing	Printing Options: Need to disable Printing Option settings to transaction forms.
	02/14/25	32202	Update	Customer Portal	Customer Portal users should not be able to edit the Transa on Quotation Example: Date, Entered By, Payment Terms, S Rep, Order Source, Shipped Via and Job ID. Except for Custo #, Contact and Email fields. On the Line items table, these fields should also not be edit users: Expiration Date Warehouse Description Discount
	02/14/25	32175	Bug	Reports	Invoices/Credits The following Reports have issues where o download the file either to PDF/Excel, the webpage would e freeze or send you to a different web page where it will hav webpage error message: INVOICES / CREDITS BY CUSTOME ITEM VENDOR (Excel) INVOICES / CREDITS BY MONTH (TOT

					(Excel) INVOICES / CREDITS BY TYPE (Excel) SALES HISTOR YEAR COMPARISON BY ITEM (ALPHA) (Excel) SALES HISTOR YEAR COMPARISON BY ITEM (BEST TO WORST) (PDF)
	02/13/25	32201	Bug	Customer Portal	Customer Portal > Find Parts: After adding an item you war to your shopping cart using the right arrow button, and the the user reduce the quantity to buy using the left arrow but Zero, the shopping cart keeps the item with quantity of 1, e though it should be removed already since the Qty to buy i already.
25.0212	02/13/25	32122	Bug	Credit Memo	ADDITIONAL COST FOR RETURNED PARTS FROM CF MEMOS >When returning parts from the Credit memo t stocks, the additional costs for the returned part gets wi out/zeroes out. REPORTS >INVOICE/CREDITS REPORT >When runnir report with a CM with unreturned parts, it shows the am the additional cost and when the item is returned to stoc additional cost gets wiped out. Need to double check and update the Returned CM that additional cost wiped out from Jan 1, 2025 till present d correct the error.
25.0212	02/13/25	32204	Bug	Shipping and Receiving	PENDING/ FUTURE DELIVERY: The Future delivery screen should have the features we use have for Quality. We need to restore it back.
25.0212	02/13/25	32206	Bug	Sales Order PO	SOPO>PO: When creating PO from the SOPO screen, it only opens a bl When opening POs, it directs to blank tabs.
25.0212	02/12/25	32226	Bug	Receive Payments	Worked in the issue where the Customers are not shown wl open invoices customer is selected.
25.0212	02/12/25	32225	Update	Settings	In Sales > General Sales Settings > Payment Terms table - Payment Term Name, # of Days, # Days for Discount, Disc percent is shown and updated.
25.0212	02/12/25	32196	Bug	Manifest	Showing duplicate orders on the list.
25.0212	02/12/25	32187	Update	Receive Payments	--Change the title Payment Reference # to CK#/CC# --Add a new field below called Authorization # this is the Authorization # field in the Payments Info tab on the Inv detail screen.
24.0122.63	02/12/25	32190	Bug	Item List	Item Vendors tab does not show any data or values.
24.0122.63	02/12/25	32182	Bug	Reports	QUOTATION LIST REPORT: Unable to download to PD Excel. after selecting all columns to display
24.0122.63	02/12/25	32146	Bug	Reports	Invoice/Credit Payment Details - Lets move the Invoice # over to the left of the Custome - Fix this on pdf and excel file functions.
	02/11/25	32185	New	Receive Payments	* Testing all scenario's * Applying the payments from Credit Memo to Invoice * Invoice Over payment Scenario * Syncing Payment from QBO to 1Place * Partial Credit memo payments * Syncing Payments to QBO * Restrict Invoice Customer Credit table when syncing fr QBO * Whole Receive payment Screen
24.0122.63	02/11/25	32180	Update	Sales Order	Edit/Receive Payment > Payment Methods. When trying apply a payment and need to select one of the payment r options, it needs be shown alphabetically. Currently, it is

24.0122.63	02/11/25	32180	Update	Sales Order	and not sorted alphabetically. --Changed in SO,Invoice,Receive Payments and Custom screens
24.0122.63	02/11/25	32181	Bug	Import Wizard	Vendor Item Numbers (All Vendors): When importing th gets stuck on the progress bar. After closing the page, 1P not work properly or if opening a new dashboard, the pa keeps on loading.
24.0122.63	02/11/25	32179	Bug	Customer List	Discount % column - Showing more than 2 decimals. When exported, the & symbol shows on the Excel file as
24.0122.63	02/10/25	32169	Bug	Reports	EXCEPTION REPORT >INVENTORY LEVELS REPORT : items that have stocks and transactions are showing in t
24.0122.63	02/10/25	32178	Bug	Purchase Order	PURCHASE ORDER to SALES ORDER: Item#HO12101 P1783 but it did not update the Qty on Sales S28595-B1
24.0122.63	02/10/25	32167	Bug	Reports	Invoice/Credit Received Payments - There is a refund but is not showing negative. - Customer Name not showing.
24.0122.63	02/06/25	32166	Bug	API	1place cannot find the item sent by partstrader when th number has more than 1 dash '-'.
24.0122.63	02/06/25	32164	Bug	Sales Order	SALES ORDER TO INVOICE: The line items on the Sales got duplicated on the Invoice. It was invoiced from the d screen. Please check S250205-0035 and I250205-0035
24.0122.63	02/06/25	32162	Bug	Quotation	QUOTATIONS REPORT >Has duplicate Quotation on th reports screen. >The Quotation List Report also has duplicate quotes wl duplicated based on the number of line items.
24.0122.63	02/05/25	32157	Bug	Quotation	List/Unit/Net - Prices are showing more than 2 decimals when it was only set to 2.
24.0122.63		32146	Update	Reports	Lets standardize the 3 payments reports: Invoice / Credits Received Payments: Please change to: Credits Payments Received Invoice / Credits Payment Details (which is the one we a restoring in notes above) let change name to: Invoice / C Payments Detail Invoice / Credits Payments Summary: Please add '(End c to the title on Menu and on report.
24.0122.63	02/04/25	32146	Bug	Reports	Invoice/Credit Payment Details - There is a refund but is not showing negative - Incorrect totals - Ck#/CC# not showing - Sort by Invoice#
24.0122.62	02/04/25	32153	Bug	ALL Transactions	SALES REP, ENTERED BY CREATED BY fields on Sales c Invoices, CM > We need to update these fields with Quo Created by for the month of January 2025. (Fixed versic .61)
24.0122.62	02/04/25	32093	Bug	Purchase Order	Bin: After moving the item using OS Scan from from Doc it did not change the bin location on the PO. It stayed on instead of displaying the Bin where it is located.
24.0122.62		32149	Bug	Reports	INVOICES/CREDITS: When running the report with a C unreturned parts, it still shows the amount for the additi cost. It should be zero since it is still unreturned.

24.0122.62	02/03/25	31489	Update	Find Parts	Check to see if the SHIP TO customer selected is LINKE BILL TO Customer. If so, auto fill in the Bill To Customer highlight the value. Otherwise, do not auto fill.
24.0122.62	02/03/25	32147	Bug	Reports	24.0122.61 (Rachelle autoparts warehouse) Reports > I There are missing inventory reports in this version. >Inventory Count Sheet (By Category / SubCategory wi Bin >Inventory Count Sheet (By Fixed Bin Locations) >Inventory Count Sheet (By Item Receipt Bin locations) >Inventory Stock Transfers - Invoices >Inventory Valuation - Current (Category / Subcategory >Inventory Valuation - Historical
24.0122.62	02/03/25	32152	Bug	OS Scan	When receiving the PO into Bin or Dock, the page leads server error in ' / ' application.
24.0122.62	02/03/25	32151	Bug	Item List	ALL Item on ENTIRE list: Error when trying to download
24.0122.62	01/31/25	31777	New	Financial Periods	* Show Open invoice report balance for $ AR * Calc Inventory for $ Inventory
24.0122.62		32148	Bug	Invoice	CREATE CREDIT MEMO: When creating credit memo, a pop message would ask if would like to automatically return the item back to stoc the credit memo is created, and when you respond with does not proceed in creating the credit memo. Note: the option to NOT return items back to stock whe are returned on a Credit Memo is allowed and checked settings.
24.0122.61	01/29/25	32121	Update	Import Wizard	ITEM LIST: Add back the QualityIndicator on the Datab Columns
24.0122.61	01/29/25	32097	Bug	Sales Order	Bill to and Ship to Dropdown: The information displayed dropdown is mixed up - the name column shows the add phone number column shows the address type and so o
24.0122.61	01/29/25	32140	Bug	Customer List	Download to Device/Export is having a bad request issu
24.0122.61	01/23/25	32118	Bug	Reports	Please make these updates/Fix on the following Reports Update: Sales tax liability report, Group by = None / Allo to change, Default sort by invoice number Fix: Invoice CM Payment details = Showing undefined e
24.0122.61	01/23/25	32119	Bug	Reports	INVENTORY VALUATION - HISTORICAL: Add header downloaded excel file. (missing on the .61 version)
24.0122.61	01/23/25	32072	Bug	All Transactions	QUOTES SALES REP field Right now, the Created By is updating based on who cre Invoice instead of copying the original person who creat Quote or Sales Order. Should follow this conditions: (KBA: AA-02792) Created By, Entered By, and Sales Rep (fields) - This aut with the name of the user logged in when it is created or converted from a Quote. NOTE: For reporting and commission tracking purposes are 3 fields that are similar to each other: Created By: By default, this is filled in with the logged in name. However, if you are creating a Sales Order from a (or an Invoice from a Sales Order) the original Created B

					value is retained and copied over. Entered By: This is auto filled in with the logged in users (Even if the Sales Order or Invoice is 'converted' from a (Sales Order, this will auto fill in the logged in users' name Sales Rep: By default this field remains empty. If the sele Customer has a Sales Rep saved on its record, then that Rep will be auto filled. There is also an option in the setti auto fill the Sales Rep field with the logged in user that is creating and/or entering the sales transaction.
24.0122.61	01/22/25	32127	Bug	Invoice	INVOICE SUBTOTALS/TAX: When invoicing tax exemp orders, the tax amount gets included in the Invoice total Unchecked and checked the tax exempt box to refresh t (CANNOT DUPLICATE THIS ISSUE)
24.0122.61	01/22/25	32066	Bug	Reports	ITEM STOCK REPORT: On the downloaded PDF, it shou of Month x, 202x'
24.0122.61		32121	Update	Import Wizard	ITEM LIST: Add back the FixedCostForMarkupPricing o Database Columns
24.0122.61	01/22/25	32107	Bug	Shipping and Receiving	TO PRINT AND PICK SCREEN > FILTER BY: When selecting the orders by filter (shipped via) buttons items are selected however when clicking the fifth filter it kicks out the first selected items.
24.0122.61	01/21/25	32116	Bug	Item Detail	ALL Items WITH a Vendor Item #: Bin Location field will have the Vendor Item #/Sku, whic shown on the Stock Picking Ticket. If the Item has multip Vendor Item #, use the one that ends with "A". Sample It FO1230307, the Vendor Item # to be used is FDF101-1
24.0122.61	01/21/25	32120	Bug	Sales Order	LABELS > SHIPPED VIA > It does not show alphabet cha on the print preview for shipped via.
24.0122.61	01/21/25	32052	Bug	Credit Memo	Also, when the CMs are approved on the scanner, the Li totals for the CMs should be zero because the line item i unreturned.
24.0122.61	01/20/25	32115	Bug	Invoice Detail	Invoice: 2626: Not calculating the tax code resulting in r having the correct Total Price.
24.0122.61	01/20/25	32112	Bug	Customers	Some customers are showing in the search bar or Find P they are not under Quick Fit (Different State). Check the incorrect customers and delete them.
24.0122.61	01/20/25	32113	Bug	Item Details	STOCK TAB>ADJUST QUANTITY BUTTON > Users Ma User 1 and Alden are stuck on spinning screen wheneve click on the 'Adjust Quantities in Stock' button for item#GM1230443.
24.0122.61	01/20/25	32108	New	Credit Memo	Credit Memo Print: Please add credit card # and autoriz on payment details add Paid Sticker
24.0122.60	01/16/25	32105	Bug	Sales Order	SALES ORDER > INVOICE: We can't recreate the invoic deleting the invoice because of this popup: Sales Order I order already created. SO: S26285.
24.0122.60	01/16/25	32052	Bug	Credit Memo	When CMs are created using the scanner, when you try modify anything on the CM, it marks itself as paid and ze the Unapplied amount. (REDO) Also, when the CMs are approved on the scanne

24.0122.60	01/16/25	32052	Bug	Credit Memo	Line item totals for the CMs should be zero because the is initially unreturned. Need to remove the PAID marks and lock on these CMs: C250113-0004 and C250113-0005
24.0122.60	01/13/25	32086	Bug	Shipping and Receiving	In Route Screen. Displays an undefined error when movi status from In route to another status for multiple order
24.0122.60	01/13/25	31132	Bug	Invoice	INVOICE 2 >Some of the Invoice headers are not appear the invoices print preview for Invoice#2, LOGO, Address should look the same as the Invoice 1
24.0122.60	01/13/25	32083	Bug	Quotation	LINE ITEMS > The quote order contains a total of 13 line however on the Quotation screen, it only shows 6. Exam Q38169
24.0122.59	01/10/25	32088	Bug	Reports	Invoice Credit Payment Received>ALL customers> Sort When user clicks the Invoice # field header, the column sort. Pls make the sorting of Invoice # column work. Pls fix the Report Title.
24.0122.59	01/10/25	32061	New	Invoice	Invoice PRINT - Show the Authorization # on the payment info - Can we add a 'Paid' sticker?
24.0122.59		32071	Bug	Credit Memo	B&G Electrics statement : Credit Memo C58483 not upo QBO properly.
24.0122.59	01/09/25	32079	Bug	Quotation	Quote with 107 items times out. Need to convert to SO. Q250107-0004
24.0122.59	01/08/25	32077	Bug	Reports	Invoice/CM: Reports not working. Just keeps on loading nothing happens. Invoice/CM Payment Details Invoice/CM Received Payments
24.0122.59	01/08/25	28741	Update	Import Wizard	WHICH values, in all import types, need to be converted fly) because the code is Case Sensitve??? (MAKE LIST of fields). Such as ItemType could = 'Inventory' or ItemType could 'inventory'. In this case we need the code to look for bot
24.0122.59	01/08/25	32074	Bug	Reports	All reports are missing.
24.0122.59	01/08/25	32075	Update	Reports	Sales Orders>Sales Order Back Orders: Please do not sh Sales Orders that are marked as 'CLOSED' status sample: SO 1113 and 1197-B2
24.0122.59	01/07/25	32070	New	Import Wizard	Import custom Invoice payment for Quality from their o file
24.0122.59	01/07/25	32069	Bug	Sales Order	SALES ORDER STATUS: Line items without PO have 'W for delivery from vendor status' tried manually updating status back to 'Waiting to be Purchased status' but it jus back to the same status.
24.0122.59	01/07/25	32017	Bug	Sales Order	SALES ORDER STATUS >MOVED TO BACKORDER >W to not show the status MOVED TO BACKORDER on the Status field.)
24.0122.59	01/06/25	32067	Bug	Sales Order	We get this error when trying to delete this SO #S25667 OBP.
24.0122.59	01/06/25	32064	Bug	Shippig and Receiving	It loads too long when opening up the screen, searching even invoicing 1 order including the process of dispatchi orders and showing all list of orders.

					The DTU is already at 800.
24.0122.59	01/06/25	32063	Bug	Dispatch Screen	Find Order field not working. When pressing enter, the I moves to the next field. Not auto-selecting the orders when being searched.
	01/03/25	32054	Bug	QBO Sync	When user attempt to sync received payments in the Sy Center, it stays or gets stuck at 92%.
24.0122.59	01/03/25	31893	Bug	Credit Memo	- "Give Refund" button is still working even without cho Payment Type of Refund. - "Last Synced" field is not showing properly on the Paym Screen - After saving the payment created in the credit memo, i show on the Payment info tab yet, you need to refresh th for it to update - If you cancel the Payment in the Credit Memo pop-up, give you an error to choose a date first. Same goes with deleting a payment transaction on the Payments Pop-up it won't let you delete the payments unless you choose a payment date. So you can't cancel it without choosing a - When deleting a credit memo with payments applied, it give you a pop-up that you need to delete any related pa first but the screen just loads and won't go back to the pr screen. You need to refresh the page for the screen to w again. - Receive Payments Screen > Open Credits > Not showin correct amount values on the payments made in the Cre Memo
24.0122.59	01/03/25	32059	Bug	Invoice	Cannot print imported invoice with payments
	12/31/24	31190	Bug	Invoice/Credit Memo	Invoice --> When creating a credit memo from an invoic invalid popups open up. This needs to be restricted to sh correct popup Credit memo--> Unable to save the credit memo. The su applied amount and unapplied amount are not showing (Not duplicated).
24.0122.61	12/31/24	32054	Bug	QBO Sync	-- When user attempt to sync received payments in the S Center, it stays or gets stuck at 92%. -- ProgressBar Percentage fixing.
24.0122.59	12/31/24	31778	Bug	Sales Order	LABEL STICKERS >When another user removes the stic the Print Options, and put it back on the box, it removes sticker design. (CANNOT DUPLICATE THIS ISSUE)
24.0122.59	12/31/24	31881	Bug	Dispatch	SCANNER >When user scans the SO on the scanner, it c allows user to scan up to 13 Sales Order and there will b popup that tells user that the SO does not exist. They us scanner delivery to lookup for the parts on the Dispatch screen.
24.0122.59	12/31/24	32052	Bug	Credit Memo	When you open up a Credit memo and make any modific The system marks it as PAID and adds in on the payment payment with zero amount and it zeroes out the availabl credits. It could also be when applying credits on multiple invoic

					Total Amount tab does not show the total amount applie multiple invoices. Example: C241122-0011, C241220-0005.
	12/30/24	30445	Update	ALL	SHORT-CUT KEYS. There are issues with the F11 and F Please make them work this way: F11 = open a Quick Search to find tasks by Task # Ctrl + F11 = open a NEW TASK popup form. Shift + F11 = Open Task List. F12 = Open Quick Search for Job. Ctrl+F12 = Open Job Add New Shift + F12 = Open Job List. Please also update the shortcuts in the 3 green buttons i section of nav bar on left side. (added already)
	12/30/24	30495	Bug	Item Detail	--Made a change to the record. Red save button appeare Trying to save item record get popup message: Please se Assembly Type (even though an assembly type was alrea selected). --Vendor costs (on Vendors tab) should show 2 digit curr values. --When I first open up the form, on the Details tab, many are visible. When i open the gear to hide some fields the already unchecked. So I checked/unchecked them and th away, but then when i close and reopen the same (unsele fields still appear. --Assem tab. When adding Qty it is not centered. --When adding Price Levels (on Item Det) Be able to add without pressing save button over and over. BUG: Item Details pictures. Web URL path looks VERSIO specific.
24.0122.59	12/30/24	31163	Bug	Invoice	Payments > Unable to apply partial amount of the credit It automatically applies the whole amount. All open credit memo for a particular customer is not sho the 'Apply Credits'.
24.0122.59	12/30/24	30926	Bug	Invoice	ALLIANCE: (Found in 24.0111). Trying to DELETE Invoic has a payment (which payment rolled over from SO), giv prompt to delete Invoice Payment first, but then hangs.
24.0122.59	12/30/24	30374	Bug	Item Detail	Item detail —> View item by warehouse—>When the use transfer an item from main warehouse to another wareh Those changes are not updated on Stock.
24.0122.58	12/30/24	32051	Bug	Settings	USERS > NEW > It won't let us add new users. When we Save, nothing happens. The new user does not get addec Customer has existing 23 users and wants to add 2 users
24.0122.58	12/30/24	31845	Bug	Settings	Users > User Full Name > When changing the User Full N the system will save it but if you log out and log back in, i revert to the previous user full name. >It's not working on the Os User.
	12/27/24	31777	New	Financial Periods	* Create Journal Entry based on the QB and 1Place reco
24.0122.58	12/27/24	30133	Bug	Integration	EBIZCharge Integration > Invoice>Receive/Edit Payment>Credit Card > Authorize Card and apply paym

					error popsup because of the missing / on the expiry date
24.0122.58	12/27/24	31935	Bug	Shipping and Receiving	There are orders that were previously closed and sudde appeared on the dispatched status. (CANNOT DUPLICATE THIS ISSUE)
24.0122.58	12/27/24	32049	Bug	Credit Memo	Subtotal Table moves from the lower right to the center you click on the different tabs below the line item such a "comments" and "customer field" tabs.
	12/26/24	31947	Bug	Invoice	APPLYING CREDIT MEMO >When applying Credit mer invoice, and the screen hangs and user clicks the Apply t records 2 CM payment on the invoice. >When applying partial Credit memo amount on an invo credit applied does not record on the payment info tab c CM. It also did not deducted the partial amount applied invoice against the CM balance.
	12/26/24	32041	Update	Reports	Quotations > Settings > Shows very limited columns to s from and generate report for quotation list. Should have same columns as Sales Order Report. Add the following on the List Settings: Sales Order #, Pa Terms, Entered by, Salesperson, Vendor Name, Warehouse, Sub total, Total Payment, Freight or Other Tax.
24.0122.58	12/26/24	31946	Bug	API	API - Item Call ExpectedDeliveryDate on the Item api call is returning d dates either when there is no zip code or some other issu
24.0122.58	12/24/24	32024	Bug	Find Parts	FIND PARTS > SALES ORDER: When creating orders from the Find Parts screen with s items in backorder, and the popup 'Split the line items' a and click on Yes, the Sales order created does not show and Submit button.
24.0122.58	12/24/24	32040	Bug	User Settings	Do not allow user to change Entered by AND Sales rep t another user. > User can still change the Entered by and Rep on Quote screen.
	12/24/24	31777	New	Financial Periods	* Create Journal Entry based on the QB and 1Place reco
	12/24/24	31992	Update	Credit Memo	SHOW/APPLY CREDIT MEMO >We need to clear out a Unapplied Amounts on OBP's show/apply credit windov their customers.
	12/24/24	32005	Bug	Invoice	APPLYING CREDIT MEMOS TO INVOICES -- Invoice I61006 >Payment info>shows unknown value unapplied amount. -- User applied credit memo C59075 to I61013, and whe synced, it randomly messed with payments on other cre memos and invoices that are not even related. User trie remove the unrelated invoices (I59103 and I59076) and memos (C59103), but 1place won't allow the user to do
	12/24/24	32042	Bug	Credit Memo	We need to run our tool to remove the PAID marks on u CMs for TipTop.
	12/24/24	32016	Bug	Purchase Order	Delete button is not working if the PO was received. En DELETE the received PO if the setting in the PO Statuse

