

23.0821 (released 8/21/2023)

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Date	Task #	Type	Screen (or Report Name)	Description	Requested by Customer	Links to Additional Info
8/23/23	30345	New Feature	Admin Tools> Audit Log	Rename button name from Filter to Search / Filter.	American Lighting	
8/18/23	30321	Bug Fix	All Screens	Please make sure ALL sync Date/Time values get inserted with the users browser Date/Time. Please display in regular (non-military) time. 20:00 should display as 4:00pm.	Quality	
8/7/23	30151	Bug Fix	All Transactions	When user clicks OK to delete, do these steps: Disable the OK button, show a spinner, if necessary refresh the screen so the spinner will be visible instantly, then run the code to delete the transaction.	ALL	
8/30/23	29620	Bug Fix	AP Bill	If AP Bill created AND PAID, does 1place allow PO to be changed? (It should not)	ALL	
8/22/23	30351	Bug Fix	API	Fix issue on FetchCatalogPartslinkListOfParts API calls.	ALL	
8/3/23	30230	New Feature	API	Create APIs for RECEIVING STOCK TRANSFERS	ALL	See KBA 02728 TO-DO LIST on TOP
8/28/23	30355	New Feature	API for stock > FetchItemQtyInStock	- API will receive CompanyID, Item # (the user friendly item # in the Item table for that Company ID), Warehouse (optional) - If the Warehouse ID is received we will return the Qty in Stock for THAT warehouse only. Otherwise, we will return the Qty in Stock in ALL warehouses. - API will return Sum of Qty in Stock.	ALL	
8/24/23	30271	Bug Fix	Credit Memo	Shows bad request screen when opening certain CMs on certain User accounts. Please see the task number for more info.	TipTop	
8/29/23	30364	Bug Fix	Customer Detail	After creating new company ,unable to open the customer detail screen.	ALL	
				Add New items to Items List > After		

8/10/23	30293	Bug Fix	Catalog Management	selecting Entire records checkboxes, a popup appears and does not go away. Need to auto close the popup after selecting all records.	Orlando	
8/10/23	30292	Bug Fix	Customer Detials > Pricing tab	When manually adding Pricing Category at the bottom table the save button does not turn red and it's not saving the record.	Orlando	
8/2/23	30248	Bug Fix	Credit Memo	When selecting 2 or more items to create credit memo, it only takes the first line item over to the credit memo.	Quality	
8/7/23	30275	Bug Fix	Delivery Date	When user creates an order from the Find parts screen and changed the Shipped Via to Customer Pickup and convert it to sales order, then on the sales order change the delivery date. The Shipped Via changes from Customer Pickup to a different Shipped Via	Quality	
8/3/23	30263	Bug Fix	Delivery Settings	When changing the Shipped Via, the delivery date count should always begin on the current date.	Quality	
8/18/23	30338	Bug Fix	Find Parts	The number of characters on the Customer PO# on the Find Parts is not the same on the Customer PO# on the Sales order/invoices and etc.	ALL	
8/14/23	29662	New Feature	F10 - Item Quick Check	Add List Price column on the F10 Quick Search for Items.	Imapact	
8/28/23	30323	Bug Fix	Inventory Stock Transfer	- Tested: Made transaction with inventory stock transfer from Antoine to Harwin, but it did not show in the Shipping & Receiving status of Antoine Warehouse. See SO S2440 - Wanted to transfer stock from Antoine to Harwin. The Sales Order is made in Harwin, and one line item will be coming from Antoine warehouse. When doing the stock transfer in the status of delivered, the item should now be in Harwin, checked in the OSScan to see if the transfer can now be viewed and picked in Antoine warehouse. But the item transferred can not be found in the line item for that Sales Order. Checked SO S2406.	Alliance	Link to video for more details.
				When the CM is refunded and linked as payment on QBO. The CM on 1place only shows as Paid (checked) on the Invoice list but the amount still shows on the Customer Credit. We need to be able to put something that it has been		

