

24.0304 (scheduled for initial testing on 03/04/2024)

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24.0304 (released 03/04/2024)

Date	Task #	Type	Screen (or Report Name)	Description	Request by Customer	Links to Additional Info
4/09/24	30998	Bug	QBO Sync	UNRETURNED CM SYNCED TO QBO >When unreturned item from the CM is synced over to QBO, it brings over the tax amount.	Impact	
04/08/24	29562	Bug	QBO Sync	INVOICE TAX on the QBO Sync Center >Right now it's not syncing the TAX to QBO when syncing using the QBO Sync center. It SHOULD ALSO SYNC THE INVOICE TAX.	Impact	
04/05/24	31292	New	Credit Memo	Customer wants to return an item for LESS than the amount paid on invoice, then we will allow the creation of the CM to proceed.		
04/03/24	30742	Bug	Sales Order PO	- When entering Vendor cost on the field, it auto round off the cost. It should not auto round off the decimals. The Decimal Price setting to whole number should not apply to Costs. - They set their Decimal settings for Prices to 0 in the Sales Settings. But on the PO settings, it's set up for 2 decimal places. However, whenever they try to input costs in the Sales Order Purchase Order screen, it auto round off to whole numbers.	TipTop	
04/01/24	31205	Bug		- sp's update (Fixed) - 1Place Printer connect app updated.(Fixed) - Status Not Updating properly. (Fixed) (Requested Sikkandar to share his code knowledge on how he is updating the status) - Disable the Print Button. - Even after the 1Place Printer connect app is running it shows PRINTER ERROR to connect. - Already the application is running popup. - (QUALITY) ELITE BATCH-PRINTING ERROR	Quality	
04/01/24	31104	Bug	Item Details	The "Item Price Level + Discount" is not working.	Quality	
	31250		Invoice	OTHER INFO TAB > CREATED BY field: The Created By Field will be filled out by the user who invoiced the Sales Order, whether it be from the SO Screen or the Dispatching screen.	Orlando	
03/21/24	31233	New	Replenish	REVISE THE WAY Qty On BO is calculated on Rep Stock. - When we calculate the QtyOnBO we do NOT	Fitz	

			Stock	use the Item.QtyOnBO field. To Make is more accurate we need to recalc the # on BO on Sales Orders where there is NO Invoice #.		
03/21/24	30788	Bug	QBO Sync	Purchase Order --> when the user create an PO(QBO) and bill as Paid. after syncing with OneSource those bills and Qty received are not update properly.		
03/21/24	31180	Bug	QBO Sync Center	Customer Checkbox > When checking the Customer sync, undefined error occurs.	Impact	
03/14/24	31205	Bug	Shipping and Receiving	If you log into the TEST version of Quality > Ship/Rec > To Dispatch > Dispatch Elite Extra Orders (button). Click checkbox next to 1st driver. Click the 2 checkboxes on bottom left. Click Print ALL Selected Driver Orders (and make sure the 1placePrinterConnect is already installed and logged in on your PC). I tried to demo this process to Tom and it gave me an error.	Quality	
03/12/24	31193	New Feature	Catalog Manager	Catalog Manager refinements.		
03/12/24	30408	Bug	Items	Add new-->Item price level are not saving properly.		
03/12/24	31205	Bug	Shipping and Receiving	ELITE BATCH-PRINTING ERROR. If you log into the TEST version of Quality > Ship/Rec > To Dispatch > Dispatch Elite Extra Orders (button). Click checkbox next to 1st driver. Click the 2 checkboxes on bottom left. Click Print ALL Selected Driver Orders (and make sure the 1placePrinterConnect is already installed and logged in on your PC).	Quality	
03/12/24	31027	New	Reports	Sales Orders> Sales Orders-Back Order> To add column for Qty BO value or amount.		
03/11/24	31198	Bug	Invoice / Credit Memo	Allow to creation of a credit memo for unshipped items from the invoice.		
03/11/24	31156	Bug	Find Parts / Sales Order	On version 24.0301 test adding parts to Sales Order (from Find Parts screen) and the items that did not have stock SHOULD have checked the PO checkbox, but they didn't get checked, which also cause a ripple affect in other areas.		
03/08/24	30867	Bug	Reports	- Invoice/Credits by Payment Details. The Group by on the report criteria is locked. Lets REMOVE the GROUP BY criteria and just make it group by default on the report by Payment Type. The goal of the report is to be able to run it for a date range of 1 day, or a few days, and to have it show each payment, by payment type, such as Cash, Check, Credit Card, etc with the detail of each receipt of that type below the grouping header, and the TOTAL of all payments for that payment type being in the header for the Payment type, over to the far right side. Make sure it sorts by date in ascending order, then by Customer	Alliance	