					Delete Order) was checked.
24.0122.58	12/24/24	32015	Bug	Purchase Order	P1086 - When the PO was tagged as Received, it deleted # for all items. (CANNOT DUPLICATE THIS ISSUE)
	12/23/24	31958	Bug	Item List	LISTS > Items > Item Sales Last 365. When click NEXT it Sort order, based on Item Sales descending.(Not Duplica
24.0122.58	12/23/24	32039	Bug	Reports	Quote: Download quotation report file including Entere Sales Rep and Created By columns for the month of dece this year for OBP.
24.0122.58	12/23/24	32037	Bug	Import Wizard	Cannot import Item file.
24.0122.58	12/23/24	31991	Bug	Shipping and Receiving	EDIT or REPRINT MANIFEST BUG: >When downloading the manifest, it downloads a blank file.
24.0122.58	12/23/24	32035	Bug	Settings	USERS > MODULE SECURITY When updating the modu security for a user, when you click the 'check all' functior certain column, it checks all the unchecked boxes on the column. So if you click on the checkbox for 'delete all' it t checks all the unchecked boxes for the Print column.
24.0122.58	12/23/24	32032	Bug	Settings	USERS When creating a new user, it does not let you sav record. The Save button does not work even after clickir Activate user box and adding a password for it.
	12/20/24	30448	Bug	Item Details	Vendors tab issue. --On the Vendors tab, when added a vendor the RED sav will not turn off.(Not duplicated)
24.0122.58	12/20/24	31456	Update	Catalog Management	(Auto Door Tampa) 24.0122 Items > Catalog Manageme FILTER (exclude) certain Makes, Models, and Year Rang the Catalog results. -- If a user enters a Make, automatically exclude all Mod Years for that Make.
24.0122.58	12/19/24	31145	Update	Reports	Sales Orders -Sales Orders by Date > Sub Total column: Add a comma separator after 3 digit thousands, hundred thousands, millions, hundred millior on)
24.0122.57	12/19/24	32029	Update	Shipping and Receiving	DISPATCH SCREEN >SHIPPED VIA: Shows multiple filters that does not exist in the item tab
24.0122.58	12/19/24	32025	Bug	Purchase Order	PURCHASE ORDER > SALES ORDER: Whenever a user tries to unreceive a PO line item linkec the auto-ship pops up and when user clicks on Yes, it upc status of the SO line item.
24.0122.58	12/19/24	31979	Bug	Purchase Order	When a PO was tagged as RECEIVED, the Columns were showing properly. Unchecked boxes for the columns are showing in the line item field. The columns always move even after being arranged. Ma way to save the column arrangement for all the line item
24.0122.58	12/19/24	32028	Update	Purchase	Margin field --Please replace calculation using this new formula: Margin = (List Price - Cost) / List Price

				Order	-- Then show the result as a proper % number Example: Item abc LP = $35, Cost = $19.84, MARGIN = 43.31%
24.0122.58	12/18/24	31361	Update	Item Catalog	CATALOG MANAGER: Is there a way to make the NEXT function faster? Lets also add a Show All option. Also, wh deleting the Catalog (on Additional Function 3a) the pro jumps up each time the count is refreshed...That seems t bug.
24.0122.58	12/18/24	32008	Bug	Sales Order	SALES ORDER STATUS: When receiving parts from PO, items are stuck on the WAITING FOR DELIVERY but th were updated.
24.0122.58	12/18/24	32013	Bug	Invoice	DELETING INVOICES: Whenever a user deletes and inv Sales Order still has the invoice linked to and the status backordered items can't be manually changed from Mov backorder to either Waiting to be purchased or Waiting delivery from vendor.
24.0122.57	12/18/24	32004	Bug	Item Detail	Item Receipts > When sorting for Date Received, it will r list to the first page and not the current list. When clickin next button, the Date Received column will go back to n sorted.
24.0122.57	12/18/24	32021	Bug	Sales Order	PACKING SLIP (1 line per item): When trying to print th packing slip, it does not show the line item table on the p preview.
	12/17/24	32009	Bug	Quotation	QUOTE > SALES ORDER >This Quote Q35315 have 2 s orders S24085 and S24086
	12/17/24	32020	Bug	Invoice	Cannot send Invoice via email option.
	12/17/24	32010	Bug	Shipping and Receiving	DISPATCH SCREEN > DOWNLOAD MANIFEST for USI ISABEL OSPINA: When downloading manifest using user Isabel, it redirec 'site cannot be reached screen'
	12/16/24	32012	Bug	Reports	Cannot open report Invoice/Credits by sales rep (by ord version 0122.55.
	12/16/24	32010	Bug	Shipping and Receiving	DISPATCH SCREEN >MANIFEST >SO#S23230 shows t OBP's manifest: Print Preview and Excel
24.0122.56	12/16/24	31991	Bug	Shipping and Receiving	24.0122.53 EDIT or REPRINT MANIFEST: Option 1. Reprint selected Dispatch >It does not show th for the selected Dispatch number Option 2. Edit the selected Dispatch >Undefined error o
	12/16/24	31768	Update	Tax	Changed the Bill to a taxable customer, we should auto c the tax checkboxes for the items.
24.0122.56	12/16/24	31946	Udpate	API	API - Item Call whatever # PartsTrader passed in—one or more parts or request are not ones they have and its causing that error
24.0122.56	12/13/24	31777	New	Financial Reports	- SQL Table Alteration - New Screen Design - Changing all naming from Month end to Financial peric
	12/13/24	30375	Update	Customer Portal	- Return a part--> Allow to create CM, without add a Qty & reason. After checking the Select all check box on tabl - Return a part-->After creation of CM Qty return, Retur Line Total field values are not update.

	12/12/24	32007	Bug	Customer Portal	- Send Invite options aren't working. - The customer portal tab's log tables aren't updating pr
	12/12/24	31974	Bug	Import Wizrd	INVOICE/CM IMPORT WIZARD: User cannot import fi bigger than 20mb so user split the 190k invoices into 3 e files. The first file had about 60k invoice headers. Only 2 imported in (with no apparent errors).
		31777	New	Journal Entry	Issues : Journal Entry Creation Formatting all columns
		32001	New	Item List	- Need to download item list with no sales. - Download to excel file the new parts from the Add Nev (From Catalog Items) screen.
24.0122.56	12/12/24	31965	New	Purchase Order	Be able to change a PO after it is received in full. When a Opened, if the PO has been received in full, check the us security rights for the user. If have DELETE rights then e the DELETE button on the PO AND enable the Delete IC the PO Line item. If the user has EDIT rights allow the PC edited, including the line item values. Then TEST the scenarios in section called: When PO is C AND it is FULLY RECEIVED on KBA 02420. If there are NEW BUGS send email to Steve and Rachelle and then s making any additional changes.
24.0122.56	12/11/24	32002	Update	API	Need to change FetchPurchaseOrder and ReceivePurchaseOrder API call like Bin count to find a It using other Item numbers like PartsLink,Ptype,UPC, etc.
	12/11/24	31999	New	Find Parts	Please add GP field to branch version and also update th for Autoparts Solutions so they can use the branch versi
24.0122.55	12/11/24	31993	Update	Item Detail	Recalculate Quantity in Stock - When clicked, it recalcul correct Average cost of the item. Please do the same fun for: Recalculate ALL Quantities in Stock to recalculate th correct average cost for all the items that are in Stock. Please recalculate the average cost for all the items und P1021.
24.0122.56	12/11/24	31895	Bug	QBO Sync	QBO Customer Sync: The Fed tax ID info is not syncing t Exemption details (Resale#) field.
	12/10/24	31987	Bug	Reports	REPORTS > ITEMS > Total Sales By Item (Best to Worst Custom Date - Not showing the correct Total Sale by Ite Count. Nov 22 - Dec. 31, 2024, only shows 7 for the total sales b count. When checking the Sales Order Line Items for the custom date, it shows Sales Order Line Item Count: 303.
	12/10/24	31923	Bug	QBO Sync	-- Lots of Invoices/CM and Payments are not synced. Us to sync using QBO Sync Center but did not work. User u QBO Sync Comparison screen but did now work also.
	12/10/24	31994	Bug	Sales Order	QUICKFIT: SO # 1747 - When changing the status to pe won't save it. It would still go back to Closed. The same is happens with the line items.
24.0122.55	12/10/24	31995	Update	Item Catalog	Update Partslink data for Nov 2024. Dev server S3 server Quality server

					Live server
24.0122.55	12/09/24	31993	Update	Item Detail	Recalculate Quantity in Stock - When clicked, it recalcul correct Average cost of the item. Please do the same fun for: Recalculate ALL Quantities in Stock to recalculate th correct average cost for all the items that are in Stock. Please recalculate the average cost for all the items und P1021.
24.0122.55	12/09/24	31990	Bug	Shipping and Receiving	24.0122.53 DISPATCH SCREEN > DISPATCH PRINT SELECTION: Invoice 2 is not generating/showing up on the Print Prev
	12/05/24	31987	Bug	Reports	ITEMS > Total Sales By Item (Best to Worst $) - Custom Not showing the correct Total Sale by Item Count. Nov 22 - Dec. 31, 2024, only shows 7 for the total sales b count. When checking the Sales Order Line Items for the custom date, it shows Sales Order Line Item Count: 303.
	12/04/24	31983	Bug	API	P1021 - It created the line items thrice after receiving th the OSScan. Delete all duplicate Items with a $0.00 cost. Only the ite have cost should be in this PO.
	12/03/24	31902	Bug	Item Catalog	Item List > Item Catalog - Cannot download entire list to excel file. Shows Bad Re Please make sure it dowloads all columns/fields.
24.0122.55	12/03/24	28701	Update	Import Wizard	Item - Updated, simplified list. Please change the LIST of be imported on the Import wizard screen, and on the downloadable Excel template (and remove any others th no longer on this list)
	12/03/24	10852	New	Customer Detail	Please add these extra columns: On the Quotations form (on the Sales History tab) please Sales Order # field to the right of the Quotation # field. On the Sales Orders form (on the Sales History tab) plea the Quote # and the Invoice # as columns to the right of Order #. On the Invoices form (on the Sales History tab) please ad Sales Order # as a new column to the right of the Invoice column.
24.0122.55	12/03/24	31946	New	API	API - Item Call whatever # PartsTrader passed in—please pass that sam But also add a new XML value called: TranslatedOEMNu for the OEM # without any spaces are dashes.
	12/02/24	31962	Bug	Reports	REPORTS > ITEMS > Total Sales By Items (Best To Wors Report Period > When changing to a custom date, (Nov. 30, 2024) it shows, "This report does not contain any dat --Report options were being shown twice. This is happen all the reports. --Total Sales By Items (Best To Worst $) and (Best To W not sorting properly when choosing a custom date.
					Fix UI issue. Where the popup appears with a message li The lowest authorized price is 202.5% Please press Canc change the price. Or, ask your Manager to enter an Over

24.0122.55	12/02/24	30732	Update	Price Controls	passcode below to proceed. Change it to look more like this: The lowest authorized p $2,202.00. Please press Cancel and change the price. Or your Manager to enter an Over-ride passcode below to p --Cash Management --QuickPriceCheck --Quotation --SalesOrder
24.0122.55	12/02/24	31973	Bug	Purchase Order	QUICK FIT: PO Screen - When changing Column Filters, settings did not apply to all the POs. Also, when I unchec box for Duty %, it also unchecked the box for the Sales C
	11/29/24	31492	Update	Item Catalog	Show (and make editable) the ItemCatalog.CatalogSour on the Item > Catalog tab, with a drop down list showing Distinct values in that field for that Company. (This will a user to change the value from PartsLink to Customer or something else to prevent that catalog entry from being by the Catalog Manager Function 3a.)
	11/29/24	31934	Bug	Quote - Sales Order	QUOTE TO SALES ORDER - When converting a quote w than 10 items, some items with available stocks are marl backorder/waiting to be purchased. It's not taking the st the inventory. Those stocks that were not taken were re parts from credit memo.
	11/29/24	31777	Bug	Purchase Or	When Un receive the items from PO checkbox not unch when creating BackOrder PO the actual PO page redire New PO page When receive all PO not marked as received
	11/28/24	30469	Bug	Reports	- Customer—> it fetches inactive customers while run cu report. - Customer—> when the user click on the Customize but setting preference. It shows undefined error. - Customer—>on report criteria group by option is not w
	11/28/24	30044	Update	User Setting	Users list Should be in alphabetical order based on user --Add a way to see the # of Rows in the list.
	11/28/24	31777	New	Financial Periods	Sales, the NET value of the net Credits MINUS the net D x date range, for all accounts where the account 'detail' = Product Income Accounts Receivable, the NET value of the net Debits M net Credits, for x date range, for all accounts where the a 'detail' = Accounts Receivable (A/R) Cost of Goods Sold, the NET value of the net Debits MIN net Credits, for x date range, for all accounts where the a 'detail' = Supplies & Materials - COGS
	11/28/24	31969	Bug	Item Detail	Average Cost Issue: Items w/out PO: Adjust the Average based on the Excel file. Items w/ PO: Adjust the average cost based on the lates
24.0122.54	11/28/24	11190	Bug	List Screens	LIST SCREENS. When press refresh make sure it doesn't the tab the user is on.
24.0122.54	11/28/24	31976	Bug	Import Wizard	ITEM >UDPATE FUNCTION >Not working.

24.0122.54	11/27/24	31959	Bug	Credit Memo	Item# TO1230257-D was returned twice in stock from CM#C22192.
24.0122.54	11/27/24	31924	Bug	Sales Order, Purchase Order	Gross Margin% and SALES ORDER PURCHASE ORDER > Margin% column. When manually entering the cost for the line item, the gr margin % is not auto calculating based on the inputted c same with the Margin% column on the Sales Order purcl order screen.
24.0122.54	11/26/24	31971	Bug	Purchase Order	When creating a PO, the user could not put the Bin # on item but only on the Location field. Even after saving the user won't be able to put the Bin #. The user can only put # after reopening the PO.
24.0122.53	11/26/24	31970	Bug	Shipping and Receiving	DISPATCHING SCREEN - The manifest is not showing any orders - Also, the update on S3 affects the Dispatching screen, t preview window is not showing the invoice generated or screen on older branch versions.
	11/25/24	11831	Update	Sales Transaction	Ship To - Bill To. When a Ship To customer is linked to a l customer, autofill the Bill To field when Ship To custome selected on the Find Parts screen. Do the same on Sales and Quotes screen (that were not created thru Find Part
24.0122.54	11/25/24	31968	Bug	Settings	SETTINGS > Shipping/Receiving: Duplicate Statuses in t settings. Some functions are being duplicated. Please ch everything.
24.0122.54	11/25/24	31967	Bug	Sales Order	SOPOs screen not working - having an error the same as List screen.
	11/22/24	31957	Bug	Credit Memo	--User made credit memos and applied the payment late user deleted the payment. When user tried to reapply th memo, it could not be applied and says the "payment alre applied".
23.0122.54	11/22/24	31964	Bug	Purchase Order	Cannot create a Back Order PO.
24.0122.54	11/21/24	31916	Bug	Invoice	- When trying to add a column, it shows incorrect data. I adds the QTY RTN column, the description data will sho the QTY RTN field and a different data will appear under description field. When user tries to show QTY SHIP fiel refreshes the page, it will now save. OS ADMIN account fine, but other accounts, have this issue.
24.0122.54	11/21/24	31951	Bug	Sales Order	Backorder issues > SO#21085, 21805-B1, 21805-B2 > T backordered items on the original sales order got duplica when moved to the new SO B1, then it triplicate the item B2 to B3. (COULD NOT DUPLICATE THE ISSUE).
24.0122.54	11/21/24	31953	Bug	Audit Log	The download to excel function is not working.
	11/21/24	31956	Bug	Find Parts	Add a new option to calculate the Sales Taxes based on B Address. (related to Task#31178) BUG found: When entering a tax exempt Bill to Custome Fed Tax ID# is not populating on the Fed Tax ID field.
	11/20/24	31768	New	Sales Tax	Add a new option to calculate the Sales Taxes based on B Address. (related to Task#31178) SALES ORDER, QUOTE, INVOICE, CREDIT MEMO >WI

					change the ship to customer, the tax still updates based ship to. It should not changed when the ship to address i shippped.
	11/20/24	31940	New	Find Parts	Develop GP field in the Find Parts Screen. Show correct computation.
	11/20/24	28257	Update	Purchase Order	PURCHASE ORDER: Auto fill Default Bin Location. On Settings > Purchase Orders, add a new option called: When PO is received, auto fill the 'Default' Bin Location PO Line Items where the Bin Location is empty. (Make tl default value for this new option to be false). When the PO is received, check to see if this option is Tr follow the logic above. Also, if there is no bin location ins Bin Location Make sure the Receive PO API is aware of this option as
24.0122.53	11/18/24	31955	Bug	Item Catalog	--When adding Items from the Catalog it's saying "Bad R
24.0122.53	11/18/24	31954	Bug	Shipping and Receiving	TO DISPATCH >When the orders were updated, the ord not appear on the In Route status. The supposed Dispato number is 24-1118 -GERARDO - ROUTE 3-01 Sample orders: I22177, I22138 and I22130
	11/18/24	28257	Update	Purchase Order	PURCHASE ORDER: Auto fill Default Bin Location. - On Settings > Purchase Orders, add a new option callec When PO is received, auto fill the 'Default' Bin Location PO Line Items where the Bin Location is empty. (Make tl default value for this new option to be false). - When the PO is received, check to see if this option is T follow the logic above. Also, if there is no bin location ins Bin Location - Make sure the Receive PO API is aware of this option a
24.0122.53	11/18/24	31950	Update	Reports	24.0122.5x (ORLANDO) PACKING SLIP (1 line per line i The item description is shifted on the Items column.
	11/15/24	30454	Update	Jobs	When adding a new job, if the Customer record has 1 co and only 1 contact, please auto select that 1 contact for
	11/15/24	30429	Bug	Customer Detail	CUSTOMER DETAIL SCREEN > audit log > old value & r value not showing
	11/14/24	31777	New	Financial Periods	A journal entry in QBO is being created but the #'s are N appearing and balancing out on the Fin Periods screen
	11/14/24	31777	New	Financial Periods	The #'s for Sales and COGS from QBO do not match witl figures
	11/14/24	31872	New	Credit Memo	CREDIT MEMO REFUND > After applying the Give cash the customer, the system should automatically calculate Amount Applied for the refund amount without refreshi entire screen.
	11/14/24	31939	Update	Reports	ITEM REPORTS > TOTAL SALES BY ITEM (ASCENDINC ORDER) - Should have the total of the "total amount" or bottom part of the page. ITEM REPORTS > TOTAL SALES BY ITEM (All 3 Reports Check ALL Figures from QIS, QBO, QPO, TotalQtySales Total Amount. Also, Warehouse info is not showing on tl 2 reports.
					(ORLANDO) DISPATCH SCREEN > MANIFEST

	11/14/24	31377	Update	Shipping and Receiving	>Remove extra spaces in the box, or make the customer wider so we can maximize the space, and or make the fo smaller? >Add a new column in between the Your Order # and Ar Previously Received called Total # of Pieces.(The Total # Pieces will be the total Qty Shipped per order, only the r be shipped) >At the bottom table, add Total # of Pieces after the Tot Orders and move the other 2 tables to the right. (The To Pieces will be the total Qty Shipped for the entire manif the ready to be shipped) >Change the name Total No. of Orders to Total # Orders
	11/14/24	31931	Update	Shipping and Receiving	SHIP/REC: Update Statuses for unused statuses. - On the Pending, To Cancel, To Pack, To Invoice, and To Load/Ship statuses lets remove the header sections, but a BLUE header, like on the Waiting to be purchased that 'This is a user defined status. You can use it to store or g certain Sales Orders together using this status.' - On the Pending, To Cancel, To Pack, To Invoice, and To Load/Ship lets REMOVE the NEXT STATUS drop down l there is no automated way to move them to the next sta - Lets remove the Move to Back Order from the Ship/Re settings. (But make sure that SO line items still get set to status when a Sales Order line item is copied to a Sales C Back Order.
	11/14/24	31667	Bug	Import Wizard	Item Stock - ITEM-STOCK IMPORT Wizard: Problem exported items with error to Excel file. I import items. The import process showed 9,338 (which is exact # of records imported). That was the first error. Then the could NOT import 72 of the items. The TAB that showed items was called: ItemNumber-notFound # (72) but the 9,338 records. It should have had 72 records. (Problem i Excel File).
24.0122.52	11/14/24	31845	Bug	Users Setting	User Full Name > When changing the User Full Name, th system will save it but if you log out and log back in, it wi to the previous user full name.
	11/13/24	31918	Bug	User Settings	EMAIL SETTINGS: When deleting the email settings for User, an error pops up and it won't let you save the setti However, after refreshing the page, the email setting is (Tested on v. 24.1017 and 24.1024). Tried deleting the C Mail Server field first then last deleted the E-Mail Provi and it saved the changes without the error pop-up.
	11/13/24	31746	Bug	Invoice	When deleting invoices, the Invoice ID remains on the Sa Order that prevents it to get invoice again from the SO s dispatch screen.
	11/13/24	31949	Bug	Item Detail	Transaction Log > Total in Stock not showing the correc The QTY Recvd was only 1 but the Total in Stock shows Sample Items: AC1000195, AC1000185, AC1006149. F check all items.
24.0122.53	11/13/24	31942	Bug	Sales Order	SALES ORDER STATUS >When manually changing the s To Print and pick to To Cancel/Restock, it goes back to it

					original status.
	11/12/24	31717	New	User Settings	DO NOT ALLOW> USER CANNOT VIEW COSTS, + Ver POs. - New requirement: Need to hide the Line Total and Totals on the Purchase order screen.
	11/12/24	31807	Bug	Reports	TotalQtySales not showing the correct number of sales.
24.0122.53	11/12/24	31901	Bug	Invoice	INVOICE PRINTING- It's still choosing Invoice 2 even w click Invoice 3. Invoice -Custom Terms & Conditions not the information correctly.
24.0122.53	11/12/24	31946	New	API	API - Item Call If no match is found, then it will look for any dashes or sp the item #. If the item being searched for has any dashes spaces then the item api needs to further search, again, c same item # without the spaces and dashes. This would p us from having to import and maintain the OEM # AND t LONG OEM #.
24.0122.53	11/11/24	31944	Update	Find Parts	Use clicked the Show Sales history (F10) at the bottom. T History is spelt incorrectly. It shows Sales Histroy.
24.0122.53	11/11/24	31777	New	Financial Periods	Update the Last Updated field whenever the Period is se and recalculated. Add a TOTAL for each of the Fields that gets recalculate fly, each time we select 1 or more periods to be recalcula On the Recalc Selected button click it shows 'selected ye the progress bar. It needs to read: 'selected period(s)'
24.0122.53	11/11/24	31777	New	Financial Periods	Calculation: Qb Sales (JE) Total of all JE's in QBO for that Month, for all GL Accour are a SALES type Account.
24.0122.53	11/11/24	31945	Bug	Shipping and Receiving	DISPATCH SCREEN >Auto create related Invoices for S order in this Dispatch > Print Preview >It does not show for the Sales Order on the Print Preview.
24.0122.53	11/11/24	31943	Bug	Settings	USER SETTINGS > SECURITY TYPE >MODULE SECURI >When picking the security type for a user, not all screen category is showing on the list. Example: The find parts c Price check is missing.
24.0122.53	11/11/24	31828	Bug	Find Parts	MODULE SECURITY > QUICK PRICE CHECK/FIND PA users were not able to access Find parts screen. Lets SET the Find Parts to be = TRUE for all users that ar Manager, Accounting, Admin. Its currently is auto setting Find Parts to FALSE when cl User Security screen. Lets fix that and also make the NO the user about new screens being added something that checked BEFORE the screen is opened, not when the scr CLOSED.
24.0122.53	11/11/24	31927	Update	Purchase Order	(APS) URGENT NEW - PO Line Please fix Margin List field. Use the formula below to sho correct computation. Data should be displayed in percentage %. This field should be in Line 1. Formula: Margin% = 1 - (Cost / List Price)
					Credit Memo > Payment Info > Give Cash Back or Apply