8/29/23	25530	Bug Fix	Invoice / CM	able to put something that it has been paid back to the customer (maybe on the Payment info tab) when it gets synced from QBO. - When creating CM, the Qty on the Qty Shp should go to Qty Rtn field. - When user tried applying a CM on an invoice, it still required the user to put something on the amount tendered though it was the CM is applied for the whole amount. Then when the user closed the screen, the amount is applied on the invoice.	ALL	
8/23/23	30342	Bug Fix	Invoice > Payment	- PAYMENT ON INVOICES for Customers linked with QBO >When trying to apply payment it created duplicate invoice payments. - When applying payments on invoices, the payment does not sync to QBO.	Orlando	
8/30/23	30378		Item Details > Assemblies	Item Assembly Qty build is showing wrong value.	International Diesel / Vaillant	
8/30/23	30368		Item Details > Assemblies	- Fix in 0821a - Print Assembly(Bundle) build list - bug - Print Assembly build list—> browser header label missing. - Print Assembly build list—> Component# filed should be shown on alphabetical order. - Print Assembly build list—>Qty can build shown wrong value. - Print Assembly build list—> Vendor filed values are showing incorrect.	International Diesel / Vaillant	
8/14/23	30308	Bug Fix	Invoice/Credit Report	It's not showing all data for date range August 7 to 11		
8/18/23	30328	Bug Fix	Item Assemblies	Build Bundles always show 0 Bundles to Build, not calculating the correct values.	International Diesel	
8/18/23	30285	Bug Fix	Item Details	When I click on the Assembly checkbox on the Item Detail screen it needs to auto show the Assemblies tab (without having to manually refresh--since some users don't know how to do that).	Vaillant	
8/3/23	30264	Bug Fix	Item Details > Sales > Invoices / CM	When clicking the CMs, it goes to a new tab and says that the record does not exist.	ALL	
				When I added a new item I MANUALLY unchecked the sync with QB. Then I looked up the item and checked the SYNC checkbox on the Item Detail screen and clicked the RED Save button. In the background it DID sync into OBO		

8/18/23	30284	Bug Fix	Item Details > Sync	but it did not indicate that it was syncing on the Item Detail screen. (No syncing progress bar, and it did not update last synced value. Then a minute or so later it randomly DID update the last synced value as 12/31/0, which is the wrong date and time).	Vaillant	
8/10/23	30297	Bug Fix	Item Details > Assemblies > Print	Fixed the decimal point for the 'quantity' on the Assembly Bundle Build List report.	International Diesel / Vaillant	
8/9/23	29725	New Feature	Item Details > Item Stock	Sort the item receipt by date (oldest to newest) and then 2nd sort warehouse (alphabetically)	Quality	
8/3/23	29642	Bug Fix	Items > Assemblies	- When add new item and select Assembly, it needs to auto display the assembly type field. - The LINE ITEM EXTENDED PRICE IS GETTING DUPLICATED. - When I click on the Assembly checkbox on the Item Detail screen it needs to auto show the Assemblies tab (without having to manually refresh--since some users dont know how to do that)	Vaillant	
8/2/23	30217	Bug Fix	Invoice > Send Email	When sending email, the footer on the invoice disappears on the document sent.	Orlando	
8/8/23	29748	New Feature	Import Wizard	VENDOR ITEM NUMBERS (1 Vendor) / (All Vendor) - Allow to update the Vendor Quantity In Stock without the need to update the Vendor Cost. - The update function did not update the cost of the existing vendor items with the same vendor. - Please see KBA -AA-02549 for Vendor Item Numbers (1 Vendor) and (All Vendors)	TipTop	see KBA - AA-02549
8/21/23	30344	New Feature	Invoice	Delete the check box right below the text: "Note: If you are selling tangible items be sure to start with a Sales Order."	American Lighting	
8/21/23	30349	New Feature	Invoice	- On the 1place Popup form that enables the user to email an invoice, under the email body, add a new checkbox called: '[] Include Review & Pay button on Email (to enable recipient to pay the Invoice online.) - Under the Review and Pay option above, add another sub-option called: []	ALL	

