

(000) 1place - Training Videos - Master List

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1place - Training Videos - Link

<https://www.youtube.com/@1placeCloud>

1place Training Videos - Master List

How to create Invoices.How to create Credit Memos (or Return Authorizations).Overview of the Shipping & Receiving Screen.How to create POs for Special orders

Video #	Category	Topic	Length	YouTube Keyword
001.0	Overview & Setup	Quick Start: Learn 50% of 1place in less than 10 min	6 min, 58 sec	1place-001.0
001.1	Overview & Setup	Quick Start: Using the Find Parts screen. How to find, price and sell parts.. (For Auto Body Supply)	11 min, 07 sec	1place-001.1
001.1b	Overview & Setup	Quick Start: Using the Find Parts screen. How to find, price, and sell parts. (For Wholesale Distribution)		
001.2	Overview & Setup	Quick Start: How to Print & Customize Invoices, Picking Tickets, etc.	7 min, 25 sec	1place-001.2
001.3	Overview & Setup	How to Setup & Manage Users	10 min, 19 sec	1place-001.3
101.1	Sales	How to create Customers.	6 min, 06 sec	1place-101.1
101.2	Sales	How to create Items (Parts)	14 min, 58 sec	1place-101.2
101.3	Sales	How to create Quotes.	2 min, 39 sec	1place-101.3
101.4	Sales	5 Ways to Create Sales Orders.	3 min, 30 sec	1place-101.4
101.5	Sales		8 min, 40 sec	1place-101.5
101.5a	Sales	How to receive a payment on an Invoice (in 1place)		
		How to apply a Credit (payment) to an Invoice		
101.6	Sales	7 min, 50 sec	1place-101.6	
102.1	Sales - Pricing Items	How to automatically price parts using a default Pricing Method	9 min, 22 sec	1place-102.1
102.2	Sales - Pricing Items	How to automatically price parts using Custom Pricing.	6 min, 32 sec	1place-102.2
102.3	Sales - Pricing Items	How to set up sales taxes codes in OneSource.		
103.0	Warehouse		7min, 17 sec	1place-

103.0	Management		7 min, 17 sec	103.0
103.1	Warehouse Management	How to use the Shipping and Receiving Screen to Pick parts	14min, 31 sec	1place-103.1
103.2	Warehouse Management	How to Use the Shipping & Receiving Screen to DISPATCH Deliveries		
103.3	Warehouse Management	How to Use the Shipping & Receiving Screen to RE-DISPATCH Deliveries (that didn't get delivered)		
103.4	Warehouse Management	How to return parts.		
104.1	Purchasing Items	How to create POs - Overview	16 min, 00 sec	1place-104.1
104.2	Purchasing Items		18 min, 37 sec	1place-104.2
104.2b	Purchasing Items	How to create POs for Special orders (Supplement 1)	3 min, 38 sec	1place-104.2b
104.3	Purchasing Items	How to Create PO's to Replenish Stock in your Warehouse		
104.4	Purchasing Items	How to Transfer Items		
	AR, AP, Banking	How to Receive 1 payment on 1 invoice (in 1place)		
	AR, AP, Banking	How to Receive 1 payment on multiple Invoices (in QuickBooks Online)		
	AR, AP, Banking	How to make a Deposit (in QuickBooks Online)		
	AR, AP, Banking	How to Enter an AP Bill (in QuickBooks Online)		
	AR, AP, Banking	How to Pay an AP Bill (in QuickBooks Online)		
	AR, AP, Banking	How to Reconcile a Checking Account (in QuickBooks Online)		
107.1	QuickBooks Online Integration	Overview of QuickBooks Online Integration with 1place.	7 min, 08 sec	1place-107.1
107.2	QuickBooks Online Integration	Preparing QuickBooks Online for use with 1place	22 min, 41 sec	1place-107.2
107.3	QuickBooks Online Integration	Getting Started with the proper QuickBooks Online Balance Sheet		
		Connecting QuickBooks Online Bank Accounts to your Bank		