	11/08/24	31873	Bug	Credit Memo	Credit Memo > Payment Info > Give Cash Back or Apply --Even when the date chosen is greater than the Invoice still gives the date validation error. Example: The Invoice created on 10/14/2024. Date on the payment date is 10/15/2024. --If the payment date was changed to 10/16/2024, the d the "Date Paid" field still shows as 10/15/2024. --"Last Synced" field is not showing properly on the Payr Screen --"Give Refund" button is still working even without cho any Payment Type of Refund. Also, I can still process a re even after giving a full refund to the order. --Action(x) is not functioning
24.0122.53	11/08/24	31777	Bug	Financial Periods	When trying to open the Financial Periods I did not have permission. The popup message to user is NOT connecte Error messages table and cannot be edited. When selecting ONE period and then clicking the Recalc Selected Financial Periods is it calculating #s for ALL of t periods (for the QBO columns). Lets put a darker Vertical Border line to the left of: Column 5, 7, 11, 15
24.0122.53	11/07/24	31877	Update	Reports	Please look at the criteria for ALL reports and make all fi symmetrical where the left and right sides of the fields a AND were the labels fit properly.
24.0122.53	11/07/24	31777	New	Financial Periods	When 1 or more Periods are selected, and the Re-Calcul button is clicked, do all of the calculations by period, the first. Check to see if there are any UN-SYNCED transactions. TRY to sync all un-synced records that affect the GL, suc Customers related to any Invoices not synced. ALL Invoices/CMs not synced. (If the TO Sync checkbox auto update them to TRUE). ALL Invoice/CM payments not synced. (If the TO Sync cl is FALSE, auto update them to TRUE). ALL Inventory Adjustments not synced. (If the TO Sync c is FALSE, auto update them to TRUE).
24.0122.53	11/06/24	31933	Bug	User Settings	When changing some settings, it erases all the module se making user locked out.
24.0122.53	11/06/24	31930	Bug	Invoices	Shipped via: There are some invoices created from the d screen that lost the Shipped via value on the invoice.
24.0122.53	11/06/24	31652	Bug	Find Parts	FIND PARTS SCREEN > When searching between YMM searches and Part# searches, the Net Price and List Pric disappear.
24.0122.52	11/05/24	31925	Bug	Reports	PO LIne items Report >Date range: 10/1/24-10/31/24 > load or export the report.
24.0122.52	11/05/24	31928	Bug	Invoice	PRINT --> When user clicks Print button, it just shows th loading spinner and does nothing.
	11/05/24	31774	Bug	Find Parts	- unable to add GP and MU% columns/fields. - cannot remove Tax field.
	11/04/24	31915	Update	Reports	The new report called: Invoices/Credits by Customer, Sa is missing.

					is missing.
	11/04/24	31920	Bug	Purchase Order	RECEIVING SPECIAL ORDERS ON PO: User received item on a PO, it updated the Qty Ship on t order however it did not mark the line item received on t
	11/04/24	31919	Bug	Sales Order	The linked Sales Order on the PO, did not update when I created and updated the stock on the original Sales Ord S19562 was the original order it created a backorder up linked to P1237. On the PO, it is still linked to the origina order and when they received it, it updated the Quantity the original sales order S19562 and add it to S19562-B3
	11/04/24	31921	Bug	Shipping and Receiving	TRANSFER AND SHIP: When picking items from the Ot warehouse, the order disappears on the Shipping and re screen.
	10/30/24	21070	Bug	Import Wizard	Customer > Import and update issue.
	10/30/24	31913	Bug	Import Wizard	User attempted to import customers, it's stuck with the bar.
	10/30/24	31912	Bug	Sales Order	24.0122.51/52 SO Detail: If user clicks Save and submit on an imported Invoice, it will not save.
	10/30/24	31911	Bug	Quotes	The company logo and customer details are printed 2x o Please fix, need for goLive customer.
24.0122.52	10/29/24	31869	New	Ebiz	Ebiz payment: Close Email Popup and prompt user the e sent
24.0122.52	10/29/24	31907	Bug	Reports	QUOTATION LINE ITEMS REPORT > REPORT CRITER CUSTOMER >When running the report for specific cust error occurs.
24.0122.52	10/28/24	31777	New	Financial Periods	We only update the Last Updated field whenever the Pe selected and recalculated. Lets Re-Order the Columns based on the columns listed by section. Break all of the process down into Progress Bar sections
24.0122.52	10/28/24	31777	New	Financial Periods	When the Financial Periods screen is opened it should re the 1 periods and show them all as Open. ALL other colu should remain empty.
24.0122.52	10/28/24	31901	New	Invoice	Create an additional Invoice for Printing purposes. Curr have Invoice, and Invoice 2. Add Invoice 3 for an additio option for Invoice. Also, on the Settings, Add Invoice 3 o Select Document Type to edit the Invoice - Custom Tern Conditions (printed on bottom of Invoice).
24.0122.52	10/28/24	31904	Bug	Sales Order	When printed, it does not have the correct total amount of the incorrect TAX. SO# 1745
24.0122.52	10/28/24	31900	Bug	Invoice, SO	Printing Options - When clicking the "Preview" button, t screen was just loading and not working even if you refr page. It also happens with the Sales Order Print Preview
24.0122.52	10/26/24	31777	New	Financial Periods	Validations - Checking all mismatching columns on table - checking all values has been calculated correctly - Error message when creating new record on Closed pe status
24.0122.52	10/25/24	31893	Bug	Credit memo	Cash back feature bugs.
24.0122.52	10/25/24	31905	Bug	User Security	Copy User settings from another User.
					When PO Receive, change the condition checking on Ite

24.0122.52	10/24/24	31894	Bug	PO, SO	When PO Receive, change the condition checking on ite with Upper Case.
24.0122.52	10/24/24	31869	New	Ebiz	Add Custom Email Template in Ebiz Payment
24.0122.52	10/24/24	31848	Bug	Email Services	Implementing the Same in OSO Application
24.0122.52	10/24/24	31051	Bug	Sales Order	SO --> SO PO --> When creating a purchase order from a order and receiving the entire order, select "no" on the a item popup. If the user tries to ship the quantity partially unable to ship while having stock.
24.0122.52	10/24/24	31805	New	FInd Parts	Add SKU # to the Item # search field. (They can use the U Code on the Part # search field to find the Item.)
24.0122.52	10/23/24	31849	Bug	Invoice	INVOICE > Tax-exempt customers are suddenly getting of tax on the invoice. Example customer: 1811 Could be the item set to taxable be an issue?
24.0122.52	10/23/24	31888	Bug	Item Detail	An empty page with an error appears When the user nav to the detail screen.
24.0122.52	10/23/24	31859	Bug	Purchase Order	Receiving Partial parts from PO: - User received 2 parts out of 5, one sold, 1 remaining. Th received another part on a different date. Today they att to receive another one by updating the Qty Received to did not add another stock in record.
24.0122.52	10/23/24	29726	Bug	Item Detail	STOCK TAB > ITEM SPLIT: The Date Received should no update based on the date it was split.
24.0122.52	10/23/24	29727	Bug	Sales Order	Sales Rep field: - When changing the Bill To/Ship To Address on the Sale the Sales Rep changes to the Sales Rep value of the Cust the setting (Auto fill the Sales Rep field with the currentl logged-in user name) is enabled, it should retain the Sale who is currently logged in even if the Bill To/Ship To add changed.
24.0122.52	10/23/24	31798	Bug	Reports	Invoices /Credits by Sales Rep (Details)NEW - Make it functional. - Remove the word NEW from the title of the report.
24.0122.52	10/22/24	31806	Bug	Reports	"SALES REPORTS BUGS (Please calculate the TOTAL Cost of ALL Invoices Line It 9/1/24 to 9/27/24 to use as a Benchmark of TOTAL COS In ver 24.0122AW click Reports > Invoices / Credits. Ge error. (Cannot find Table 8) Invoices / Credits by Date (Totals) most of the dates sho cost. Should be showing costs. Total costs should equal t benchmark costs. Invoices / Credits by Month (Totals). Is the COST right? T Profit and Profit margin are showing 0. Many (maybe all) of the DETAILED Sales Reports that sh Invoice have DUPLICATE invoices on the report. (See In Credits as an example).
24.0122.52	10/22/24	31886	Bug	Invoice	Print > on the Invoice Print (and other transactions), the Price field shows 4 decimals. Now, it only shows 2. Pleas it back to to show 4 decimals.
24.0122.52	10/22/24	31817	Bug	Customer	24.0122AV >When creating quote from the Customer F the Quote created does not appear on the Quote List scr can be searched

24.0122.52	10/22/24	31817	Bug	Portal	can be searched. >Order Source >When creating orders from the Custom Portal it should auto-fill in the Order Source as 'Custom
24.0122.52	10/21/24	31857	Bug	Find Parts	GM1002142 - this part shows up on the find parts scree searching 2019 Chevrolet Suburban- Quality parts
24.0122.52	10/21/24	31884	Bug	Replenish Stock	When running replenish stock for min/mx its shows erro
24.0122.52	10/21/24	31882	Bug	Purchase Order	When creating PO from SOPO screen, the descriptions a empty on the PO line items.
24.0122.52	10/21/24	31883	Bug	Item Detail	VENDORS -- When adding or deleting a Vendor, it hides You need to refresh the page again to show all the Vend
24.0122.52	10/18/24	31833	Bug	Shipping and Receiving	Stock Transfer In Route > Show all button does not work more than 650 records.
24.0122.52	10/18/24	31861	Bug	Find Parts	Parts# field: when you search up HO1206100 on the fin screen, HO1206101 comes up also which are 2 different
24.0122.52	10/18/24	31860	Bug	Find Parts	24.0122.50 >FP >View Selected > Undefined Error
24.0122.52	10/18/24	31874	Bug	Scanner	CREDIT MEMO: When using the scanner to return parts, it adds back the stock but on the CM, the quantity return is not getting a in.
24.0122.52	10/18/24	31853	Bug	Find Parts	When a customer is selected to auto fill (from the Find P settings) auto fill the customer Bill To and Ship To but th the focus on the Ship To field and Highlight the Ship To C Name so it can be easily changed without having to use t mouse.
24.0122.52	10/17/24	31824	New	Shipping and Receiving	PENDING SCREEN > Add Invoice column after the Sales Order Column
24.0122.52	10/17/24	31852	Bug	Quote	When printing a quote on the Print Preview pop-up, it do show the correct total price from what was on the scree If one item is added, it will have the correct price on the Preview If two or more, the total amount shown was the total bef additional items were added.
24.0122.52	10/16/24	31777	New	Financial Periods	When the user tries to CREATE A NEW record (for the s below) that are in a CLOSED Financial Period: Give this popup message: "Cannot create record becaus related Financial Period is closed."
24.0122.52	10/16/24	31875	New	Invoice	Invoice Print - Please make the 'Note to Customer' appe every page of the Invoice print. If the Invoice print is 3 pa note should show on every page. Please make the font sm (but still readable when printed), maybe pt 5.
24.0122.52	10/16/24	31838	Bug	Item Detail	Item List Price issue.
24.0122.52	10/16/24	31738	Bug	Reports	Invoices/Credits by Customer & Sales Rep (Detailed) on 24.0122.50 - an error pops up when trying to run the
24.0122.51	10/15/24	31868	Bug	Replenish Stock	Import is not working properly. Its imports some records (Altered the code to delete temp records before the loop
24.0122.51	10/15/24	31863	New	Item List	Item Lists > Item Receipts tab. Be able to search for the I
24.0122.51	10/15/24	31867	Bug	Shipping and Receiving	Stock Transfers not showing up on Transfer FROM ware To Print & Pick.
					Demo User cannot start to pick a new order. It says he is

24.0122.51	10/15/24	31864	Bug	Shipping and Receiving	picking an order but no orders appear. The COUNTS for most of the Statuses are incorrect. For example, Picking shows 15 but there are no orders that a
24.0122.51	10/14/24	31657	New	Reports	Add ability to filter by Bin # range on a Inventory report.
24.0122.51	10/14/24	31823x	New	Sales Order	- When a user manually changes the MAIN STATUS of th Order with several line items in backorder with the PO c is checked (to True), should stay on the Status: Waiting T Purchased even after the screen is refreshed. This way w prevent lose track of items that needs to be ordered. - W user manually changes the MAIN STATUS of a Sales Orc several line items in backorder with an updated PO#, it s stay on the Status: Waiting For Delivery From Vendor ev the screen is refreshed. This way we can prevent lose tra items that needs to be received.
24.0122.51	10/14/24	31851	Bug	Reports	24.0122AV Invoice/Credit line items: the entered by column is missing.
24.0122.51	10/14/24	31847	Bug	OS Scan	Count by Bin (or Count by Item) is putting the item in sto cost = $0. (There is a process of trying to get the cost fro several sources. However, if it cannot find the cost from recent item in stock, or a Vendor cost, or the most recen cost, it needs to get the cost from the Average Cost field
24.0122.51	10/10/24	31835	New	User Security	Miscellaneous fixes and update.
24.0122.51	10/10/24	31844	New	Settings	PURCHASE ORDER Number of Decimal Places - for Cost fields can only do 4 update so it can do up to 6.
24.0122.51	10/10/24	31842	New	New Item Screen	When creating a new Item, the list price only allows 2 de When the decimal is set 5 or 6, decimals on the New Iten should be the same.
24.0122.51	10/10/24	31841	Bug	Import Wizard	Cannot UPDATE Item List Average Cost.
24.0122.51	10/10/24	31777	New	Financial Periods	Lock the financial records if the period has Closed Invoice, Credit Memo, Invoice Payments
24.0122.51	10/10/24	31807	Bug	Reports	ITEM REPORTS.Total Sales By Item (Best to Worst Qty) showing some Qty's in Stock that are incorrect.
24.0122.51	10/09/24	31777	New	Financial Periods	Open and Closed Text and color Button : Close Selected Period(s) and Re-Open Selected Period(s) Change the Status when Button click
24.0122.51	10/09/24	31777	New	Month End	Financial Periods - When Recalculating financial records always creating 1 - Insert the values atfirst when Recalculating new values
24.0122.51	10/08/24	31777	New	Month End	Update the Same Journal Entry using Period
24.0122.51	10/08/24	31831	Bug	Replenish Stock	MIN/MAX >When clicking the Show All button, the table disappears. The next button is not working. Exporting the file to excel, error popsup
24.0122.51	10/08/24	31830	Bug	API	Item: Gets an empty JSON on the response body when s for some parts. Example: TO2502286. (Customer was us 0122W version. If use 24.0122AW or greater version it fine.)
24.0122.51	10/08/24	31827	Bug	Purchase	PO LABEL:

24.0122.51	10/08/24	31827	Bug	Order	The Labels are not showing up on the Print Preview scre
24.0122.51	10/07/24	31777	New	Month End	Formatting all Decimal fields Update the period status Progress Message for JE Create
24.0122.51	10/07/24	31777	New	Month End	Creating Journal entries based on the new values
24.0122.51	10/07/24	31828	Bug	User Security	MODULE SECURITY > QUICK PRICE CHECK/FIND PA All users were not able to access Find parts screen.
24.0122.51	10/07/24	31825	Bug	Shipping and Receiving	To Print and Pick Screen: When you select lines or select filters, the selected lines be pushed to the top of the list.
24.0122.51	10/07/24	31826	Bug	Import Wizard	Cannot UPDATE a list of Item List Prices.
24.0122.51	10/07/24	31820	Bug	Find Parts	Search Button is not clickable (by mouse). If the TAB/ENTER key is used to go to the Search buttor works.
24.0122.51	10/04/24	31777	New	Month End	Create Journal Entry based on the 1Place and QBO Tota
24.0122.51	10/04/24	31807	Bug	Reports	Item > Total Sales By Item (Best to Worst Qty) is showin Qty's in Stock that are incorrect.
24.0122.51	10/04/24	31822	Bug	Shipping and Receiving	Stop Number not getting imported
24.0122.51	10/03/24	31806	Bug	Reports	SALES REPORTS BUGS (Please calculate the TOTAL Cost of ALL Invoices Line It 9/1/24 to 9/27/24 to use as a Benchmark of TOTAL CO: In ver 24.0122AW click Reports > Invoices / Credits. Ge error. (Cannot find Table 8) Invoices / Credits by Date (Totals) most of the dates sho cost. Should be showing costs. Total costs should equal t benchmark costs. Invoices / Credits by Month (Totals). Is the COST right? Profit and Profit margin are showing 0. Invoices / Credits by Sales Rep (Totals) Are the costs acc Many (maybe all) of the DETAILED Sales Reports that sh Invoice have DUPLICATE invoices on the report. (See In Credits as an example).
24.0122.51	10/03/24	31738	New	Reports	Create a new report called: Invoices/Credits by Custom Sales Rep (Detailed) - It is the same report as the Invoices/Credits by Custom grouped by Sales Rep. - Criteria: Sales Rep, Sort Order (Best to Worst, Alphabe Date Range selector. - Alter excel download function to add # of Invoices colu
24.0122.51	10/03/24	31821	Bug	Reports	When opening the report screen, an error pops up.
24.0122.51	10/03/24	31819	Bug	Shipping and Receiving	The Filter By buttons were showing Shipped Via buttons not have any Orders in the list with the same Shipped Vi shows Shipped via button for Route 4 but there are no e orders on the table with Route 4.
24.0122.51	10/03/24	31818	Bug	Sales Order	When line items in backorder status is set to Future Deli need to show the line item on the Future Delivery screer Shipping and Receiveing screen.
24.0122.51	10/03/24	31816	Bug	Login Screen	They experience randomly getting kicked out of 1place. checked the server performance and there were no sudc

					peaks with the DTU.
24.0122.51	10/03/24	31768	New	Sales	- Add a new option to calculate the Sales Taxes based on Address. (related to Task#31178) tested on 24.1001v B SALES ORDER, QUOTE, INVOICE, CREDIT MEMO >Wl change the ship to customer, the tax still updates based ship to. It should not changed when the ship to address i shippped.
24.0122.51	10/02/24	31803	New	Settings	User Security >When the 'Hide Dashboard Screen' box i checked, it should then allow user to select which screer (by default--instead of the Dashboard). But, if the HIDE Dashboard is TRUE and the Default screen to show is N selected, then show the Customer List by default.
24.0122.51	10/01/24	31016	Bug	Shipping and Receiving	The S/R screen displays service and non-inventory items
24.0122.51	10/01/24	30780	Bug	Find Parts	Find parts--> When selecting a line item on the Find Par screen, users cannot alter both the net price and discour simultaneously. If one field is altered, the other becomes
24.0122.51	10/01/24	30781	Bug	Find Parts	Find parts -->Sales order --> List price & net price are ch when the user alters Qty orders values "After receiving from the purchase order."
24.0122.51	09/30/24	28239	Bug	Purchase Order	- When items are received into Stock from PO make sur Add'l / Landed Cost values do NOT influence the 'Avera (for Markup Pricing)' (That value should be the weighted cost of all items in stock for that item). - Also, when the L item is sold from stock do NOT reset to $0.
24.0122.51	09/30/24	27815	Bug	Sales Order	- Margin % on Sales Order Screen - The margin % is not calculated properly when inputting values on the Unit Cost field.
24.0122.51	09/30/24	28442	Bug	Sales Order	Payments > AUDIT LOG not logging Sales Order Payme Deletions. (And maybe not logging Invoice Payment dele well)
24.0122.51	09/30/24	31777	New	Month End	- 1p Sales (but all fields made in table will have NO space - Net Sales (Total 1place Invoices - Credit Memo's) + Fre NOT INCLUDE SALES TAXES) - Qb Sales
24.0122.51	09/30/24	31801	Bug	Find Parts	Sort the Make and Model to Ascending order.
24.0122.51	09/30/24	31800	Bug	Invoice	The line item totals only calculates for 1 item even thoug on the SO it shows the correct amount.
24.0122.51	09/30/24	31799	Bug	Item	When user clicks the Adjust qty in stock button for item GM1230465, the screen would load indefinitely. This wo with an older version. Prevent the loading error to occur when there are space bin numbers.
24.0122.51	09/30/24	31809	Bug	Sales Order	When the form opens up it has the correct date. Then it to today's date.
24.0122.50	09/27/24	31777	New	Month End	- Create new table called QBOMonthEnd and Store the calculated values on Database - Show the Current Year Record at firsttime when they c Screen Prev and Next functions - UI Changes, Validatior ErrorMessages, based on the Year selection