				Name ascending. -When run the report, on a customer date range, the presentation changes every time it is run. Either it is grouped by Customer or Payment Type, the sort order is changing, as well as the sort order of invoice/cm numbers of each group. The group name should be sorted alphabetically, and each group the invoice/cm number should also be sorted in ascending.		
03/08/24	31191	Bug	Shipping and Receiving	- Orders from M2121 shows duplicate on the to print and pick and the In Route screen - When dispatching from M2121, only 1 quantity of the order gets transferred to the Stock Transfer In Route screen.	Quality	
03/07/24	31128	Bug	Sales Order	Payment > When deleting a line item, the Sales Order Total field on the Payments window won't refresh to the updated cost.	Orlando	
03/07/24	31162	Bug	OS Scan	When returning parts using the oScan, the Net Price, Unit Price are all updated the first items Net Price.	TipTop	
03/06/24	31150	Bug	PO	RECEIVING PO via Auto-Ship - Orders that are updating the Qty Ship but not the status of the Order. - With multiple line items, it sometimes updates the status of another line item when one line item is received from the PO.	Orlando	
03/05/24	31147	Bug	Dispatch	SALES ORDER-INVOICES > We found that orders invoiced on the dispatch screen did not create actual invoices for the orders and did not update the status from Dispatch to In Route. It created the SOBO but not the invoice.	Orlando	
03/04/24	31132	Bug	invoice	Customer PO setting invoice not working on the invoices print preview for Invoice#2.	Orlando	
03/01/24	30803	New Feature	Picking Ticket	Add customer name to the Pick Ticket.	Alliance	
02/29/24	30831	Bug	User Security	Made some changes in the Module Security for a couple of users, but after the change, the Payment Info is missing for the following users: Paul Ngo, Wilder, and Walter Maradiaga	Alliance	
02/29/24	30996	Bug	Shipping and Receiving	Making a new run # does not change delivery number. 1 then 2, etc.... It always shows Run 1 in the new Dispatch #..	Alliance	
				- Reports> Invoice/Credits by Payment Details. Notes from Steve: The Group by on the report criteria is locked. - REMOVE the GROUP BY criteria and just make it group by default on the report by Payment Type (with the payment type being in a 14point bold font with a grey bar, with the total of the payments in the far right corner of the header (of		

02/29/24	30876	Bug	Reports	the payment type). - Remove the Date group by that is currently there). - The goal of the report is to be able to run it for a date range of 1 day, or a few days, and to have it show each payment, by payment type, such as Cash, Check, Credit Card, etc with the detail of each receipt of that type - Below the grouping header, and the TOTAL of all payments for that payment type being in the header for the Payment type. Over to the far right side, so it is easy to see the total and easy to see the smaller details of each payment of that type below it. - Make sure it sorts by date in ascending order, then by Customer Name ascending. - When run the report, on a customer date range, the presentation changes every time it is run. Either it is grouped by Customer or Payment Type, the sort order is changing, as well as the sort order of invoice/cm numbers of each group. The group name should be sorted alphabetically, and each group the invoice/cm number should also be sorted in ascending - The print preview is showing the same sort order as seen on screen.	Alliance	
02/29/24	31135	New Feature	Qbo Sync Center	- On QBO Sync Center, under the Turn On QuickBooks Online (QBO) syncing checkbox, add a new field called: GoLive Date* - Under this new date field put this text: *Syncs All QuickBooks Online Invoices after this date, and ONLY OPEN (Unpaid) Invoices prior to this date.	ALL	
02/28/24	31122	Bug	Shipping and Receiving	To Dispatch, trying to Print Invoice and manifest. After preview and click UPDATE STATUS getting an unknown error.	Alliance	
				- The Sales Order has a tab called Fulfillment Info. It needs to show the 'history' of the Order flow. Each time we change the Status it needs to track (and show this info) for each time the status is changed. - Add another column on fulfillment log called Additional Notes - When Picking Starts add this to the notes: x started picking this Sales Order. (where X is the name of the person picking the Order). - When the picking is completed add to note: X finished Picking the Order. - When changed to In Route add to notes: X has been assigned to deliver the parts on this Order. - When an Invoice is created lets add a status		