				Cards (with small logos for Visa, Mastercard, American Express, and Discover.		
8/2/23	30259	Bug Fix	Label Design	In the label design, it shows that the spaces have been maximized, but on the actual label printout, there are still many spaces on the sides.	Quality	
8/21/23	30295	Bug Fix	OS Scan	Delivery/Shipping and Receiving - After shipping the part on the osscan, the order does not appear on the next Status on the Shipping and Receiving screen. Example: From Dispatch screen to Route to Cust status.	Alliance	
8/2/23	30255	Bug Fix	OS Scan	When returning stocks from a CM created through the scanner. The Credit memo amount does not reflect or show on the Show/Apply Credits window on the Invoice screen.	Tiptop	
8/16/23	30309	Bug Fix	Purchase Order > Custom Tabs	Custom Tab is not working properly. User created a custom tab that should only show the received POs but the custom tab still shows ALL PO.	MRF	
8/9/23	30262	Bug Fix	Price fields Setting	Round off decimal for the taxes.	TipTop	
8/9/23	29841	New Feature	Purchase Order	Have to enter item # to DELETE a line on a PO. Lets make this easier.	ALL	
8/30/23	29500	Bug Fix	QBO Sync	Partially PAID invoices and partially used-up CMs should be synced to QBO. I tried manually syncing them over to QBO however the payment attached to it didn't sync over to QBO.	Impact	
8/18/23	30288	Bug Fix	QBO Sync	After I click sync all button, it appears to have sync successfully but AP bill became 0 records. When user exits and open QBO sync center again, all the records need to be synced again.	International Diesel	
8/25/23	29644	Bug Fix	QBO Sync	When there are invoices created in QBO and synced to 1place. Then deleted in QBO, those invoices stayed in 1place and could not be manually deleted and can be resynced back to QBO.	ALL	
9/14/23	29282	Bug Fix	QBO Sync	The Payments that are on QBO for VIP were not included after I sync them to 1place.	Orlando	
8/18/23	30330	New Feature	Quick Search	Search Bar: Move the magnifying glass icon from left to right.	ALL	
8/29/23	30366	Bug Fix	Reports	(All Reports) - When running reports it shows only Loading Icon.	ALL	
8/28/23	30361	Bug Fix	Reports	On the 0810v, the reports screen only keeps on loading. It's happening to all versions.	Orlando	

8/18/23	30337	Bug Fix	Reports	Invoice/Credit by Item report does not show a proper record between date ranges.	ABW	
8/23/23	27305	Bug Fix	Reports	My Favorites feature is not working.	TipTop / Fender Bender	
8/18/23	30339	Bug Fix	Reports	Invoice/Credits Line items Report when clicking the Line Item with Type Credit it pops up To Invoice doesn't exist.	ALL	
8/16/23	30302	Bug Fix	Reports	Sales Order Report > Total Payments - The Sales Order deposit or the Invoice payment applied is not reflecting on the Total payments column on the report. - The Payment Method column should show the correct data: the 'How' column on the payments. - Add the Payment Terms column, Freight, Tax.	Orlando	
8/14/23	30222	Bug Fix	Reports	QUALITY - MAKE NEW EXCEPTION REPORT Called: Sales Orders - Edited (Header / Footer). Bugs: Sorting and Excel downloading issue	Quality	
8/14/23	30223	Bug Fix	Reports	MAKE NEW EXCEPTION REPORT Called: Purchase Orders - Edited (Line Items). Bugs: Sorting and Excel downloading issue	Quality	
8/30/23	30369	New Feature	Reports	Report Security button on Reports screen makes a popup appear for report security. Lets see what it does and determine what it will take to remove it completely	ALL	
8/25/23	30333	New Feature	Reports > Invoice / Credits Report	- Be able to download to excel file and PDF. - Add Additional Cost Column on the report.	Orlando	
8/24/23	30326	New Feature	Rep Stock Calculations	Recently we change the calculation method (to speed it up) to ONLY look at items that had been sold on Invoices / Credits. We also need to look at the Sales on Sales Orders by looking for any Sales Order that have a BO > 0 where the Invoice # for the SO is still NULL. (This will solve a problem but potentially cause customers to inadvertently buy BO items on OLD forgotten Sales Orders. So, in your scan of the SO BO qtys if you find any then COUNT the # of Sales Order that have BO items and the # of BO Items and display the QTY's to the user with this Popup message: You	Fitz / Reliable	