24.0122.50	09/27/24	31804	Bug	Reports	Invoice number I58908 is not able to print or download because of the number of lines.
24.0122.50	09/27/24	31775	Bug	Sales Order	Entered by not getting inserted on the Batch create Invo function on Ship/Rec screen.
24.0122.50	09/27/24	31660	New Feature	Customer Portal	Item pictures upload.
24.0122aw	09/26/24	31797	Bug	Integration	Ebay - Fix deprecated OAuth Access Call in eBay.
24.0122aw	09/26/24	31777	New	Month End	Journal Entries for that month for the COGS and Invent
24.0122aw	09/25/24	31744	Update	Item Details	24.0122AU ITEM PRICE LEVEL> IMPORT WIZARD: Up record option > We need a validation for the Price levels are not in record yet before we proceed to update the da
24.0122aw	09/25/24	31766	Bug	Replenish Stock	◦ Past Sales History: ▪ Selecting the option to show all items. It alwa up to an error. Execution time out error.
24.0122aw	09/25/24	31655	Update	API	API-Count by Bin, Count by Item. - Also, be able to scan the item by the Vendor Item #. - In all cases, when receiving data INTO the API - Item if # is not found as the ITEM NUMBER in the Item table, lo CROSS REFERENCE of the item # in all of the places liste API - ITEM.
24.0122aw	09/25/24	31772	Update	Import Wizard	ALL IMPORT WIZARD TABLE FIELDS. Make sure any fi have a NOT NULL have a DEFAULT VALUE, such as 0 fo fields and number fields. Ignore this for any REQUIRED
24.0122aw	09/24/24	31770	Bug	Item Details	Manage Catalig - When making NEW Parts, and selectin Create Duplicate for Capa option it makes the duplicate it also puts (CAPA) at the end of the Part Description it is duplicating.
24.0122aw	09/24/24	31753	Bug	Credit Memo	OLD CMs with zero Returned but stocks were added in When you put in the Qty Return for the parts, it created duplicate returns and you choose the option not to retur item in stock the Unapplied amount updates to Amount field and doubles the amount. It also marks the CM PAID though it has not been applied to any invoices. Please se and samples CMs below.
24.0122aw	09/23/24	31765	Bug	Import Wizard	Fix issue on customer import.
24.0122aw	09/23/24	31764	Update	Invoice	Print - Need to add a bit more space for people to sign? s too narrow.
24.0122aw	09/23/24	31761	Bug	Item Detail	ITEM PRICE LEVEL > IMPORT FUNCTION bug: The imp function should only filter those items that match the file 0919v on the dev server it includes all records including Price levels on the data validation table.
24.0122aw	09/23/24	31760	Bug	Settings	USER SETTINGS: - When opening the User setting, there's a blank popup w that appears on top of the screen. When I click ok, a Plea appears and redirects me to a different screen - When clicking the Edit icon, the User Window does not
[illegible]	[illegible]	[illegible]	New	Customer	Item Pictures upload features needed. [X]. 1. Add an update check box and update the pictures only if the check box is checked [X] 2. Add Partial Match Items with __ or more character

24.0122aw	09/20/24	31660	Feature	Portal	are the same. So, In Partial match it will show only the Ite match the required characters 3. Paginate the table. 4. Delete the Unmatched Images from the Server
24.0122aw	09/19/24	31757	Bug	Integration	CCC > FTP FILE EXPORT - The line items in the FTP file being duplicated and the duplicates are showing CAPA t why non CAPA items still show CAPA.
24.0122aw	09/19/24	21071	Update	Import Wizard	Update option - When using the 'Update' option ONLY REQUIRE the ID Primary Key field. For instance, updating a customer rec requires selecting a Customer Number and a Company n Doing an Update assumes that there is already a properl constructed record. To Update it should only require the defined Unique # like the Customer #, Invoice #, etc.. - All fields that have a description that starts with: 'This i needs to have a 'the' inserted. For example: This is the x
24.0122aw	09/19/24	31755	Bug	Item List	Item Receipts > When putting one character in the Searc the page refreshes automatically not letting the user put next character without refreshing the page.
24.0122aw	09/19/24	31275	Bug	Purchase Order	- It seems that there is a mismatch between the total PO POBO on the list table. - Added payment terms are not properly updated on the table. - The print dates are not being updated correctly. - The checkbox for drop ship is not functioning properly list table.
24.0122av	09/18/24	31721	Update	Invoice	24.0122AUv INVOICE > ENTERED BY> When invoices created from the DISPATCH screen the Entered by shou filled in with the User name who created the invoices.
24.0122av	09/18/24	31754	Bug	Shipping and Receiving	PENDING/FUTURE DELIVERY STATUS: When manuall changing the status of the order from Future Deliver scr CLOSED on the sales order , the orders are still showing other warehouse's Future delivery screen.
24.0122av	09/18/24	31756	Bug	OS Scan	Inventory > Count by Bin: When trying to scan item # Ztest10002, this item was successfully saved in the Bin l and adjusted the quantity in stock, however, item # TO1 did not save properly. Also, the quantity of item # TO12 was not changed in 1place even though it was changed in Scan. This also applied to some items in 1place.
24.0122av	09/18/24	31758	Update	Receive Payments	Exclude the Sales order payments from Credit Memo tal Un applied amount.
24.0122av	09/17/24	31751	Update	Sales Order	Copy over Sales Orders Entered by to Invoice and CM E by and Sales rep
24.0122av	09/17/24	31750	Bug	Shipping and Receiving	The batch dispatch stopped printing all the sudden after driver "Casey" while on driver "Drew". system kicked ev out but not the main computer we were dispatching on. multiple times to restart the process but the status of pr was all clear and nothing was happening.
24.0122av	09/17/24	31731	Update	Import Wizard	CUSTOMER IMPORT WIZARD: Add the Reason for Sal Import and Update on the Customer List table.

24.0122av	09/17/24	31748	Bug	Sales Order PO	Whenever opening a sales order with an old date on the screen, it shows me today's date on the SO screen.
24.0122av	09/17/24	31743	Bug	Import Wizard	Item List Import Issue
24.0122av	09/16/24	31746	Bug	Invoices	DELETING INVOICES: When deleting invoices, the Invo remains on the Sales Order that prevents it to get invoic from the SO screen or dispatch screen
24.0122av	09/16/24	31573	Bug	Sales Order PO	Filter on the SOPO invoiced sales orders with backorder appear on the SOPO screen.
24.0122av	09/16/24	31741	Bug	Reports	INVOICES/CREDITS BY PRODUCT: When selecting a p and asked to download a report, it redirects to a screen t This site can't be reached. On the report criteria, insteac Customers change it to Items so the user can filter the gı items.
24.0122av	09/16/24	31740	Bug	Sales Order	Print -->Stock picking Ticket After Selecting both Bin Location (from Sales Order) and Location (from Item). the bin location from the sales ord shown twice when printing. When the user prints the packing slip for a single line ite shows duplicate values.
24.0122au	09/13/24	31713	Bug	Invoice	SYNCING INVOICES TO QBO > Duplicate invoices are when syncing invoice to QBO.
24.0122au	09/13/24	31743	Bug	Credit Memo	CREDIT MEMO >CMs before they update to the new ve has issues with CMs not applied yet to any invoice and a marked as PAID. We need to look for CMs with similar is fix it.
24.0122au	09/13/24	31739	Bug	Find Parts / Invoice	Invoice -->.Credit memo --> Freight charges are not app the Total. Find parts --> When user selects a different bill to and sh customer, after mapping qty and create SO., it shows em to and ship to.
24.0122au	09/12/24	31734	Update	Shipping and Receiving	1. Clear all the Drivers when the ExportIntoELite button clicked 2. Show the users the Orders failed to sync in EliteExpor Make a Resync button to Sync the failed order to sync ag
24.0122au	09/12/24	31723	Bug	Import Wizard	24.0122AUv BUG >IMPORT WIZARD >ITEM PRICE LE Update Existing Records > It gets stuck on the loading w
24.0122au	09/12/24	31727	Bug	Shipping and Receiving	24.0122AMv Dispatch >Edit /Reprint Delivery Manifest - When downloading the Excel file Manifest, it download there is no data on the Excel file. - Reprint option, when reprinting the Manifest, it does n the dispatch number and the Driver's name.
24.0122au	09/12/24	31737	Bug	Reports	SALES ORDER BY VENDOR REPORT: Orders are show duplicates (it's showing the same number as the number items it has)
24.0122au	09/12/24	31726	Bug	Sales Order	24.0122AU > SALES ORDER STATUS: When changing t SO's status then click on No on the pop-up to ask to upd line items. When refreshed, it does not save the changes the SO's main status changes back to its original status.
					- Add a new option to calculate the Sales Taxes based on Address.

24.0122au	09/11/24	31178	New	All Transactions	- Add a new Sales Option in Settings > Sales > Sales Taxe the Tax Code Creation Method drop down list called: [ ] Calculate (and maintain) Sales Taxes based on the 'Bill T Address' instead of the (Default) Ship To Address. - In all places where the Sales Taxes are enforced, updat maintained, we need to check to see if the option above checked. If so link all calculations and UPDATES to tax c the Bill To address.
24.0122au	09/11/24	31728	Bug	Shipping and Receiving	PICKING SCREEN: When picking orders, it only allows t to pick items max of 15 parts and on the older version lik 24.0122S, it only allows user to pick a max of 200 items after clicking show all items.
24.0122au	09/11/24	31708	Update	List Screens	Which VALUES (like the Source of Order) are coming in rather than a user understandable value, such as 'CCC'.
24.0122au	09/10/24	31720	Bug	Credit Memo	For old CMs that are created with zero Returned but sh Line total amount, whenever user attempts to recalcula line total on the new version, it marks the CM PAID eve the total Returned field is zero.
24.0122au	09/10/24	31719	Bug	Credit Memo	When clicking on Create Credit Memo > Clicked on Yes RETURN ENTIRE CREDIT MEMO and Yes for auto-retu on CM, the Return field are still set to zero.
24.0122au	09/09/24	31660	Bug	Item Details	Item Picture > Issue-- Unable to cancel the upload when into server.
24.0122au	09/09/24	31718	Bug	Invoice	When creating invoice from the sales order, it sometime not bring the warehouse to the invoice which causes issu creating credit memo. (It should everytime bring over th warehouse to the next transaction form Quote to Sales Invoice to Credit Memo).
24.0122au	09/09/24	31715	Bug	Item List	ITEM LIST > EDIT - On the item list screen, when user cl 'Edit' button, the list price and oem prices cannot be edit the prices show '0'.
24.0122au	09/06/24	30607	Bug	Settings	DO NOT ALLOW> USER CANNOT VIEW COSTS, + Ver POs. - #5 Sales Order Purchase Order screen > Vendor Cost vendor cost with this setting on
24.0122au	09/05/24	10972	Update	Item Detail	FINANCIAL (TAB): PRICE LEVEL table. Need a way to allow user to sort.
24.0122au	09/05/24	31710	Bug	Settings	(MODULE SECURITY > View Checkbox > When disablir options for the following, it won't hide it for the user. Cash Management - Move Cash, Cash Management - Re Count Cash, Cash Management - Reconcile Cash, Cash Management - Reconciliation Logs, Month End, Receive Payments
24.0122au	09/05/24	31707	Update	Settings	Each time a USER SECURITY setting is opened the syste to check the # of screens in the MASTER list of screens a auto update it to that user, so the user always has every screen on the list of screens.
24.0122au	09/04/24	31711	Bug	Purchase Order	When clicking on receive all on a PO, all items are NOT b received. which is causing sales orders to not update pro
					Item > PO's: Incorrect QtyOnOrder value shows on iten

24.0122au	09/04/24	31709	Bug	Item Details	For Example, Item CH1225198 shows QTY on Order sa 150 but the PO says 100.
24.0122au	09/04/24	31712	Update	API	Item API > Need to show list of Item that match with pas parameter.
24.0122at	09/03/24	31174	Update	Invoice List	- Add a column for Contact field on the Invoice List scree the same column on the Show/Hide Setting and make th searchable and sortable. - Invoice/Credit Memo's Module Security. When the ED option (for a user) is enabled, AND IF the Invoice has alr been paid, Keep ALL fields locked EXCEPT for certain fie
24.0122at	09/03/24	31706	Bug	API	Item > It shows invalid QTYINSTOCK value. Example : 76003J9000.
24.0122at	09/03/24	31689	Bug	Credit Memo	CREDIT MEMO APPLIED AMOUNT > Not calculating b the CM application. The used CM amount is not deducte Unapplied Amount, which still makes the whole amount available to use to another invoice.
24.0122at	09/03/24	31699	Bug	Credit Memo	User clicked the option not to auto-return the part and t system marked the CM as PAID because of a Total amou zero and locks the screen.
24.0122at	08/30/24	31660	New Feature	item Details	Item Pictures - Single Image upload irrespective of the version - Multi Image upload mapping with file name and Item N
24.0122at	08/30/24	31332	New Feature	Payments	Testing all Calculations and Issue fixing - When deleting Credit memo payments in Invoice, credi amount will double up the amount - Apply the payment based on the existing un-applied pa
24.0122at	08/29/24	31651	Bug	Settings	USER SETTING: When copying user setting from anothe some Module security options disappear.
24.0122at	08/29/24	31332	New Feature	Payments	Testing all Calculations and Issue fixing - Add un-applied payment payments on the show / apply screen. - Apply the payment based on the existing un-applied pa
24.0122at	08/28/24	31622	Bug	Dispatch	Make sorting work on dispatch screen for driver and dis and tracking number
24.0122at	08/28/24	31698	Bug	Purchase Order	Line Item Tab: It shows invalid total record count after li import.
24.0122at	08/28/24	31695	Update	CCC	CCC not importing List price on Quotes (and possibly Sa Orders?).
24.0122at	08/28/24	31697	Bug	Integrations	Undefined Error when trying to access Integrations>Par Trader>Warehouse.
24.0122as	08/27/24	31694	Update	CCC	1.(ADS) Add 0 as prefix for Numberofdelivery field in CC
24.0122ar	08/26/24	31609	New Feature	Find Parts	UPC code to be searchable in the F3 field.
24.0122ar	08/26/24	31691	Bug	Import Wizard	Invoice Headers Import function: It allows user to impor duplicates and it does not import all records in excel file.
24.0122ar	08/26/24	31690	Bug	Dashboard	Extra vertical bar appearing next to main nav section on
24.0122ar	08/26/24	31692	Bug	Invoices	When use OPENS an existing Invoice with an date older today, it shows the invoice date as TODAY's date.
24.0122ar	08/24/24	31332	New	Payments	- Payment Term Missing on Open Invoices - Testing all Calculations

24.0122ar	08/24/24	31332	Feature	Payments	- Testing all Calculations - Credit Memo Check Calculations
24.0122ar	08/23/24	31332	New Feature	Payments	- Redirect to receive payment screen when clicking on tl receipt id from payment info tab - DO NOT AUTO SELECT INVOICES after entering Amc Received From Customer value.
24.0122ar	08/22/24	31688	Update	API	CCC File Export & API > ITEM Export for CCC On the Sales > Integrations > Part Type / Code Mapping lets make these changes. - Move the column called: Your Equivalent Part Type Qu Code (see Quality Indicator Field on Item Detail screen) far left. - Rename the moved column to: 'If the 1place > Item Det Quality Indicator field is...' - Rename the column called: API Supplier Part Type Qua Code to 'Then Make the CCC PartType value...' (add another column with title) 'And Make the CCC Indu Certification value...' (FIELD NAME: APIIntegrationCodeMapping.SupplierIndustryCertifica - Then on the Sales > Integrations > CCC File Transfer (f Export File or FTP File or Email file) when making the file Part.txt insert the PartType value into Column 5 and ins Industry Certification value into Column 10. - On the API for Item, add a new tag called: IndustryCert and insert the mapped value for the industry certificatio
24.0122ar	08/22/24	31332	New Feature	Payments	- Amount Set Zero when editing Existing Receive payme item - Payment terms not showing on Edit Screen. - Apply the Credit memo amount if partially applied whe manually editing the amount paid on invoices - On the Rec Payments screen, when a value is selected, entire row light green like on the Find Parts line items w get selected. - Redirect to receive payment screen when clicking on tl receipt id from payment info tab - DO NOT AUTO SELECT INVOICES after entering Amc Received From Customer value.
24.0122ap	08/21/24	31675	Bug	Settings	USERS > MODULE SECURITY: The WAREHOUSE optic Screen Category is not showing.
24.0122ap	08/21/24	31686	Bug	Reports	INVOICE/CREDIT By Customers Report: The Total Invc Amount on the downloaded Excel file does not match wi report in 1place.
24.0122ap	08/21/24	31677	Bug	Credit Memo	When applying a CM partially on an invoice, the Total Unapplied/Applied amount is calculated incorrectly.
24.0122ap	08/21/24	31684	Bug	Customer	CANNOT DELETE CUSTOMER DATA for Express Body (000 Server) without waiting forever. Same issue on 001 (and maybe 003 server).
24.0122ap	08/20/24	31676	Bug	Reports	Custom Report > Export - The 'State' column is complete Please fix.
24.0122ap	08/20/24	31679	Update	Credit Memo	Remove the popup 'This Invoice has NOT been paid. Are sure you want to create a Credit Memo for an Unpaid In

24.0122ap	08/20/24	31680	Bug	Credit Memo	When user returns a part and typed in NO on the popup put back the item into stock, it still adds it in the record.
24.0122ap	08/20/24	31662	Bug	Credit Memo	- On the 24.0122M, CREDIT MEMO BUG > When delet on an invoice, the CM amount applied on the CM payme would not be deleted, making it appear it was still applie invoice. and can no longer be reapplied - User was able to apply the credit several times (using 2 and 24.0122AM at the same time)
24.0122ap	08/19/24	31674	Bug	Sales Order	PRINT > PREVIEW > PICKING TICKETS: When using th 24.0122AN version, upon printing the stock picking tick the sales order, the items got duplicated.
24.0122ap	08/19/24	31672	Bug	Item Detail	FINANCIAL: Price Level > The "X" Icon under the Actior not shown correctly.
24.0122ap	08/19/24	31673	Bug	Customer Detail	When adding a tax code, a POP-UP will appear to verify information and you can click the SAVE button to save tl correct tax code. However, even when you click the SAV Button on the pop-up, it will not be saved automatically. when deleting a customer (without any sales history), th will be unresponsive, if you wait for the page to load, a P will appear with the UNDEFINED ERROR.
24.0122ap	08/19/24	31332	New Feature	Payments	- Change, when Apply SOME OR ALL of 1 Credit Memo Invoice, on the Invoice screen, CM screen, or Rec Payme screen--save the Invoice, CM #s in the payment detail. U be able to go to Invoice and see the CM # that applied $x User will be able to go to CM and see the Invoice # that a $x to it. - When a Payment is made that combines 2 or more Cre pay 1 or more Invoices then we will insert MULTIPLE as Invoice # or CM# that appears on the Invoice Payments the CM payments tab. Then on the CM Payments > Invo column, turn the Invoice # value (such as the Invoice # 1 the word MULTIPLE into a link that will open up the Rec Payment screen - RECEIPT if the value = MULTIPLE, or open up the Invoi screen to the Invoice it paid, if the value is NOT EQUAL MULTIPLE. On the Rec Payments screen, when a value is selected, t entire row light green like on the Find Parts line items w get selected.
24.0122an	08/15/24	31665	Bug	Sales Order	SALES ORDER STATUS ISSUE: When receiving items fr the status won't update after clicking yes on auto ship p window
24.0122an	08/15/24	31332	New Feature	Payments	Show applied invoice number on Credit Memo Payment
24.0122an	08/14/24	31656	New Feature	Item List	Make a way for user to see the items in 1 or more bins, t or verify. - On Item List > Item Receipts screen by the Bin #.
24.0122an	08/14/24	31650	Bug	Settings	USER SETTINGS > DO NOT ALLOW WINDOW: - When User goes directly to the Module Security windo clears out all the checkboxes setup in the DO NOT ALLC

24.0122an	08/14/24	31639	Bug	Sales Order PO	Sales Order Backorder > SOPO screen Cost: - User manually enters the cost for their backordered ite when the SOs are invoiced from the DISPATCH SCREEN costs entered from the original SO should also be on the for the backordered line item and on the SOPO screen
24.0122an	08/13/24	31626	New Feature	Settings	USER SETTING >DO NOT ALLOW TAB > User Cannot r Quotes - User cannot reprint sales Orders - User cannot reprint Invoices - User cannot reprint Credit Memos
24.0122an	08/13/24	31654	Bug	Integration	The orders from CCC are not coming in correctly. There issue with the Third Party Customer ID field.
24.0122an	08/13/24	31653	Update	API	Alter FetchItem and Inventory Bin API to get a data base OEM #,Other #,UPC Code,Alt #1,Alt #2 fields.
24.0122an	08/13/24	31649	Bug	Item Details	ADJUST QUANTITY IN STOCK > EDIT RECEIPT >RECE DROP DOWN: - COST >The Cost on the dropdown table shows differe amount from the one on the Item Stock table. When Sel updates the Cost of the first line item and the edited rec
24.0122an	08/13/24	31332	New Feature	Payments	- (BUG) Place a small right hand arrow button to the LEF Discount Amount. When clicked, auto calculated, and in DIFFERANCE between the Net Balance Due and then A Paid. The purpose is to help the user calculate and enter 'Difference' paid and applied to the Invoice vs the Amou In this case, for example, if the Amount STILL due after e the Amount Paid was $3.23 cents. When the button is cl will insert $3.23 cents into the Discount Amount field ar change the Net Balance Due to $0.00. - When user clicks CHECKBOX to apply a CREDIT, lets c the Amount to Apply (on the selected Credit) based on t 1. If the REMAINING CREDIT < or = the NET UNAPPLIE set the Amount Applied (on the Credit) to be = REMAIN CREDIT. 2. If the REMAINING CREDIT > the NET UNAPPLIED, le the Amount Applied (on the Credit) to be = NET UNAPP
24.0122an	08/12/24	31636	Update	Import Wizard	ITEM PRICE LEVEL >Import wizard: - Import New Records >When importing records that ma with the record in 1place, there should be a data validati show the item prices that are already exist to avoid any duplication of data. - When updating records, it should only update those th matches the item number and the MatrixPriceCode and data validation for those that does not exist in yet in rec
24.0122an	08/12/24	31646	Bug	Reports	When selecting any report to run the screen would load indefinitely.
24.0122an	08/12/24	31630	New	API	Item Count API: - Alter Bin count API to get a data based on OEM #,Othe Code,Alt #1,Alt #2 fields.
24.0122an	08/12/24	31101	Bug	AP Bill	QBO wont sync PO 8047268. I tried removing data on b What is it that makes the PO AP BILL Sync BUTTON get

24.0122an	08/12/24	31101	Bug	AP Bill	enabled, or disabled? What data changes or PO states lo How do I manually unlock it?
24.0122an	08/12/24	31076	Bug	AP Bill	(IPC) Bug 24.0122c AP Bill sync - User created an AP bil 1place for PO P6560 and Vendor Invoice # 998419836. created in QBO, the QBO AP Bill ID = 17071. it had a wr amount so user deleted the AP Bill in QBO. User correct amount in 1place and tried to sync the AP bill again but i an error. As a workaround, user created a Bill in QBO wi Vendor Invoice # 998419836. Can we please connect th from QBO so it syncs properly in 1place?
24.0122an	08/12/24	30747	Bug	Invoice	- INVOICE QBO SYNC: There are invoices with items sy QBO that have not Qty Ordered and Price. Those items have special orders and IMPACT syncs their invoices via Sync Center. - Some orders duplicated the line items after they were i and created duplicate invoices in QBO when synced. Exa I231211-004
24.0122an	08/12/24	31585	Bug	Credit Memo	- There's a paid mark on the CM even though it's not app any invoice example: C240719-0025 - Invoice # I240718-0097, we applied credit memo of $3 (C240719-0031), however the credit memo still shows a to be applied again. But when you open the credit memo a "paid" stamp. Also on the credit memo it does not show paid or to which invoice its applied to.
24.0122an	08/09/24	31634	Bug	Customer List	The customer list on the last tab that shows customer sa not sorting properly. It seems to sort, highest based on w the first page instead of all of the records combined.
24.0122an	08/09/24	31618	Bug	Credit Memo	REDO 24.0122AM version > CREDIT MEMO: - When a credit memo is applied to an invoice, on the CM payment tab the invoice number where it was applied to recorded on the CM payment tab.
24.0122an	08/09/24	31332	New Feature	Payments	- Show receive payment on the invoice and Credit memo - Add receipt number when creating receive payments fr invoice screen - Redirect to receive payment screen when clicking on th receipt id from payment info tab - Place a small right hand arrow button to the LEFT of th Discount Amount. When clicked, auto calculated, and ins DIFFERANCE between the Net Balance Due and then A Paid. The purpose is to help the user calculate and enter 'Difference' paid and applied to the Invoice vs the Amou In this case, for example, if the Amount STILL due after e the Amount Paid was $3.23 cents. When the button is cl will insert $3.23 cents into the Discount Amount field ar change the Net Balance Due to $0.00.
24.0122an	08/08/24	31641	Bug	API	API-OBP needs to be able to pull out items with similar i numbers like the find parts.
24.0122an	08/08/24	31642	Update	API	Check Stocks API: Alter Check Stocks API to get a data b OEM #,Other #,UPC Code,Alt #1,Alt #2 fields.
					Price Levels: Add New Regional List Price feature (to the