02/28/24	30997	New Feature	Sales Order and Invoice	change called--Status: Invoice Created. Notes will have: Invoice # x was created. - When an invoice is created if there are any that are Waiting to be Purchased then add to notes: X items are waiting to be purchased. - When an invoice is created if there are any that are Waiting to be Delivered or Picked Up then add to notes: X item(s) are waiting to be Delivered by or Picked up from x (vendor) on PO x. - Each time a special order item is added to the PO and the PO is saved, then we need to create a separate new status called: Item Added to PO with notes: Item x added to PO # to X (vendor). - Each time a special order item is received on a PO then we need to create a separate new status called: Item Received on PO with notes: Item x received on PO # from X (vendor).	Alliance	
02/27/24	31117	Bug	Sales Order PO	- Checkbox selection should be unchecked by default. - After entering the vendor cost and pressing enter key, the order line should get checked. - Put a dollar sign on the vendor cost after input.	Impact	
02/27/24	31123	Bug	Sales Order	New button click on the so screen is not working.	Orlando	
02/27/24	31121	Bug	Manifest	Export Manifest > Redirects to a 404 screen	Orlando	
02/23/24	31095	New Feature	Quotes List	Be able to search customer PO#.	Quality	
02/23/24	31107	Bug	Sales Order List	The company name is not showing on the sales order list table.	Orlando	
02/20/24	30964	Bug	Invoice & Credit Memo List	Created a customized tab, when a credit memo is click to view the transaction, it will redirect to a new window but would show a pop-up message 'Record does not exist'	Reliable	
02/14/24	30994		Shipping and Receiving	In route to Customer. The Filter by Driver / Route # needs to group by the Route/Driver in the drop down list, rather than showing 1 per Order or item. Also need an option to display the rows grouped by Order# or the rows by Item # (sorted by Order and Item). Lets MOVE the SECTION called Select Dispatch # over on top of the Move to Status section. Make both of those sections 1/2 as tall so the combined height is equal the height of the other sections. Then where the Select Dispatch # section WAS put a new section there called: Group By: (this will have a dropdown list that shows: Item #, Sales Order #. Default to Sales Order #. When changed by user than auto apply the new filter. When displaying the rows by Order # than REMOVE any columns that are	Alliance	

				Order # than REMOVE any columns that are related to LINE ITEMS, such as Item #, etc...		
02/07/24	30995	Bug	Find Parts	Cannot add enough parts. This is Pauls note on the issue. When selecting more than 15-18 parts on the Find Parts screen (to add to SO), Find Parts does not work properly. Cannot seem to add more parts. Max selectable Qty is a bit unpredictable.	Alliance	
02/08/24	31012	Bug	Item Detail	Catalog-->When the user clicks the Save button twice, duplicate values can be added to the catalog.		
02/08/24	31023	Bug	Purchase Order	Please check the limit of line items for PO, the PO line item limits to 55 items, and when you have more than that the remaining line items will be placed in the succeeding PO, Please refer to PO P261560- B1 and PO P261560-B2.	Reliable	
02/08/24	31024	New Feature	Import Wizard	When importing Invoices/Credits if the Amount DUE = 0 then we need to set the TO SYNC = FALSE (or whatever else we do to make sure that it does NOT get synced into QuickBooks). If the Amount Due is NOT = \$0 then the Invoice is still OPEN and DOES need to get flagged to Sync	IPC	
02/05/24	30705	Bug	Shipping and Receiving	Sorting Feature does not work on tabs within Warehouse. Either sort according to Sales Order number or date.	Alliance	
02/07/24	31018	New Feature	Item Stocks	Remove the Bin names - ReturnsArea and On Dock in their items stock. Don't delete the stock.	TipTop	
02/05/24	31002	Bug	Invoice	SALES REP > Update the blank sales rep for invoices with the customer's default sales rep.	Impact	
02/05/24	30999	Bug	Purchase Order	PURCHASE ORDER LABEL 4x6 The BIN is not showing the data on the label print preview. Add Location to the LABEL WINDOW When saving the label and another person opens it, the label design disappears. When entering the BIN on the Label field, and save it and you open the settings, the word entered disappears.	Orlando	
02/01/24	30479	Bug	PO	Date Expected to show on the PO tab on the Item Detail screen. Issue: The date from the PO's Date Expected is not showing up on the PO tab Date Expected on the Item detail screen.		
02/01/24	30916	Bug	Item Details	Service/Noninventory type--> Dashboard tab should be removed or hidden for Service and Non-Inventory type items.		
02/01/24	30990	Bug	Import Wizard	ORDER ENTRY/ SALES NOTES/ COMMENTS IMPORT WIZARD Tried updating the data using import wizard but it did not update the ORDER ENTRY/SALES NOTES field located on the Customer Detail.		
				Get 1place cloud working (with esoho.com auto		

