

26.0630 Version Release Changes Log

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26.0630 Release - Changes Log

This article contains all new features, enhancements, and fixes included in the **26.0630** release series.

The **26.0630.x** release is a version of 1place that has been 'frozen' from any new 'features' being added to it. This reduces the chances of new bugs being introduced from new features. Each week a new minor release is made to fix any (urgent) bugs found by our internal testing and/or by our live users using it.

Version #	QA Tested	Module	Description	Support Request #
26.0630.6	YES	API	BUG FIX: Resolved an issue that prevented users from deleting RFID/API records from the Customer API table when the associated shop was not registered in CCC . The deletion process now continues even if CCC returns a failure during shop unregistration, allowing the 1place API record to be removed successfully.	SR-4231
26.0630.6	YES	Auto Job	UPDATE: Added a new Integrations – Sage – Auto Post Sales Revenues (JE) auto job . When executed, the job automatically compares 1place sales revenue against Sage for each day of the selected period, identifies any discrepancies, and creates the required Journal Entries . The process is performed for all configured Division/Warehouse combinations, fully automating the reconciliation and journal entry workflow that previously required manual execution.	SR-4103
26.0630.6	YES	Credit Memo	UPDATE: Added automatic Batch Number generation when posting a Credit Memo refund. Users can also edit the generated batch number if needed, eliminating the need to manually assign a batch number to each receipt after posting the payment.	
26.0630.5	YES	Auto Job	UPDATE: Added a new Auto Job called CCC - Invoice Posting that automatically uploads batches of invoices to CCC True using the same API process as the Manual Invoice Posting function. This allows CCC invoice postings to be scheduled and processed automatically without requiring users to manually initiate the upload.	SR-4056
26.0630.5	YES	CCC	BUG FIX: Improved the CreateSalesOrder API to address slow response times and help prevent duplicate orders from CCC . Added a ThirdPartyOrderNumber field to Sales Orders, Invoices, and Credit Memos , displayed on the More Info tab . When provided by CCC , the API can use this number to identify duplicate orders from the same integration platform and reject additional submissions, helping prevent duplicate orders when requests are delayed or retried.	SR-4145
26.0630.5	YES	Receive Payments	BUG FIX: Resolved an issue that prevented AR payments from being finalized due to duplicate invoice and credit memo numbers with different letter casing. Invoice and Credit Memo validation is now case-insensitive, preventing duplicate processing and overpayments, allowing payments to be saved and deposited successfully.	SR-4116
			BUG FIX: Resolved an issue where the Sales Ren field could be changed when	

26.0630.5	YES	Sales Order	BUG FIX: Resolved an issue where a Sales Rep that could be changed when converting or dispatching a Sales Order to an Invoice . The original Sales Rep is now preserved throughout the transaction lifecycle.	SR-4174
26.0630.4	YES	Find Parts	BUG FIX: Resolved an issue where creating a Sales Order from Find Parts incorrectly reduced the Qty In Stock instead of the Qty Available . Inventory is now reserved correctly by reducing the Qty Available while leaving the Qty In Stock unchanged until the item is shipped.	SR-4086
26.0630.4	YES	Import Wizard	UPDATE: Enhanced the Customer Import process to preserve imported tax information without setting TaxCode1 to NULL when no matching tax code exists in the system. The import process now also updates the Created/Modified date and user information for imported and updated records. After the import completes, users are notified that they may need to run the Refresh Tax Rate Codes function from Settings > Sales > Sales Taxes to ensure tax rates are up to date.	SR-4019
26.0630.4	YES	Invoices	BUG FIX: Resolved an issue where Invoice print formats could reset after installing a new version .	SR-4094
26.0630.4	YES	Receive Payments	BUG FIX: Resolved an issue where posted refunds were incorrectly displayed as \$0.00, causing refunded amounts to appear as outstanding customer credits. Refunds now correctly reflect the posted amount, preventing customers from mistakenly appearing to have available credit.	SR-3964
26.0630.4	YES	Reports	BUG FIX: Resolved an issue where downloading reports from 1place redirected users to a " This site can't be reached " page. Report downloads now complete successfully without redirect errors.	SR-3863
26.0630.4	YES	Sales Order	BUG FIX: Enhanced the Sales Order workflow to allow the Status field to be edited even after the Sales Order has been Invoiced , providing greater flexibility for post-invoice status management.	SR-3829
26.0630.4	YES	Sales Taxes	BUG FIX: Resolved an issue where importing taxable customers could cause TaxCode1 to be set to NULL . Customer imports now preserve existing tax codes, while sales tax codes and rates are managed separately through the Sales Taxes settings using the Refresh Sales Tax Codes and Refresh Tax Rates for All Customers functions.	SR-3935
26.0630.3	YES	Find Parts	UPDATE: Enhanced the Find Parts screen to allow users to edit the Ship To Company Name and Ship To Address for the selected shipping location. Any changes made are automatically carried over to the resulting Quote or Sales Order, providing greater flexibility for one-time shipping destinations without modifying the customer record.	SR-4006
26.0630.3	YES	Find Parts	BUG FIX: Resolved an issue where setting Phone # as the default customer search method caused the search results to display incorrect columns and prevented searches from working properly by phone number. The search dropdown now displays the correct columns and returns accurate results based on the selected search method.	SR-4005
26.0630.3	YES	Reports	BUG FIX: Resolved an issue where the Reason filter and report displayed the Reason Description instead of the Return Reason Code . The Item Adjustment Report and its Reason drop-down now correctly display the configured Return Reason Codes .	SR-4034
26.0630.3	YES	Reports	BUG FIX: Resolved an issue introduced in v 26.0630 where reports failed to display after clicking Run Report . Reports now generate and display correctly across all report types.	SR-3925
		User	BUG FIX: Resolved several User Security permission issues that restricted users with appropriate access rights from performing common tasks. Users with the required permissions can now edit paid Credit Memos , manage	SR-

26.0630.3	YES	Security	from the required permissions can now edit payments, manage comments, process and remove payments , update Bill To and Ship To information, modify Sales Rep and Entered By fields, manage item lines, and access reports as permitted by their assigned security settings.	3701
26.0630.2	YES	Reports	BUG FIX: Resolved issues preventing report drill-down functionality from opening when selecting report details , restoring access to transaction-level information. Also corrected the Cost of Sales calculation discrepancy, ensuring the reported cost aligns correctly with the associated invoice amounts. Additionally, addressed the underlying report execution issues to improve overall report reliability.	SR-3929
26.0630	YES	Customer Portal	BUG FIX: Resolved an issue where Customer Portal orders were uploaded to Descartes with an incorrect Amount value. The integration now uses the correct pricing field , ensuring delivery receipts display the accurate order amount for both portal and non-portal orders.	SR-3903
26.0630	YES	Customer Portal	UPDATE: Updated the subscription pricing text in Settings > Portal .	SR-4227