24.0122an	08/08/24	31635	Bug	Items	Level table). - On the Item > Price Level table, add ability for User to a LIST Price that is associated with the Price Level, that wi copied over to the Q,SO,I,CM, and FP screens when a PR Level NET Price is used to calculate an Item Price AND w LIST price field > $0.. - Change the Price label on Item > Price Levels to read: N and then add a column to the LEFT of the NET Price calle Price. - When the PRICE LEVELS option is used to calculate an price, if there is a LIST price >0 in the new List Price field that list price over to the Transaction List Price field. Ho the LIST - - Price field (on the price levels table) is $0 then copy the price from normal LIST price field. - Lets move the Qty Low and Qty High to the RIGHT of t Discount Off List Price column. - Added to 0731 and SOURCE versions.
24.0122an	08/07/24	31288	Update	Credit Memo	Add pagination to the CM, along with prev button, next b and show all options for the line items.
24.0122an	08/07/24	31631	Bug	Import Wizard	Vendor Items >Update function > Instead of updating th existing records, it adds new record. - Import new records >When importing new records, the should be a data validation window and list those that ar duplicate and/or already exist in 1place.
24.0122an	08/06/24	31621	Bug	Find Parts	Showing this error when searching 'ztest' ship to addres Parts screen: Could not find stored procedure 'FetchMultiColumnDropdownFilter_2024_06_25'.
24.0122an	08/06/24	31589	Bug	Invoice and Sales Order	SALES ORDER AND INVOICE DATE: - Seem to be storing midnight UTC, need to check this. M sure to store the dates Eastern Time (quality's time zone
24.0122an	08/06/24	31616	New	Integration	CCC - Made changes on the ftp files.
24.0122am	08/05/24	31625	Bug	Settings	TabPreference/GeneralSalesSettings - In payment terms table, the column header next to day month column is not visible. - Also when saved without entering data, then popup sho wrongly.
24.0122am	08/05/24	31624			Receive payments: when tab is continuously pressed in c input tab, then the page loads infinitely with black screen
24.0122am	08/05/24	31623	Bug	Quotes	Print > Quotes print setting, 'Note to Customer' section missing
24.0122am	08/05/24	31622	Bug	Sales Order	Print > 'Note to Customer' section in Sales Order print s does not allow you to enter any texts.
24.0122am	08/05/24	31620	Bug	Item Detail	Save button gets an undefined error: Could not find stor procedure 'FetchItem_31_07_2024'.
24.0122am	08/05/24	31598	Bug	Item Detail	Fixed Cost (ForMarkupPricing): - Fixed Cost is being updated by new PO costs. The Fixed should not get auto-updated in any way. - Fix issue notes: Not able to recreate

24.0122am	08/02/24	31332	New	Payments	Add 2 quick calculation buttons: - Place a small right hand arrow button to the RIGHT of t Payment Terms. When clicked, regardless of # of days, if Payment Terms 'could' have a discount, calculate it and i the Discount Amount, % - Place a small right hand arrow button to the LEFT of th Discount Amount. When clicked, auto calculated and ins DIFFERANCE between the Net Balance Due and then A Paid. The purpose is to help the user calculate and enter 'Difference' paid and applied to the Invoice vs the Amou In this case, for example, if the Amount STILL due after e the Amount Paid was $3.23 cents. When the button is cl will insert $3.23 cents into the Discount Amount field ar change the Net Balance Due to $0.00. ◦ In company field, typed zTEst and then pressed TA it sometimes hangs. When repeating the process a again it hangs each time. But pressing ENTER does seem to hang. ◦ We have a few invoices that appear that show $0 c zTest (0602 McDonalds Anaheim). ◦ There is still an issue where the user tries to CHAN Discount Amt or % and is being prevented from do We need to remove ALL controls and let the user r changes to those 2 fields, before or after the eligib discount date.
24.0122am	08/01/24	31615	New	Dispatch Screen	Show columns Elite Dispatch status and Elite manifested
24.0122am	08/01/24	31208	New	Sales Order	Allow to add and save Qty Rtn. Before adding Qty order ship enter on line items.
24.0122am	08/01/24	31610	Bug	Credit Memo	Tried returning and unreturning an item and it gives me 'Cannot Unreceive Item'. I was trying to zero out the Lin because the Returned field was originally zero quantity.
24.0122am	08/01/24	31614	New	Catalog Management	ITEM LIST AND ITEM CATALOG: - Download the following columns for item list: Item Nu year, make and model and description. - Download all columns for item catalog.
24.0122am	08/01/24	31332	New	Payments	- DO NOT AUTO SELECT INVOICES after entering Amo Received From Customer value. - When selecting a customer with an Invoice that is parti AND has a discount payment term, AND is within the ra receive an early payment discount, then re-calculate the and discount and insert into the fields, even if there alre partial payment applied. - Be able to Select or Unselect the CHECKBOX using the BAR OR ENTER keys. - After saving, when completely saved, clear screen, mak BEEP sound, and set focus on Company name, ready to e next Payment. - There is still an issue where the user tries to CHANGE t Discount Amt or % and is being prevented from doing th need to remove ALL controls and let the user make any c

					need to remove ALL controls and let the user make any c to those 2 fields, before or after the eligible discount dat - So we had a $200 Credit. We applied $50 toward an Inv pay the Invoice in full. Then the Credit Memo no longer s the remaining $150 open.
24.0122am	07/31/24	31456	New	Integration	Change all CCC file name in Capital
24.0122am	07/31/24	30607	Bug	Settings	DO NOT ALLOW> USER CANNOT VIEW COSTS, + Ver POs. #1 On the Item List, it only removed the header for the A cost, not totally removing the column #2 On the Item Receipt tab, the Cost column still appear table. #3 On the Item Vendors tab, the Cost still appears on the #4 Item Detail screen > Financial tab > last Additional Co Service Cost #5 Sales Order Purchase Order screen > Vendor Cost -v but please double check (REDO) > Items > Items details > financial tab (anything with cost) Also on this tab, they should not be allowed to the price levels, they must view but not be able to chang
24.0122am	07/31/24	31613	Bug	Import	- The Elite Import Function Is not working - Change the Elite PDF download path
24.0122am	07/31/24	31611	Bug	Credit Memo	- There are unapplied credit memos that appears on the Customer credit screen with zero amount. When I clicke magnifying glass, it directs me to a bad request screen. - There's a blank invoice with an existing amount on the tab. - There are CMs with zero unreturned items that has a L amount, we need to clear the Line Total for CMs whose Returned field is zero.
24.0122am	07/31/24	31612	New	API	Alter Bin count API to get a data based on OEM #,Other Code,Alt #1,Alt #2 fields.
24.0122am	07/31/24	31332	New	Payments	- When selecting a customer with an Invoice that is parti AND has a discount payment term, AND is within the ra receive an early payment discount, then re-calculate the and discount and insert into the fields, even if there alre partial payment applied. - When click CHECKBOX to apply a CREDIT, lets calcula Amount to Apply (on the selected Credit) based on this l • If the REMAINING CREDIT < or = the NET UNAPP lets set the Amount Applied (on the Credit) to be = REMAINING CREDIT. • If the REMAINING CREDIT > the NET UNAPPLIEI the Amount Applied (on the Credit) to be = NET UNAPPLIED. - In company field, typed zTEst and then pressed tab. It t hung. • After saving, when completely saved, clear screen, BEEP sound, and set focus on Company name, rea enter the next Payment.

24.0122al	07/30/24	31606	Bug	PrinterConnect	1Place Printer Connect download pdf is not working on servers
24.0122al	07/30/24	31599	Bug	Purchase Order	CHANGING LIST PRICE: - When changing the List Price for a line item, a popup ap re-auto-ship the item and it updates the status of the SC item.
24.0122al	07/30/24	31608	Bug	Find Parts	The 'Find Parts' screen shows a quantity of zero, but in t detail screen it show a number in quantity in stock.
24.0122al	07/30/24	31605	Bug	Credit Memo	CREDITS THAT ARE NOT EVEN RETURNED YET ARE SHOWING UP AS AVAILABLE ON CUSTOMERS ACCO Example: I240717-0358 check the Show/Apply Credits
24.0122al	07/30/24	31602	Bug	Credit Memo	- Returned CMs not showing on the Find parts screen > Customer Credits window - When deleting a credit memo, a popup appears saying there's a related payment related to the invoice even tho there's none. - When applying CM, the Payments tab on the Credit me missing the Invoice#, Receipt # and Payment # and it add another extra line above with zero amount.
24.0122al	07/30/24	31332	Bug	Payments	- Cannot close form, after saving, clicking the Close butt - After saving, when completely saved, clear screen, mak BEEP sound, and set focus on Company name. - Deleting WORKS but doesn't get through the progress process.
24.0122al	07/30/24	31602	Bug	Credit Memo	Returned CMs not showing on the Find parts screen > C Credits window
24.0122ak	07/29/24	31606	New	CCC Integration	Change CCC true FTP File name to capital letters.
24.0122ak	07/29/24	31600	Bug	Purchase Order	The screen is stuck from loading and when deleting an it screen would load indefinitely and gets stuck.
24.0122ak	07/29/24	31604	Bug	Item Details	ADJUST INVENTORY STOCK: - SPLIT RECEIPT BIN LOCATION > When you click on tl down icon, the table does not show the info for the Bin # and Vendor.
24.0122ak	07/29/24	31601	Bug	OsScan	Gets an error when logging in.
24.0122ak	07/26/24	31332	Bug	Payments	When DELETE previously made Payment, it doesn't dele Make the Payment Terms and Discount DATE un-editab When I tried to use 1 or more of the Credits it didn't use just made ANOTHER Credit for the amount not applied.
24.0122aj	07/25/24	31060	Bug	Sales Order	- Cannot properly Delete Sales Order. (On 24.0122c and 24.0213 version) Created Sales Order, Created Invoice. Invoice. Said NO to NOT delete the related Sales Order. Encountered 3 issues. - The Invoice # was still in the Invoice # field, even after i been deleted. - When trying to delete the Sales Order it gave popup er 'Could NOT delete Sales Order because it has 1 or more items that are shipped.' (It's supposed to just unship them put them back in stock and delete the Sales Order after t types YES to confirm

					types YES to confirm. - After getting the error above I clicked on the Close but think...) and then I got a popup that is related to the new Delete form PK created to help mass delete Invoices fro QuickBooks Online for - IPC. The message reads: TITLE: Delete Invoices from QuickBooks Online? Message: This will delete ALL of the transactions in Quic Online (for the Transaction Type selected) in the date ra selected. Do you want to Continue?
24.0122aj	07/25/24	31595	Bug	Logout	The error page shows up when logging out.
24.0122aj	07/25/24	31332	Bug	Payments	When I tried to use 1 or more of the Credits it didn't use just made ANOTHER Credit for the amount not applied. When DELETE previously made Payment it doesn't dele
24.0122aj	07/24/24	31429	Bug	Sales Order	Backorder on an invoiced Sales Order > REPLENISH ST((MIN/MAX) - The backordered line items in an invoiced sales order sl longer be accounted to purchase on the SOPO screen ar not be counted as backorder. There are some old backor showing that aren't valid. This causes the replenishment quantities to increase beyond what is actually needed tc ordered. Here are 2 examples: H903-0066 and 110-012 They run replenishment on min/max - Plastic
24.0122aj	07/24/24	31592	Bug	API	API: - When receiving item from API it did not update PO sta received.
24.0122aj	07/24/24	31586	Bug	Import Wizard	ITEM VENDORS >IMPORT WIZARD: ◦ click on the Item Vendors tab, click the import butt select my file and then click proceed, and error occ
24.0122aj	07/24/24	31332	Bug	Payments	- When QBO Syncing is ON and have 1 or more Invoices NOT synced to QBO, and then SAVE the payment, and g prompted to SYNC the Invoice to QBO and answer NO, doesn't finish the syncing. When I closed the Popup man still didn't SAVE the payment... - Make the Payment Terms and Discount DATE un-edita
24.0122ai	07/23/24	31591	Bug	Sales Order	CLOSING SALES ORDER STATUS: - After typing yes on the popup window that asks to upd line item to close, the screen would load and get stuck.
24.0122ai	07/23/24	31210	Bug	Catalog Managemet	When the user creates an item from the 'Manage Catalo section, the pricing category is not being fetched.
24.0122ai	07/23/24	31225	Bug	Sales Order	When a user adds a line item and closes the SO without s the header and list status is not updated.
24.0122ai	07/23/24	31520	Bug	Invoice and Sales Order	SALES ORDER AND INVOICE ROUNDING ISSUE
24.0122ai	07/23/24	31332	Bug	Payments	- Partial Payment shows duplicates - On Edit Screen Partial Applied Credit memo Calculatio
24.0122ai	07/22/24	31182	Bug	Reports	Items - Based on the report criteria, the created date is empty report. - Change the header column name "Manufacturer" to "V - Sorting not working properly. - Change the popup while clicking the print option, it sho

					- Change the popup while clicking the print option. It sho can only download a pdf with 10 or fewer columns. Pleas try again." - The customize option not working on the hide/show co - Item(date added) Not working properly.
24.0122ai	07/22/24	31581	Bug	Sales Order	Packing Slip > The Bin (From Sales Orders) should be aft Qty Ship Column as it was on the old version.
24.0122ai	07/22/24	31583	Bug	Credit Memo	The Sales order S240718-0122 with item CH1043120 v originally has 2 Qty Ship items, when user returned the p an invoice it changed the Qty Ship 2 to Qty Backorder 2.
24.0122ai	07/22/24	31587	Bug	Shipping and Receiving	Kindly fix the 'Shipping & Receiving' screen, it is in gray a cannot proceed. I tried to find something in the settings not resolve it.
24.0122ai	07/19/24	31154	Bug	Reports	INVOICES / CREDITS BY SALES REP (TOTALS) report h bugs. - Remove column (and show/hide options) for Average S - Move Total Cost column over toe the left of the Profit c - Move Net Sales over to the left of the Total Tax and cha name to Total Item Sales (and make sure that columns sh total of the SUBTOTAL fields). - Add a new column called Freight/Other that shows the that field on the invoice. - Add a new column called Total Sales (that - Add a new column called Total Paid (that shows the totalpayment field for invoices) - Add a new column called Balance Due (that shows the totalbalancedue field for invoices - Add Show/Hide options for Total Profit and Total Profi - When i test showing/hiding columns (using ASMs data an error). - Please make sure all currency columns have totals.
24.0122ai	07/19/24	31578	Bug	Settings	USER SETTING > DO NOT ALLOW TAB: - It clears out the checked boxes. Need to make sure it do clear out. (need to check what causes it)
24.0122ai	07/19/24	31580	Bug	Sales Order	When creating a SOPO transaction under Quick Fit, afte creating the sales order, clicked 'Create PO(s)' button, th Order Purchase Orders (to create) screen does not show items of the sales order
24.0122ai	07/19/24	31332	Bug	Receive Payments	- When CHANGE the Amount Paid, if the Discount Amo AND the Amount Paid NOT = to the Net Balance Due, th the Discount % and the Discount Amount to 0 and then g popup: Title: Discount Removed Msg: 'You cannot apply payment discount if the Invoice is not paid in full. The Dis will be reset to $0.' - If manually change the % discount (for early payment) c Discount $ amount it is losing, it's formatting and NOT u the Amount Due. - We have a few invoices that appear that show $0 due, f (0602 McDonalds Anaheim). - Saving Received payment the syncing process got to th step (35%) and got stuck.

24.0122ai	07/18/24	31573	Bug	Sales Order	When deleting SOBO, it makes the previous backorder c original sales order to appear on the SOPO screen
24.0122ai	07/18/24	31576	Bug	Reports	INVENTORY VALUATION - CURRENT >Download to e working.
24.0122ai	07/18/24	27547	Bug	Reports	Report 'names' do not match the report name in the rep selection list.
24.0122ai	07/18/24	31332	Bug		Open Invoice Reports - When CHANGE the Amount Paid, if the Discount Amo AND the Amount Paid NOT = to the Net Balance Due, t the Discount % and the Discount Amount to 0 and then popup: Title: Discount Removed Msg: 'You cannot apply payment discount if the Invoice is not paid in full. The Di will be reset to $0.' - If manually change the % discount (for early payment) Discount $ amount it is losing, it's formatting and NOT u the Amount Due. - Opening QBO Sync Center and Receive Payments are opening TOP of the other, rather than opening a new ta
24.0122ai	07/17/24	31574	Bug	Reports	INVOICE/CREDITS REPORT: - After selecting columns (specifically the Additional Co column) to show on the report, downloading to excel re 'This site can't be reached'
24.0122ai	07/17/24	31567	Bug	Find Parts	OBP can pull out items with similar item numbers like th parts. Also they wanted to be able to show their List Pri instead of the Net Price.
24.0122ai	07/17/24	31571	Bug	Reports	INVOICE by sales rep (totals) report > Can't download t file.
24.0122ai	07/16/24	31332	Bug	Invoice	- Payment Method Validation - Pop Up Message not closing after saved - Undefined error when saving Received Payments - Highlight the Cost when focusing on the price fields - Un Applied amount calculation - Tab index on Receive Payments Screen - Save the Notes field - Change the Font style for Total Balance Due
24.0122ai	07/16/24	31568		Catalog Manager	Fix Part Description, option #2 for new Catalog search r (visible on the Find Parts screen and copied over to the S Order). (A few months ago you made a new feature to al user to determine HOW the Part Description would be formatted. Option 1 was the original way: Year, Make, M Item Description. The New Option 2 was Item Descripti Make, Model. That option #2 works perfectly when mak NEW Part. But when making new search Catalog record are visible on the Find Parts screen, they appear in the C format. We need to fix that asap on the latest SOURCE v
24.0122ai	07/16/24	31328	Bug	Shipping and Receiving	CANCEL/RESTOCK SCREEN> SHOW ALL is not workir
24.0122ai	07/16/24	31091	Bug	Sales Order	SALES ORDER BACK-ORDER PROMPT: - When the item on backorder is at the end of the sales o item that goes on the 2nd page. It doesn't show the NEE

					SOBO prompt and auto-creates the SOBO.
24.0122ai	07/16/24	31569	Bug	Customer Portal	QUOTES > SALES ORDER/INVOICE: - The Qty column alignment should be centered. This als happens when adding new line from the main account. - On the sales order, the magnifying glass for invoice anc disabled. - When requesting to return a part, user should only be a create a credit memo one time. Right now, it allows user create multiple CMs for the same part and invoice.
24.0122ai	07/16/24	31570		API	Create API credentials and check it on swagger.
24.0122ai	07/15/24	31456	Bug	Integrations	CCC Integrations - FTP Inventory and part file don't have any file. - Check ISS Connections - (Auto door store tempa)File Missing Supplier ID in Deli
24.0122ai		31520	Bug	Sales Order	SALES ORDER AND INVOICE ROUNDING ISSUE On SO S56857, item: CT30-200 has rounding issue but, Invoice, I59345, it is correct.
24.0122ai	07/15/24	31332	New	Payments	List the Un applied Payment amount on the Credit Mem so that user can apply the over paid amount to the open
24.0122ah	07/12/24	31277	Bug	Item Details	Adjust quantities in Stock -->Edit receipt and Split Recei Location functions are not working. Adjust quantities in Stock -->Tab & enter Function not w properly.
24.0122ah	07/12/24	31158	Bug	Customer Details	CONTACTS TAB --> unable to select Title dropdown. MARKETING INFO-->' Last Campain Method' change to Campaign Method'.
24.0122ah	07/12/24	31565	Bug	Invoice	When user changes the Qty Shipped change the popup t input box with this text that allows the user to enter a ne Shipped value: - Changes to the Qty Shipped on an Invoice do NOT adju Inventory Levels. (Inventory levels are adjusted on the r Sales Order). If you want to adjust the Qty Shipped on th Invoice (without affecting inventory levels) please enter in the field below. - Please also fix the tab order. It is skipping the Item Num field.
24.0122ah	07/12/24	30499	Bug	Find Parts	Pictures on the item are no longer showing on FP screen don't know how to make it work). - Also, when delete picture (on Item Detail) and replace i different (better) version of picture--it just shows the old version. It doesn't seem to delete it the original on the se - 2nd issue is it shows the URL on our server in a particul VERSION folder. It would seem that when we change th Customer version to a newer version I think it will break to the pictures..
24.0122ah	07/11/24	31183	Bug	Reports	Purchase order Issues - Report period dropdown values not working properly. - On purchase order list table, make warehouse values c alignment. - Cannot edit a number of columns

					- Cannot print or download to PDF because the number columns is more than 10 and columns cannot be edited.
24.0122ah	07/11/24	31159	Bug	Item Details	- When the user unchecks the Assembly Check box after an Assembly type on the detail screen, the type still appe the screen. - After checking the vendor tab check box, the vendor ta appearing.
24.0122ah	07/11/24	31151	New	Settings	SUBSCRIPTION INFO prices. - Please change the Pro from $70 to $65 and the Enterpı $90 to $80 and all related calculations.
24.0122ah	07/11/24	31564	New	Server	0001 Server Auto Scale Up / Down
24.0122ah	07/10/24	31562	Bug	Reports	When user run TOTAL SALES BY ITEM (ASCENDING O report it shows undefined error.
24.0122ah	07/10/24	31073	Bug	Credit Memo	User unchecks the 'To Sync' button, the button turns rec mouse pointer hovers over the save button, it turns blue immediately even if user does not click yet. If you click tł button, and refresh, the 'to sync' button is still checked k it did not save properly
24.0122ah	07/10/24	31184	Bug	Sales Order	Line item-->Unable to commit line item. user Previews t description tab and closes it. during the time it occurs.
24.0122ah	07/09/24	31009	Bug	Item Details	Item adjusts Quantities in Stock: - The last added cost will be shown by default in the "On field." Fix issue notes: - First we check latestItemStockCost for that item. - If no cost exist, then we will check latest PO cost. - If no cost exist, then we will check first vendor cost. - If no cost exist on all above scenarios, then we will shov cost fields.
24.0122ah	07/09/24	31559	Bug		24.0122AGv Stock Transfers In Route: - Undefined error: Cannot find table 7.
24.0122ag	07/04/24	31181	Bug	Reports	Item adjustment - Based on the 'Report period' values are not shown proı display "this report doesn't contain any data". - Sorting feature is not functioning properly - Reason/User notes are displayed empty
24.0122ag	07/04/24	31557	Bug	Invoice	Update all invoices and credit memos on IPC those blanl warehouse field to master warehouse.
24.0122ag	07/04/24	31556	Update	Purchase Order	Purchase Order screen and print out - On the screen and print out, column indentation: 'Qty ('Qty Recd' and 'Sales Order#' should be right indented. - Print out: - Columns 'Qty Ord', 'Qty Rec'Shipped', and 'Line Total' : have a comma separator every 3rd digit from the right a indented - Should be left indented: 'Vendor #' column
					Invoice screen and print out - On the screen and print out, column indentations: 'Qty 'Qty Ship', 'Qty BO', 'Prev Shp', and 'Qty Rtn' should be r indented.