02/01/24	30920	Bug	Web Link	Get 1place.cloud working (with osqbo.com auto re-directing to it).		
01/30/24	30327	Bug	Security Settings	REPORTS. Be able to define which users can see which individual reports (if the user has access to the Report screen). 1 checkbox for each report for each user.		
01/30/24	30534	Bug	Delivery Date	If we change the shipped via, the delivery fee will be changed; after that, if we change the delivery date, the delivery fee will revert to its original value.	Quality	
01/30/24	30988	Bug	Invoice	Credit memo--> when user create CM from invoice calculation made based on TO RETURN field. as well Line total and unapplied amount also updated.		
01/30/24	30984	Bug	Credit Memo	Credit memo should not be applied more than the credit memo amount.	Alliance	
01/30/24	30621	New Feature	Month End	This screen will simplify the processes to: (1) Compare the SALES, AR, COGS and INVENTORY values in 1place and QuickBooks, month by month, (2) Create a journal entry to square QuickBooks with 1place, if differences in COGS exist, and (3) Allow Accounting and Admin users to Close (lock changes to) periods in 1place to prevent further changes to any related transactions related to Sales, AR, COGS, and Inventory values.	Impact	See kba: 02947
01/30/24	30955	Bug	QBO Sync	Sales order / Invoices AND SO / Invoice Payments could not get to sync. I tried to check and uncheck the Invoice sync or Payments but it could not sync. Example: I57958	IPC	
01/29/24	30966	New	Data	We are trying to update the Order Entry/Sales Notes on the Customer detail screen but it won't work using the import wizard.	Quality	
01/29/24	30967	Bug	Sales Order, invoice, Credit Memo	Line item2--> date delivered feild shown default date like 01/01/2001.	ALL	
01/29/24	27371	Bug	Reports	After adding a report to Add to Favorites, the report should appear on the My Favorites section.	ALL	
01/23/24	30924	Bug	Settings	TRIPLE CHECK TO MAKE ALL AREAS OF SYSTEM DOES NOT ALLOW INCORRECT PRICES AND/OR DISPAY COSTS IF USER DOES NOT HAVE PERMISSION.	Qulity	
01/23/24	30925		Users	Please MANUALLY make sure user5@qualityparts.co USER has ALL 37 modules and has the same approximate rights as the other sales reps. Please email Steve and Rachelle when completed.	Quality	
01/23/24	30919	Bug	Items	When the "Price level" button is clicked, a screen pops up. During that time, the new screen background turns black.		
				Unable to create a new credit memo. when the		

01/23/24	30907	Bug	Credit Memo	When the user selects a customer from the dropdown list, it shows an undefined error.	ALL	
01/23/24	30915	Bug	Sales Order	When the user selects "Bill to customer" from the dropdown list, an "undefined" error appears.	ALL	
01/23/24	30932	Bug	Quotation	1 Place shows correct amounts, but if I try to print or email, the sub-total shows \$243.50, however, the line items show correctly. Not calculating properly to be able to send the customer the quote. I tried logging out, refreshing, etc.	IPC	
01/23/24	30825	Bug	QBO Sync	After clicking the Customer Sync, almost all records are still in the "To Sync from 1place.	IPC	
01/23/24	30933	Bug	Customer and Purchase Order	Customer -->add new-->In one source, payment methods added by customers do not reflect in QBO after syncing. Purchase order-->QuickBooks --> when the user creates a PO(QBO) and bill as Paid. After syncing with OneSource those bills and Qty received not update properly	ALL	
01/22/24	30893	Bug	Cash Management	Update the CASH MANAGEMENT screen 'data' to hide all unreconciled payments from 1/17/24 and back	ALL	
01/22/24	30909		Security Settings	Make sure Quality db has all of the correct User Security Modules, so if a new user is added, or an existing user uses the option to COPY it will insert the correct amount of modules (37 as of now?)		
01/22/24	30766	New Feature	Shipping and Receiving	SHIP/REC screen. ALL screens need a SHOW ALL option at bottom right corner. The Next and Record Totals on bottom right need to be visible when the screen view is 100% or more (right now we have to scroll a lot) WHEN THE PAGE IS STILL PAGINATED. When the Show ALL is clicked it needs to retain the SORT ORDER already applied by the user. Also When SHOW ALL is set and then user clicks a column to sort differently, it needs to NOT LOSE the Show All view		
01/22/24	30912	Bug	Reports	The following report when generated gets 'Undefined Error' pop up: > Sales Orders-Back Order > Sales Orders By Customer > Sales Orders By Date > Sales Orders Line Item	Reliable	
01/22/24	30868	Bug	Invoice	Tried to add columns from the gear icon, when a couple of checkbox was ticked, it got messed up.	Alliance	
01/22/24	30898	Bug	Sales Order	Sales Order (S55480) and Invoice (I57952) both have the IDENTICAL LINE ITEM TOTALS, but the Sales Order SUBTOTAL (Which is Correct) is 648.01 and the Invoice has an INCORRECT SUBTOTAL at 1 penny LESS at \$640.00. It is my understanding that the way it is 'supposed' to work is to 'round' to 2	IPC	