				have x Sales Order that have a total of x unique Items on Back Order. Do you want to include these items in this Stock Replenishment analysis? If Yes please type YES in the field below and then click OK to continue. (If the user types YES then include those #s in the column for SOBO. If Not, do not include in the calcs)		
8/24/23	30348	New Feature	Reports > Invoice / Credits Report	- Add Total Payment column on the Invoices/Credit. - Add Paid and Unpaid column.	Orlando	
8/23/23	26445	New Feature	Reports	Sales man field (on all reports) needs to be changed to Salesperson.	ALL	
8/22/23	30276	New Feature	Reports	MAKE NEW EXCEPTION REPORT Called: Payments - Deleted. Please see task number for more info.	Quality	
8/14/23	30224	New Feature	Reports	MAKE NEW EXCEPTION REPORT Called: Purchase Orders - Deleted. Please see the task number for more info.	Quality	
8/11/23	29249	New Feature	Reports	Added Freight and Tax columns to Sales Order Report.	Orlando	
8/11/23	30224	New Feature	Reports	MAKE NEW EXCEPTION REPORT Called: Purchase Orders - Deleted. Please show these filters. Please see the task number for more info.	Quality	
8/10/23	29249	New Feature	Reports	Added multiple columns to Sales Order Report. Please see the task number for more info.	Orlando	
8/10/23	30223	New Feature	Reports	MAKE NEW EXCEPTION REPORT Called: Purchase Orders - Edited (Line Items). Please show these filters. Please see the task number for more info.	Quality	
8/9/23	30222	New Feature	Reports	MAKE NEW EXCEPTION REPORT Called: Sales Orders - Edited (Header / Footer). Please see the task number for more info.	Quality	
8/7/23	30221	New Feature	Reports	MAKE NEW EXCEPTION REPORT Called: Sales Order- Edited (Line Items). Please see the task number for more info.	Quality	
8/4/23	30220	New Feature	Reports	MAKE NEW EXCEPTION REPORT Called: Invoices / Credit Memos Edited (Header / Footer). Please see the task number for more info.	Quality	
		New		ADD A FILTER ON "ALL" REPORTS for the Warehouse. (Always default the warehouse to ALL). The EXCEPTION TO THIS will be any reports where there IS		

8/2/23	30116	New Feature	Reports	NOT WAREHOUSE, such as Item List, Item Prices, Item Vendors, Vendor reports, etc... This mainly applies to the WAREHOUSE associated with Customers, Q,SO,Inv,CM,POs...	Quality	
8/2/23	30219	New Feature	Reports	MAKE NEW EXCEPTION REPORT Called: Invoices / Credit Memos Edited (Line Items). Please see the task number for the filter details.	Quality	
8/30/23	30370	Bug Fix	Shipping and Receiving	- In the Picking Tab, after selecting a username and click on 'Auto Select & Update All Qty' tab, click 'Pick Completed' tab, a pop appears "No Order have been selected." - Sample Transaction: Warehouse: Antoine, Item: Test Antoine 001	Alliance	
8/30/23	30371		Stock Transfer on the Shipping and receiving screen> OsScan	- After initiating a qty of the item in the Stock Transfer screen, checking the status in the Shipping and Receiving screen under 'To Print & Pick' tab. The item transferred is listed but checked in the OsScan portal, there were no items listed to be picked. - Warehouse: Antoine, transferred item to Harwin: Test Antoine 001.	Alliance	
8/22/23	30350		Shipping and Receiving	Error when opening the In Route status.	Quality	
8/22/23	30247	Bug Fix	Shipping and Receiving	- The numbers on the Shipping and Receiving status are giving incorrect count of the orders. (Remaining: Dispatch Status) - There are routes showing on the Shipped Via filter though there are no orders to filter. (To Print and Pick screen and Dispatch screen).	Orlando	
8/18/23	30272	Bug Fix	Shipping and Receiving	S230803-0191 MAIN STATUS IN NEW, THE LINE ITEM IS IN NEW. BUT ITS SHOWING ON PRINT AND PICK IN M2121 BUILDING.	Quality	
8/21/23	30237	Bug Fix	Sales Order	- For special orders, when manually changing the quantity ship ON the SO to UNSHIP the item on the SO (so we can unreceive the item on the PO), the SO Line Item Status does NOT get changed- and the user might not notice this. After then qty is UNSHIPED lets add this popup. 'Please DOUBLE CHECK the LINE ITEM STATUS to see if it needs to be changed to a different Status. - (Then after this popup is closed we need to go to review the line item to	Orlando / TipTop	