24.0122ag	07/04/24	31555	Update	Invoice	- Print out: Columns 'Qty Ord', 'Qty Ship', 'Qty BO', 'Qty Shipped', and 'Line Total' should have a comma separato 3rd digit from the right. - Print out, payment section: - Columns should be right indented: 'Ck/Card #', 'Amt Pa 'Amt Applied'. - Should be left indented: 'How Paid' column - Columns should have a comma separator every 3rd dig the right: 'Amt Paid' and 'Amt Applied'
24.0122ag	07/04/24	31554	Update	Sales Order	Sales Order screen and print out - On the screen and print out, column indentation: 'Qty ('Qty Ship', 'Qty BO', and 'Prev Shp' should be right inden - Print out: Columns 'Qty Ord', 'Qty Ship', 'Qty BO', 'Qty Shipped', and 'Line Total' should have a comma separato 3rd digit from the right.
24.0122ag	07/04/24	31535	Bug	Credit Memo	- Find the last version in RELEASE 24.0122 that does NC the Setting for Allow User to NOT return the item back t -AND DOES keep inventory levels proper. Then send th version # to Steve via email and then make another new release 24.0122AH that REMOVES the checkbox optior settings, and makes the Returned field on the CM prope return values to stock, when >0 or Remove values from s when changed from >0 to 0. - On the latest unrelease SOURCE version, implement th Checkbox option explained in KBA 02531, and impleme code logic in the section called: Required and Optional C for Line Items (next to the RTS field). -
24.0122ag	07/02/24	30938	Bug	Sales Order	When the user adds an item and enters a quantity of 0, t changes from "New" to "To print & pick". We should not the status to be changed.
24.0122ag	07/02/24	30066	Bug	Sales Orders	After Importing a unshipped line item on SO. based on th import line total are not fetching. Fix Issue Notes: - We did not make any calculation while importing. We ju validate and insert a record from excel file.
24.0122ag	07/02/24	31082	Bug	Reports	Purchase order issues - PO -->Add a $ symbol before the prices in the PO Amo - PO -->When the user clicks on the 'PO date' header col sorting, the page hangs and does not respond. - Purchase orders special orders reports are not displaye on vendors related to special types. - Po -->The purchase order (PO) field was not updated w value during PDF export.
					CM Setting >INVOICE>QTY RTN: - The first popup that asks, 'Do you want to automaticall RETURN this item back to stock when the Credit Memo created? Please type YES or NO in the field below.' and I Yes and created the credit memo, it should auto-populat Qty Return field on the Credit memo. If NO, then do NO

24.0122ag	07/01/24	31535	Bug	Credit Memo	populate the Qty Returned on the CM. ---Right now, wh happens is when I type in NO, when I try to return the pa CM and answered yes to the 2nd popup 'Do you want to this item back to stock? Please type YES or NO in the fie , it does put back the item back into stock. (BUG) - The first popup on the Invoice screen should only eithe populate the QTY Returned field and auto return the ite stock ('YES'), or NOT auto-populate the QTY Returned f ('NO") - The 2nd popup on the CM when inputting the QTY Ret will be the one that will decide whether to put back the i stock or not.
24.0122ag	07/01/24	31114	Bug	Sales History	SALES HISTORY - 2 YEAR COMPARISON BY CUSTOM (BEST TO WORST) bugs. - Its not sorting Best to Worst. - It needs to NOT show any customers that dont have sa least 1 of the 2 periods.
24.0122ag	07/01/24	31113	Bug	Sales History	SALES HISTORY - 2 YEAR COMPARISON BY CUSTOM (ALPHA) report has bugs. - Its not sorting alphabetically. - It needs to NOT show any lines where there are NO sal at least 1 of the 2 periods.
24.0122ag	07/01/24	30075	Bug	Sales Order	- SO PO—> When the user create PO via SOPO. it need update based on SO Qty BO not a Qty order. Bcz if the u made partial Shippement messed up on PO. - Sales order —> Line item2—> Not fetching the item ver values on vendor field.
24.0122ag	06/27/24	31545	Bug	Report	Not all items with stock is showing on the report
24.0122ag	06/27/24	31534	Bug	Invoice Detail	Invoice payments window > Show/Apply Credits >Add a magnifying glasss next to the CM#.
24.0122ag	06/27/24	31543	Bug	Reports	Items - When you select Items, the report criteria appears to b glitched showing duplcates. - When running the Item Stock report, it loads indefinite
24.0122ag	06/27/24	31532	Bug	Credit Memo	When returning items to stock, it does not register the warehouse for the returned item.
24.0122ag	06/26/24	29947	Bug	Purchase Order	PO Label>Customer PO# - Not showing the data in the Customer PO# field on the label
24.0122ag	06/26/24	31207	Bug	Sales Order	- When the SO header is SAVED where the Status = New are any line items that need to be ordered it is changing Header status to 'Waiting to be purchased'. Lets make it this way: When the SO header is SAVED where the Statu New, if there are ANY line items that CAN be picked, let the SO Header status to the 'next status'. Otherwise, if a line items are waiting to be purchased then we will chan SO header status to Waiting to be purchased. - Header status is not updated properly while creating S is currently displaying as 'waiting to be purchased' inste 'moved to backorder'.
24.0122ag	06/26/24	31531	Bug	Shipping and Receiving	Change dispatch dropdown from single to multi search. loading single search it takes more time to load 12k reco

				Receiving	loading single search it takes more time to load 12k reco
24.0122ag	06/25/24	29180	Bug	Credit Memo	- Must add an item to delete a Credit Memo. If 1--user st CM and then changes mind, AND - if 2--there are no line items lets allow the user to delete give any further pop ups.
24.0122ag	06/25/24	30078	Bug	Shipping and Receiving	To Print & pick: - When the user print stock picking Ticket on preview sc location are showing incorrect.
24.0122ag	06/25/24	31475	Bug	Warehouse	INTERCOMPANY STOCK TRANSFER: - When clicking on Proceed button, undefined errors po Violation of PRIMARY KEY constraint 'PK__StockTra__3214EC272EE72814'. Cannot insert du key in object 'dbo.StockTransfer'. The duplicate key valu
24.0122ag	06/25/24	31332	Bug	Payments	- Receive payments --> Total amount mismatching wher partially paid invoice with Discount amount - Receive payments --> Calculate balance amount after a the amount to invoices from credit memo
24.0122ag	06/22/24	31245	Bug	Sales Order	SALES ORDER STATUS: - When changing the MAIN Sales Order STATUS field to CLOSED, a popup will appear and ask, 'Do you want to C this Sales Order and also set the Status of ALL LINE ITEM THIS SALES ORDER to Closed?' If so, please type YES in below. - If the user types YES set the STATUS of all line items to If the user presses Cancel then UNDO any changes to th Order Status field.
24.0122ag	06/22/24	31383	Bug	Printing	The invoices were printing the entered by name, but act viewing the invoice in 1.place its cleared out when trying it.
24.0122ag	06/22/24	31530	Bug	Transactions Tab	Fix tab index issue on all transaction module like PO,SO,Invoice.CM and Quote.
24.0122ag	06/22/24	31524	Bug	Sales Order	When creating orders from the Find Parts screen, the O Source should autofill to Find Parts, and For OPSTrax, PartsTrader, CCC True.
24.0122ag	06/22/24	31528	Bug	Sales Order	0620 version commit line item not saving.
24.0122ag	06/21/24	31527	Bug	Integration	Add Integrations on Item Details Tab for Excel and ADS
24.0122ag	06/21/24	30275	Bug	Sales Order	I made 1st sales order with ship date 6/3, it added the $1 When I made the 2nd sales order for the same customer the same ship date of 6/3 it did not add delivery fee whic good, however, continuing on the same 2nd sales order, changed the ship date to 6/5 or any other date, it is not c the delivery fee.
24.0122ag	06/21/24	31457	Bug	Printing	- The print bleed in Invoices - Increase length of the print collation option
24.0122ag	06/21/24	31332	Bug	Payments	- Receive payments-->When users make partial paymen the receive payment screen, it shows duplicate values or invoice payment tab. - When manually clicking a checkbox, after changing the Discount % or Amount it is not putting the proper TOTA Received - When Syncing with QBO there is a step that reads: Che

					- When Syncing with QBO there is a step that reads: Che Transaction(s) were synced with QuickBooks Online - Let's change this to read: Checking to see if all Transact have been synced with QuickBooks Online. - Also, it did not finish syncing with QBO when we had a that we gave an early payment discount.
24.0122ag	06/20/24	31495	Bug	Customer Portal	For Customer Portal email, this email only directs me to 1place.cloud, it used to be a page where I can setup my c portal password. When we sent the email, and manually activates it and tried to login in, it tells user that the acco not activated and have to click on the activation link.
24.0122ag	06/20/24	27816	Bug	Import Wizard	When updating the Item Vendor, instead of updating the for a particular vendor, it imports the data and creates a line.
24.0122ag	06/19/24	31522	Bug	Sales Order	On the 24.0122AG version, when I invoiced an order wi backorder the status for the backordered line item did n update to Moved to Backorder. I invoiced the SO from th Dispatch screen.
24.0122ag	06/19/24	31332	Bug	Payments	- Payment date doesn't fill in automatically, after openin closing a few times, or switching back and forth between Receipt and the Log.. - Add magnifying glass to open a Transaction on a new ta - Add Receive Payments to the User Security as 'Sales - R Payments' - On Settings > Sales > General > Payment Terms we can a % sign. In the real-world company make payments term 2% 10 Net 30. - Also on Payment Terms screen the columns are overlap and not resizable. - If manually change the % discount (for early payment) o Discount $ amount it is losing it's formatting and NOT up the Amount Due. - When Syncing with QBO there is a step that reads: Che Transaction(s) were synced with QuickBooks Online - Lets change this to read: Checking to see if all Transact have been synced with QuickBooks Online. - Also, it did not finish syncing with QBO when we had a that we gave an early payment discount.
24.0122ag	06/18/24	31457	Bug	Printer Connect	Printer connect issues and customizations. - After printing 1 batch of Invoices for 1 driver it did NO the Status of the Invoice to the Next Status...
24.0122ag	06/18/24	31049	Bug	Purchase Order	PO BO-->We should disable the "Backorder PO" button the line items have been received.
24.0122ag	06/18/24	31517	Bug	Print	When clicking the Print and then click the label gear icon label design disappears.
24.0122ag	06/18/24	31503	Bug	Invoice	INVOICING from Sales order screen: - On sales order S240611-0198 , we applied payment to sales order, and invoiced it. - When we invoiced it, it took off 3 parts and took off the payment.
				Purchase	RECALC button, error occurs: Column 'Weight' does no

24.0122ag	06/17/24	31498	Bug	Order	to table PurchaseOrder.
24.0122ag	06/17/24	31511	Bug	Items	MIN/MAX: Exporting the records to excel, error occurs. Procedure or function 'FetchReplenishStockExportList' parameter '@FromDate', which was not supplied.
24.0122ag	06/17/24	31513	Bug	Reports	Items On the list of Reports, user clicks Items, page is stuck on Gear icon spinning only and does not do anything.
24.0122ag	06/17/24	31489	Bug	Find Parts	Check to see if the SHIP TO customer selected is LINKE BILL TO Customer. If so, auto fill in the Bill To Customer highlight the value. Otherwise, do not auto fill.
24.0122ag	06/17/24	29951	New Feature	Purchase Order	NEED A WAY TO DELETE UNRECEIVED INDIVIDUAL LINES. - Check the AP Bill status when edit Qty Received value - PO--> when user receive the item manually during that received checkbox are not enabled automatically. as wel order auto ship popup is not shown.
24.0122ag	06/17/24	31474	Bug	Tasks	TASK LIST bugs. - Be able to sort by Task # - Be able to SHOW ALL. - Be able to Export ALL selected.
24.0122af	06/14/24	31324	Bug	Customer Detail	Data changes not getting saved. When user adds, delete changes data on tab x and then clicks on another tab--th does NOT get saved. When navigating from 1 tab to ano the RED Save button is enabled then we need to auto sa changes (and sync to QBO if enabled) taking the focus O tab with unsaved data.
24.0122af	06/14/24	31454	Bug	Purchase Order	PO that was created in QBO and synced to 1place does the line items.
24.0122af	06/14/24	31320	Bug	Invoice	24.0122 BUG Invoice > Payments - Payments does not sync. The checkbox does not save w checked.
24.0122af	06/14/24	31332	Bug	Payment Info	Need to be able to resize columns on both tabs.
24.0122af	06/13/24	31509	Bug	Dispatching	Have trouble with the dispatching screen printing out or invoice and a manifest.
24.0122af	06/13/24	31501	Bug	Shipping and Receiving	PICKING SCREEN >When picking over 100 pieces of ite picking a Picker to select all orders, it only filters only up items and the Show All button disappers.
24.0122af	06/12/24	31494	Bug	Replensih Stock	PAST SALES HISTORY: The returns or credit memos are deducted to the total number of quantity SOLD.
24.0122af	06/12/24	31499	Bug	Credit Memo	On the 24.0122AD version > CREATING CREDIT MEM It automatically adds the qty on the Returned field.
24.0122af	06/11/24	31438	Bug		NEW COMPANY creation wizard isn't inserting some LI for ITEMS, VENDORS, CUSTOMERS, and maybe others
24.0122af	06/11/24	31482	Bug	Replenish Stock	MIN/MAX: - It is still showing items that should have had their back deleted after being invoiced. They invoice an order and i ask us if we want to delete the back order. If the back or going to ship from another location, we opt to delete the order. - part # 922-0DS6. It shows 151 on b/o that should have

					part # 722-UD66. It shows 151 on b/o that should have deleted when invoiced on sales order # 24002749
24.0122af	06/11/24	31310	Bug	QBO Sync Center	24.0122M: Not selected and To Sync links > When I clicl number links, it directs me to a blank tab.
24.0122af	06/11/24	31332	Bug	Payment Info	Edit Receive Payment and Delete Receive Payment
24.0122af	06/10/24	31488	Bug	Transaction List	SO and Invoice list: Sales Order and Invoices List cannot downloaded. Shows an error. user needs to download Al Order list and Invoices List.
24.0122af	06/10/24	31478	Bug	API-Items	Having some issues with the API developed for them, wl search for a part link example TO2503286, the results d show the TO2503286C or TO2503286V.
24.0122af	06/10/24	31483	Bug	Dispatching Screen	DISPATCH SCREEN using 1place admin user account: When dispatching and updating status, an error occurs: conversion of a datetime2 data type to a datetime type r in an out-of-range value.
24.0122af	06/10/24	31332	Bug	Payment Info	Fix the behaviour of the Delete button, when editing dat the connection to QBO.
24.0122ae	06/07/24	31332	Bug	All Transactions	- When SAVING data, show a progress or spinner. - Changes on the X button behaviour.
24.0122ae	06/06/24	31376	Bug	ALL Transcations	- Created By: By default, this is filled in with the logged ir name. However, if you are creating a Sales Order from a (or an Invoice from a Sales Order) the original Created B value is retained and copied over. - Entered By: This is auto filled in with the logged in user (Even if the Sales Order or Invoice is 'converted' from a (Sales Order, this will auto fill in the logged in users' name - Sales Rep: By default, this field remains empty. If the se Customer has a Sales Rep saved on its record, then that Rep will be auto filled. There is also an option in the setti auto fill the Sales Rep field with the logged in user that is creating and/or entering the sales transaction.
24.0122ae	06/06/24	30634	Bug	Credit Memo	CREDIT MEMO > When creating a new credit memo frc invoice, it should not auto-populate qty returned to "1".
24.0122ae	06/06/24	31481	Bug	Customer Portal	- Create new portal user and check to search to fetch da properly. - Also check Quote and SO is working or not.
24.0122ae	06/06/24	31432	Bug	Sales Order PO	Margin % column not working.
24.0122ae	06/06/24	31480	Bug	Reports	For Item vendors report, there's no report criteria and D filters.
24.0122ae	06/05/24	31411	Bug	Shipping and Receiving	- When select a few Orders, then click NEXT (to show m orders) it ERASES the driver and does NOT retain the se Orders on the TOP of the list. (It needs to show selected of list). - When click SHOW ALL it is erasing the driver. - After entering a Sales Order # (in the Find Order field) press Enter, then 1--Find and Select the Sales Order, 2-- Beep signal if it finds and selects it successfully, 3--Displ popup if it does NOT find the Order successfully: Title: C Not Found. Msg: The Sales Order # you have entered ca found. - Please check the # and try again. 4--HIGHLIGHT the va

					- Please check the # and try again. * HIGHLIGHT the v the field so it can be SEEN by the User AND easily typed by the user when entering the next Sales Order #. (This f should NOT tab). - Add a button, to the right of the Refresh button called: Sort Order (when clicked it will show SELECTED ORDEI Top, then sort by Stop #. - Lets remove the FIND Batch ID field but leave the spac (so the searching features are in their own little group).
24.0122ae	06/05/24	31477	Bug	Dispatch	PRINT AND UPDATE STATUS - When clicking this function, it loads and gets stuck. - When doing stock transfers, the orders from Fairway t not showing up on the In Route to Warehouse of Pro.
24.0122ae	06/05/24	31476	Bug	Item Details	MIN/MAX: Show all button not working.
24.0122ae	06/04/24	31446	Bug	Invoices	INVOICING SALES ORDERS WITH BACKORDERS: - When invoices are created the unit cost entered for th backordered line item on the sales order disappears whe invoiced and moved to SOBO.
24.0122ae	06/04/24	31472	Bug	Dispatch	Cannot update the order to the next status. Error: InsertWarehouseBatchesForToDispatch.
24.0122ae	06/03/24	31342		Item Catalog	MANAGE CATALOG > PTYPE FILTER: - On the Manage catalog Ptypes filter, the parts that are not to appear, shows up on the Find Parts screen. - ADDITIONAL FUNCTIONS > 3a and 3c need to be test fixed if not working properly.
24.0122ae	06/03/24	31426	Bug	Import Wizard	MISSING COLUMNS ISSUE
24.0122ae	06/03/24	31099	Bug	Sales Order	- After printing the sales order, click on Create Invoice, a 'No Item Selected. Do you want to DELETE this line' app requires you click yes or no. Even after clicking Yes, it do delete any lines. This all happens before they can invoice sales order. - Fix issue notes: We cannot re-create this issue. We will test it again afte 24.0122e version is updated on the live server.
24.0122ae	06/03/24	31470	Bug	Sales Order	SALES ORDER STATUS BUG on SO backorder - Status line items for the SO backorder that are moved t SOBO are not updating from Waiting from delivery from to the next status.
24.0122ae	06/03/24	31471	Bug	Purchase Order	RECEIVED PO LINE ITEMS > EDITING COST - When editing the cost of a received line item, the Auto popup always pops up and when the user clicked on Yes, updating the status of the order. We should not show th ship pop up once the line item is already received.
24.0122ac	05/30/24	31445	Bug	Invoices	DELETING INVOICES > When deleting invoices, the Sal still shows it's tied to the deleted invoice number and th items 'Waiting to be Purchased' can't be seen on the S/R
24.0122ac	05/30/24	31462	Bug	Import Wizard	Item List > The Microsoft Access database engine could the object 'F:\Production_HOSTING\S2\21.0122Y.
24.0122ac	05/29/24	31459	Bug	Invoice / Credits	Downloading invoice/cm list shows a blank page.

24.0122ac	05/29/24	31264	Bug	Customer Portal	- The search by Year Make Model doesnt display any pa that we have moved the search buttons to left side. - After Category selected, the Sub Category is not gettin selected.
24.0122ac	05/29/24	31410	New Feature	Customer Portal	- Add a SORT ORDER field and icon for the Item Detail > Pictures tab (in the Item Images table). - Display the picture for the item, using the URL for the p the item (with the lowest sort order), usually the one wit - MOVE the HORIZONTAL search fields from the top of screen to the left side of the screen and make the search section movable by the use in case the area is too wide o wide enough.
24.0122ac	05/28/24	31392	Bug	Printing	- Elite Batch Dispatching bugs - Printing Is very Slow.
24.0122ac	05/28/24	31440	Bug	Purchase Order	Purchase Order (SO-PO) - I intentionally clicked NO to the first auto ship pop up a clicked YES to the auto ship pop once you clicked save. T up message is "It appears that there is 1 or more items o that are linked to Sales Order Back Orders. Do you want ship the Sales Order line items that are linked to Special items on this PO?" Upon checking only 1 of the 3 items w shipped. It should be all items received be auto shipped. Fix issue notes: - Its wrongly called autoship popup method on salesorde method. Actually we handled everything on line item sav
24.0122ac	05/28/24	31411	Bug	Shipping and Receiving	▪ When click Next to see next page getting bug. ▪ When searching for records (such as Find Order) t another page, it is not finding the Order. ▪ When typing the Order # and press Enter Or Tab, i to NOT tab or move the cursor but should do the s and then (if it cannot find it it will display a popup e retain the focus on the same Find Order field and HIGHLIGHT the previous value entered so it will b quick and simple to enter ANOTHER Order # to se It also needs to INSERT the NEXT STOP #. The Fir searched and selected Order will have stop # 10 in into the Stop # field, the 2nd searched and selecte will have stop # 20 inserted into the Stop # field, etc..always increasing the stop # by 10. ▪ After find, the value it needs to select the Order, h it, and move it to the list of selected items at the to screen so the user can see the selected item(s), sor ascending order, by the Stop #, showing all selecte above the non-selected items.
24.0122ab	05/27/24	31455	Bug	Quotes	Quote total mismatch issue occurs when printing.
24.0122ab	05/27/24	31430	Bug	Sales Order	PROMPT to create a backorder - When invoicing an order with a Backorder, you have to ALL" or it will NOT ask you if you want to create a backo automatically generates one.
24.0122ab	05/27/24	31427	Bug	Quotes	Settings > The page loads indefinitely.