				digits on the LINE TOTAL and then add that to whatever the SubTotal is...which will prevent any 'rounding' issues from Unit Prices that have 3 or more digits to the right of the decimal point. Will you please verify how the code works?		
01/22/24	30910	Bug	QBO Sync	Some Invoices were not synced. Example: I57899, I57751, and I57894.	IPC	
01/19/24	30903	New Feature	Shipping and Receiving	Quality To dispatch driver name has value from Elite even if the Elite SO Status is on held.	Quality	
01/19/24	30168	Bug	Reports	(Report and Labels need to PRINT IN EXACT SAME SORT ORDER: Bin, Item#, SO#) >The labels should be sorted in alphabetical order by bin.	Quality	
01/19/24	30900	Bug	Replensih Stock	Cannot import data into Replish Stock POs.	Quality	
01/19/24	30901	Bug	Quote / Sales Order	When editing line items such as quantity, net prices, and unit prices for an existing order, the changes are not saved and do not update the subtotal When the "Save" function is doesn't no turn "RED"	ALL	
01/19/24	30573	Bug	Find Parts	While transfer stock from 1 to another warehouse via Find parts screen. it update wrong receipt and warehouse code.	ALL	
01/19/24	30906	Bug	Invoice	Service and Non inventory shows Back order Quantity in Invoice.	ALL	
01/19/24	30870	Bug	QBO Sync	Errors when syncing all items to QBO.	IPC	
01/18/24	30896	Bug	Printer Connect App	After Printing cannot able to close the application (it got stuck)	ALL	
01/18/24	30833	Bug	Sales Order	When entering Qty Return - pop up - Do you want to return Item back to Stock? yes or no. if type no - system does not allow QTY Return	Alliance	
01/18/24	30891	Bug	Credit Memo	- Credit Memo- the values in the 'Amount Applied' field is not correct CM C23530 the amount applied is \$1,059,812.22 but the total amount is only \$537,013.61	Reliable	
01/18/24	30895	Bug	Reports	Not able download the OPEN invoices report. for IPC Inc	ALL	
01/18/24	30882	Bug	Vendor and Item Details	- Vendor Details, after edit and save, the sync pop up freezes - Item Details, after editing the Min Max and save, the sync pop up freezes	IPC	
01/18/24	30880	Bug	OSScan	When returning item from the Inspect Returns as good for stock it does not add it to the inventory for Vivi, Carlos and Pan OSCAN users	TipTop	
01/18/24	30852	New Feature	Credit Memo	The details in the payment info tab should be printable. Reliable wants to print the information, where most of his advance payments are done via CM.	Reliable	