				need to auto expand the line item to show 2 lines).		
8/18/23	30332	Bug Fix	Sales Order	Sales Order payment shows multiple records.	ALL	
8/18/23	30324	Bug Fix	Sales Order	Fixed an issue where an Invoice will have a different customer details and totals after being created from a Sales Order because of duplicated Invoice numbers in QBO.	American Lighting	
8/18/23	30325	Bug Fix	Settings	DO NOT ALLOW TAB > It keeps on resetting every couple of days to all users.	TipTop	
8/16/23	30260	Bug Fix	Sales Order	Can't create an invoice for Sales Order S230728-0033, there's a popup that says that sales order backorder has been created.	TipTop	
8/16/23	30311	Bug Fix	Settings	Module security for Daniela - QBO Sync Missing for other Admin accounts.	Orlando	
8/16/23	30303	Bug Fix	Sales Order Back Order	Batch invoicing orders from the Dispatching screen, there are some partially available orders that did not create SOBO.	Impact	
8/14/23	30307	Bug Fix	Sales Order	The Sales Order Total Field is zero and does not allow user to apply sales order deposit.	Orlando	
8/14/23	30306	Bug Fix	Sales Order	Not able to Edit/ Delete line item(s) for admin users. Checked on their security settings, they are allowed to delete and edit.	American Lighting	
8/10/23	30296	Bug Fix	Shipping and Receiving > Picking Status	- When manually selecting the parts, it requires the user to click on the Auto select button and does not allow user to manually pick parts. - Remove the requirement to click on the auto select to be able to update the status.	Alliance	
8/9/23	30247	Bug Fix	Shipping and Receiving	- The numbers on the Shipping and Receiving status are giving incorrect count of the orders. - There are routes showing on the Shipped Via filter though there are no orders to filter.	Orlando	
8/9/23	30280	Bug Fix	Sales Order, Purchase Order	When user inputs the vendor and press enter, it used to check and highlight the line.	Impact	
8/8/23	30279	New Feature	Security Module	Add this in the user module security: Invoice Payments - All users do not have the Invoice Payments line item in their user's security module.	Alliance	
8/8/23	30247	Bug Fix	Shipping and Receiving	The numbers on the Shipping and Receiving status are giving incorrect	Orlando	

8/8/23	30247	Bug Fix	Receiving	Receiving status are giving incorrect count of the orders.	Orlando	
8/8/23	30237	Bug Fix	Sales Order > Statuses	- For special orders, when manually changing the quantity ship from the SO and unreceive the item from the PO, the system does not auto update the correct status of the line item. - Statuses for backorders shall only be restricted to either Waiting to be Purchased if the item has no linked PO, or Waiting for Delivery from vendor if there's already a PO created.	Orlando / TipTop	
8/7/23	30216	Bug Fix	Sales Order > Send Email > Packing Slip	When sending a Packing Slip, the Sales order document is the one sent. We should send the correct document selected.	Orlando	
8/7/23	30265	Bug Fix	Shipping and Receiving	There are stock transfers and ship items with no Sales order. M2121 warehouse.	Quality	
8/7/23	30251	Bug Fix	Sales Order BO	When creating backorders, the taxes should be recalculated based on the available line items on the Invoice. Right now what happens is, the system carries over the calculated tax from the Sales Order.	TipTop	
8/3/23	30265	Bug Fix	Shipping and Receiving	There are stuck transfer and ship items with no Sales order. M2121 warehouse.	Quality	
8/3/23	30237	Bug Fix	Sales Order	For special orders, when manually changing the quantity ship from the SO and unreceive the item from the PO, the system does not auto update the correct status of the line item.	Orlando	
8/2/23	30260	Bug Fix	Sales Order	Can't create an invoice for Sales Order S230728-0033, there's a popup that says that sales order backorder has been created.	TipTop	
8/2/23	30242	Bug Fix	Settings > User Settings	The security category for each users are not consistent. There are users with some categories, and some does not have though they both have same security type.	Quality	
8/2/23	30252	Bug Fix	Sales Order	When creating a sales order with "NEW" status, changed the Shipped Via and refreshed the screen, the line item statuses changes to "To Print and Pick"	Quality	
8/2/23	30246	Bug Fix	Shipping and Receiving > In route	When selecting a dispatch number it shows undefined error.	Orlando	
				- Be able to define which users can see which reports. SEE KBA: screenSpec: Gear > Users > TEMPORARY TO-DO LIST		

8/30/23	30327	New Feature	Settings > User Security	Design Changes in User Security. - Page Reload issues Users > Report Security Tab. - Reports > My Reports selected Reports is not showing.	Quality	SEE KBA
8/16/23	30319	New Feature	Shopify Review	- Different Variant update (Working) - Different Product Update (Working)	ALL	
8/29/23	30269	Bug Fix	Transaction log	MA2503151C, the Bin count shows total 2 in stock but there's only 1 item scanned.	TipTop	
8/16/23	30313	Bug Fix	W-9 field	It should not auto insert today's date on the field when it should be blank.	Quality	