24.0122ab	05/23/24	31444	Bug	Reports	Some Exception report throws error.
24.0122aa	05/22/24	31441	Bug	Invoice	Customer warehouses are not syncing. User made paym SO after creating invoice and then processed invoice to memo.
24.0122aa	05/22/24	31439	New Feature	Replenish Stock	- REP STOCK (for MIN/MAX SOBO Calculations). Progr Code for Min/Max Calculation Method - NEW ON 5/21/24: When we calculate the QBO we do use the Item.QtyOnBO field. To Make it more accurate the # on BO on Sales Orders where there is NO Invoice.
24.0122aa	05/21/24	31429	Bug	Sales Order PO	Backorder on an invoiced Sales Order - The backordered line items in an invoiced sales order sl longer be accounted to purchase on the SOPO screen ar not be counted as backorder. There are some old backor showing that aren't valid. This causes the replenishment quantities to increase beyond what is actually needed to ordered.
24.0122aa	05/21/24	31134	Bug	Sales Order	SHIP TO field >Add new customer: - After inputting information for the new customer and s the New name fills in both for the Bill to and Ship to addr should only auto fill the Ship to field. - After adding the new customer on the ship to, the tab k only shifting from bill to to warehouse. The tab should go the Line items table till the end.
24.0122aa	05/21/24	31428	Bug	Sales Order PO	SOPO > PO: - Items for PO created from the SOPO screen did not bri the description.
24.0122aa	05/20/24	31435	Bug	Shipping and Receiving	Update Invoiced Stock Transferred Sales Orders from Ir Closed
24.0122aa	05/20/24	31421	Bug	Import Wizard	Invoice / Credits > Imported a file with 50,000 records a took an hour and confirmed all data imported but no dat imported in 1place.
24.0122aa	05/20/24	31434	Bug	Item Detail	When I try create a new Item, click save then a blank pag up.
24.0122aa	05/20/24	31433	Bug	Sales Order	Unable to make payment on the sales order. It shows an execution timeout error.
24.0122z	05/17/24	31379	Bug	Reports	CUSTOM REPORT is not working. Stuck at loading.
24.0122z	05/16/24	31424	Bug	Sales Order	SALES ORDER > PRINT SETTING > LABELS > Settings - When clicking the gear setting for the label for the first label designer table show blank but when you click on th preview and click the label for the 2nd time the design a
24.0122z	05/16/24	31414	Bug	Reports	INVOICE/Credit and line items report - Created By column, not showing the value for the credi
24.0122y	05/15/24	31409	Bug	Sales Order	SALES ORDER PAYMENT > When they Invoiced S2405 with 2 line items, it only brought over one line and the pa from the sales order was not copied to the invoice.
24.0122y	05/14/24	31328	Bug	Shipping and Receiving	CANCEL/RESTOCK SCREEN> SHOW ALL is not workir
					- Will you please update the CASH MANAGEMENT scre to hide all unreconciled payments from 1/17/24 and bac - I am meeting with him on Friday at 11am MST. Can you

24.0122y	05/14/24	30893		Cash Management	to help us test/use it/train us. - Will you please DELETE the Default BIN LOCATION fc ITEMS in the ITEMS. - On the Cash Management screen, when the screen is fi opened, please check to see what the OLDEST records a pop this message to the use: 'You have [x[days of Cash R to reconcile. Please type in the field below the # of days to be reconciled. The rest will be removed from the reconciliation screen.' (Where X is the # of days of the oldest unreconciled payı from today). (When it hasn't been in use for weeks or mc usually freezes. - Please give Quality the very latest version on their serv preparation to run the Batch Printing test with Ray on T 1/18 in afternoon, and Cash Management changes you r 1/18 for meeting with Tom on 1/19.
24.0122y	05/14/24	31359	Bug	Sales	Come up with a way to avoid and/or warn user if there is that is $0.
24.0122y	05/14/24	31167	Bug	Shipping and Receiving	when select a Driver it makes the system do some type c It shouldn't do any real work except to COPY the the Na the driver button clicked over to the Driver field in the t side.
24.0122y	05/14/24	31273	Bug	Quotes	- Started quote. Changed mind. It would not CLOSE usin button. - Deleted a line item. After popup confirmation it HID all items. Had to close and reopen to make them come back - Cannot delete a line when there is no item. It forces you finish adding a line in order to delete the line.
24.0122y	05/14/24	31408	Bug	Credit Memo	CREDIT MEMO PRINT - On the Credit Memo detail and print, the first line item shows $0.0.
24.0122x	05/13/24	31406	Bug	Item Detail	Vendor Tab -> Not opening and throws an error.
24.0122x	05/13/24	31357	Bug	Reports	Invoice/Credits Line item Report (BUG) - The columns headers are not matching with the data - Add Entered By and Created By and Last Modified By (on the Report Lists Settings - Add on Group By: Created By.
24.0122w	05/10/24	31384	New Feature	Reports	INVOICE/CREDIT REPORT >Report Criteria - Add on the Group By: Entered By and Created By.
24.0122w	05/10/24	31402	Bug	Reports	Invoice/Credits Report - Downloading the report to Exc PDF not working.
24.0122w	05/10/24	31398	Bug	Customer Portal	Customer Portal issues 24.0122S - When clicking on the Sales Order and Invoice screen or panel, a popup comes up and says I do not have permissi access the page - Find Sort Order not working on the Customer Portal.
24.0122w	05/09/24	31399	Bug	Customer	When user clicks on a customer, it directs the user to a b request screen.
24.0122w	05/09/24	31396	Bug	Audit Log	AUDIT LOG > QUOTE - Next button on the Quote Audit Log

					- Editing Freight/Other not getting logged.
24.0122w	05/09/24	31394	Bug	Find Parts	Orders created from the Find Parts screen it only moves characters to Quote.
24.0122u	05/08/24	31375	New Feature	Purchase Order	Total Cubic Square Feet / Volume: - Should calculate the Qty x Volume for each part and sh total. - DO NOT SHOW the Value of the Total Volume (by def - then (2) add a small white button to the right of the fiel Calculate. Then when pressed it could do the work to ca on the fly.
24.0122u	05/08/24	31393	New Feature	Item Detail	Add QPC SortOrder column on item list import.
24.0122u	05/08/24	31374	Bug	Shipping and Receiving	- On Picking status, when click the picker it needs to aut that Picker's items being picked. - On To Dispatch, when click the Driver name it stalls a li should only insert the Drivers name in the field and NOT other code to slow it down. Show be immediate. - On the To Dispatch status it is clearing out selected ite click NEXT. If the user selects a Driver, creates a Dispat then scans or hand types Sales Order numbers and pres it finds and selects the proper Sales Order, but then if cli to see the next page of records it CLEARS selected Sales (and possibly the Driver and Dispatch #...I cant rememb that).
24.0122u	05/07/24	31388	Bug	Sales Order	FIND PARTS SCREEN > SALES ORDER - When adding new items from the find parts screen to s order one by one, the unit price of the first item gets up the List Price amount.
24.0122u	05/07/24	31385	Bug	Sales Order	When correcting Bill to and Ship to addresses on an inv Sales order with backorder, they delete the invoice and backorder. The Bill To and Ship To field becomes restric change and when clicking the Create Invoice button, a p appears that a backorder is already created even though already deleted.
24.0122u	05/06/24	31373	Bug	Catalog Manager	Additional Function 3c isn't working correctly. Using ve 24.0122u I used function 3a to DELETE the Catalog rec then I used function 3c to re-build the catalog. It is supp use the various criteria to EXCLUDE certain Makes, Mo Year range etc. (I did NOT test that function). It is also su EXCLUDE (NOT INSERT) any catalog search records th any of the PTYPES in the ItemCatalogPartsLinkPTypes.ExcludePartType where t is TRUE, meaning YES EXCLUDE these records.3
24.0122u	05/06/24	31364	Bug	Invoice and Sales Order	Invoice/Sales order Last Modified By - When someone adds a payment on the invoice or sales the Last Modified By on the Invoice/Credits or Sales Or report does not update to the user who applies the pay
					Audit Log for Quote and Invoice - When a Quote and Invoice are created, there's no reco log added.

24.0122u	05/06/24	31363	Bug	Audit Log	- When someone else edited a Quote, it records the pers edited the log as the person who created the Quote and invoice. - For quote log, when you add or edit info that's the only log appears. - Audit Log is incorrect in Quote and Invoice- giving wro information. It doesn't appear who created the invoice a paid the invoice. - (InProgress)The Audit log should record everything tha being changed on all of the fields. Including payment on s order and invoice and Freight.
24.0122u	05/02/24	31360	Bug	Credit Memo	Allow the option to NOT return items back to stock whe are returned on a Credit Memo. - When creating a credit memo from an invoice, the Line always gets set to zero even if there's quantity on the re field.
24.0122u	04/30/24	31353	Bug	Shipping and Receiving	TO PRINT AND PICK: When Selecting the Shipped Via, and clicked on Print an Selected. For Quality, old Sales order's item labels were reprinted. For Orlando, old Sales order's Packing Slip got reprinted they checked the Sales Order status, every line item wer Route.
24.0122u	04/30/24	31354	Bug	Invoice	When they were invoicing old sales orders - usually from Delivery, only the first item on the SO is moved to the In - Fix issue notes: Please check it on 24.0122S version. W re-create it.
24.0122u	04/30/24	31304	Bug	OS Scan	OSSCAN > CREDIT AUTHORIZATION: - When an Invoice has 3 different line items but THE SA number and requested for return, it only shows 1 out of those same items on the Credit Authorization table.
24.0122t	04/29/24	31133	Bug	Find Parts	SPLIT LINE ITEM PROMPT > Find part screen >Enter pa available stocks to an item > Create Quotes Not working 24.0122d.
24.0122t	04/29/24	31302	Bug		Waiting to be Purchased screen > Undefined error Refre
24.0122t	04/29/24	31352	Bug	User Settings	Create a new 1place account screen - An error message occurs. And cannot proceed with the activation of the account. - Kindly replace "an" instead of "a" in the error message. should be "Error: Company Creates an invitation...." inst "Error: Company Create a invitation..." Please the see er your reference screenshot of the message. - Issue: Transaction failed. The server response was Mes rejected: Sending paused for this account. For more info please check the inbox of the email address associated w AWS account.
24.0122t	04/26/24	31346	Bug	Invoice	Payment Info > If CM is applied to an Invoice, the sync b payment screen is not checked and cannot be checked a saved. Hence, the payment does not sync to QBO.
					Credit Memo Issues

24.0122t	04/26/24	31350	Bug	Credit Memo	- Old CMs with zero Returned, when filled with Qty. The Memo does not appear on the 'Show Apply/Credits Win - When creating a credit memo and it auto fills the Qty R Returned fields and you remove the Qty on the Returne The amount that appears on the 'Show Apply Credits' wi the whole amount of the CM, even when it's actually zer amount. - When user has 2 items returned on a CM, returned 1 p adds to the total of the CM, the amount that appears on 'Show Apply Credits' will still be the whole amount of th even when it's only partially returned. - When user is trying to remove the qty on the Returned this popup appears and it won't go away even after click button.
24.0122t	04/25/24	31347	Bug	Find Parts	On version 2.0122Q When selecting a part on the FIND screen from another warehouse from the multiple warel popup screen it does NOT make a Stock Transfer… Let's asap.
24.0122t	04/25/24	31043	New Feature	Sales Order	Bill to and Ship to search field - Typing Core & Main maximize the search drop-down fr Z. (all the list that begins with Core & Main)
24.0122s	04/24/24	31343	Bug	Batch Printing	When we Auto Create Invoice. The Batch Printing not w for the Auto Created Invoice.
24.0122s	04/24/24	31285	Bug	Reports	Invoice/Credits Received Payments report > Sort by Pay type by date range: - Invoice Paid Amount column for Credit Memos, we nee show the total amount of applied per date range for this Right now it just shows the total amount of the Credit M - Add Balance column on the right side after the Invoice amount - When clicking the lines it opens a about:blank tab. - Also, there are CM that does not belong to the date rar under No Payment Type.
		31341	Bug	Invoices	Payment info > Some CM does not appear on the Show/. Credits window of the Invoice screen.
24.0122s	04/23/24	31326	Bug	All Transcations	Audit Log - Does not record who initially created the order. It does log for Sales order but not for other sales transactions. - When the page is more than 20 records, the next butto working.
24.0122s	04/23/24	31064	Bug	Item Detail	MIN/MAX Calculation issue.
24.0122r	04/22/24	31338	Bug	SO - Invoice	When user changes an order from taxable to tax-exemp invoice the SO, the Invoice still becomes taxable. As a workaround, I unchecked the tax exempt checkbox and unchecked the line items' taxable columns and re-invoic order.
24.0122r	04/22/24	31245	Bug	Sales Order	- When changing the MAIN Sales Order STATUS field to CLOSED, a popup will appear and ask, 'Do you want to C this Sales Order and also set the Status of ALL LINE ITEI THIS SALES ORDER to Closed?' If so, please type YES in

					below. - If the user types YES set the STATUS of all line items to If the user presses Cancel then UNDO any changes to th Order Status field.
24.0122r	04/22/24	31294	New Feature	Invoice	Payment > When changing the payment date to an older remove the popup that restricts the user to change the c
24.0122r	04/18/24	30607	Bug		Hide Costs, disable viewing Vendors and Pos.
24.0122r	04/18/24	30867	New Feature	Reports	Invoice/Credits by Payment Details. The Group by on th criteria is locked. Lets REMOVE the GROUP BY criteria make it group by default on the report by Payment Type remove the Date group by that is currently there). The g report is to be able to run it for a date range of 1 day, or a days, and to have it show each payment, by payment typ as Cash, Check, Credit Card, etc with the detail of each r that type below the grouping header, and the TOTAL of payments for that payment type being in the header for Payment type, over to the far right side. so it is easy to se total and easy to see the smaller details of each payment type below it. Make sure it sorts by date in ascending ord by Customer Name ascending.
24.0122r	04/18/24	31329	Bug		Orders coming from other warehouses and when the ord placed on the In Route screen of the other warehouse, th do not appear on the Main warehouse's In Route to War screen.
24.0122q	04/17/24	31298	Bug	Settings	Module Secuity > QBO SYNC CENTER > The QBO Sync for the all user roles is not saving.
24.0122q	04/16/24	31293	Bug	Report	When downloading the SALES ORDER REPORT to exce PDF it should include ALL columns shown on the report
24.0122q	04/16/24	31239	Bug	Sales Order	SALES ORDER STATUS ISSUE: - When changing the tax-exempt Ship to address to taxa to address, it does not auto select the items to be taxed. does not auto-calculate the tax. - As for the status, when I manually checked the boxes fo line items, the status would change to New and when I re the page the status disappeared.
24.0122q	04/16/24	31323	New Feature	AP Bill	AP Bill Vendor Invoice number validation with 21 Chara
24.0122q	04/16/24	31217	Bug	Customer Details	Customer tax codes keep changing or being removed ran
24.0122p	04/12/24	31313	Bug	Reports	- Invoice/CM by Customer OPEN - The total is incorrect. - Please see Mark's email for the screenshot and explaination. - Grand total is incorrect. It adds up all the line items and disregards whether they are positives or negatives. Plea Mark's email.
					Make a few changes to streamline how it works. - When the user is on the Ship/Rec > To Dispatch screen clicks a DRIVER name, if the Sales > Integrations > Elite I NOT enabled, then do NOT do run any other code, excep COPY the driver name over to the field, like it does now.

24.0122p	04/12/24	31255	New Feature	Shipping and Receiving	- Make sure the Drivers and Shipped Via buttons are dis in Alphabetical Order. - In the top right corner there is a SEARCH field called Fi Order. When the user types in an order # and then press (or scans an Order barcode and the scanner makes a car return / Enter) have it run the code to find/select the orc then set the focus BACK on the same search field and HIGHLIGHT the Order # entered BEFORE. - On the In Route screen make it sort, by default, the the Order #. Make these columns sortable in ascending orde clicked once time) and descending order if clicked again: Order #, Dispatch #, Date, Delivery Date, Customer Nar Shipped Via. - On the Sales > Integrations, add a new integration on tl the top of the list) called '1place Warehouse Manageme (Scanning)'. Then add a single checkbox option that look this: [ ] Enable 1place integration with 1place Warehous Management (WMS)' - On the Ship/Rec > To Dispatch, change the Dispatch Se button to a BUTTON (not a drop down list) that has opti select from in a short drop down list with these values: 'I Selected' and '1 Click Print' - Then have it remember which option was last selected next time the screen is opened it will auto select it.
24.0122p	04/12/24	30117	New Feature	Credit Memo	Make a way to give money back (cash, check, or credit m
24.0122p	04/12/24	31306	Bug	Sales Order and PO	SO and PO LABELS > The fields are automatically center if I remove the checkbox to center. - When we click on the setting for the first time for the la label designs disappears. - The saved labels always disappears.
24.0122p	04/12/24	31311	Bug	Shipping and Receiving	ITEMS TO RECEIVE > IN ROUTE TO WAREHOUSE: - Undefined Error >olumn 'TotalCount' does not belong TotalPOCount.
24.0122p	04/11/24	31240	Bug	Customer Portal	- SALES ORDER LIST and SO backorder tabs/Invoice & C Memo List tab > ALL Line items tab > It's showing the co data. It should only be limited to customer's orders. - The Logo for the Potal Login and Company Logo are no the picture and not working on their respective areas.
24.0122p	04/11/24	31300	Bug	Sales Order	When selecting a different vendor for the item with a co recorded in the Vendor tab, it does not auto update the ' Cost for the the vendor selected.
24.0122o	04/10/24	31280	Bug	Shipping and Receiving	- Shipping & receiving --> If certain line item items are ou stock, they will not be displayed with the "New" status. - To print & pick -->The Sort function is not working for t and Delivery date fields. - Sales order Back orders (s100-b1)are not shown in the screen.
24.0122o	04/10/24	31283	Bug	Invoice	When the customer changes their credit amount in the " to apply" field on the payment tab of the invoice, it autor updates the prices field.

					updates the prices field.
24.0122o	04/10/24	31284	Bug	Customer	- Customer --> add new-->When the user tries to add a l customer from the dropdown list, the 'Link to' customer update in the detail screen. - Customer -->add new -->When a user adds a default p method called "Item Price Leve + discount", they should option to add a discount percentage and pricing level—n having the option to add but detail screen we have.
24.0122o	04/10/24	31307	Bug	Import Wizard	IMPORTING/UPDATING DATA in 1place >ITEMS AND LINE ITEMS: - Undefined error: The 'Microsoft.ACE.OLEDB.12.0' pro not registered on the local machine.
24.0122o	04/10/24	31270	Bug	QBO Sync	Some CM that were created in QBO and are PAID, do nc 1place. User used the QBO Sync center and synced the (the CM is still NOT PAID in 1place.
24.0122n	04/09/24	31295	Bug	Invoices	There are old open invoices that were imported but the : are greyed out. Please remove the restriction.
24.0122n	04/09/24	31299	Bug	Item Detail	List price and OEM price on the item detail screen for ar rounds off.
24.0122n	04/09/24	31297	New Feature	Sales Order	To extend the 'Unit Price' and 'Net Price' to 6 decimals.
24.0122n	04/09/24	31246	Bug	Replenish Stock	PAST SALES HISTORY >Ran 2 different versions: 23.08: 24.0122l and both versions gave me 2 different results. The 23.0821d listed 62 items, however, the 24.0122l on 20 items to buy both with the same filters.
	4/09/24	30889	Bug	QBO Sync	ITEM LIST QBO SYNC >Synced the item list to QBO usi QBO Sync Center and it zeroed out the List Prices in 1pl Checked the Items in QBO and the items have list prices
24.0122n	4/09/24	30998	Bug	QBO Sync	UNRETURNED CM SYNCED TO QBO > When unreturr from the CM is synced over to QBO, it brings over the ta amount.
24.0122n	04/08/24	30841	Bug	QBO Sync	Issues on QBO sync and data being shown on the report Totals, and Shipping fee.
24.0122n	04/08/24	29562	Bug	QBO Sync	INVOICE TAX on the QBO Sync Center >Right now it's r syncing the TAX to QBO when syncing using the QBO S center. It SHOULD ALSO SYNC THE INVOICE TAX.
24.0122n	04/05/24	31292	New	Credit Memo	Customer wants to return an item for LESS than the amc on invoice, then we will allow the creation of the CM to p
24.0122n	04/05/24	31059	Bug	QBO Sync Comparison	IMPROVE QBO SYNC COMPARISON screen. - (Issues) Go-Live Date and functionalities.
24.0122n	04/05//24	30788	Bug	QBO Sync	Purchase Order --> when the user create an PO(QBO) a Paid. after syncing with OneSource those bills and Qty r are not update properly.
24.0122m	04/03/24	30742	Bug	Sales Order PO	- When entering Vendor cost on the field, it auto round c cost. It should not auto round off the decimals. The Deci Price setting to whole number should not apply to Costs - They set their Decimal settings for Prices to 0 in the Sa Settings. But on the PO settings, it's set up for 2 decimal However, whenever they try to input costs in the Sales C Purchase Order screen, it auto round off to whole numb
					Orders on New status is not showing on the New screen

24.0122m	04/02/24	31248	Bug	Sales Order	Orders on New status is not showing on the New screen Shipping and Receiving screen.
24.0122m	04/01/24	31205	Bug	Printing	- Sp's update (Fixed) - 1Place Printer connect app updated.(Fixed) - Status Not Updating properly. (Fixed) (Requested Sikk share his code knowledge on how he is updating the stat (Progress) Disable the Print Button. Even after the 1Place Printer connect app is running it s PRINTER ERROR to connect. Already the application is running popup. (QUALITY) ELITE BATCH-PRINTING ERROR. If you log TEST version of Quality > Ship/Rec > To Dispatch > Disp Elite Extra Orders (button). Click checkbox next to 1st d Click the 2 checkboxes on bottom left. Click Print ALL S Driver Orders (and make sure the 1placePrinterConnec already installed and logged in on your PC). I tried to der process to Tom, and it gave me an error.
24.0122m	04/01/24	31104	Bug	Item Details	The "Item Price Level + Discount" is not working.
24.0122m	04/01/24	31250	Bug	Invoice	OTHER INFO TAB > CREATED BY field: The Created B will be filled out by the user who invoiced the Sales Orde whether it be from the SO Screen or the Dispatching scr
24.0122m	04/01/24	31233	Bug	Replenish Stock	REVISE THE WAY Qty On BO is calculated on Rep Stock - When we calculate the QtyOnBO we do NOT use the Item.QtyOnBO field. To Make is more accurate we need recalc the # on BO on Sales Orders where there is NO In
24.0122m	04/01/24	31267	Bug	Invoice	Payment > User wants to pay Invoice I58482 by using C C58482 but this CM does not appear on the Invoice pay info window.
24.0122l	03/28/24	31266	Bug	Invoice	When a SO is paid in full and converted into an Invoice, i a decimal rounding issue and makes the Invoice off by $(
24.0122l	03/27/24	31238	Bug	Credit Memo	The stocks that came from CMs not linked to any Invoic stock even when the CM is deleted.
24.0122l	03/27/24	31251	Bug	Credit Memo	The totals of CMs are not appearing on the Show/Apply screens or Find Parts screens and has be refreshed ever we need to apply. On the Show/Apply window, the Arrow is not functionin
24.0122l	03/25/24	31249		Sales Order	Sales Order Line Item Total > The line item total does no the correct total if the unit price entered is with 5 decim only saving 4 decimals which is also a basis for the line it
24.0122l	03/25/24	31244	Bug	Sales Order, Invoice, CM	Pop Up Message: "Mass Delete Invoices from QuickBoo Online?"
24.0122l	03/25/24	31243	Bug	Customer Details	The 'Link To' field is not saving the linked customer nam
24.0122l	03/21/24	31235	Bug	Purchase Order	PRINTING PO LABEL > When printing labels for 124 lin with a total of 180 stocks, it does not get to have the 2nd the item labels on the print preview. Example sent throu skype.
24.0122l	03/21/24	31206	Bug	Invoice	QTY STOCK/QTY BACKORDER: Invoiced SOs with backordered items should be ignored in calculating the (Backorder