01/18/24	30890	Bug	Purchase Order	Created the succeeding PO from P261532-B10 to P261532-B11, but the items with BO Qty was not carried over in B-11. It only shows 1 line item, GC400 which is not in PO B-11 but in B10. (version used is 24.0109)		
01/18/24	30871	Bug	QBO Sync	1place is connected to QuickBooks but the GL account is not shown in the drop-down list for each field.	Alliance	
01/17/24	30888	Bug	Catalog Management	While Processing Large number of records bad request occurs.	ALL	
01/17/24	30881	Bug	Reports	INVOICES/CREDITS report >Last Year > Group by sales rep > An error occurs when downloading the report to excel.	Impact	
01/17/24	30878	Bug	Sales Order	Sales order print button >Updated their version to 23.1212 and reverted back Krystal's account to 23.0328 however the print button stopped working. Same with Pan's account (Tiptop)	Impact / Tiptop	
01/17/24	30879	Bug	Sales Order	Please figure out why some users are not able to see the Sales Order screen but when using incognito mode, it works fine. This happened with IPC (users: Kevin and Danny) and International Diesel (user: Bridgette)	IPC	
01/16/24	30835	Bug	Find Parts	When selecting an item located in 2 different location, it creates multiple duplicate lines on the shipping and receiving screen.	Quality	
01/16/24	30808	New Feature	Reports	Make a new Exception Report called: Exception Report - Sales Order Item Price Changes.	Quality	
01/16/24	30875	Bug	Items	User searched for 'RACO' and the list showed 422 items. User downloads all these items and opened the Excel file. The data in the file is not correct.	IPC	
01/16/24	30872	Bug	Shipping and Receiving	Undefined error when accessing the Picking tab.	Alliance	
01/11/24	30864	Bug	Reports	Invoice Payments Summary and Invoice Payments Details not showing correct data.	IPC	
01/11/24	30863	Bug	OSScan	InspectReturnItem api call is not putting the item in the ReturnsArea location. It should put the item in question (gotten from the invoice line number that is passed in) into stock in the "ReturnsArea" bin/location.	Alliance	
01/11/24	30869	Bug	Sales Order and Invoice	A credit memo was created for a few line items, but the Qty Returned column in the Invoice and Sales Orders screen is not updated, still remained at zero.	Alliance	
01/11/24	30865	Bug	Credit Memo	- When trying to click the magnifying glass icon on the Invoice field, it is not redirecting to the invoice screen. - When trying to click the magnifying glass icon on the Item # field, it is not redirecting to the item detail screen.	Alliance	
				IMPORT FUNCTION >When importing a file after the popup 'Import completed' showed		

01/10/24	30836	Bug	Replenish Stock	up and redirects to the replenish stock screen, the popup 'Calculating Qty In stock per items' window gets stuck and even clicking the close button, it won't allow the user to proceed	Quality	
01/10/24	30784	New Feature	Catalog Manager	- Make option to change the way the ITEM DESCRIPTION is created on Catalog Manager (to allow for Part #, Cat, Sub, Y, Y, M) - Make a way to add exclusions based on the YEAR of the vehicle. By Make, Make/Model, Make/Model/YearRange - Make a way to add exclusions based on the YEAR of the vehicle. By Make, Make/Model, Make/Model/YearRange - DEFINE how the Item Description will be created - UPDATE all (PartsLink type) Items with No PType (where the Item # format = XX#####)	Quality	
01/10/24	30823	Bug	Sales Order PO	There's a line item that appears on the SOPO screen, even though the PO checkbox is unchecked and the Qty Ordered is zero.	TipTop	
01/10/24	30842	Bug	Quotes	Entered data (comments, notes, tax) Does not save properly. After you save and close the Quote and open it again, it disappears.	IPC	
01/10/24	30849	Bug	Security Settings	Module Security is behaving erratically. When we remove Invoice Delete and Invoice Edit many sales people cannot access [Find Part].[Bill To].	Alliance	
01/10/24	30834	Bug	Sales Order	Sales Order> SO Amount is wrong.	Alliance	
01/10/24	30862	Bug	Quotes	Comments were not saving when Tax creation method is Manual.	IPC	
01/09/24	30650	New Feature	Invoice	On the Invoice screen, on the Printable invoice called Invoice 2, please make these changes to make the Invoice more condensed, so it can print multiple line items without having to print another page	Quality	
01/09/24	30850	Bug	Shipping and Receiving	In the Closed Tab: Should have a column that would show the driver's name who delivered the Sales Order.		
01/09/24	30848	Bug	Security Settings	Some user rights showing 2 lines for few module security screen category.	Alliance	
01/08/24	30821	Bug	Sales Order	SalesOrder BackOrder tab not populating data.	ABC	
01/08/24	30827	Bug	Sales Order	Sales Order print out: There is a certain line in the sales order print out that does not carry the amount, it shows a zero amount. Kindly refer to the scenario below - SO 1298 item HO1000322 (items was shipped) shows a 0.00 amount in the print out, but in the invoice print out it shows a correct amount.	Alliance	
01/08/24	30828	Bug	API	It seems the InspectReturnItem api call is not putting the item in the ReturnsArea	API	