23.0821 (Known Issues, and Fixed in Version #)

Fixed in Version #	Date	Task #	Type	Screen (or Report Name)	Description	Requested By Customer	Links to Additional Info
23.0821d	10/4/23	30529	Bug	Replenish Stock	When trying to import data in the replenish stock, there's a popup that asks the user to recalculate the backorder and after that process, it did not import the data from the excel file	Quality	
23.0821d	10/4/23	30304	Bug	QBO Sync	When syncing applied CMs from QBO to 1place, please include the Payment method and put it on the How column in 1place and include the CM number under the CK/Card#/CM column.	Orlando	
23.0821d	10/3/23	30530		Sales Order	When creating orders with 1 in stock and 1 in back order, the status of the backordered item automatically shows Waiting To be Purchased instead of "NEW" status. All orders after find parts should have "NEW" status then after clicking save and submit, will update to their corresponding statuses.	Quality	
23.0821d	10/2/23	30489	Bug	Sales Order	Issue on the Sales Order when the user adds a customer on 'Bill to' & 'Ship to' field, date delivered field is shown a default date like 01/01/001, and when the user alters a net price manually. those changes are not updated while printing.		
23.0821d	9/28/23	30527	Bug	Items	Adjust Quantities in Stock > Edit bin location = "missing quickbooks online setting" popup	Quality	
23.0821d	10/10/23	30509	Bug	Labels	Should be able to print labels on	Impact	

23.0821d	10/10/23	30503	Bug	Labels	backordered items.	Impact	
23.0821d	10/10/23	30503	Bug	QBO Sync	Cannot create and sync AP Bill. Stuck on loading.	International Diesel	
23.0821d	9/19/23	29500	Bug	QBO Sync	Partially PAID invoices and partially used-up CMs should be synced to QBO. I tried manually syncing them over to QBO however the payment attached to it didn't sync over to QBO.	Impact	
23.0821d	9/18/23	30475	Bug	Reports	Invoice & CM by Payments report only shows a few Invoices with received payments.	ABW	
23.0821d	9/14/23	30465	Bug	Reports	'Created By' column does not show.	Orlando	
	9/14/23	30469	Bug	Reports	- Fetches inactive customers when generating customer report. - Customize button on setting preference shows undefined error. - Group by criteria is not working.	ALL	
	9/14/23	30470	Bug	Items	- When the user click o the "Item", page hangs. - 'Created date' fields are empty.	ALL	
Branch	9/12/23	30458	Bug	Reports	- When downloading reports to excel or PDF, it does not include the data on the downloaded files.	Quality	
23.0821d	9/12/23	30461	Bug	Reports	- The report screen on 23.0821b would not stop loading.	OBP	
23.0821d	9/12/23	30419	Bug	Reports	Cannot download Invoice/ Credit by Customers (OPEN) report.	International Diesel	
23.0821c	9/8/23	30437	Bug	Reports	- Invoice/credits - the warehouse column does not go away. Entered by column is missing. - Needs to be able to download to excel.	OBP	
23.0821d	9/8/23	30434	Bug	Reports	Problem with downloading, printing, and editing Purchase Order reports.	International Diesel	
23.0821d	9/8/23	30436	Bug	OS Scan	PURCHASE ORDER - Can't detect any PO.	Orlando	
Branch	9/8/23	30435	Bug	Sales Order	sales order with a backorder, the status of the backorder shows 'Moved to backorder' with no PO linked to it (the status of this backordered item should be 'Waiting to be Purchase From Vendor). Then after creating a PO for the backordered item, the status did not update to Waiting for delivery from vendor."}" data-sheets-userformat="{\"2\":897,\"3\":{\"1\":0},\"10\":1,\"11\":4,\"12\":0}\" style=\"\">SALES ORDER STATUS FOR BACKORDERED ITEMS - After invoicing a sales order with a backorder, the status of the backorder	TipTop / Orlando	