					Backorder.
24.0122l	03/21/24	31180	Bug	QBO Sync Center	Customer Checkbox > When checking the Customer syr undefined error occurs.
24.0122k	03/20/24	31127	Bug	Purchase Order	PO screen> Customer PO# field > The Data on the SO C PO# field gets copied to the PO when creating special or
24.0122k	03/20/24	31132	Bug	Invoice Details	Print > Invoice 2 > Some of the Invoice headers are not a on the invoices print preview for Invoice#2, LOGO, Addr should look the same as the Invoice 1
24.0122k	03/20/24	31229	Bug	Sales Order PO	When selecting some line items with complete data (ven cost) then click on proceed, there's a popup asking the us out for the fields of unselected line items.
24.0122k	03/20/24	31164	Bug	Sales Order	Status > Orders with backordered items with To Print ar Status and sometimes Waiting to be Purchases but the li are on to print and Pick.
24.0122k	03/20/24	31230	New Feature	QBO Sync	When we are syncing Invoices into QBO that have items QBO and NOT allowed to be added to QBO for whateve Add new Item called 'default' item to automatically creat Use that item for QBO Transactions.
24.0122j	03/18/24	31226	Bug	Sales Order	All line item tab: - Fix issue on pagination for SOLine item list. - Need to sort this tab to salesorder date descending ord
24.0122j	03/18/24	31187	Bug	Shipping and Receving	Delivered> The Show All button is not working.
24.0122j	03/16/24	31150	Bug	Purchase Order	RECEIVING PO via Auto-Ship - We found orders that are updating the Qty Ship but no status of the Order. Please check. - With multiple line items, it sometimes updates the stat another line item when one line item is received from th
24.0122j	03/16/24	31219	Bug	Sales Order - PO	Not being able to add a new item to an existing PO, using Sales Order PO's Prebuild Summary
24.0122j	03/16/24	31086	New Feature	QBO Sync	New Syncing buttons on PO and Payments forms. - On the Last Synced field for the PO AP Bill, Invoice, Inv Payments, SO payment, Customer, Vendor, Item put a Sync/Resync 'link' on the far right side of the field that w pressed will sync/resync. Then if there is a problem re-sy because the QBO record is no longer there, then we can clear out the QBO ID and start over and sync it again like being synced for the very first time. - Note: If the SAVE button is RED or any other flag is in p normally run the sync process, lets avoid syncing it agair Invoice and Credit Memo (done)
24.0122i	03/14/24	31214	Bug	Shipping and Receiving	To Cancel/Restock screen. When 'Show All' is clicked, th icon appears and is running, but it is not showing the res list.
24.0122i	03/14/24	30760	Bug	Log Out	- When click you click Log Out from the gear icon, it redi 1place.cloud/home/logout and shows the "Your connect not private" message on the screen.
24.0122i	03/13/24	31015	Bug	QBO Sync	Item---> manually added stock(Via adjust Quantities in S 1place. those added stocks are not updated on QBO.
24.0122i	03/13/24	31007	Bug	Item Detail	QBO Sync -->When the user made changes to the list pr price) in QBO, those changes caused the list price to bec

24.0122i	03/13/24	31007	Bug	Item Detail	price) in QBO, those changes caused the list price to bec 1place
24.0122i	03/13/24	31194	Bug	Credit Memo	When the user saves the CM, it shows QBO sync error " QuickBooks Online Settings.". but the QBO settings are and connected.
24.0122i	03/13/24	31202	Bug	QBO Sync	- Valiant Marketing, Invoices that were synced from QB missing bill to missing city state, and zipcode. Most ship are correct. - Some imported invoices are missing their line items. Be this issue, it cannot be resynced.
24.0122i	03/12/24	31163	Bug	Invoice	Payments > Unable to apply partial amount of the credit It automatically applies the whole amount.
24.0122i	03/12/24	31059	New Feature	QBO Sync Comparison	Make QBO Syncing Errors Log.
24.0122i	03/11/24	31144	Bug	Reports	Sales Order - Duplicate report titles.
24.0122i	03/11/24	31129	Bug	Sales Order PO	(24.0122x) After adding items from SOPO screen to a P Item Descriptions are not carrying over to the PO.
24.0122i	03/07/24	31179	Bug	PO Label	It should show the default bin of the item on the label. if none, we need to show the bin of the stock.
24.0122i	03/07/24	31059	New Feature	QBO Sync	QBO SYNC COMPARISON & LOGGING TOOLS. IMPR QBO SYNC COMPARISON screen. - Add Go-Live Date and functionalities - Combine the Sync Center, Sync Comparison, and Synci Errors Log onto ONE tab with 3 sub tabs.
24.0122g	03/05/24	31146	Bug	Sales Order	Status > Some line items keep on reverting to To Print a despite changing it repetitively. This is a huge fire for Or because they keep on Printing the same orders they alre delivered and closed.
24.0122f	03/01/24	31140	Bug		(0122e) The order and Line-Item Statuses not working p in dev and 03 server
24.0122e	02/29/24	31130	New Feature	Purchase Order	- PRINTED PO Report on PO screen. Please REMOVE th option from the optional settings for the HEADER. Then ADD another line item option called SO#, TO THE LEFT QTY Ordered on the PO.
in Progress	03/01/24	31059	New Feature	QBO Sync Comparison	- Lets add a SELECT column on the far left side. (Start wi Invoices/CMs and Invoice Payments lists). Then add a B Actions buttons (like on Customers list) with option calle Sync Selected. (Also if any are selected that do NOT hav SYNC checkbox selected already, please update those fi True and then loop (with progress bar) and sync all selec - Error Log Writing
					- There are numerous rows that shows missing Invoice # 1place column (that are actually IN 1place). - Also those same show values of $0 in both columns. W that data to be accurate. - Lets add a Show ALL button on the QBO Sync screen a sure that the CLOSE buttons do not get covered. - Lets add a SELECT column on the far left side. (Start wi Invoices/CMs and Invoice Payments lists). Then add a B Actions buttons (like on Customers list) with option call

24.0122e	02/28/24	31059	Bug	QBO Sync Comparison	Actions buttons (like on Customers list) with option calle Sync Selected. (Also if any are selected that do - NOT ha SYNC checkbox selected already, please update those fi True and then loop (with progress bar) and sync all selec - Invoice & Credits Payments: Add column for 1place Invoice/CM Date - Change column name: OS Total to: 1place Total - BUG: It is showing several rows with NULL value/Total 1place that ARE in 1place (but the totals did not match). - Filter the records based on user selected as soon as the selection is made. - Show a progress bar to show the progress - When completely done show: x Selected to Sync, x Syn Successfully, x Not Synced Successfully. - Auto Refresh the screen when down syncing - Add a (Select All) Checkbox. - Have a drop down list with these values: All records, Al (Unmatched, un-intentional) - Add a LOG to track syncing errors (see TASK ____)
24.0122e	02/28/2024	31118		Sales Order	- When manually adding a new line on the sales order lin backorder or with stock it gives a default status new. Th process for manually adding lines when after the save ar button is gone, it should assign To Print and Pick for thos stock and waiting to be purchased for the ones in BO. - When creating invoice for items in backorder, the statu deleted for the remaining items invoiced
24.0122e	02/28/2024	31072	Bug	Invoice	INVOICING SALES ORDER WITH BACKORDER >Whe invoicing a SO with backorders, it does not include those backorder on the invoice. The older version include thos show to their customers that they have some orders per
24.0122d	02/23/24	31093	Bug	Sales Order	Line Item > The sorting function not working.
24.0122d	02/22/2024	31090	Bug	Reports	- Gross Amount grand TOTAL is incorrect. Please check totals as well to make sure. - Fix update: Total off by a penny. Nirmal to check.
24.0122d	02/22/2024	31092	Bug	Purchase Order	Shows an undefined error when trying to receive a PO o editing the line item.
24.0122c	02/20/24	31071	Bug	Sales Order	- When they click Save and update status for orders with backorder, the status updates to Dispatch even if it's in backorder. Which leads to when receiving items from a I auto ships, the status of the order only updates to Waitir Delivery from vendor. - Also for orders with multiple lines, when one item is wa be purchased or waiting for delivery. The general status order should be on that status.
24.0122c	02/20/24	31087	Bug	Invoice	Another rounding error.
24.0122c	02/16/24	31065	New	Sales Order	Sales Order Print Documents - Add the other print documents to the new server. Like Slip (by Bin) and (by Item) to fix the issue on the duplicat items.
24.0122c	02/16/24	31067	Bug	Packing Slip	Printing the packing slip print out of sequence order. It s show the same way as it is ordered in the line item scree

					show the same way as it is ordered in the line item scree
24.0122c	02/15/24	31056	Bug	Replenish Stock	REPLENISH STOCK SCREEN > MIN/MAX > Undefined
24.0122c	02/14/24	31038	Bug	Item Details	List Price, OEM Price should display amount/ values up t decimal setting
24.0122c	02/14/24	31046	Bug	ALL	When LOGOUT getting an error.
24.0122c	02/14/24	31026	Bug	Sales Order	When invoicing Sales Order from the dispatch screen or order the status disappears. When invoicing the sales orders from the dispatch scree undefined error appears and did not load the google ma The X or delete icons are missing.
24.0122c	02/14/24	31020	New Feature	QBO Sync	We need a way to Programically MASS DELETE ALL Inv IPCs QBO FROM 12/31/23 and BACKARDS (*** WE MU NOT DELETE ANY Invoices or Credits dated 1/1/24 or r
24.0122c	02/13/24	31045		Credit Memo	Print out template (Credit Memo and Credit Memo 2): L Net Price, Line Total, Amount (payment details) should h sign and a comma in every after 3 number.
24.0122c	02/12/2024	31042	Bug	Reports	BROKEN INVOICES/CM Reports.
24.0122c	02/07/24	30400	Bug	Shipping and Receiving	Undefined error on the latest version (24.0122) (QUALITY) SHIP/REC Screen, additional issues slowing their end of day dispatching.
24.0122c	02/07/24	30534	Bug	Delivery Date	If we change the shipped via, the delivery fee will be cha after that, if we change the delivery date, the delivery fe revert to its original value.
24.0122c	02/07/24	30983	Bug	Reports	Sales order -->When the user runs a sales order report, values appear based on the invoice and credit memo.
24.0122c	02/06/24	31008	Bug	Settings	Shipped via-->"Save" button are not working on the "We deliveries on" dropdown. while selecting the option shou change to red.
24.0122b	02/01/24	30922			When printing 2 copies it is not Collating the copies. (Ex there are 5 invoices, it needs to print Invoice 1, then Inv etc... then start over and print them all a gain for the 2nd batch.. This way the dispatcher can HAN 1st stack to the driver and the 2nd stack to the office pe without have to separate all of the copies into 2 separat (In-Progress)Final popup screen to select the Printers ne REMEMBER the user selections. (Done)Disable the PRINT button. (Done)On the form with Drivers, add more details to Sta what is going on. Send detailed list of all code processes so he can help come up with more statuses to show the u (Done)Add a button to bottom of Batch Printing form ca Refresh which will unlock the buttons that got disabled. to disable the green print button when first pressed). Script For Updating Stock Transfer : (Done)Ship order type (Need To Test) Trans ship order.
24.0122b	02/01/24	30947	Bug	Reports	Invoice/Credits - by Customer (OPEN) > Report has all t details on preview. But when is sent via email, the receiv does not match the preview. The details are gone.
					Audit log > When 'next' is clicked, it does not show or m

24.0122b	02/01/24	30946	Bug	Sales Order	Audit log > When "next" is clicked, it does not show of the the next page
24.0122b	01/29/24	30969	Bug	SO, Invoice, CM	Sales order/Invoice/Credit memo -->Line item 2 -->The date of 01/01/2001 is being displayed in the 'date delive field.
24.0122b	01/30/24	30954	Bug	Import Wizard	Please import customer tax code data for IPC. Import W Customer does not have a field for customer tax code. P request file from Mark.
24.0122b	01/29/24	30965	Bug	Reports	- Loading Spinner does not disappear - Email -> When Entering new mail in To mail, Restricting User to choose only from the List
24.0122b	01/29/24	30960	Bug	Sales Order	The sales order line item and header status appear incor when edited.
24.0122b	01/29/24	30963	Bug	Credit Memo	When a user creates a credit memo from an invoice, the returned" values are 0, but the line total updates.
24.0122b	01/29/24	30958	Bug	Find Parts	When a user is on the manual tax code calculation meth the user clicks on the "calculate tax" button shows a zip based tax popup. We should restrict that button.
24.0122b	01/30/24	30937	Bug	Sales Order / Quote	SO/Quote -->If the user enters an order quantity of 0, th Purchase Order checkbox should be unchecked.".
24.0122a	01/25/24	30948	Bug	Reports	Purchase Order Report > Data shows under wrong colu
24.0122a	01/25/24	30168	Bug	Labels	On the Shipping and receiving screen (If have 2 diff part SAME BIN LOCATION. If Have item GM and item CH in same bin location...Combined doesn't print those in the order. (Report and Labels need to PRINT IN EXACT SAM ORDER: Bin, Item#, SO#) >The labels should be sorted i alphabetical order by bin
24.0122a	01/24/24	30942	Bug	Credit Memo	When returning 1 part out of 3 items on an invoice it cre empty Credit memo. It did not bring over the selected it return.
24.0122a	01/24/24	30943	Bug	Shipping and Receiving	To Print and Pick > The Combined Printing ticket on the 24.0102b is stuck on loading.
24.0122a	01/24/24	30944	Bug	Sales Order	SALES ORDER STATUES: When manually changing the statuses on the line item, i back to old status.
24.0122a	01/24/24	30945	Bug	Shipping and Receiving	When the user navigates to the dispatch screen, the pag blank and they are unable to proceed.
24.0122a	01/24/24	30939	Bug	Credit Memo	When a credit memo is deleted from the detail screen, t navigation takes the user to the older credit memo list s instead of the invoice/credit memo list screen.
24.0122a	01/24/24	30367	Bug	Sales Transactions	All transaction--> delete--> "Reason for delete" popup n working properly.
24.0122a	01/24/24	30924	Bug		TRIPLE CHECK TO MAKE ALL AREAS OF SYSTEM DO ALLOW INCORRECT PRICES AND/OR DISPAY COSTS DOES NOT HAVE PERMISSION. 1-->User cannot view Costs, Markup%, and Gross Profit (Changed) 2--> Find Parts -> COST, Markup and GP% (Removed) 3--> Item Details -> Dashboard -> Profit Details section (Removed)

					(Removed) 4--> Item Details -> Stock -> Cost, Additional Cost (Rem 5--> Item Details -> Vendor-> Vendor Cost (Removed) 6-->Others (Pending)
24.0122b	01/23/24	30941	Bug	Sales Order	Shipped via --> When updating a shipped via on SO, a po appears asking if the user wants to update the delivery fe However, the tab and enter functions are not working.
To be fixed in later version					Sales order --> Shipped via --> When updating a shipped SO, a popup appears asking if the user wants to update t delivery fee. However, the tab and enter functions are n working.
	09/02/24	31649	Bug	Item Details	ADJUST QUANTITY IN STOCK > EDIT RECEIPT > RECI DROP DOWN: - COST >The Cost on the dropdown table shows differen amount from the one on the Item Stock table. - When Selected it updates the Cost of the first line item edited receipt ID.
	09/02/24	31651	Bug	Settings	When copying user settings from another user, some Mo security options disappear.
	09/02/24	31700	Bug	Manage Catalog	On trying to get to the final screen where it shows parts gets stuck.
	04/01/24	31282		Sales Order	The Sales order header and line item status do not updat properly when a partial quantity is received from the PO
	04/01/24	31281		Sales Order	Status Issues > When a user adds four line items to a sale and three of those items do not have enough stock, whil does, we move the status of the item with enough stock Shipping & Receiving screen. This alters the status of the order header from "waiting to be purchased" to "dispatc
	03/26/24	31263	Bug	Sales Order	SO --> Invoice-->Gross margin values are not being fetch the invoice. Sales order gross margins are shown, but the GM field is empty.
	03/26/24	31262	Bug	Sales Order PO	Unable to select Vendors from the dropdown list.
	03/26/24	31261	Bug	Invoice	Credit Memo Issue > When importing a credit memo for customer with an unapplied amount and a partial payme on an invoice, the changes are not updated on the apply table, and the entire credit memo total is still shown.
	03/26/24	31260	Bug	Invoice	- Unable to create a credit memo for non-payment invoi pop-up appears and when the user clicks "Yes", it does n to create a credit memo. - There seems to be an issue with the auto-fetching valu on the credit table application. It is not functioning prop
	03/26/24	31259	Bug	Credit Memo	The newly added Credit Memo's customer credit is not s the invoice payments.
	03/14/24	31220	Bug	Purchase Order	Restrict the "Backorder PO" button when the user recei the line items on PO.
	03/14/24	31221	Bug	Replenish Stock	Intercompany transfer --> When the user selects additio criteria, they receive an undefined error message.
	03/14/24	31222	Bug	Customer	When creating a transaction, the customer's tax code ke

					changing. To remove the existing tax code on the custon
	03/14/24	31223	Bug	Tax Codes	Settings-->When the user changes the "tax code creatio method" in settings, an undefined error is displayed.
	03/14/24	31224	Bug	Log Out	When the user signs out, they are redirected to a blank p instead of the sign-in page..
	03/12/24	31210	Bug	Purchase Order	List and special order margin values are not updating pro line items.
	03/12/24	31209	New Feature	Invoice	payments--> QBO sync check-boxes are not updated automatically when making a partial payment using appl customer credit on an invoice.
	02/21/24	31098	Bug	Replenish Stock	24.0122c PAST SALES HISTORY >Giving incorrect Qty Items with backorders are not appearing on the table. Ex are sent in GC.
	02/21/24	31094	Bug	Sales Order	24.0122c SO Status >After splitting the item with a back line items are in To Print and Pick. Clicked save and subr line item with backorder did not update to Waiting to be purchased.
	02/23/24	31112	Bug	Shipping and Receiving	(24.0122c) and d version SHIPPING AND RECEIVING S >Stuck on loading screen.
	02/13/24	31052	Bug	Purchase Order	The "Auto link sales order" feature is not functioning pro
	02/13/24	31053	Bug	Sales Order	When the user enters a quantity of 0 while adding an ite status changes from "New" to "To print & pick". It is not p to change the status to empty values.
	02/16/24	31073	Bug	Credit Memo	User unchecks the 'To Sync' button, the button turns red mouse pointer hovers over the save button, it turns blue immediately even if user does not click yet. If you click th button, and refresh, the 'to sync' button is still checked b it did not save properly.
	02/19/24	31083	Bug	Sales Order	Freight charges-->User creates multiple sales orders wit same date and freight charges are applied.
	02/19/24	31084	Bug	Invoice	Payments--> Unable to apply partial customer credit on payments. If the user enters a partial amount, the full am will be applied automatically.
	02/19/24	31085	Bug	Sales Order	When the user receives a Quantity from a Purchase Ord an auto-ship function, the line item statuses are not upda properly.
		31198	Bug	Credit Memo	0122i > Allow to creation of a credit memo for unshippe from invoice.
		31199	Bug	Sales Order	0122i > We should restrict adding a line item, after crea invoice & SOBO from SO.
		31195	Bug	QBO Sync Center	0122i > When the user clicks "Turn On QuickBooks Onl (QBO) syncing" checkbox. it shows undefined error to th
		31194	Bug	Credit Memo	0122i > When the user saves the CM,it shows QBO sync "Missing QuickBooks Online Settings.". but the QBO set correct and connected.
		31196	Bug	Sales Order	0122i > Added Inventory items bin and location are not properly in line items.
	02/05/24	30779	Bug	Find Parts	SO -->SOBO-->When the user alters a Qty order Net Pr Unit price back into item list price.

	02/05/24	31006	Bug	User Security	Empty lines in the default user security group table are s without security level, screen name, and screen categor
	01/29/24	30982	Bug	Reports	Item--> Issues - The "INVENTORY COUNT SHEET (BY CATEGORY / SUBCATEGORY WITH FIXED BIN LOCATIONS)" repor displays items without bin locations. - The "INVENTORY COUNT SHEET BY BIN LOCATION report is showing values without bin locations. - The "INVENTORY COUNT SHEET BY BIN LOCATION report displays "SERVICE" and "NON INVENTORY" typ on the inventory report. - The "INVENTORY VALUATION - CURRENT (CATEGC SUB-CATEGORY)" report is showing invalid data..
	01/29/24	30981		All Trasactions	On manual tax code, when manually selecting a differen customer after Bill to customer, the tax code that was m added is removed and replaced by a zip code-based tax c
	01/29/24	30970	Bug	Sales Order	Sales order -->When a user makes edits or deletions to e sales orders, the header status is not updated correctly.
	01/24/24	30962	Bug	Purchse Orders	Online item spec order price, additional cost, and duty fi working on the purchase order.
	01/26/24	30959	Bug	Find Parts	Unable to add net price and discount simultaneously. If t adds values on both fields, net price goes back to zero.
	01/23/24	30933	Bug	Customer	add new-->In one source, payment methods added by cu do not reflect in QBO after syncing.
	01/23/24	30933	Bug	Purchase Order	QuickBooks --> when the user creates a PO(QBO) and b Paid. After syncing with OneSource those bills and Qty r not update properly.
	01/24/24	30937?	Bug	Sales Order and Quote	If the user enters an order quantity of 0, then the Purcha Order checkbox should be unchecked.