				Location for Alliance		
01/05/24	30801	Bug	Invoice	0.01 Decimal issue.	Quality	
01/05/24	30809	Bug	Import Wizard	"Save Template" option not working properly	ALL	
01/05/24	30811	Bug	Cloud Document	Unable to Sign into cloud drive account. They are receiving an error message and cannot access their cloud documents.	ALL	
01/05/24	30802	New	Picking Ticket	Add customer name to the Pick Ticket (ask Steve for the layout)	Alliance	
01/05/24	30750	New Feature	1Place	We need to quickly design a way to allow customers to login to a version of 1place on Server X, without having to have a DNS Name, such as 1place.cloud. Rather something like: 123.123.123.123/12.1212/dashboard/login		
01/04/24	30800	Bug	Delivery Fee	Delivery Fee gets deleted when you change the delivery fee on the sales order and return back the date to today's date. - 15th then I want to go back to 12/3, it deletes the delivery fee. And then any other day I try to select it stays at "\$0" delivery fee	Quality	
01/04/24	30818	Bug	Quote Detail	IPC Quotes Total not calculating properly for Q2816	IPC Inc	
01/04/24	30789	Bug	New Record	After adding a new customer/vendor/Item, the page doesn't navigate to the detail screen and gets stuck.	ALL	
01/04/24	30760	Bug	Log Out	"Not Found. HTTP Error 404. The requested resource is not found".	ALL	
01/04/24	30775	Bug	QBO Sync	Invoices are not balanced.	Vaillant	
01/03/24	30799	Bug	Shipping and Receiving	- To Dispatch --> When Elite Sales Integration is off, Hide the Related columns and hide show settings - Eliminate Elite Manifest name and Elite Signed by Field	Elite	
01/03/24	30755	Bug	Catalog Management	Makes, Models, Year Ranges to Exclude from Searches is not functioning properly. After the user searches, the excluded makes and models still appear in the search results.	ALL	
01/03/24	30782	Bug	Sales Order	PO unit cost not updating correctly for SO Line item 2 due to a decimal point error(rounding issue).	ALL	
01/03/24	30768	Bug	Invoice List	Invoice/Credits List> Customized Tab - Tried to open an invoice from a customized tab, but once clicked it will redirect to a new window blank page. Custom tab: invoice-day.	Alliance	
01/03/24	30797	Bug	Reports	Invoices and Credits by Date. (Details) - When using version 0821d - if user tries to download the report, it says "This site cant be reached". - When using version 1212 - The data on the downloaded report are incorrect.	ABW	
01/03/24	30796	Bug	QBO Sync	Some items could not be synced.	International Diesel	

01/02/24	30401	New	Shipping and Receiving	Design new Batch Dispatching & Invoice Printing for Elite Extra Orders on the Ship/Rec. To Dispatch screen	Elite	
01/02/24	30794		Reports	INVOICES/CREDIT REPORT > Cannot download the report to excel	TipTop	
01/02/24	30793	Bug	Email	Email not working for some users	Quality	
01/02/24	30786	Bug	Import Wizard	Fix issue on Invoice Line item import.	ALL	
01/02/24	30791	Bug	Invoice Payment	It's not allowing users to apply credit to an invoice when clicking the arrow. Not working on the 23.1212v.	Quality	
01/02/24	30787	Bug	Reports	User with report security to ALL but with Security type sales, but the account's report screen is empty.	Fender	
12/29/23	30785	New	Customer	update the tax rate for these customers on ORLANDO BODY PARTS account.	OBP	
12/29/23	30778	New Feature	Find Parts	Ship to & bill to address dropdown. make that header background on blue color. It should disable to the user while selecting from dropdown. it shows undefined error.	ALL	
12/29/23	30771	Bug	Find Parts	ADDRESS TYPE: SHIP TO, LINK TO: -- When searching for customers on the find parts screen with a customer and link to a bill to the customer, it does not auto-populate on the Bill to the field	Fender Bender	

24.0304 Version Releases History

Version #	Date Released
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24.0304 (Known Issues Fixed in this Version)

Fixed in Version #	Date	Task #	Type	Screen (or Report Name)	Description	Requested by Customer	Links to Additional Info