					shows 'Moved to backorder' with no PO linked to it. Then after creating a PO for the backordered item, the status did not update.		
Branch	9/8/23	30433	Bug	OS Scan	OSCAN > Receiving partial parts on a PO - When receiving the 2nd half of the quantities, it created a new line with no cost and with additional quantities to receive.	TipTop / Orlando	
23.0821d	9/5/23	30404	Bug	Find Parts	INVOICE PAYMENTS > Not syncing to QBO.	Orlando	
23.0821a	8/18/23	30342	Bug	Invoice	PAYMENT ON INVOICES for Customers linked with QBO - When trying to apply payment it created duplicate invoice payments. - When applying payments on invoices, the payment does not sync to QBO.	Orlando	
23.0821c	9/6/23	30399	Bug	Find Parts	Problem with tab order when a DEFAULT SHIP TO is used.	ALL	
23.0821c	9/6/23	30421	Bug	Item Assemblies	- 'QTY can build' column values are incorrect. - Print Assembly bundle list in landscape and set it as a default.	International Diesel	
23.0821c	9/6/23	30379	Bug	Item Assemblies	- Costs do not show on the Item Assembly component line items. - Pagination issues.	International Diesel	
	9/1/23	30410	Bug	Items	Item > Add New > Unable to save newly added pricing category.	ALL	
23.0821d	9/28/23	30409	Bug	Items	Item > Add New > On service and Non Inventory type, tab & enter key is not moving to 'taxable' and 'commissionable' checkbox.	ALL	
	9/1/23	30408	Bug	Items	Item > Add New > Item price level are not saving properly.	ALL	
23.0821d	10/5/23	30407	Bug	Find Parts	Find parts > Sales order > Create PO button is disabled while line item has 'Qty BO' value.	ALL	
	9/1/23	30069	Bug	Delivery Fee	Find parts > SO > When the customer don't have any default 'Shipped via', new 'Shipped via' added on the SO screen. It doesn't add delivery fee and popup to the user. Find parts > Quote > Customers Shipped via not fetching on quote. it shows empty field.	ALL	
	8/31/23	30391	Bug	Settings	User security settings are incomplete for the newly added user in OBP. Example: There's no security for Invoice or Sales Order payment for	Orlando	

					Admin users.		
Source	8/30/23	30374	Bug	Item Details	Changes made after transferring an item from a different warehouse do not reflect on the Item Stock.	ALL	
	8/30/23	30375	Bug	Customer Portal	Return a part > Allow to create CM, without add a Qty Return & reason after checking the Select all check box on table. Return a part > After creation of CM Qty return, Returned and Line Total field values are not updated.	ALL	
	8/29/23	30370	Bug	Shipping and Receiving	In the Picking Tab, after selecting a user name and click on 'Auto Select & Update All Qty' tab, click 'Pick Completed' tab, a pop appears "No Order have been selected"	Alliance	
Source	8/29/23	30070	Bug	Item Detail	- Needs to remove some option from the dashboard tab for service type item. - Item Assemblies tab, hangs and tab/enter key do not work for Bundle component dropdown.	ALL	
23.0821d	8/28/23	30367	Bug	All Transactions	When deleting a transaction, "Reason for delete" popup is not working properly.	ALL	
23.0821d	9/27/23	30406	Bug	Find Parts	Find parts > Sales Order/Quote > Customer's payment terms are not fetching from find parts screen.	ALL	
23.0821a	8/25/23		Bug	Purchase Order	Sales Order Back Orders?"")" data-sheets-userformat="{\"2\":897,\"3\":{\"1\":0,\"10\":1,\"11\":4,\"12\":0}\" style="">- Purchase order > Needs to disable “Backorder PO” and “Receive PO” button after receiving ALL line items. - Purchase order > when the user tries to edit a 'received' and shipped line items, a pop up always shows "Auto Ship Sales Order Back Orders?"		
23.0821a	8/25/23	30368	Bug	Item Assemblies	Print Assembly(Bundle) build list - browser header label is missing. - Component# field should be shown in alphabetical order. - 'Qty can build' shows wrong value. - Vendor field values are incorrect. - Send Email option is not working. (Pending) - When user exports excel report, header is missing.	International Diesel / Vaillant	
23.0821a	8/25/23		Bug	Customer	Bad request error shows when trying	ALL	

				List	to open Customer details.		
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23.0821 Version Releases History

Version #	Date Released
23.0821	08/21/2023
23.0821a	08/31/2023
23.0821b	09/05/2023
23.0821c	09/07/2023
23.0821d	09/08/2023
